

Hearing Date and Time: October 9, 2024 at 11:00 A.M. (ET)

Objection Deadline: October 2, 2024 at 4:30 P.M. (ET)

**O'MELVENY & MYERS LLP**

1301 Avenue of the Americas

17<sup>th</sup> Floor

New York, NY 10019

Telephone: (212)-326-2000

Louis R. Strubeck, Jr.

Matthew P. Kremer

**O'MELVENY & MYERS LLP**

2801 North Harwood Street

Suite 1600

Dallas, Texas 75201

Telephone: (972)-360-1900

Gregory M. Wilkes

Scott P. Drake (admitted *pro hac vice*)

*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

IN RE:

MERCON COFFEE CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11945 (MEW)

Jointly Administered

**Objection Deadline: Oct. 2,  
2024 at 4:30 P.M. (ET)**

**Hearing Date: Oct. 9, 2024 at  
11:00 A.M. (ET)**

**SUMMARY OF SECOND INTERIM AND FINAL FEE APPLICATION OF  
O'MELVENY & MYERS LLP FOR COMPENSATION FOR SERVICES  
RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS  
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM DECEMBER 26, 2023 THROUGH JULY 31, 2024**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: Mercon Coffee Corporation (1844); Mercon B.V. (N/A); Mercon Brasil Comércio de Café Ltda. (N/A); Agro International Holding B.V. (N/A); Mercapital de Nicaragua, S.A. (N/A); Distribuidora de Granos de Nicaragua S.A. (N/A); Cisa Export S.A. (N/A); Comercial Internacional de Granos de Honduras, S.A. de C.V. (N/A); Mercon Guatemala, S.A. (N/A); Mercafe Vietnam LTD. (N/A); Comercial Internacional Exportadora, S.A. (N/A). The Debtors' mailing address is: 999 Ponce de Leon Blvd, Suite 910, Coral Gables, FL 33134. This Final Fee Application is being filed in the remaining open case, Mercon B.V. (N/A), Case No 23-11947.

**SUMMARY SHEET PURSUANT TO UNITED STATES TRUSTEE GUIDELINES<sup>2</sup>**

Name of Applicant:	O'Melveny & Myers LLP
Authorized to Provide Services to:	The Official Committee of Unsecured Creditors of Mercon Coffee Corporation, <i>et al.</i>
Date of Retention:	December 26, 2023
Period for Which Compensation and Expense Reimbursement are Sought:	12/26/2023 through 7/31/2024
Amount of Compensation Sought as Actual, Reasonable and Necessary for Final (Includes Second Interim) Fee Period:	\$1,471,943.50
Amount of Expenses Sought as Actual, Reasonable and Necessary for Final (Includes Second Interim) Fee Period:	\$5,670.58
Amount of Compensation That Remains Unpaid for Final (Includes Second Interim) Fee Period:	\$678,516.00
Amount of Expenses That Remains Unpaid for Final (Includes Second Interim) Fee Period:	\$4,746.38
Total Amount of Compensation and Expenses Sought in Final (Includes Second Interim) Fee Period as Actual, Reasonable and Necessary:	\$1,477,614.08

This is a(n): \_\_\_\_ monthly \_\_\_\_ interim   X   final application.

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<sup>2</sup> Includes certain voluntary fee and expense reductions made by OMM as further described in this Final Fee Application.

**SUMMARY OF MONTHLY FEE STATEMENTS**

<b>Date Filed and ECF No.</b>	<b>Compensation Period</b>	<b>Monthly Fees Requested (80%)</b>	<b>Holdback (20%)</b>	<b>Total Fees Requested (100%)</b>	<b>Expenses Requested (100%)</b>
3/7/2024 [Dkt. No. 230]	December 26, 2023 – January 31, 2024	\$326,617.60	\$81,654.40	\$408,272.00	\$12.60
3/29/2024 [Dkt. No. 304]	February 1, 2024 – February 29, 2024	\$141,755.20	\$35,438.80	\$177,194.00	\$983.55
4/30/2024 [Dkt. No. 374]	March 1, 2024 – March 31, 2024	\$167,176.40	\$41,794.10	\$208,970.50	\$148.50
5/30/2024 [Dkt. No. 550] <sup>3</sup>	April 1, 2024 – April 30, 2024	\$207,692.00	\$51,923.00	\$259,615.00	\$489.95
[Filed as part of Final Fee Application]	May 1, 2024 – May 31, 2024	N/A	N/A	\$213,974.00	\$952.31
[Filed as part of Final Fee Application]	June 1, 2024 – June 30, 2024	N/A	N/A	\$135,257.00	\$3,388.62
[Filed as part of Final Fee Application]	July 1, 2024 – July 31, 2024	N/A	N/A	\$58,470.00	\$76.30
<b>TOTAL</b>				<b>\$1,461,752.50</b>	<b>\$6,051.83</b>
<b>(LESS WRITE OFF)<sup>4</sup></b>				\$1,009.00	\$381.25
<b>PLUS COST OF FINAL FEE APP PREPARATION<sup>5</sup></b>				\$11,200.00	\$0.00
<b>GRAND TOTAL</b>				<b>\$1,471,943.50</b>	<b>\$5,670.58</b>

<sup>3</sup> OMM was not paid any amounts pursuant to its filed April, 2024 Monthly Invoice.

<sup>4</sup> Includes a voluntary reduction between OMM and the U.S. Trustee for Region 2, in the amount of (i) \$1,009.00 in fees, as approved by the Court in the First Interim Fee Order and (ii) a \$220.45 expense reduction as reflected in the First Interim Fee Order. This column also includes the following voluntary expense reductions (accounting for the UST's Fee Guidelines concerning copy costs of \$0.10/page for black & white and \$0.25/page for color) of \$86.50 in expenses for April 2024, \$66.40 in expenses for May 2024, and \$7.90 in expenses for June 2024.

<sup>5</sup> OMM's additional fees and costs—apart from the time reflected in OMM's July 2024 Monthly Invoice—for its preparation and filing of its Final Fee Application with the Court, including any forthcoming Final Fee Application hearing attendance. \$10,018.50 of such fees are reflected in OMM's monthly invoice for August, 2024, affixed in Exhibit G hereto. Any amounts in overage of \$11,200 following a Final Fee Application hearing will be written off by OMM.

**SUMMARY OF INTERIM FEE APPLICATIONS**

<b>Date Filed and ECF No.</b>	<b>Compensation Period</b>	<b>Total Interim Fees Requested (100%)</b>	<b>Total Interim Expenses Requested (100%)</b>	<b>Total Interim Fees Allowed</b>	<b>Total Interim Expenses Allowed</b>
5/6/2024 [Dkt. No. 417]	December 26, 2023 – March 31, 2024 (First Interim Fee Period)	\$794,436.50 <sup>6</sup>	\$1,144.65	\$793,427.50 <sup>7</sup>	\$924.20 <sup>8</sup>
[Filed as part of Final Fee Application]	April 1, 2024 – July 31, 2024 (Second Interim Fee Period)	\$667,316.00	\$4,746.38 <sup>9</sup>	N/A	N/A

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<sup>6</sup> Included a request for payment of the 20% holdback from OMM's prior Monthly Invoices during the First Interim Fee Period in the amount of \$158,887.30.

<sup>7</sup> Reflects a voluntary reduction between OMM and the U.S. Trustee for Region 2, as approved by the Court in the First Interim Fee Order (as later defined).

<sup>8</sup> Reflects a voluntary reduction between OMM and the U.S. Trustee for Region 2, as approved by the Court in the First Interim Fee Order (as later defined).

<sup>9</sup> Reflects a voluntary reduction by OMM, *see supra* n. 4, in the total amount of \$160.80.

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New York, NY 10019

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Debtors.

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**SECOND INTERIM AND FINAL FEE APPLICATION OF O'MELVENY  
& MYERS LLP FOR COMPENSATION FOR SERVICES RENDERED  
AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM DECEMBER 26, 2023 THROUGH JULY 31, 2024**

<sup>10</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: Mercon Coffee Corporation (1844); Mercon B.V. (N/A); Mercon Brasil Comércio de Café Ltda. (N/A); Agro International Holding B.V. (N/A); Mercapital de Nicaragua, S.A. (N/A); Distribuidora de Granos de Nicaragua S.A. (N/A); Cisa Export S.A. (N/A); Comercial Internacional de Granos de Honduras, S.A. de C.V. (N/A); Mercon Guatemala, S.A. (N/A); Mercafe Vietnam LTD. (N/A); Comercial Internacional Exportadora, S.A. (N/A). The Debtors' mailing address is: 999 Ponce de Leon Blvd, Suite 910, Coral Gables, FL 33134. This Final Fee Application is being filed in the remaining open case, Mercon B.V. (N/A), Case No 23-11947.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 108] (the “Interim Compensation Order”),<sup>11</sup> Rule 2016-1 of the Local Rules for the U.S. Bankruptcy Court for the Southern District of New York (the “Local Rules”), and Part F of the *Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “Appendix B Guidelines”), O’Melveny & Myers LLP (“OMM”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its second interim and final fee application (this “Final Fee Application”) for a second interim award of compensation for professional services rendered, and reimbursement for actual and necessary expenses incurred in connection with such services, for the period from April 1, 2024 through July 31, 2024 (the “Second Interim Fee Period”), and an award of final compensation for professional services rendered, and reimbursement for actual and necessary expenses incurred in connection with such services, for the period from December 26, 2023 through July 31, 2024 (the “Final Fee Period”). In support of this Final Fee Application, OMM respectfully represents:

### **BACKGROUND**

1. On December 6, 2023 (the “Petition Date”), the Debtors commenced the Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.
2. The Debtors have continued in possession of their properties and are operating and managing their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of

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<sup>11</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

the Bankruptcy Code. No request has been made for the appointment of a trustee or examiner in these Chapter 11 Cases.

3. On December 21, 2023, the U.S. Trustee appointed the Committee in these Chapter 11 Cases pursuant to the *Notice of Appointment of Official Committee of Unsecured Creditors* [Dkt. No. 74]. On December 26, 2023, the Committee selected OMM as Committee counsel, subject to approval by the Court.

4. On March 4, 2024, the Court entered an order [Dkt. No. 223] authorizing the retention of OMM as Committee Counsel.

5. On May 6, 2024, OMM filed its *First Interim Fee Application of O'Melveny & Myers LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period From December 26, 2023 Through March 31, 2024* [Dkt. No. 417] (the "First Interim Fee Application"). The Court held a hearing to consider OMM's (and other estate professionals') First Interim Fee Application on June 28, 2024, and entered an order granting OMM's First Interim Fee Application that same day.<sup>12</sup> The First Interim Fee Application Order awarded OMM \$793,427.50 in fees and \$924.20 in expenses on an interim basis, for the period from December 26, 2023 through March 31, 2024.

6. On May 22, 2024, the Debtors filed the *Fourth Amended Disclosure Statement for Fourth Amended Joint Chapter 11 of Liquidation for Mercon Coffee Corporation and Certain Affiliated Debtors* [Dkt. No. 515] (the "Disclosure Statement") alongside the *Fourth Amended Joint Chapter 11 Plan of Liquidation for Mercon Coffee Corporation and Certain Affiliated Debtors* [Dkt. No. 514] (the "Plan"). The Plan reflects terms of a settlement that was heavily

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<sup>12</sup> See *Order Granting First Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Dkt. No. 656] (the "First Interim Fee Application Order").

negotiated between Rabobank, the Committee, and the Debtors which generally provides for the (i) establishment of a liquidating trust to preserve, investigate, and pursue claims and causes of action of the Debtors and their estates, including avoidance actions; (ii) distribution of litigation proceeds from the pursuit by the liquidating trustee of such claims and causes of action, with 50% being allocated to senior secured lenders and 50% being allocated to general unsecured creditors as further described in the Plan and the Liquidating Trust Agreement (provided that, until the \$500,000 in funding the senior secured lenders provided is repaid the senior secured lenders will receive an initial 70% allocation of such proceeds); and (iii) the establishment of a \$1,000,000 convenience class claim pool available to pay certain unsecured creditors pursuant to and as set forth in the Plan.

7. The Court approved the Disclosure Statement on May 24, 2024. *See Order (I) Scheduling Plan Confirmation Hearing, (II) Approving the Disclosure Statement, (III) Establishing Plan Solicitation, Voting and Tabulation Procedures, (IV) Approving Forms of Notices and Ballots, and (V) Granting Related Relief* [DKt. No. 521].

8. On June 28, 2024, the Court held a hearing to consider confirmation of the Plan. Upon hearing the arguments and evidence put forth by the Debtors, Rabobank and the Committee, and following post-confirmation hearing briefing submitted by the parties as to the narrow issues of (i) certain proposed D&O released parties under the Plan and (ii) the cancellation of certain equity interests under the Plan, the Court confirmed<sup>13</sup> the Plan on July 30, 2024.<sup>14</sup>

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<sup>13</sup> See also *Decision Regarding Objections by the United States Trustee to Confirmation of the Debtors' Fourth Amended Plan of Reorganization* [Dkt. No. 674].

<sup>14</sup> See *Findings of Fact, Conclusions of Law, and Order Confirming Fourth Amended Joint Chapter 11 Plan of Liquidation for Mercon Coffee Corporation and Certain Affiliated Debtors* [Dkt. No. 690].

**SUMMARY OF PROFESSIONAL COMPENSATION  
AND REIMBURSEMENT OF EXPENSES REQUESTED**

5. By this Final Fee Application, OMM seeks entry of an order (a) approving final compensation in the amount of \$1,471,943.50 and final reimbursement of expenses in the amount of \$5,670.58, (b) directing payment of \$683,262.38 representing: (i) 100% of the fees and expenses for the Second Interim Fee Period—less any voluntary expense reductions, as noted herein (totaling \$672,062.38)—and the fees incurred by OMM for preparing this Final Fee Application in the total amount of \$11,200.00, and (c) granting such other further relief as may be just and proper.

6. As set forth in the following chart, the amount sought in this Final Fee Application is the summation of the compensation and expenses sought in OMM’s monthly fee statements for the Final Fee Period (the “Monthly Invoices”), including the Second Interim Fee Period of April 1, 2024 - July 31, 2024:

<b>Date Filed and ECF No.</b>	<b>Compensation Period</b>	<b>Monthly Fees Requested (80%)</b>	<b>Holdback (20%)</b>	<b>Total Fees Requested (100%)</b>	<b>Expenses Requested (100%)</b>
3/7/2024 [Dkt. No. 230]	December 26, 2023 – January 31, 2024	\$326,617.60	\$81,654.40	\$408,272.00	\$12.60
3/29/2024 [Dkt. No. 304]	February 1, 2024 – February 29, 2024	\$141,755.20	\$35,438.80	\$177,194.00	\$983.55
4/30/2024 [Dkt. No. 374]	March 1, 2024 – March 31, 2024	\$167,176.40	\$41,794.10	\$208,970.50	\$148.50
5/30/2021 [Dkt. No. 550] <sup>15</sup>	April 1, 2024 – April 30, 2024	\$207,692.00	\$51,923.00	\$259,615.00	\$489.95
[Filed as part of Final Fee]	May 1, 2024 – May 31, 2024	N/A	N/A	\$213,974.00	\$952.31

<sup>15</sup> OMM was not paid any amounts pursuant to its filed April, 2024 Monthly Invoice.

Application]					
[Filed as part of Final Fee Application]	June 1, 2024 – June 30, 2024	N/A	N/A	\$135,257.00	\$3,388.62
[Filed as part of Final Fee Application]	July 1, 2024 – July 31, 2024	N/A	N/A	\$58,470.00	\$76.30
<b>TOTAL</b>				<b>\$1,461,752.50</b>	<b>\$6,051.83</b>
<b>(LESS WRITE OFF)<sup>16</sup></b>				\$1,009.00	\$381.25
<b>PLUS COST OF FINAL FEE APP PREPARATION<sup>17</sup></b>				\$11,200.00	\$0.00
<b>GRAND TOTAL</b>				<b>\$1,471,943.50</b>	<b>\$5,670.58</b>

7. The Monthly Invoices filed by OMM are subject to a 20% holdback as provided for in the Interim Compensation Order. The aggregate amount of OMM’s holdback during the Final Fee Period is \$0 (the “Holdback”).<sup>18</sup> OMM is also owed the full amount of its fees and expenses in connection with the Second Interim Fee Period as set forth below (less any voluntary expense reductions), in addition to \$11,200.00 for OMM’s preparation and filing of this Final Fee Application.

Date Filed and ECF No.	Compensation Period	Total Interim Fees Requested (100%)	Total Interim Expenses Requested (100%)	Total Interim Fees Allowed	Total Interim Expenses Allowed
5/6/2024	December 26,	\$794,436.50 <sup>19</sup>	\$1,144.65	\$793,427.50 <sup>20</sup>	\$924.20 <sup>21</sup>

<sup>16</sup> Includes a voluntary reduction between OMM and the U.S. Trustee for Region 2, in the amount of (i) \$1,009.00 in fees, as approved by the Court in the First Interim Fee Order and (ii) a \$220.45 expense reduction as reflected in the First Interim Fee Order. This column also includes the following voluntary expense reductions (accounting for the UST’s Fee Guidelines concerning copy costs of \$0.10/page for black & white and \$0.25/page for color) of \$86.50 in expenses for April 2024, \$66.40 in expenses for May 2024, and \$7.90 in expenses for June 2024.

<sup>17</sup> OMM’s additional cost—apart from the time reflected in OMM’s July 2024 Monthly Invoice—for its preparation and filing of its Final Fee Application with the Court, including any forthcoming Final Fee Application hearing attendance. \$10,018.50 of such fees are reflected in OMM’s monthly invoice for August, 2024, affixed in Exhibit G hereto. Any amounts in overage of \$11,200 following a Final Fee Application hearing will be written off by OMM..

<sup>18</sup> See supra, n. 15. OMM has not been paid for its May – July 2024 Monthly Invoices.

<sup>19</sup> Included a request for payment of the 20% holdback from OMM’s prior Monthly Invoices during the First Interim Fee Period in the amount of \$158,887.30.

<sup>20</sup> Reflects a voluntary reduction between OMM and the U.S. Trustee for Region 2, as approved by the Court in the First Interim Fee Order (as later defined).

<sup>21</sup> Reflects a voluntary reduction between OMM and the U.S. Trustee for Region 2, as approved by the Court in the First Interim Fee Order (as later defined).

[Dkt. No. 417]	2023 – March 31, 2024 (First Interim Fee Period)				
[Filed as part of Final Fee Application]	April 1, 2024 – July 31, 2024 (Second Interim Fee Period)	\$667,316.00	\$4,746.38 <sup>22</sup>	N/A	N/A

8. In accordance with Local Rule 2016-1(a), OMM submits the *Certification of Louis R. Strubeck, Jr.*, in support of this Final Fee Application, attached hereto as **Exhibit A**.

9. In the ordinary course of its business, OMM maintains computerized records of the time spent, by professional, in connection with providing professional services to the Committee in connection with these chapter 11 cases. Attached hereto as **Exhibit B-1** is a summary of OMM professionals by individual, setting forth the (a) name and title/position of each individual who provided services during the Second Interim Fee Period, (b) department, group, or section of each individual, (c) year of first bar admission for each attorney, (d) aggregate hours billed by each individual, (e) hourly billing rate for each individual at OMM's then-current billing rates, and (f) total amount of fees earned by each OMM professional. Exhibit B-1 also contains (i) a chart setting forth the blended hourly rate for partners, counsel, and associates respectively for the Second Interim Fee Period and (ii) a chart setting forth the “customary and comparable compensation” disclosures that includes a comparison of the blended hourly rate for the non-restructuring professionals as against the restructuring professionals representing the Committee for the Second Interim Fee Period. Attached hereto as **Exhibit B-2** is a summary of OMM professionals by individual, setting forth the (a) name and title/position of each individual who provided services during the Final Fee Period, (b) department, group, or section of each individual, (c) year of first bar admission for each attorney,

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<sup>22</sup> Reflects a voluntary reduction by OMM, *see supra* n. 4, in the total amount of \$160.80.

(d) aggregate hours billed by each individual, (e) hourly billing rate for each individual at OMM's then-current billing rates, and (f) total amount of fees earned by each OMM professional. Exhibit B-2 also contains (i) a chart setting forth the blended hourly rate for partners, counsel, and associates respectively for the Final Fee Period and (ii) a chart setting forth the "customary and comparable compensation" disclosures that includes a comparison of the blended hourly rate for the non-restructuring professionals as against the restructuring professionals representing the Committee for the Final Fee Period.

10. Attached hereto as **Exhibit C-1** is a summary of the services rendered and compensation sought, by project category, for the Second Interim Fee Period. Attached hereto as **Exhibit C-2** is a summary of the services rendered and compensation sought, by project category, for the Final Fee Period.

11. OMM also maintains computerized records of all expenses incurred in connection with the performance of professional services. Attached hereto as **Exhibit D-1** is a summary of expenses incurred and reimbursement sought, by expense type, for the Second Interim Fee Period. Attached hereto as **Exhibit D-2** is a summary of expenses incurred and reimbursement sought, by expense type, for the Final Fee Period.

12. Attached hereto as **Exhibit E-1** is a summary of OMM's budget for the Second Interim Fee Period and attached hereto as **Exhibit E-2** is a summary of OMM's budget for the Final Fee Period. The budget was developed prior to filing this Final Fee Application in consultation with the Committee, the Debtors, and Coöperatieve Rabobank U.A., New York Branch ("Rabobank"), and reflected in *Final Order (I) Authorizing the Debtors to use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III)*

*Granting Adequate Protection, (IV) Modifying Automatic Stay, and (V) Granting Related Relief*  
[Dkt. No. 320] (the “Final Cash Collateral Order”).

13. Attached hereto as **Exhibits F-1 and F-2** is a summary of OMM’s staffing plan for the Second Interim and Final Fee Periods, respectively. The staffing plan was developed prior to filing this Final Fee Application in consultation with the Committee.

14. Attached hereto as **Exhibit G** are the itemized time records of OMM professionals and itemized records of all expenses for the Final Fee Period (including the Second Interim Fee Period).

15. There was no agreement or understanding between OMM and any other person, other than partners of the firm, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

**DESCRIPTION OF SERVICES AND EXPENSES AND RELIEF  
REQUESTED IN FINAL (INCLUDING SECOND INTERIM) FEE PERIOD**

16. In general, OMM has represented the Committee in connection with the following aspects of these Chapter 11 Cases:

- (a) advising the Committee in connection with its powers and duties under the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules;
- (b) assisting and advising the Committee in its consultation with the Debtors relative to the administration of these cases;
- (c) attending meetings and negotiating with the representatives of the Debtors, Rabobank, and other creditors and parties-in-interest;
- (d) assisting and advising the Committee in its examination and analysis of the conduct of the Debtors’ affairs;
- (e) assisting and advising the Committee in connection with the Debtors’ assumption or rejection of executory contracts and unexpired leases pursuant to section 365 of the Bankruptcy Code, and with the return or abandonment of estate assets, pursuant to section 554 of the Bankruptcy Code;

- (f) taking all necessary actions to protect and preserve the interests of the Committee, including: (i) possible prosecution of actions on its behalf; and (ii) if appropriate, negotiations concerning all litigation in which the Debtors are involved;
- (g) assisting and advising the Committee on chapter 11 plan negotiations including related settlement discussions;
- (h) generally preparing on behalf of the Committee all necessary motions, fee statements, applications, orders, responses, and papers in support of positions taken by the Committee, appearing, as appropriate, before this Court, and the U.S. Trustee, and protecting the interests of the Committee; and
- (i) and performing all other necessary legal services on behalf of the Committee in these cases.

14. To provide an orderly and meaningful summary of the services rendered by OMM on behalf of the Committee during the Final Fee Period, OMM established, in accordance with the Appendix B Guidelines and its internal billing procedures, separate matter codes in connection with the chapter 11 cases (the “Project Categories”). The following is a summary of the professional services rendered by OMM during the Final Fee Period organized in accordance with OMM’s Project Categories. Nevertheless, under the circumstances, and given the interconnectedness of the issues in these Chapter 11 Cases, certain of these categories may overlap with one another and it is possible that fees attributed to a particular category could have been attributed to other categories. For the avoidance of doubt, however, no work performed by OMM has been included in more than one Project Category.

**(a) Case Administration – B110**

**Second Interim Fee Period Fees: \$27,478.00 / Total Hours: 20.6**

**Final Fee Period Fees: \$102,494.00 / Total Hours: 75.5**

16. This category includes time billed by OMM attorneys: (i) conducting internal calls on case status and administrative matters, (ii) conducting external calls with the

Committee's financial advisor (Ankura Consulting Group, LLC or "Ankura") on case status and administrative matters, (iii) drafting notices of appearances and *pro hac vice* motions, (iv) registering for Court appearances, and (v) drafting and revising the Committee's bylaws.

**(b) Asset Analysis and Recovery – B120**

**Second Interim Fee Period Fees: \$0.00 / Total Hours: 0**

**Final Fee Period Fees: \$57,764.50 / Total Hours: 46.8**

17. This category includes time billed by OMM attorneys: (i) reviewing the Debtors' data-room for diligence documents, (ii) preparing a diligence request list and serving such diligence requests on the Debtors and Rabobank, (iii) conducting a collateral and lien perfection review of the Debtors' assets, (iv) reviewing and analyzing the Debtors' funding debt obligations and subordination provisions, and (v) conducting internal calls with OMM, Ankura, the Debtors and Rabobank relating to the foregoing.

**(c) Asset Disposition - B130**

**Second Interim Fee Period Fees: \$20,231.00 / Total Hours: 15.4**

**Final Fee Period Fees: \$38,805.00 / Total Hours: 29.4**

18. This category includes time billed by OMM attorneys: (i) conducting calls with Debtor and Rabobank professionals regarding the Debtors' sale process, (ii) analyzing indications of interest and letters of intent in connection with the sale of the Debtors' assets, (iii) analyzing the Debtors' motion related to the sale of its assets, including de minimis assets and requests to abandon property, and (iv) analyzing and commenting on the Debtors' Phase 1 and Phase 2 sale process letters.

**(d) Relief From Stay/Adequate Protection Hearings – B140**

**Second Interim Fee Period Fees: \$1,758.00 / Total Hours: 1.4**

**Final Fee Period Fees: \$1,758.00 / Total Hours: 1.4**

19. This category includes time billed by OMM attorneys analyzing a lift stay motion filed by certain insurers in this case, for issues that may have impacted Committee rights or otherwise affected the sale process.

**(e) Meetings of and Communications with Creditors – B150**  
**Second Interim Fee Period Fees: \$71,913.50 / Total Hours: 56.1**  
**Final Fee Period Fees: \$215,541.00/ Total Hours: 165.1**

20. This category includes time billed by OMM attorneys: (i) conducting weekly Committee strategy calls with Committee members, (ii) preparing materials for OMM's weekly Committee meetings, including an agenda and analysis of pleadings and Committee action items, (iii) emailing with Committee members and other creditors regarding proof of claim inquiries and related issues, and (iv) communications with Rabobank's and the Debtors' professionals regarding various relief, including cash management, first-day, and cash collateral issues.

**(f) Fee/Employment Applications – B160**  
**Second Interim Fee Period Fees: \$60,227.50 / Total Hours: 48.5**  
**Final Fee Period Fees: \$165,614.50 / Total Hours: 132.7**

21. This category includes time billed by OMM attorneys: (i) drafting OMM's retention application, (ii) revising OMM and Ankura's retention applications, and (iii) drafting and preparing of monthly fee statements.

**(g) Fee/Employment Objections – B170**  
**Second Interim Fee Period Fees: \$7,874.50 / Total Hours: 6.3**  
**Final Fee Period Fees: \$36,583.50 / Total Hours: 29.0**

22. This category includes time billed by OMM attorneys: (i) analyzing monthly fee statements and first interim fee applications of other estate professionals, and (ii) analyzing conflict disclosures with respect to estate professionals.

**(h) Avoidance Action Analysis – B180**  
**Second Interim Fee Period Fees: \$126.50 / Total Hours: 0.1**  
**Final Fee Period Fees: \$126.50 / Total Hours: 0.1**

23. This category includes time billed by an OMM attorney analyzing potential preference payment issues.

**(i) Assumption/Rejection of Leases and Contracts – B185**  
**Second Interim Fee Period Fees: \$4,349.00 / Total Hours: 3.5**  
**Final Fee Period Fees: \$6,392.00 / Total Hours: 5.1**

24. This category includes time billed by OMM attorneys: (i) reviewing and analyzing the Debtors' motion to extend time to assume or reject unexpired real property leases, and (ii) conducting internal calls with respect to such issues.

**(j) Other Contested Matters (excluding assumption/rejection motions) – B190**  
**Second Interim Fee Period Fees: \$20,616.50 / Total Hours: 15.3**  
**Final Fee Period Fees: \$210,996.00 / Total Hours: 160.1**

25. This category includes time billed by OMM attorneys: (i) preparing for and attending omnibus hearings in these chapter 11 cases, (ii) analyzing and revising the Debtors' proposed first day orders in connection with the Debtors' first and second day relief, (iii) conducting internal and external strategy calls regarding various contested motions with the Debtors' and Rabobank's counsel, and (iv) analyzing and revising Debtors' proposed bar date notice and corresponding bar date motion.

**(k) Non-Working Travel – B195**  
**Second Interim Fee Period Fees: \$19,720.00 / Total Hours: 16.0**  
**Final Fee Period Fees: \$19,720.00 / Total Hours: 16.0**

26. This category includes time billed by OMM attorneys traveling to the contested plan confirmation hearing, the total travel time for which was billed at half time pursuant to U.S. Trustee Fee Guidelines.

**(l) Financing/Cash Collections – B230**  
**Second Interim Fee Period Fees: \$25,973.00 / Total Hours: 20.3**  
**Final Fee Period Fees: \$127,285.00 / Total Hours: 98.7**

27. This category includes time billed by OMM attorneys: (i) analyzing the Debtors' first day interim cash collateral order, and providing comments to the Debtors and Rabobank with respect thereto, (ii) revising the Debtors' proposed Final Cash Collateral Order, (iii) drafting reservations of rights with respect to the Debtors' final cash collateral order, (iv) preparing a budget for the payment of the Committee's professionals, and negotiating with the Debtors and Rabobank regarding the related cash collateral budgets, and (v) analyzing the Debtors' cash collateral reporting.

**(m) Tax Issues – B240**

**Second Interim Fee Period Fees: \$10,530.00 / Total Hours: 8.7**

**Final Fee Period Fees: \$10,530.00/ Total Hours: 8.7**

28. This category includes time billed by OMM attorneys: (i) analyzing tax issues in connection with the Debtors' liquidating Plan and (ii) communicating issues or strategy regarding same to OMM attorneys.

**(n) Claims and Plan – B300**

**Second Interim Fee Period Fees: \$396,518.50 / Total Hours: 299.7**

**Final Fee Period Fees: \$468,142.50 / Total Hours: 353.6**

29. This category includes time billed by OMM attorneys for, among other things: (i) conducting internal calls with OMM attorneys to strategize over the Plan, (ii) conducting calls with the Debtors' and Rabobank's professionals to negotiate and finalize a settlement in connection with the Plan, (iii) drafting and revising the settlement stipulation with Rabobank in relation to the Plan, (iv) conducting internal conferences regarding plan supplement documents, (v) drafting and revising Plan supplement materials, including the Committee's letter in support of the Plan and the Liquidating Trust Agreement (as defined in the Plan), (vi) attending the Disclosure Statement and Plan hearings in these cases, and (viii) researching authority and caselaw related to plan settlement negotiations.

**APPLICANT STATEMENT PURSUANT TO  
APPENDIX B OF THE U.S. TRUSTEE GUIDELINES**

26. The following statement is provided pursuant to ¶ C.5. of the U.S. Trustee Appendix B Guidelines:

- (a) Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.
- (b) Answer: No.
- (a) Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?
- (b) Answer: N/A; the fees sought in this Final Fee Application are not higher by 10% or more of the fees budgeted for the Final Fee Period.
- (a) Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?
- (b) Answer: No.
- (a) Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.
- (b) Answer: No. Fees in this Final Fee Application do not include time for revising invoices; OMM did, however, bill time for the drafting and preparing of monthly fee statements, as reflected herein.
- (a) Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.
- (b) Answer: No. Fees in this Final Fee Application do not include time for redacting confidential or privileged information.
- (a) Question: If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in

order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11–458?

- (b) Answer: As discussed in OMM’s Retention Application, OMM’s billing rates were subject to a routine annual increase on January 1, 2024. This rate increase was disclosed to, and consented to by, the Committee.

### **CONCLUSION**

WHEREFORE, OMM believes that the services rendered during the Final Fee Period on behalf of the Committee were reasonable and necessary within the meaning of section 330 of the Bankruptcy Code. Further, the expenses requested were actual and necessary to the performance of OMM’s services. OMM therefore respectfully requests an order (a) approving final compensation in the amount of \$1,471,943.50 and final reimbursement of expenses in the amount of \$5,670.58, (b) directing payment of \$683,262.38, which represents 100% of the fees and expenses (less any voluntary expense reductions, as identified herein) in the Second Interim Fee Period, plus the cost of OMM’s preparation and filing of this Final Fee Application, and (c) granting such other and further relief as may be just and proper.

*[Remainder of Page Intentionally Left Blank.]*

Dated: August 30, 2024  
New York, New York

**O'MELVENY & MYERS LLP**

/s/ Louis R. Strubeck, Jr.  
Louis R. Strubeck, Jr.  
Matthew P. Kremer  
1301 Avenue of the Americas  
17<sup>th</sup> Floor  
New York, NY 10019  
Telephone: (212)-326-2000  
Email: lstrubeckjr@omm.com  
mkremer@omm.com

Gregory M. Wilkes  
Scott P. Drake (admitted *pro hac vice*)  
2801 North Harwood Street  
Suite 1600  
Dallas, Texas 75201  
Telephone: (972) 360-1933  
Email: gwilkes@omm.com  
sdrake@omm.com

*Counsel to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A**

**Certification**

**O'MELVENY & MYERS LLP**

1301 Avenue of the Americas  
17<sup>th</sup> Floor  
New York, NY 10019  
Telephone: (212)-326-2000  
Louis R. Strubeck, Jr.  
Matthew P. Kremer

**O'MELVENY & MYERS LLP**

2801 North Harwood Street  
Suite 1600  
Dallas, Texas 75201  
Telephone: (972)-360-1900  
Gregory M. Wilkes  
Scott P. Drake (admitted *pro hac vice*)

*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

IN RE:

MERCON COFFEE CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11945 (MEW)

Jointly Administered

**CERTIFICATION OF LOUIS R. STRUBECK, JR. REGARDING  
SECOND INTERIM AND FINAL FEE APPLICATION OF O'MELVENY &  
MYERS LLP FOR COMPENSATION FOR SERVICES RENDERED AND  
FOR REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM DECEMBER 26, 2023 THROUGH JULY 31, 2024**

Louis R. Strubeck, Jr., under penalty of perjury, certifies as follows:

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: Mercon Coffee Corporation (1844); Mercon B.V. (N/A); Mercon Brasil Comércio de Café Ltda. (N/A); Agro International Holding B.V. (N/A); Mercapital de Nicaragua, S.A. (N/A); Distribuidora de Granos de Nicaragua S.A. (N/A); Cisa Export S.A. (N/A); Comercial Internacional de Granos de Honduras, S.A. de C.V. (N/A); Mercon Guatemala, S.A. (N/A); Mercafe Vietnam LTD. (N/A); Comercial Internacional Exportadora, S.A. (N/A). The Debtors' mailing address is: 999 Ponce de Leon Blvd, Suite 910, Coral Gables, FL 33134.

1. I am an attorney admitted to practice before this Court, and a partner of the law firm of O'Melveny & Myers LLP ("OMM"). OMM is a California limited liability partnership with an office at 1301 Avenue of the Americas, 17<sup>th</sup> Floor, New York, NY 10019.

2. I make this certification in connection with the *Second Interim and Final Fee Application of O'Melveny & Myers LLP for Compensation for Professional Services Rendered and for Reimbursement of Expenses Incurred for the Period from December 26, 2023 through July 31, 2024* (the "Final Fee Application")<sup>2</sup> for final compensation and reimbursement of expenses for the period commencing December 26, 2023, through and including July 31, 2024 (the "Final Fee Period"), including a second interim request for compensation for the period from April 1, 2024 – July 31, 2024 (the "Second Interim Fee Period") in connection with OMM's representation of the Committee in these Chapter 11 Cases.

3. I have read the Final Fee Application and (a) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought in the Final Fee Application substantially comply in all material respects with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (January 29, 2013)* promulgated pursuant to Local Bankruptcy Rule 2016-1(a) (the "Local Guidelines"); (b) the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by OMM and generally accepted by OMM's clients; and (c) in providing a reimbursable service, OMM does not make a profit on the service, whether the service is performed by the applicant in-house or through a third party.

4. With respect to section B.2 of the Local Guidelines, I certify that the Committee has been provided on a monthly basis during the Final Fee Period with statements of fees and

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings used in the Final Fee Application.

out-of-pocket expenses, containing lists of professionals and paraprofessionals providing services, their respective billing rates, the work hours expended by each individual, a general description of services rendered, a reasonably detailed breakdown of out-of-pocket expenses incurred, and an explanation of billing practices.

5. With respect to section B.3 of the Local Guidelines, I certify that the Final Fee Application is being served on the U.S. Trustee, in addition to the Fee Notice Parties (as defined in the Interim Compensation Order).

6. With respect to section E of the Local Guidelines, I certify that OMM has not provided the Committee with any voluntary reductions on its fees and expenses except as otherwise noted in the Final Fee Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 30, 2024  
New York, NY

/s/ Louis R. Strubeck, Jr.  
Louis R. Strubeck, Jr.

**EXHIBIT B-1**

**SUMMARY OF HOURS AND COMPENSATION BY PROFESSIONAL FOR SECOND INTERIM FEE PERIOD**

Name	Title or Position	Department, Group, or Section	Year of First Admission	Hours Billed	Hourly Rate	Total Compensation
Gregory M. Wilkes	Partner	Corporate, Financial Restructuring	2004	165.6	1,425.00	\$235,980.00
Gary Svirsky	Partner	Litigation, Insurance	1998	0.3	1,655.00	\$496.50
Alexander Anderson	Partner	Corporate, Tax	1999	2.4	1,585.00	\$3,804.00
Laura L. Smith	Counsel	Corporate, Financial Restructuring	2008	242.3	1,265.00	\$306,509.50
Emma L. Jones	Counsel	Corporate, Financial Restructuring	2018	96.6	1,200.00	\$115,920.00
Arsalan Memon	Associate	Corporate, Corporate Finance	2021	4.7	980.00	\$4,606.00
TOTAL						\$667,316.00

**SUMMARY OF BLENDED RATES FOR SECOND INTERIM FEE PERIOD**

<b>Professionals</b>	<b>Blended Rates</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Partners	\$1,427.69	168.3	\$240,280.50
Counsel and Associates	\$1,242.82	343.6	\$427,035.50
<b>TOTAL</b>	<b>\$1,303.61</b>	<b>511.9</b>	<b>\$667,316.00</b>

**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES FOR  
SECOND INTERIM FEE PERIOD**

<b>Professionals</b>	<b>Blended Hourly Rate of Non-Restructuring Professionals</b>	<b>Blended Hourly Rate of Restructuring Professionals</b>
Partners	\$1,417.14	\$1,427.69
Counsel and Associates	\$1,144.11	\$1,242.82
<b>TOTAL</b>	<b>\$1,247.42</b>	<b>\$1,303.61</b>

**EXHIBIT B-2**

**SUMMARY OF HOURS AND COMPENSATION BY PROFESSIONAL FOR FINAL FEE PERIOD**

Name	Title or Position	Department, Group, or Section	Year of First Admission	Hours Billed	Hourly Rate <sup>1</sup>	Total Compensation
Lou Strubeck	Partner	Corporate, Financial Restructuring	1983	19.9	1,705.00 / 1,885.00	\$35,387.50
Gregory M. Wilkes	Partner	Corporate, Financial Restructuring	2004	327.3	1,270.00 / 1,425.00	\$464,325.50
Scott P. Drake	Partner	Corporate, Bankruptcy Litigation	2000	11.9	1,300.00 / 1,425.00	\$15,995.00
Daniel Shamah	Partner	Corporate, Bankruptcy Litigation	2007	2.5	1,385.00 / 1,545.00	\$3,606.50
Matthew P. Kremer	Partner	Corporate, Financial Restructuring	2013	5.3	1,270.00 / 1,405.00	\$7,338.50
Ryan Cicero	Partner	Corporate, Corporate Finance	2010	5.2	1,450.00 / 1,585.00	\$8,174.50
Gary Svirsky	Partner	Litigation, Insurance	1998	0.3	1,655.00	\$496.50
Alexander Anderson	Partner	Corporate, Tax	1999	2.4	1,585.00	\$3,804.00
Gabriel L. Olivera	Counsel	Corporate, Financial Restructuring	2013	6.1	1,165.00 / 1,265.00	\$7,406.50
Nick J. Hendrix	Counsel	Corporate, Bankruptcy Litigation	2013	13.3	1,175.00 / 1,275.00	\$16,617.50
Laura L. Smith	Counsel	Corporate, Financial Restructuring	2008	463.1	1,165.00 / 1,265.00	\$585,261.50
Emma L. Jones	Associate / Counsel <sup>2</sup>	Corporate, Financial Restructuring	2018	241.3	1,075.00 / 1,200.00	\$288,510.00
Declan P. Kelly	Associate	Corporate, Corporate Finance	2021	18.9	1,070.00	\$20,223.00
Arsalan Memon	Associate	Corporate, Corporate Finance	2021	4.7	980.00	\$4,606.00
<b>TOTAL</b>						<b>\$1,461,752.50</b>

<sup>1</sup> The Hourly Rate for the professionals listed herein increased in 2024 and accordingly, rates are reflected as of [2023] / [2024], save for the professionals who only worked on this matter in 2024, as listed below.

<sup>2</sup> Emma L. Jones was elevated to Counsel in 2024.

**SUMMARY OF BLENDED RATES FOR FINAL FEE PERIOD**

<b>Professionals</b>	<b>Blended Rates</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Partners	\$1,438.44	374.80	\$539,128.00
Counsel and Associates	\$1,234.44	747.40	\$922,624.50
<b>TOTAL</b>	<b>\$1,302.58</b>	<b>1,122.20</b>	<b>\$1,461,752.50</b>

**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES FOR FINAL FEE PERIOD**

<b>Professionals</b>	<b>Blended Hourly Rate of Non-Restructuring Professionals</b>	<b>Blended Hourly Rate of Restructuring Professionals</b>
Partners	\$1,417.14	\$1,438.44
Counsel and Associates	\$1,144.11	\$1,234.44
<b>TOTAL</b>	<b>\$1,247.42</b>	<b>\$1,302.58</b>

**EXHIBIT C-1**

**COMPENSATION BY PROJECT CATEGORY FOR SECOND INTERIM FEE PERIOD**

<b>Matter Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	20.6	\$27,478.00
B130	Asset Disposition	15.4	\$20,231.00
B140	Relief From Stay/Adequate Protection Hearings	1.4	\$1,758.00
B150	Meetings of and Communications with Creditors	56.1	\$71,913.50
B160	Fee / Employment Applications	48.5	\$60,227.50
B170	Fee / Employment Objections	6.3	\$7,874.50
B180	Avoidance Action Analysis	0.1	\$126.50
B185	Assumption / Rejection of Leases and Contracts	3.5	\$4,349.00
B190	Other Contested Matters (excluding assumption / rejection motions)	15.3	\$20,616.50
B195	Non-Working Travel	16.0	\$19,720.00
B230	Financing / Cash Collections	20.3	\$25,973.00
B240	Tax Issues	8.7	\$10,530.00
B300	Claims and Plan	299.7	\$396,518.50
<b>TOTAL</b>		<b>511.9</b>	<b>\$667,316.00</b>

**EXHIBIT C-2**

**COMPENSATION BY PROJECT CATEGORY FOR FINAL FEE PERIOD**

<b>Matter Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	75.5	\$102,494.00
B120	Asset Analysis and Recovery	46.8	\$57,764.50
B130	Asset Disposition	29.4	\$38,805.00
B140	Relief From Stay/Adequate Protection Hearings	1.4	\$1,758.00
B150	Meetings of and Communications with Creditors	165.1	\$215,541.00
B160	Fee / Employment Applications	132.7	\$165,614.50
B170	Fee / Employment Objections	29.0	\$36,583.50
B180	Avoidance Action Analysis	0.1	\$126.50
B185	Assumption / Rejection of Leases and Contracts	5.1	\$6,392.00
B190	Other Contested Matters (excluding assumption / rejection motions)	160.1	\$210,996.00
B195	Non-Working Travel	16.0	\$19,720.00
B230	Financing / Cash Collections	98.7	\$127,285.00
B240	Tax Issues	8.7	\$10,530.00
B300	Claims and Plan	353.6	\$468,142.50
<b>TOTAL</b>		<b>1,122.2</b>	<b>\$1,461,752.50</b>
<b>(LESS WRITE OFF)</b>			<b>\$1,009.00</b>
<b>PLUS COST OF FINAL FEE APP PREPARATION<sup>1</sup></b>			<b>\$11,200.00</b>
<b>GRAND TOTAL</b>			<b>\$1,471,943.50</b>

<sup>1</sup> OMM's additional cost—apart from the time reflected in OMM's July 2024 Monthly Invoice—for its preparation and filing of its Final Fee Application with the Court, including any forthcoming Final Fee Application hearing attendance. \$10,018.50 of such fees are reflected in OMM's monthly invoice for August, 2024, affixed in Exhibit G hereto. Any amounts in overage of \$11,200 following a Final Fee Application hearing will be written off by OMM.

**EXHIBIT D-1**

**EXPENSE SUMMARY FOR SECOND INTERIM FEE PERIOD**

<b>Category</b>	<b>Amount</b>
Copy Costs	\$372.85
Online Research	\$42.80
Court Fees / Filing Fees	\$1,530.00
Out of Town Travel Costs ( <i>i.e.</i> Meals & Lodging)	\$2,925.02
Delivery Services / Messengers	\$36.51
<b>Total</b>	<b>\$4,907.18</b>
<b>(LESS WRITE OFF)</b>	<b>\$160.80</b>
<b>Grand Total</b>	<b>\$4,746.38</b>

**EXHIBIT D-2**

**EXPENSE SUMMARY FOR FINAL FEE PERIOD**

<b>Category</b>	<b>Amount</b>
Copy Costs	\$404.80
Online Research	\$55.50
Court Fees / Filing Fees	\$2,630.00
Out of Town Travel Costs ( <i>i.e.</i> Meals & Lodging)	\$2,925.02
Delivery Services / Messengers	\$36.51
<b>Total</b>	<b>\$6,051.83</b>
<b>(LESS WRITE OFF)</b>	<b>\$381.25</b>
<b>Grand Total</b>	<b>\$5,670.58</b>

**EXHIBIT E-1**

**BUDGET (ESTIMATED VS. ACTUAL) FOR SECOND INTERIM FEE PERIOD**

<b>Matter Code</b>	<b>Project Category</b>	<b>Estimated Hours</b>	<b>Estimated Fees</b>	<b>Actual Hours</b>	<b>Actual Fees</b>
B110	Case Administration	23.0	\$28,925.00	20.6	\$27,478.00
B130	Asset Disposition	20.0	\$24,975.00	15.4	\$20,231.00
B140	Relief From Stay/Adequate Protection Hearings	8.0	\$9,990.00	1.4	\$1,758.00
B150	Meetings of and Communications with Creditors	60.00	\$76,200.00	56.1	\$71,913.50
B160	Fee / Employment Applications	50.0	\$61,300.00	48.5	\$60,227.50
B170	Fee / Employment Objections	15.0	\$18,650.00	6.3	\$7,874.50
B180	Avoidance Action Analysis	2.0	\$2,400.00	0.1	\$126.50
B185	Assumption / Rejection of Leases and Contracts	4.0	\$4,800.00	3.5	\$4,349.00
B190	Other Contested Matters (excluding assumption / rejection motions)	20.0	\$26,425.00	15.3	\$20,616.50
B195	Non-Working Travel	20.0	\$30,000.00	16.0	\$19,720.00
B230	Financing / Cash Collections	30.0	\$43,950.00	20.3	\$25,973.00
B240	Tax Issues	10.0	\$16,550.00	8.7	\$10,530.00
B300	Claims and Plan	300.0	\$396,878.50	299.7	\$396,518.50
B310	Claims Administration and Objections	5.0	\$6,250.00	0	\$0.00
<b>TOTAL</b>		<b>567</b>	<b>\$747,293.50</b>	<b>511.9</b>	<b>\$667,316.00</b>

**EXHIBIT E-2**

**BUDGET (ESTIMATED VS. ACTUAL) FOR FINAL FEE PERIOD**

<b>Matter Code</b>	<b>Project Category</b>	<b>Estimated Hours</b>	<b>Estimated Fees</b>	<b>Actual Hours</b>	<b>Actual Fees</b>
B110	Case Administration	80.0	\$106,141.00	75.5	\$102,494.00
B120	Asset Analysis and Recovery	50.0	\$61,764.50	46.8	\$57,764.50
B130	Asset Disposition	30.0	\$38,074.00	29.4	\$38,805.00
B140	Relief From Stay/Adequate Protection Hearings	5.0	\$6,175.00	1.4	\$1,758.00
B150	Meetings of and Communications with Creditors	170.00	\$212,927.50	165.1	\$215,541.00
B160	Fee / Employment Applications	135.0	\$170,137.00	132.7	\$165,614.50
B170	Fee / Employment Objections	30.0	\$36,784.00	29.0	\$36,583.50
B180	Avoidance Action Analysis	5.0	\$6,250.00	0.1	\$126.50
B185	Assumption / Rejection of Leases and Contracts	6.5	\$6,050.00	5.1	\$6392.00
B190	Other Contested Matters (excluding assumption / rejection motions)	165.0	\$202,154.50	160.1	\$210,996.00
B195	Non-Working Travel	20.0	\$30,000.00	16.0	\$19,720.00
B230	Financing / Cash Collections	100.0	\$129,137.50	98.7	\$127,285.00
B240	Tax Issues	10.0	\$9,800.00	8.7	\$10,530.00
B300	Claims and Plan	355	\$469,822.50	353.6	\$468,142.50
B310	Claims Administration and Objections	5.0	\$6,250.00	0	\$0.00
<b>TOTAL</b>		<b>1,166.5</b>	<b>\$1,491,467.50</b>	<b>1,122.2</b>	<b>\$1,461,752.50</b>

**EXHIBIT F-1**

**STAFFING PLAN FOR SECOND INTERIM FEE PERIOD**

<b>Category of Timekeeper</b>	<b>Number of Timekeeper Expected to Work on the Matter During the Budget Period</b>	<b>Actual Number of Timekeepers That Worked on the Matter During the Application Period</b>	<b>Average Hourly Rate</b>
Partner	5	3	\$1,555.00
Counsel	3	2	\$1,232.50
Associate	2	1	\$980.00
Paralegal/Other Professionals	2	0	\$300.00
<b>All timekeepers Aggregated</b>	<b>12</b>	<b>6</b>	<b>\$1,351.67<sup>1</sup></b>

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<sup>1</sup> The average hourly rate for all timekeepers was calculated by adding the average hourly rate for each category of timekeeper, and then dividing by the number of different timekeeper categories.

**EXHIBIT F-2**

**STAFFING PLAN FOR FINAL FEE PERIOD**

<b>Category of Timekeeper</b>	<b>Number of Timekeeper Expected to Work on the Matter During the Budget Period</b>	<b>Actual Number of Timekeepers That Worked on the Matter During the Application Period</b>	<b>Average Hourly Rate</b>
Partner	9	8	\$1,492.14
Counsel <sup>1</sup>	5	4	\$1,215.71
Associate	3	2	\$1,041.67
Paralegal/Other Professionals	2	0	\$300.00
<b>All timekeepers Aggregated</b>	<b>19</b>	<b>14</b>	<b>\$1,355.21<sup>2</sup></b>

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<sup>1</sup> Emma L. Jones was promoted to Counsel in 2024 but is only counted as 1 timekeeper for this category (and 0 for the Associate category).

<sup>2</sup> The average hourly rate for all timekeepers was calculated by adding the average hourly rate for each category of timekeeper, and then dividing by the number of different timekeeper categories.

**EXHIBIT G**

**TIME RECORDS AND EXPENSES FOR FINAL FEE PERIOD  
(INCLUDES SECOND INTERIM FEE PERIOD)**



O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

February 23, 2024  
OMM Matter: 0633063-00001  
Invoice: 1167569  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through January 31, 2024

Total Fees	\$408,272.00
Total Disbursements	\$12.60
<b>Total Current Invoice</b>	<b>\$408,284.60</b>

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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## MERCON COFFEE CORPORATION

For Professional Services Rendered Through January 31, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 Case Administration</b>			
12/26/23	G OLIVERA	DRAFT INITIAL ACTION ITEMS LIST AND COMMITTEE CONTACT LIST	0.4
12/26/23	S DRAKE	CONFER WITH G. WILKES REGARDING STRATEGY (.7); ANALYSIS OF BYLAWS AND INITIAL BACKGROUND INFORMATION (.6)	1.3
12/26/23	D SHAMAH	CONFER WITH G. WILKES REGARDING STRATEGY (.7); ANALYSIS OF BYLAWS AND INITIAL BACKGROUND INFORMATION (.5)	1.2
12/26/23	L STRUBECK JR.	REVIEW TRANSCRIPTS AND PLEADINGS FOLLOWING SELECTION AS COUNSEL FOR COMMITTEE	3.1
12/27/23	N HENDRIX	CONFER WITH G. WILKES AND S. DRAKE REGARDING INITIAL CASE STEPS	0.5
12/27/23	L STRUBECK JR.	CONTINUED REVIEW OF PLEADINGS AND TRANSCRIPTS	2.1
12/28/23	G WILKES	FOLLOW UP COMMUNICATIONS WITH FINANCIAL ADVISOR CANDIDATES	0.4
12/28/23	L STRUBECK JR.	REVIEW AND REVISE COMMITTEE BY LAWS (.4); RELATED FOLLOW-UP COMMUNICATIONS WITH OMM TEAM REGARDING SAME (.2)	0.6
12/28/23	S DRAKE	REVIEW PROPOSED COMMITTEE BYLAWS	0.9
12/28/23	S DRAKE	CONFER WITH G. WILKES REGARDING STRATEGY AND FINANCIAL ADVISORS	0.5
12/28/23	G WILKES	ATTEND FINANCIAL ADVISOR PITCHES TELEPHONICALLY	1.3
12/28/23	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CASE STRATEGY	0.6
12/29/23	G OLIVERA	REVISE BYLAWS	0.5
12/29/23	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING CASE STRATEGY	0.3
12/29/23	L SMITH	BEGIN DRAFTING NOA AND PRO HAC VICE APPLICATIONS	0.3
12/30/23	L SMITH	CONTINUE DRAFTING NOA	0.3
12/30/23	L SMITH	DRAFT EMAIL CORRESPONDENCES TO G. WILKES, S. DRAKE, M. HINKER, AND L. STRUBECK REGARDING NOA AND PRO HAC VICE APPLICATIONS AND RETENTION APPLICATION (.3); REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, S. DRAKE AND L. STRUBECK REGARDING SAME (.2)	0.5
12/30/23	L SMITH	REVIEW AND ANALYZE PROPOSED COMMITTEE BYLAWS	0.4
12/31/23	L SMITH	CONTINUE DRAFTING NOA	1.0
12/31/23	E JONES	ANALYZE EMAIL FROM L. SMITH TO OMM TEAM AND COURT SERVICES REGARDING FINALIZING OF NOTICES OF APPEARANCE	0.1

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
12/31/23	E JONES	ANALYZE EMAIL FROM L. SMITH TO M. KREMER, G. WILKES, L. STRUBECK, AND S. DRAKE REGARDING NOTICE OF APPEARANCE PREPARATION AND REVISIONS	0.1
01/02/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING CASE STRATEGY AND NEXT STEPS	0.6
01/02/24	E JONES	ANALYZE EMAILS FROM OMM TEAM REGARDING REVISIONS TO NOTICE OF APPEARANCE	0.3
01/02/24	L SMITH	FINALIZE DRAFT OF NOA AND PRO HAC VICE APPLICATION FOR S. DRAKE	0.6
01/02/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CASE STRATEGY	0.8
01/02/24	M KREMER	REVIEW AND REVISE NOA	0.2
01/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM COMMITTEE MEMBERS AND G. WILKES REGARDING DRAFT BYLAWS	0.3
01/03/24	E JONES	FURTHER REVISE ANALYSIS CHART OF FIRST DAY PLEADINGS AND INTERIM ORDERS	0.1
01/03/24	G WILKES	COMMUNICATIONS WITH MR. WEBER OF CROWDOUT REGARDING CALL WITH RABOBANK COUNSEL AND NEXT STEPS	0.3
01/03/24	G WILKES	COMMUNICATIONS WITH L. STRUBECK AND M. MORTON REGARDING CALL WITH RABOBANK COUNSEL	0.7
01/04/24	E JONES	EMAILS WITH G. WILKES AND L. SMITH REGARDING REVISIONS TO COMMITTEE CONTACT LIST	0.1
01/05/24	G WILKES	REVISE AND EDIT COMMITTEE BYLAWS	0.4
01/05/24	L SMITH	REVIEW AND ANALYZE REVISIONS TO COMMITTEE BYLAWS (.2); CORRESPONDENCES WITH G. WILKES AND THE COMMITTEE REGARDING SAME (.4)	0.6
01/05/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM E. JONES REGARDING UPDATED CONTACT LIST, AGENDA AND FIRST DAY MOTIONS CHART	0.2
01/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND G. WILKES REGARDING WEEKLY CALL	0.1
01/05/24	G WILKES	REVIEW COMMENTS TO DRAFT BYLAWS RECEIVED FROM COMMITTEE MEMBERS (.3); REVISE AND EDIT SAME (.6)	0.9
01/08/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS AND CASE STRATEGY	0.6
01/09/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING LATEST DEVELOPMENTS AND CASE STRATEGY	0.6
01/09/24	S DRAKE	CALLS WITH G. WILKES AND L. STRUBECK REGARDING STRATEGY	0.6
01/09/24	E JONES	REVISE AND FILE PRO HAC VICE APPLICATION AND PROPOSED ORDER FOR L. SMITH	0.1
01/09/24	E JONES	DRAFT PRO HAC VICE APPLICATION AND PROPOSED ORDER FOR L. SMITH	0.1
01/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND J. DODD REGARDING WEEKLY CALL TO DISCUSS PENDING CASE MATTERS	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/16/24	L SMITH	CONFERENCE WITH M. MORTON REGARDING PENDING CASE MATTERS	0.2
01/17/24	G WILKES	COMMUNICATIONS WITH J. DODD REGARDING CALL TIMING ON FIRST AND SECOND DAY ISSUES	0.1
01/17/24	G WILKES	STRATEGY MEETING WITH ANKURA AND OMM TEAMS REGARDING CURRENT CASE WORKSTREAMS	0.5
01/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND J. DODD REGARDING WEEKLY CALL WITH DEBTOR PROFESSIONALS	0.1
01/17/24	L SMITH	CONFERENCE WITH OMM/ANKURA TEAMS REGARDING CURRENT CASE WORKSTREAMS	0.5
01/18/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.4
01/18/24	G WILKES	PARTICIPATE IN WEEKLY CALL WITH COMPANY ADVISORS REGARDING LATEST DEVELOPMENTS	0.7
01/18/24	L SMITH	CONFERENCE WITH DEBTOR PROFESSIONALS AND OMM PROFESSIONALS REGARDING CASE STATUS INCLUDING UPDATE ON SALE PROCESS	0.8
01/22/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.3
01/22/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.2
01/23/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.5
01/23/24	L SMITH	REVIEW NOTICE OF OMNIBUS HEARING DATES	0.1
01/23/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.5
01/23/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS AND NEXT STEPS	0.4
01/24/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.4
01/24/24	E JONES	ANALYZE UPCOMING OMNIBUS HEARING DATES AND CALENDAR SAME FOR OMM TEAM	0.2
01/25/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.4
01/29/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CASE STRATEGY AND NEXT STEPS	0.7
01/30/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING CASE STATUS, PENDING ITEMS AND NEXT STEPS	0.3
01/30/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.7
01/30/24	L SMITH	CONFERENCE WITH OMM/ANKURA PROFESSIONALS REGARDING PENDING CASE MATTERS	0.3
01/30/24	E JONES	CALL WITH OMM AND ANKURA TEAMS REGARDING SALE PROCESS STRATEGY AND UPCOMING DEADLINES AND SUBMISSIONS	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/31/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.4
<b>Total</b>	<b>B110 Case Administration</b>		<b>33.7</b>
<b>B120 Asset Analysis and Recovery</b>			
12/26/23	G OLIVERA	DRAFT INITIAL DILIGENCE LIST	0.3
12/26/23	G WILKES	COMMUNICATIONS WITH OMM LITIGATION REGARDING INITIAL DILIGENCE REQUESTS (.4); REVIEW SAME (.3)	0.7
12/27/23	G WILKES	COMMUNICATIONS WITH OMM FINANCE TEAM REGARDING LIEN REVIEW	0.2
12/28/23	N HENDRIX	CONFER WITH G. WILKES, D. SHAMAH, AND G. OLIVERA REGARDING DILIGENCE REQUESTS AND STRATEGY FOR LIEN REVIEW	0.4
12/28/23	G OLIVERA	CONFERENCE CALL WITH OMM TEAM REGARDING DILIGENCE REQUESTS AND LITIGATION STRATEGY	0.4
12/28/23	S DRAKE	EMAILS WITH OMM TEAM REGARDING DILIGENCE REQUESTS	0.4
12/28/23	D SHAMAH	CALL WITH G. WILKES, N. HENDRIX AND G. OLIVERA REGARDING LIEN REVIEW DILIGENCE LIST	0.4
12/29/23	N HENDRIX	REVISE DILIGENCE REQUESTS TO DEBTORS AND SECURED LENDER	0.6
12/29/23	G OLIVERA	DRAFT INITIAL DILIGENCE REQUESTS FOR BOTH DEBTORS AND LENDERS	0.4
12/29/23	S DRAKE	REVIEW OF DILIGENCE REQUESTS	0.5
12/30/23	G WILKES	REVIEW AND REVISE DILIGENCE LIST AND PROVIDE COMMENTS TO SAME	0.3
12/30/23	G OLIVERA	FINALIZE REQUESTS FOR INFORMATION FROM DEBTORS AND LENDERS (.3); EMAILS WITH OMM TEAM AND OPPOSING PARTIES ON SAME (.1)	0.4
01/04/24	E JONES	EMAILS WITH ANKURA TEAM AND L. SMITH AND G. WILKES REGARDING DILIGENCE MATERIALS FROM DEBTORS	0.1
01/05/24	E JONES	BRIEFLY ANALYZE DILIGENCE MATERIALS PROVIDED BY RABOBANK	0.2
01/05/24	E JONES	CALL WITH G. YELDEZIAN REGARDING DILIGENCE MATERIAL REVIEW STRATEGY	0.2
01/05/24	E JONES	EMAILS WITH N. HENDRIX AND G. YELDEZIAN REGARDING DILIGENCE MATERIAL REVIEW STRATEGY	0.1
01/05/24	L STRUBECK JR.	REVIEW ADDITIONAL MATERIAL IN DATA ROOM (.3); CALL WITH ANKURA AND OMM TEAMS REGARDING SAME (.6)	0.9
01/05/24	E JONES	EMAILS WITH G. WILKES, N. HENDRIX AND OMM TEAM REGARDING DILIGENCE MATERIALS REVIEW STRATEGY	0.2
01/05/24	D SHAMAH	FOLLOW UP WITH G. WILKES REGARDING LIEN INVESTIGATION STRATEGY	0.1
01/06/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING DILIGENCE MATERIALS AND ACCESS REQUEST	0.1

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Page No. 6

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM H. LIGHT REGARDING STATUS OF DILIGENCE REQUESTS	0.1
01/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM N. HENDRIX, E. JONES, AND A. MARCOS REGARDING STATUS OF DILIGENCE REQUESTS	0.2
01/06/24	N HENDRIX	ANALYZE DILIGENCE MATERIALS PROVIDED BY DEBTORS AND RABOBANK	0.8
01/06/24	E JONES	ANALYZE EMAILS FROM M. MORTON AND ANKURA TEAM TO OMM TEAM REGARDING CERTAIN DILIGENCE MATERIALS PROVIDED BY DEBTORS' COUNSEL	0.1
01/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES REGARDING STATUS OF COMMITTEE DILIGENCE REQUESTS	0.1
01/06/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND ANKURA TEAM REGARDING DATAROOM ACCESS REQUEST FOR DILIGENCE REVIEW	0.1
01/06/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL TO OMM TEAM REGARDING CERTAIN DILIGENCE MATERIALS PROVIDED TO PREPETITION FIRST LIEN LENDER AND PRIOR STATUS CONFERENCE TRANSCRIPTS	0.2
01/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND ANKURA REGARDING STATUS OF DILIGENCE REQUESTS	0.6
01/08/24	N HENDRIX	ANALYZE POTENTIAL LATIN AMERICAN COUNSEL FOR LIEN REVIEW	0.2
01/08/24	N HENDRIX	ANALYZE DILIGENCE MATERIALS INCLUDING CORRESPONDENCES WITH DEBTORS AND LENDER REGARDING SAME	0.3
01/08/24	S DRAKE	REVIEW OF DUE DILIGENCE MATERIALS	0.2
01/08/24	E JONES	EMAILS WITH N. HENDRIX, G. WILKES AND ANKURA TEAMS REGARDING DILIGENCE MATERIALS AND RELATED CONFIDENTIALITY ISSUES	0.1
01/09/24	E JONES	ANALYZE EMAILS FROM D. KELLY, L. SMITH AND G. WILKES REGARDING LIEN INVESTIGATION ISSUES	0.1
01/09/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LIEN REVIEW	0.2
01/09/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND D. KELLY REGARDING MERCON COLLATERAL REVIEW	0.2
01/09/24	N HENDRIX	EVALUATE POTENTIAL FOREIGN COUNSEL AS WELL AS OUTSTANDING DILIGENCE ITEMS	0.4
01/10/24	E JONES	PREPARE FOR CONFERENCE WITH OMM TEAM REGARDING COLLATERAL REVIEW	0.2
01/10/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING DILIGENCE REQUESTS AND OUTSTANDING ITEMS REMAINING	0.4

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/10/24	L SMITH	CONFERENCE WITH G. WILKES, E. JONES, D. KELLY, AND R. CICERO REGARDING COLLATERAL REVIEW (.4); ADDITIONAL CONFERENCE WITH E. JONES REGARDING SAME (.2)	0.6
01/10/24	N HENDRIX	CONFER WITH ANKURA TEAM REGARDING LOCATIONS OF COLLATERAL AND ALLOCATION OF LIEN INVESTIGATION	0.3
01/10/24	N HENDRIX	EVALUATE OUTSTANDING DILIGENCE REQUESTS (.2); CORRESPOND WITH DEBTOR TEAM REGARDING SAME (.2)	0.4
01/10/24	N HENDRIX	EVALUATE POTENTIAL COUNSEL FOR ANALYZING LIEN PERFECTION IN LATAM	0.2
01/10/24	G OLIVERA	CONFERENCE CALL WITH OMM AND ANKURA TEAMS REGARDING FOREIGN ASSETS	0.2
01/10/24	E JONES	CALL WITH R. CICERO, D. KELLY, G. WILKES AND L. SMITH REGARDING COLLATERAL REVIEW AND DILIGENCE MATERIALS	0.4
01/15/24	E JONES	ANALYZE EMAILS FROM ANKURA TEAM AND DEBTORS' COUNSEL REGARDING SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS AND ISSUES RELATED THERETO	0.1
01/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM B. GASTON AND M. SCHOFIELD REGARDING SUPPORTING DOCUMENTS FOR DEBTORS' SCHEDULES/SOFAS	0.1
01/17/24	E JONES	CALL WITH ANKURA AND OMM TEAMS TO DISCUSS STRATEGY REGARDING PENDING MOTIONS AND DILIGENCE ITEMS	0.5
01/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND R. CICERO REGARDING LIEN REVIEW	0.1
01/19/24	D KELLY	CONDUCT COLLATERAL REVIEW	2.1
01/19/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING NEXT STEPS ON DUE DILIGENCE ITEMS	0.8
01/22/24	E JONES	REVIEW AND ANALYZE CHALLENGE PERIOD DEADLINE AND CALENDAR SAME	0.1
01/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON REGARDING STATUS OF ONGOING DILIGENCE REQUESTS	0.2
01/24/24	N HENDRIX	ATTENTION TO D&O POLICY ISSUES AND FOLLOW UP DILIGENCE REQUESTS	0.2
01/24/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING D&O POLICY, CLAIMS REGARDING SAME AND RELATED ISSUES	0.3
01/25/24	D KELLY	FURTHER CONDUCT COLLATERAL/PERFECTION REVIEW	1.2
01/26/24	D KELLY	FURTHER CONDUCT COLLATERAL REVIEW (2.6); EMAILS WITH OMM TEAM REGARDING SAME (.4)	3.0
01/29/24	N HENDRIX	CORRESPOND WITH DEBTORS REGARDING LIEN ANALYSIS	0.1
01/29/24	N HENDRIX	ANALYZE POTENTIAL LIEN ISSUES IN NICARAGUA AND COUNSEL FOR SAME	0.2
01/30/24	N HENDRIX	ANALYZE REMAINING DILIGENCE REQUESTS	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM B. GASTON, G. WILKES AND N. HENDRIX REGARDING STATUS OF DILIGENCE REQUESTS	0.1
01/30/24	E JONES	FURTHER EMAILS WITH OMM TEAM AND ANKURA TEAMS REGARDING OUTSTANDING DILIGENCE REQUESTS AND RELATED ISSUES	0.2
<b>Total</b>	<b>B120 Asset Analysis and Recovery</b>		<b>23.0</b>
<b>B130 Asset Disposition</b>			
01/04/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING SALES PROCESS, FIRST DAY ORDER REVISIONS, COMMITTEE PRESENTATION, AND LATEST DEVELOPMENTS	0.8
01/07/24	N HENDRIX	ANALYZE SALE PROCESS LETTER PROVIDED BY DEBTORS	0.2
01/08/24	L SMITH	REVIEW AND COMMENT ON PHASE I PROCESS LETTER IN CONNECTION WITH SALE PROCESS	0.3
01/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON TO THE DEBTORS REGARDING STATUS OF DILIGENCE REQUESTS AND SALE PROCESS	0.1
01/08/24	G WILKES	REVIEW SALE PROCESS LETTER	0.2
01/12/24	G WILKES	COMMUNICATIONS WITH COMMITTEE CHAIR COUNSEL REGARDING SALES PROCESS	0.2
01/15/24	G WILKES	REVIEW SALE PROCESS LETTER	0.3
01/16/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING LATEST DEVELOPMENTS IN CONNECTION WITH SALE PROCESS	0.4
01/22/24	G WILKES	COMMUNICATIONS WITH ROTHSCHILD AND ANKURA REGARDING SALES PROCESS	0.2
01/22/24	E JONES	ANALYZE SUMMARY OF LETTERS OF INTENT RELATED TO SALES PROCESS CIRCULATED BY DEBTORS' COUNSEL	0.2
01/22/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM ANKURA AND G. WILKES REGARDING DISCUSSION OF INDICATIONS OF INTEREST IN CONNECTION WITH SALE PROCESS	0.2
01/22/24	G WILKES	REVIEW LETTERS OF INTENT RECEIVED IN CONNECTION WITH SALE PROCESS	0.7
01/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MESSER AND B. GASTON REGARDING UPDATE ON SALE PROCESS	0.1
01/22/24	L SMITH	REVIEW AND ANALYZE SUMMARY OF INDICATIONS OF INTEREST IN CONNECTION WITH SALE PROCESS	0.4
01/24/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM M. MORTON AND J. ROSENTHAL REGARDING UPDATED INDICATIONS OF INTEREST IN CONNECTION WITH SALE PROCESS	0.2
01/30/24	E JONES	ANALYZE EMAILS FROM ANKURA TEAM AND DEBTORS' COUNSEL REGARDING INDICATIONS OF INTEREST RELATED TO ONGOING SALE MARKETING EFFORTS	0.2
01/30/24	G WILKES	REVIEW LETTERS OF INTENT RECEIVED	0.4

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**Please include 0633063-00001 / 1167569 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/30/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM M. MARCELO, L. MUNOZ AND B. GASTON REGARDING INDICATIONS OF INTEREST	0.4
01/31/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING SALES PROCESS LETTER AND RELATED ISSUES	0.4
01/31/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM M. MORTON AND A. MORLEY REGARDING SALE PHASE II PROCESS LETTER	0.3
01/31/24	L SMITH	CONFERENCE WITH G. WILKES AND ANKURA REGARDING SALE PHASE II LETTER	0.4
01/31/24	E JONES	ANALYZE EMAILS FROM DEBTORS' PROFESSIONALS AND M. MORTON REGARDING PHASE 2 LETTER AND RELATED ISSUES	0.2
<b>Total</b>	<b>B130 Asset Disposition</b>		<b>6.8</b>
<b>B150 Meetings of and Communications with Creditors</b>			
12/26/23	G OLIVERA	DRAFT COMMITTEE BYLAWS	0.7
12/26/23	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING FINANCIAL ADVISOR PITCHES (.3); REVIEW MATERIALS IN CONNECTION WITH SAME (.4)	0.7
12/26/23	G WILKES	DISCUSSIONS WITH CROWDOUT REGARDING COMMITTEE AGENDA, NEXT STEPS	0.3
12/27/23	N HENDRIX	CONFER WITH COMMITTEE REGARDING FINANCIAL ADVISOR RETENTION AND INITIAL CASE STRATEGY	0.5
12/27/23	G WILKES	COMMUNICATIONS WITH J. BOLAND REGARDING FINANCIAL ADVISOR PITCHES	0.6
12/27/23	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING COMMITTEE CALL AND PITCH MATERIALS	0.2
12/27/23	L STRUBECK JR.	PARTICIPATE IN COMMITTEE CALL (.5); ANALYZE RELATED FOLLOW UP ISSUES (.9)	1.4
12/27/23	G WILKES	ANALYSIS REGARDING CROWDOUT CAPITAL COMMUNICATIONS AND LATEST DEVELOPMENTS AND CASE STRATEGY	0.7
12/27/23	S DRAKE	ATTEND COMMITTEE CALL	0.5
12/27/23	G WILKES	REVIEW PITCH MATERIALS	0.4
12/27/23	G WILKES	COMMUNICATIONS WITH CROWDOUT CAPITAL REGARDING LATEST DEVELOPMENTS AND CASE STRATEGY	0.2
12/27/23	G WILKES	PARTICIPATE IN PORTION OF COMMITTEE CALL	0.3
12/28/23	G WILKES	FOLLOW UP COMMITTEE CALL REGARDING FINANCIAL ADVISOR PITCHES	0.3
12/28/23	L STRUBECK JR.	CALL WITH UNSECURED CREDITORS COMMITTEE (.3); RELATED FOLLOW-UP COMMUNICATIONS (.9)	1.2
12/28/23	L STRUBECK JR.	COMMUNICATIONS WITH DEBTORS' AND RABOBANK PROFESSIONALS REGARDING CASE STRATEGY	0.6
12/28/23	G WILKES	COMMUNICATIONS WITH LONDON FARFAITING REGARDING CLAIM DETAILS	0.2

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12/29/23	N HENDRIX	LEAD COMMITTEE MEETING	0.4
12/29/23	L STRUBECK JR.	COMMUNICATIONS WITH BRG AND M. MORTON REGARDING RABOBANK FOLLOW UP	0.3
12/29/23	M KREMER	ATTEND CREDITOR COMMITTEE CALL	0.4
12/29/23	G WILKES	COMMUNICATIONS WITH J. BOLAND REGARDING CASE STRATEGY	0.3
12/29/23	L STRUBECK JR.	FINAL REVIEW OF BYLAWS INCLUDING COMMENTS FROM COMMITTEE (.5); COMMUNICATIONS WITH NRF TEAM REGARDING BYLAWS AND JAN 9TH HEARING (.4)	0.9
12/30/23	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM NARDOS COFFEE AND G. WILKES REGARDING COMMITTEE BYLAWS	0.3
12/30/23	G WILKES	REVIEW COMMENTS TO DRAFT BYLAWS FROM COMMITTEE MEMBERS (.6); RESPOND TO SAME (.1)	0.7
12/30/23	G WILKES	REVIEW COMMENTS TO DRAFT BYLAWS FROM COMMITTEE MEMBERS (.6); RESPOND TO SAME (.1)	0.7
01/02/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING INITIAL CALL	0.2
01/02/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING BYLAWS	0.3
01/03/24	G WILKES	FOLLOW UP CALL WITH L. STRUBECK REGARDING RABOBANK CALL	0.1
01/03/24	N HENDRIX	TELEPHONE CONFERENCE WITH COUNSEL TO RABOBANK REGARDING CASE BACKGROUND AND SECOND DAY HEARING MATTERS	0.8
01/03/24	L SMITH	CONFERENCE WITH COMMITTEE COUNSEL AND RABOBANK TO DISCUSS PENDING CASE ISSUES INCLUDING ONGOING USAGE OF CASH COLLATERAL	0.8
01/03/24	G WILKES	PARTICIPATE IN CALL WITH RABOBANK COUNSEL REGARDING CASE BACKGROUND, FIRST DAYS AND NEXT STEPS	0.8
01/03/24	L STRUBECK JR.	REVIEW RABOBANK DOCUMENTS (1.0); ATTEND PORTION OF CALL WITH RABOBANK WORKING GROUP (.3)	1.3
01/03/24	L SMITH	REVIEW AND REVISE DRAFT AGENDA FOR UPCOMING COMMITTEE MEETING (.3); RELATED CORRESPONDENCES WITH BANKRUPTCY WORKING GROUP AND ANKURA REGARDING SAME (.2)	0.5
01/03/24	E JONES	DRAFT AND PREPARE AGENDA FOR FIRST COMMITTEE CALL	0.2
01/04/24	E JONES	EMAILS WITH G. WILKES, L. SMITH, L. STRUBECK, N. HENDRIX AND S. DRAKE REGARDING STRATEGY CALL AHEAD OF FIRST COMMITTEE MEETING	0.1
01/04/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM BANKRUPTCY WORKING GROUP REGARDING UPCOMING COMMITTEE MEETING	0.1
01/04/24	L SMITH	REVIEW AND REVISE AGENDA FOR COMMITTEE MEETING (.2); REVIEW AND RESPOND TO RELATED CORRESPONDENCES FROM G. WILKES AND ANKURA REGARDING SAME (.2)	0.4

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01/04/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING ANKURA PRESENTATION	0.3
01/05/24	G WILKES	PARTICIPATE IN COMMITTEE CALL	0.8
01/05/24	G WILKES	REVIEW COMMENTS TO DRAFT BYLAWS FROM COMMITTEE CHAIR COUNSEL	0.3
01/05/24	E JONES	PREPARE FOR INITIAL COMMITTEE MEETING BY FURTHER ANALYZING INITIAL RECOMMENDATIONS ASSOCIATED WITH FIRST DAY ORDERS	0.3
01/05/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.3
01/05/24	G OLIVERA	PARTICIPATE IN UCC WEEKLY UPDATE VIDEO CONFERENCE CALL	0.8
01/05/24	D SHAMAH	ATTEND STANDING COMMITTEE CALL	0.8
01/05/24	L SMITH	PREPARE FOR AND PARTICIPATE IN PORTION OF STANDING COMMITTEE CALL	0.5
01/05/24	E JONES	ATTEND PORTION OF INITIAL COMMITTEE MEETING TO PROVIDE RECOMMENDATIONS ON CERTAIN FIRST DAY ORDERS	0.4
01/08/24	E JONES	REVISE JANUARY 12 COMMITTEE MEETING AGENDA TO INCLUDE SUMMARY AND ANALYSIS OF KEY FILINGS, INCLUDING COMMITTEE RESERVATION OF RIGHTS AND NOTICE OF SECOND DAY HEARING AGENDA, AND DEBTORS' AMENDED FIRST DAY DECLARATION	0.4
01/08/24	E JONES	DRAFT SUMMARY AND ANALYSIS OF KEY FILINGS, INCLUDING COMMITTEE RESERVATION OF RIGHTS AND NOTICE OF SECOND DAY HEARING AGENDA, FOR COMMITTEE TO REVIEW	0.2
01/08/24	G WILKES	COMMUNICATIONS WITH RABOBANK TEAM REGARDING SUPPLEMENTAL CASH MANAGEMENT MOTION AND CHANGES REGARDING SAME	0.4
01/08/24	E JONES	FURTHER REVISE COMMITTEE CONTACT LIST AND JANUARY 12 COMMITTEE MEETING AGENDA	0.1
01/08/24	E JONES	CONFERENCE WITH L. SMITH, G. WILKES AND CALDWALADER TEAM TO DISCUSS DEBTORS' SUPPLEMENTAL WAGES AND CASH MANAGEMENT MOTION AND ISSUES WITH RESPECT THERETO	0.3
01/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND E. JONES REGARDING AGENDA ITEM FOR WEEKLY COMMITTEE MEETING	0.1
01/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND E. JONES REGARDING COMMITTEE CORRESPONDENCE REGARDING WEEKLY FILINGS	0.2
01/08/24	L SMITH	EMAIL CORRESPONDENCES AND CONFERENCES WITH CADWALADER TEAM REGARDING COMMENTS TO FIRST DAY MOTIONS	0.4
01/08/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES REGARDING DRAFT SUMMARY AND ANALYSIS OF KEY FILINGS, INCLUDING COMMITTEE RESERVATION OF RIGHTS AND NOTICE OF SECOND DAY HEARING AGENDA, FOR COMMITTEE TO REVIEW	0.2

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01/08/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING RESERVATION OF RIGHTS WITH RESPECT TO CERTAIN FIRST DAY MOTIONS	0.2
01/08/24	E JONES	EMAILS WITH L. SMITH, G. WILKES AND CALDWALADER TEAM REGARDING ISSUES CONCERNING DEBTORS' SUPPLEMENTAL WAGES AND CASH MANAGEMENT ORDER	0.1
01/09/24	L SMITH	CONFERENCE WITH CWT REGARDING REMAINING CASH COLLATERAL ISSUES (.5); FOLLOW-UP CONFERENCE WITH L. STRUBECK AND G. WILKES REGARDING SAME (.2); REVIEW FOLLOW-UP CORRESPONDENCE FROM G. WILKES TO LENDER GROUP REGARDING SAME (.1)	0.8
01/09/24	G WILKES	COMMUNICATIONS WITH RABOBANK TEAM REGARDING CASH COLLATERAL	0.5
01/09/24	L STRUBECK JR.	TELEPHONE CONFERENCE WITH RABOBANK COUNSEL REGARDING SECOND DAY HEARING	0.4
01/09/24	E JONES	DRAFT COMMITTEE UPDATE REGARDING DEBTORS' AMENDED NOTICE OF HEARING IN ADVANCE OF SECOND DAY HEARING	0.1
01/10/24	G WILKES	COMMUNICATIONS WITH CADWALADER TEAM REGARDING CASH COLLATERAL	0.3
01/10/24	G WILKES	COMMUNICATIONS WITH COMMITTEE CHAIR REGARDING LATEST DEVELOPMENTS	0.4
01/10/24	G WILKES	COMMUNICATIONS WITH COMMITTEE CHAIR COUNSEL REGARDING LATEST DEVELOPMENTS	0.2
01/10/24	L SMITH	DRAFT UPDATE EMAIL TO THE COMMITTEE REGARDING SECOND DAY HEARINGS	0.3
01/10/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM M. MORTON REGARDING PRESENTATION FOR 1/12 COMMITTEE MEETING	0.3
01/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND COMMITTEE REGARDING NICARAGUA CONTACTS	0.1
01/10/24	G WILKES	COMMUNICATIONS WITH COMMITTEE REGARDING LATEST DEVELOPMENTS	0.3
01/11/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING COMMITTEE MEETING AGENDA (.2); REVISE AND EDIT SAME (.1)	0.3
01/11/24	L SMITH	CONFERENCE WITH BANK AGENT REGARDING SECOND INTERIM CASH COLLATERAL ORDER (.1); FOLLOW-UP CONFERENCES WITH G. WILKES REGARDING SAME (.2)	0.3
01/11/24	L SMITH	REVIEW AND REVISE DRAFT AGENDA FOR JANUARY 12 COMMITTEE MEETING	0.5
01/11/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CASH COLLATERAL ORDER	0.2
01/11/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING DRAFT AGENDA FOR COMMITTEE MEETING	0.1
01/11/24	L SMITH	FINALIZE DRAFT AGENDA FOR COMMITTEE MEETING (.2); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.1)	0.3

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01/11/24	E JONES	REVISE AGENDA AHEAD OF JANUARY 12 COMMITTEE MEETING	0.3
01/12/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.5
01/12/24	L SMITH	PREPARE FOR WEEKLY COMMITTEE CALL (.2); PARTICIPATE IN WEEKLY COMMITTEE CALL (.4); FOLLOW-UP WITH G. WILKES AND M. MORTON REGARDING NEXT STEPS (.1)	0.7
01/12/24	G WILKES	PARTICIPATE IN COMMITTEE CALL	0.4
01/12/24	E JONES	PREPARE FOR WEEKLY COMMITTEE MEETING	0.1
01/12/24	E JONES	ATTEND WEEKLY COMMITTEE CALL TO DISCUSS STRATEGIC ACTION ITEMS FOR COMMITTEE	0.4
01/12/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING CONFLICTS OF INTEREST ON THE COMMITTEE IN PREPARATION FOR COMMITTEE MEETING	0.1
01/14/24	E JONES	DRAFT EMAIL TO L. SMITH AND G. WILKES REGARDING STRATEGY FOR COMMITTEE SUMMARY AND UPDATE REGARDING DEBTORS' SUPPLEMENTAL WAGES MOTION AND UPCOMING HEARING RELATED THERETO	0.1
01/14/24	E JONES	DRAFT SUMMARY AND ANALYSIS OF RECENTLY FILED PLEADINGS INCLUDING DEBTORS' VARIOUS APPLICATIONS TO EMPLOY DEBTOR COUNSEL, CHIEF RESTRUCTURING OFFICER, AND DUTCH COUNSEL AHEAD OF JANUARY 19 COMMITTEE MEETING ON SAME	0.7
01/14/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING COMMUNICATION TO COMMITTEE REGARDING RECENTLY FILED PLEADINGS	0.3
01/14/24	E JONES	DRAFT COMMITTEE SUMMARY AND UPDATE REGARDING DEBTORS' SUPPLEMENTAL WAGES MOTION AND UPCOMING HEARING RELATED THERETO	0.7
01/14/24	E JONES	REVISE AGENDA FOR UPCOMING JANUARY 19 COMMITTEE MEETING	0.1
01/15/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING PROOFS OF CLAIM	0.3
01/15/24	E JONES	ANALYZE EMAILS FROM COMMITTEE MEMBER, G. WILKES AND L. SMITH REGARDING UPCOMING 341 MEETING AND RELATED ISSUES	0.2
01/15/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING COMMITTEE PRESENTATION AND LATEST DEVELOPMENTS	0.6
01/15/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING BYLAWS	0.2
01/15/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND COMMITTEE MEMBER REGARDING UPCOMING 341 MEETING	0.2
01/15/24	N HENDRIX	EMAIL CORRESPONDENCE WITH DEBTORS, LENDERS, AND UCC REGARDING PROTECTIVE ORDER	0.1
01/16/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING ANKURA COMMITTEE PRESENTATION	0.3

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01/16/24	G WILKES	COMMUNICATIONS WITH COMMITTEE REGARDING LATEST ANALYSIS	0.3
01/16/24	N HENDRIX	REVISE PRESENTATION TO COMMITTEE (.1); CORRESPOND WITH OMM AND ANKURA TEAMS REGARDING SAME (.1)	0.2
01/16/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO E. JONES REGARDING CONTINUED 341 MEETING	0.1
01/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND N. HENDRIX REGARDING DRAFT PROTECTIVE ORDER	0.1
01/16/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM M. MORTON REGARDING COMMITTEE MATERIALS RELATING TO CASH COLLATERAL BUDGET AND SALE PROCESS (.4); REVIEW RELATED CORRESPONDENCES FROM G. WILKES AND N. HENDRIX REGARDING SAME (.1)	0.5
01/16/24	L SMITH	ATTEND 341 MEETING	0.7
01/17/24	E JONES	FURTHER DRAFT AND REVISE AGENDA FOR JANUARY 19 COMMITTEE MEETING	0.2
01/18/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO OMM/ANKURA/COMMITTEE REGARDING AGENDA FOR JANUARY 19 COMMITTEE MEETING	0.3
01/18/24	L SMITH	REVIEW AND REVISE AGENDA FOR JANUARY 19 COMMITTEE MEETING	0.8
01/18/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM N. HENDRIX AND I. BAGBY REGARDING COMMENTS TO DRAFT PROTECTIVE ORDER	0.3
01/19/24	G WILKES	PARTICIPATE IN WEEKLY COMMITTEE CALL	0.8
01/19/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.4
01/19/24	L SMITH	PREPARE FOR WEEKLY COMMITTEE CALL (.2); PARTICIPATE IN SAME (.8)	1.0
01/19/24	E JONES	PREPARE FOR WEEKLY COMMITTEE CALL TO DISCUSS CASE STRATEGY (.1); ATTEND SAME (.8)	0.9
01/22/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CASH COLLATERAL	0.2
01/22/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM N. HENDRIX AND I. BAGBY REGARDING DRAFT PROTECTIVE ORDER	0.2
01/23/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND COMMITTEE MEMBER REGARDING POTENTIAL CONFLICT ISSUE	0.2
01/23/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO COMMITTEE CHAIR REGARDING EMERGENCY FILING OF RESERVATION OF RIGHTS (.3); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.1)	0.4
01/23/24	L SMITH	CONFERENCE WITH G. WILKES AND COUNSEL FOR RABOBANK TO DISCUSS CASH COLLATERAL ISSUES	0.1
01/23/24	E JONES	FURTHER REVISE AGENDA FOR COMMITTEE CALL AHEAD OF JANUARY 26 COMMITTEE MEETING	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/23/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND C. ALVAREZ CADENAS REGARDING CONFLICT INQUIRIES	0.1
01/23/24	G WILKES	CALL WITH RABOBANK TEAM REGARDING CASH COLLATERAL	0.2
01/23/24	E JONES	ANALYZE EMAILS FROM L. SMITH A. WEBER REGARDING EMERGENCY APPROVAL OF CASH COLLATERAL RESERVATION OF RIGHTS FILING	0.1
01/24/24	E JONES	EMAILS WITH L. SMITH AND COMMITTEE CHAIR REGARDING PROTECTIVE ORDER SUBMISSION AND RELATED APPROVAL WITH RESPECT THERETO	0.1
01/24/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE CHAIR OF THE COMMITTEE REGARDING PROTECTIVE ORDER	0.1
01/24/24	E JONES	FURTHER REVIEW AND REVISE AGENDA AHEAD OF JANUARY 26 COMMITTEE MEETING	0.1
01/25/24	G WILKES	REVIEW DRAFT AGENDA AND PROVIDE COMMENTS FOR UCC CALL	0.2
01/25/24	L SMITH	REVIEW AND REVISE AGENDA FOR JANUARY 26 COMMITTEE MEETING (.4); DRAFT AND REVIEW RELATED CORRESPONDENCES FROM G. WILKES AND ANKURA REGARDING SAME (.2); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.2)	0.8
01/25/24	L SMITH	CONFERENCE WITH THE DEBTOR PROFESSIONALS AND COMMITTEE PROFESSIONALS REGARDING CURRENT CASE MATTERS (.5); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.6
01/25/24	E JONES	FURTHER REVISE DRAFT AGENDA IN ADVANCE OF JANUARY 26 COMMITTEE MEETING AND CIRCULATE TO G. WILKES AND L. SMITH FOR REVIEW	0.2
01/25/24	E JONES	ANALYZE FURTHER EMAILS FROM L. SMITH AND B. GASTON REGARDING AGENDA TOPICS AHEAD OF JANUARY 26 COMMITTEE MEETING	0.2
01/26/24	G WILKES	PARTICIPATE IN WEEKLY UCC CALL	0.5
01/26/24	E JONES	ATTEND WEEKLY COMMITTEE MEETING TO DISCUSS CASE STRATEGY	0.5
01/26/24	L SMITH	ATTEND AND PARTICIPATE IN WEEKLY COMMITTEE MEETING	0.5
01/26/24	G WILKES	PREPARE FOR UCC CALL	0.3
01/28/24	E JONES	DRAFT COMMITTEE UPDATE ON DEBTORS' NOTICE OF MATTERS SCHEDULED FOR JANUARY 30 HEARING TO FLAG ISSUES RELATED THERETO	0.2
01/28/24	E JONES	DRAFT FEBRUARY 2 COMMITTEE MEETING AGENDA	0.2
01/29/24	E JONES	ANALYZE EMAILS FROM COMMITTEE CHAIR COUNSEL AND L. SMITH REGARDING REVISIONS TO O'MELVENY RETENTION APPLICATION	0.1
01/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO COMMITTEE REGARDING RECENT PLEADINGS FILED	0.1

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1167569 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/30/24	G WILKES	COMMUNICATIONS WITH RABOBANK COUNSEL REGARDING ADDITIONAL SERVICES TO BE PROVIDED BY RABOBANK	0.2
01/31/24	E JONES	FURTHER REVISE AGENDA FOR FEBRUARY 2 COMMITTEE MEETING	0.2
01/31/24	G WILKES	COMMUNICATIONS WITH RABOBANK COUNSEL REGARDING COLLECTION ISSUE	0.2
01/31/24	G WILKES	COMMUNICATIONS WITH COMMITTEE CHAIR REGARDING COLLECTIONS ISSUE	0.2
01/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING RECENT PLEADINGS FILED	0.1
<b>Total</b>	<b>B150 Meetings of and Communications with Creditors</b>		<b>51.0</b>

**B160 Fee/Employment Applications**

12/28/23	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM M. KREMER AND G. WILKES REGARDING OMM RETENTION APPLICATION	0.2
12/28/23	M KREMER	EMAIL WITH L. SMITH REGARDING RETENTION APPLICATION	0.2
12/29/23	M KREMER	EMAIL WITH L. SMITH REGARDING RETENTION APPLICATION	0.2
12/30/23	E JONES	EMAILS WITH L. SMITH REGARDING RESEARCH FINDINGS RELATED TO DEADLINE FOR FILING UCC RETENTION APPLICATIONS	0.2
12/30/23	E JONES	ANALYZE EMAILS FROM L. SMITH TO M. KREMER AND M. KREMER TO L. SMITH REGARDING RETENTION APPLICATION PREPARATION AND RELATED CONFLICTS CHECK	0.2
12/30/23	E JONES	RESEARCH DEADLINE FOR FILING UCC RETENTION APPLICATION	0.5
12/31/23	L SMITH	DRAFT EMAIL CORRESPONDENCES TO G. WILKES REGARDING RETENTION APPLICATION	0.1
12/31/23	L SMITH	BEGIN PREPARING OMM RETENTION APPLICATION	0.4
01/02/24	M KREMER	EMAIL WITH L. SMITH REGARDING CONFLICT REPORTS/RETENTION APPLICATION	0.2
01/02/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	0.9
01/03/24	M KREMER	EMAIL WITH L. SMITH REGARDING CONFLICT REPORTS (.1); REVIEW SAME (.3)	0.4
01/03/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	0.5
01/05/24	E JONES	EMAILS WITH ANKURA AND OMM TEAMS, INCLUDING M. KREMER, REGARDING STRATEGY FOR RETENTION APPLICATIONS	0.1
01/05/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM B. GASTON AND M. KREMER REGARDING COMMITTEE RETENTION APPLICATIONS	0.3
01/05/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING REDACTED INTERESTED PARTY LIST AND REQUEST FOR FURTHER CRITICAL DILIGENCE MATERIALS	0.1

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01/05/24	E JONES	EMAILS WITH G. WILKES, M. KREMER, L. SMITH AND ANKURA TEAM REGARDING DRAFT RETENTION APPLICATION STRATEGY	0.2
01/05/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	0.3
01/06/24	L SMITH	CONTINUE TO REVIEW AND REVISE RETENTION APPLICATION	0.3
01/08/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	0.2
01/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM B. GASTON REGARDING ANKURA RETENTION APPLICATION	0.2
01/09/24	M KREMER	REVIEW AND REVISE ANKURA RETENTION APPLICATION AND EMAILS WITH L. SMITH	0.5
01/10/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM M. KREMER REGARDING RETENTION APPLICATION	0.1
01/10/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	1.0
01/10/24	G WILKES	COMMUNICATIONS WITH L. SMITH REGARDING RETENTION APPLICATION	0.3
01/11/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	0.4
01/12/24	E JONES	ANALYZE EMAIL FROM L. SMITH TO G. WILKES REGARDING OUTSTANDING CONNECTIONS LIST ACTION ITEMS FOR COMMITTEE RETENTION MOTION	0.1
01/12/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	1.0
01/12/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM B. GASTON REGARDING ANKURA RETENTION APPLICATION	0.2
01/16/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	0.5
01/17/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING DRAFT ENGAGEMENT LETTER IN CONNECTION WITH ANKURA RETENTION APPLICATION	0.2
01/17/24	G WILKES	REVIEW DRAFT ANKURA ENGAGEMENT LETTER (.3); REVISE AND EDIT SAME (.6)	0.9
01/17/24	G WILKES	ATTENTION TO RETENTION ISSUES	0.7
01/18/24	E JONES	ANALYZE EMAILS FROM B. GASTON AND L. SMITH REGARDING ANKURA ENGAGEMENT LETTER	0.2
01/18/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	0.4
01/18/24	L SMITH	REVIEW AND REVISE ANKURA ENGAGEMENT LETTER	0.5
01/19/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	1.8
01/22/24	L SMITH	CONTINUE DRAFTING RETENTION APPLICATION	4.0
01/22/24	G WILKES	REVIEW REVISED ANKURA RETENTION APPLICATION	0.3
01/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM B. GASTON REGARDING COMMENTS TO ANKURA ENGAGEMENT LETTER	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/23/24	E JONES	DRAFT AND PREPARE CONNECTIONS REPORT FOR O'MELVENY RETENTION APPLICATION	4.7
01/23/24	E JONES	ANALYZE CONNECTIONS REPORTS IN CONNECTION WITH COMMITTEE RETENTION APPLICATION	0.3
01/23/24	L SMITH	CONTINUE DRAFTING OMM RETENTION APPLICATION	2.4
01/24/24	E JONES	REVISE AND FINALIZE CONNECTIONS LIST FOR O'MELVENY RETENTION APPLICATION	0.3
01/24/24	E JONES	EMAILS WITH L. SMITH, G. WILKES AND M. KREMER REGARDING O'MELVENY RETENTION APPLICATION AND RELATED ISSUES TO FINALIZE IN SAME	0.2
01/24/24	L SMITH	CONTINUE TO REVIEW AND REVISE OMM RETENTION APPLICATION	2.2
01/25/24	L SMITH	REVIEW AND REVISE ANKURA RETENTION APPLICATION	0.7
01/25/24	L SMITH	CONTINUE TO REVIEW AND REVISE OMM RETENTION APPLICATION	0.8
01/25/24	E JONES	EMAILS WITH L. SMITH, G. WILKES AND ANKURA TEAM REGARDING REVISIONS TO ANKURA RETENTION APPLICATION	0.2
01/25/24	M KREMER	REVIEW AND REVISE OMM RETENTION APPLICATION (.9); SEVERAL EMAILS TO OMM TEAM REGARDING CONFLICT EMAIL/REPORTS (.3)	1.2
01/25/24	E JONES	ANALYZE EMAILS FROM M. KREMER AND L. SMITH REGARDING REVISIONS TO O'MELVENY RETENTION APPLICATION	0.1
01/25/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING EMPLOYMENT APPLICATION	0.2
01/26/24	G WILKES	REVIEW REVISED DRAFT OF EMPLOYMENT APPLICATION	0.4
01/26/24	E JONES	REVISE CONNECTIONS TABLE IN O'MELVENY RETENTION APPLICATION FOR L. SMITH	0.3
01/26/24	L SMITH	CONTINUE TO REVIEW AND REVISE OMM RETENTION APPLICATION	1.8
01/28/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM M. KREMER REGARDING OMM RETENTION APPLICATION	0.1
01/28/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND M. KREMER REGARDING O'MELVENY RETENTION APPLICATION	0.1
01/28/24	M KREMER	REVIEW REVISED EMPLOYMENT APPLICATION	0.4
01/29/24	L SMITH	CONTINUE TO REVIEW AND REVISE EMPLOYMENT APPLICATION (.9); DRAFT EMAIL CORRESPONDENCES TO L. STRUBECK, G. WILKES, S. THROOP, AND A. WEBER REGARDING SAME (.3)	1.2
01/29/24	M KREMER	EMAIL WITH L. SMITH AND G. WILKES REGARDING CONFLICTS ISSUES FOR RETENTION APPLICATION	0.1
01/29/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND G. WILKES REGARDING REVISIONS TO O'MELVENY RETENTION APPLICATION	0.2

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01/30/24	E JONES	EMAILS WITH L. SMITH REGARDING REVISIONS TO O'MELVENY RETENTION APPLICATION AND REVIEW OF LOCAL RULES RELATED TO SAME	0.1
01/30/24	E JONES	RESEARCH AND ANALYZE LOCAL RULES FOR APPROPRIATE OBJECTION DEADLINE AND HEARING DATE IN CONNECTION WITH O'MELVENY RETENTION APPLICATION	0.3
01/31/24	E JONES	EMAILS WITH COURT CHAMBERS REGARDING HEARING REQUEST FOR O'MELVENY RETENTION APPLICATION	0.2
01/31/24	L SMITH	CONTINUE TO FINALIZE OMM RETENTION APPLICATION	0.4
01/31/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND DEBTORS' COUNSEL REGARDING SERVICE OF O'MELVENY RETENTION APPLICATION AND RELATED ISSUES	0.1
01/31/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING APPLICATION TO EMPLOY	0.2
01/31/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM M. MORTON REGARDING ANKURA RETENTION APPLICATION	0.2
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>38.4</b>
<b>B170 Fee/Employment Objections</b>			
01/14/24	E JONES	ANALYZE DEBTORS' RECENT EMPLOYMENT APPLICATIONS	0.2
01/15/24	L SMITH	REVIEW AND ANALYZE DEBTORS' RETENTION APPLICATIONS FOR PURPOSES OF EVALUATING POTENTIAL OBJECTION	0.6
01/19/24	L SMITH	REVIEW AND ANALYZE APPLICATION TO EMPLOY CHIPMAN BROWN	0.2
01/19/24	E JONES	CONFERENCE WITH L. SMITH TO DISCUSS REVIEW AND ANALYSIS OF DEBTORS' APPLICATION TO EMPLOY CHIPMAN BROWN	0.2
01/20/24	E JONES	ANALYZE DEBTORS' APPLICATION TO EMPLOY CHIPMAN BROWN AND ASSOCIATED CONNECTIONS LIST FOR ISSUES RELATED THERETO	0.4
01/21/24	E JONES	EMAIL L. SMITH RESULTS OF ANALYSIS OF CHIPMAN BROWN EMPLOYMENT APPLICATION	0.1
01/21/24	E JONES	ANALYZE AND CALENDAR OBJECTION AND HEARING DEADLINES RELATED TO CHIPMAN BROWN EMPLOYMENT APPLICATION	0.1
01/21/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING CHIPMAN BROWN EMPLOYMENT APPLICATION (.3); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.4
01/22/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND B. GASTON REGARDING CHIPMAN BROWN APPLICATION AND RELATED BUDGET CONCERNS	0.1
01/22/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO ANKURA REGARDING APPLICATION TO EMPLOY CHIPMAN BROWN	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/26/24	E JONES	ANALYZE DEBTORS' APPLICATIONS TO EMPLOY ROTHSCHILD AND CLO FOR ISSUES RELATED THERETO	0.3
01/26/24	L SMITH	REVIEW CERTIFICATE OF NO OBJECTIONS WITH RESPECT TO DEBTORS' RETENTION APPLICATIONS	0.2
01/26/24	G WILKES	REVIEW EMPLOYMENT APPLICATIONS FILED BY THE DEBTORS	0.4
01/29/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND ANKURA TEAMS REGARDING DEBTORS' RETENTION APPLICATIONS FOR CHIEF LIQUIDATING OFFICER AND INVESTMENT BANKER	0.1
01/29/24	L SMITH	REVIEW AND ANALYZE GSC AND ROTHSCHILD EMPLOYMENT APPLICATIONS (.4); DRAFT EMAIL CORRESPONDENCE TO ANKURA REGARDING SAME (.1)	0.5
01/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING BAKER MACKENZIE RETENTION APPLICATION	0.1
<b>Total</b>	<b>B170 Fee/Employment Objections</b>		<b>4.0</b>
<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>			
12/26/23	G WILKES	ANALYSIS REGARDING CASE STRATEGY (.6); COMMUNICATIONS WITH OMM TEAM REGARDING CASE STRATEGY (.8)	1.4
12/27/23	S DRAKE	REVIEW OF FIRST DAY FILINGS	1.8
12/27/23	S DRAKE	CONFERENCES WITH G. WILKES REGARDING FIRST DAY FILINGS	0.2
12/28/23	G WILKES	OUTLINE CALL AGENDA FOR INITIAL CALL WITH DEBTORS' COUNSEL	0.4
12/29/23	E JONES	STRATEGY CALL WITH L. SMITH AND G. WILKES REGARDING FIRST DAY PLEADING AND INTERIM AND FINAL ORDER ANALYSIS	0.2
12/29/23	L SMITH	CONFERENCES WITH G. WILKES AND E. JONES REGARDING STRATEGY AND DILIGENCE LIST	0.3
12/29/23	N HENDRIX	PARTICIPATE IN CALL WITH DEBTORS' COUNSEL REGARDING CASE BACKGROUND, FIRST DAYS, AND STRATEGY	1.0
12/29/23	L SMITH	DRAFT EMAIL CORRESPONDENCE TO J. DODD REGARDING PROPOSED ORDERS IN CONNECTION WITH FIRST DAY MOTIONS AND INTERESTED PARTIES LIST	0.3
12/29/23	L STRUBECK JR.	TELEPHONE CALL WITH DEBTORS' COUNSEL REGARDING FIRST DAY HEARINGS (.9); RELATED FOLLOW UP COMMUNICATIONS (.7)	1.6
12/29/23	E JONES	BEGIN TO READ AND ANALYZE FIRST DAY DECLARATION AND RELATED FIRST DAY PLEADINGS	0.9
12/29/23	S DRAKE	CALL WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING FIRST DAY HEARINGS (.9); REVIEW OF BACKGROUND MATERIALS REGARDING NICARAGUAN SITUATION (.7)	1.6

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
12/29/23	G WILKES	PREPARE FOR CALL WITH COMPANY COUNSEL (.5); PARTICIPATE IN CALL WITH COMPANY COUNSEL REGARDING CASE BACKGROUND AND FIRST DAYS (1.0); COMMUNICATIONS WITH OMM TEAM REGARDING OFAC SANCTIONS ISSUE (.2); FOLLOW UP COMMUNICATIONS WITH OMM TEAM REGARDING CASE STRATEGY (.4)	2.1
12/30/23	G WILKES	CALL WITH DEBTORS' PROFESSIONALS REGARDING FUNDING OF PAYMENTS TO NON-DEBTOR ENTITIES AND FOLLOW UP CALL WITH M. MORTON REGARDING SAME	0.1
12/30/23	E JONES	ANALYZE EMAILS FROM L. SMITH AND G. WILKES REGARDING FIRST DAY PLEADING STRATEGY AND NEXT STEPS	0.1
12/30/23	L SMITH	CONFERENCE WITH E. JONES REGARDING FIRST DAY MOTION DELIVERABLES AND OTHER PENDING CASE MATTERS	0.6
12/30/23	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM J. DODD REGARDING FIRST DAY ORDERS (.2); DRAFT EMAIL CORRESPONDENCES TO G. WILKES, M. KREMER, AND M. MORTON REGARDING SAME (.5)	0.7
12/30/23	E JONES	CONFERENCE WITH L. SMITH REGARDING FIRST DAY MOTION DELIVERABLES AND OTHER PENDING CASE MATTERS	0.6
12/30/23	E JONES	FURTHER REVIEW AND ANALYZE FIRST DAY MOTIONS AND ASSOCIATED REQUESTED RELIEF TO OUTLINE SAME FOR COMMITTEE	1.1
12/30/23	E JONES	ANALYZE EMAIL FROM L. SMITH TO G. WILKES AND M. HINKER REGARDING FIRST DAY MOTION STRATEGY	0.1
12/30/23	E JONES	DRAFT CHART INCLUDING BRIEF ANALYSIS OF FIRST DAY PLEADINGS AND ASSOCIATED RECOMMENDATIONS FOR COMMITTEE	2.4
12/31/23	E JONES	EMAILS WITH G. WILKES, L. SMITH AND M. MORTON REGARDING ANALYSIS OF FIRST DAY PLEADINGS	0.2
12/31/23	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND M. MORTON REGARDING REVIEW OF FIRST DAY MOTIONS	0.2
12/31/23	E JONES	FURTHER REVISE ANALYSIS OF FIRST DAY RELIEF AND ASSOCIATED COMMITTEE RECOMMENDATIONS	1.1
12/31/23	E JONES	FURTHER ANALYZE FIRST DAY PLEADINGS AND DEBTORS' ADDITIONAL REQUESTED RELIEF	0.6
01/01/24	E JONES	REVIEW AND ANALYZE FIRST DAY HEARING TRANSCRIPTS AND ASSOCIATED COURT RULINGS	2.7
01/01/24	E JONES	FURTHER REVIEW AND ANALYZE FIRST DAY PLEADINGS	0.2
01/01/24	L SMITH	REVIEW AND ANALYZE TRANSCRIPTS FROM FIRST DAY HEARINGS	2.0
01/02/24	E JONES	REVIEW AND REVISE DRAFT PROTECTIVE ORDER CIRCULATED BY N. HENDRIX	0.9
01/02/24	G WILKES	REVIEW AND REVISE DRAFT PROTECTIVE ORDER	0.4

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01/02/24	E JONES	ANALYZE EMAILS FROM N. HENDRIX TO L. SMITH AND L. SMITH TO N. HENDRIX REGARDING DRAFT PROTECTIVE ORDER REVISIONS	0.2
01/02/24	N HENDRIX	DRAFT PROTECTIVE ORDER	1.5
01/02/24	E JONES	EMAILS WITH L. SMITH AND N. HENDRIX REGARDING FURTHER PROTECTIVE ORDER REVISIONS	0.1
01/02/24	L SMITH	REVIEW AND REVISE PROPOSED PROTECTIVE ORDER	1.5
01/03/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO DEBTORS' COUNSEL REGARDING PROPOSED ORDERS ON FIRST DAY MOTIONS	0.1
01/03/24	E JONES	EMAILS WITH L. SMITH REGARDING REVISIONS TO ANALYSIS CHART OF FIRST DAY PLEADINGS AND INTERIM ORDERS	0.1
01/03/24	E JONES	ANALYZE LOCAL RULES AND SOUTHERN DISTRICT OF NEW YORK PRECEDENTS IN CONNECTION WITH REVIEW OF PROPOSED INTERIM COMPENSATION PROCEDURES ORDER	0.4
01/03/24	E JONES	EMAILS WITH L. SMITH REGARDING INTERIM COMPENSATION PROCEDURES ORDER MARKUP AND AGENDA FOR UPCOMING INITIAL COMMITTEE CALL	0.1
01/03/24	G WILKES	ANALYSIS REGARDING NEXT STEPS	0.7
01/03/24	N HENDRIX	REVISE PROTECTIVE ORDER	0.2
01/03/24	G WILKES	REVIEW DRAFT PROTECTIVE ORDER	0.4
01/03/24	G WILKES	COMMUNICATIONS WITH MR. DRAKE AND MR. HENDRIX REGARDING DRAFT PROTECTIVE ORDER	0.2
01/03/24	G WILKES	COMMUNICATIONS WITH G. NIGHTINGALE REGARDING OFAC ISSUES	0.3
01/03/24	S DRAKE	REVIEW OF DRAFT PROTECTIVE ORDER (.2); CONFER WITH N. HENDRIX REGARDING SAME (.1)	0.3
01/03/24	L SMITH	CONTINUE TO REVIEW, ANALYZE AND COMMENT ON FINAL ORDERS RELATING TO FIRST DAY MOTIONS	3.9
01/03/24	M KREMER	REVIEW AND REVISE CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER (1.1); EMAIL WITH N. HENDRIX REGARDING SAME (.2)	1.3
01/03/24	L SMITH	STRATEGY CONFERENCE WITH E. JONES REGARDING FIRST DAY ORDERS, COMMITTEE MEETING AGENDA AND OTHER CASE MATTERS	0.4
01/03/24	E JONES	CONFERENCE WITH L. SMITH REGARDING FIRST DAY ORDER REVIEW STRATEGY AND AGENDA ITEMS FOR UPCOMING COMMITTEE CALL	0.4
01/03/24	E JONES	REVIEW AND REVISE PROPOSED INTERIM COMPENSATION PROCEDURES ORDER	0.6
01/04/24	G WILKES	REVIEW ANKURA COMMENTS TO FIRST DAY ORDERS	0.4
01/04/24	E JONES	ATTEND CALL WITH ANKURA AND OMM TEAMS TO DISCUSS PROPOSED REVISIONS AND RECOMMENDATIONS TO CERTAIN OF DEBTORS' FIRST DAY ORDERS	0.6

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/04/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING EXTENSION OF OBJECTION DEADLINE TO FIRST DAY MOTIONS	0.1
01/04/24	G WILKES	REVIEW REDLINES OF VARIOUS FIRST DAY ORDERS	1.3
01/04/24	G WILKES	PARTICIPATE IN CALL WITH COMPANY ADVISORS REGARDING LATEST DEVELOPMENTS AND FIRST DAY MOTIONS	0.5
01/04/24	G WILKES	COMMUNICATIONS WITH OMM TEAM AND CHAMBERS REGARDING OBJECTION DEADLINE EXTENSION	0.4
01/04/24	L SMITH	CONFERENCES WITH G. WILKES AND ANKURA REGARDING FOLLOW-UP FROM CALL WITH DEBTOR PROFESSIONALS AND FIRST DAY MOTION FINAL ORDERS	0.5
01/04/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM E. JONES AND M. MORTON REGARDING FOLLOW-UP COMMENTS TO FINAL ORDER ON UTILITIES MOTION	0.2
01/04/24	L SMITH	CONTINUE TO REVIEW AND COMMENT ON PROPOSED FINAL ORDERS (4.2); RELATED CORRESPONDENCES WITH G. WILKES AND M. HINKER REGARDING SAME (.3)	4.5
01/04/24	L SMITH	FOLLOW UP CALL WITH E. JONES REGARDING OBJECTION DEADLINE EXTENSION	0.2
01/04/24	L SMITH	CONFERENCES WITH M. MORTON, G. WILKES, AND B. GASTON REGARDING COMMENTS TO FIRST DAY MOTIONS	0.8
01/04/24	E JONES	FURTHER REVIEW AND ANALYZE DEBTORS' PROPOSED FINAL UTILITIES ORDER AND REVISIONS THERETO	0.1
01/04/24	E JONES	FURTHER REVIEW AND REVISE ANALYSIS CHART OF PROPOSED RECOMMENDATIONS TO COMMITTEE ON FIRST DAY ORDERS	0.6
01/04/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PROTECTIVE ORDER	0.2
01/04/24	E JONES	ANALYZE EMAIL FROM DEBTORS' COUNSEL TO OMM TEAM REGARDING PROPOSED FINAL ORDERS TO FIRST DAY MOTIONS AND ASSOCIATED REDLINES	0.1
01/04/24	E JONES	REVIEW AND REVISE PROPOSED FINAL ORDERS ON CERTAIN FIRST DAY MOTIONS CIRCULATED BY DEBTORS' COUNSEL, INCLUDING WAGES MOTION, TAXES MOTION, INTERIM COMPENSATION PROCEDURES MOTION, FOREIGN PROCEDURES MOTION, UTILITIES MOTION, AND LIEN CLAIMANTS MOTION	3.1
01/04/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING DRAFT ORDERS, REVISIONS TO SAME, AND CASE STRATEGY	0.9
01/04/24	L STRUBECK JR.	REVIEW DOCUMENTS SHARED BY ANKURA IN CONNECTION WITH FIRST DAYS AND RELATED COMMUNICATIONS WITH ANKURA AND OMM TEAM	0.7
01/04/24	E JONES	CONFERENCES WITH L. SMITH RELATED TO REVIEW OF FIRST DAY ORDERS	0.5
01/04/24	L SMITH	CONFERENCE WITH E. JONES REGARDING REVIEW OF FINAL ORDERS RELATED TO FIRST DAY MOTIONS	0.5

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/04/24	E JONES	EMAILS WITH ANKURA TEAM AND L. SMITH AND G. WILKES REGARDING FURTHER REVISIONS TO DEBTORS' PROPOSED FINAL UTILITIES ORDER	0.1
01/05/24	E JONES	FURTHER REVISE AND ANALYZE REVISIONS TO CERTAIN FIRST DAY ORDERS	0.8
01/05/24	E JONES	ANALYZE EMAILS FROM L. SMITH TO DEBTORS' COUNSEL REGARDING STATUS CONFERENCE, TRANSCRIPT REQUESTS, AND REVISIONS TO CERTAIN FINAL FIRST DAY ORDERS	0.2
01/05/24	E JONES	EMAILS WITH L. SMITH REGARDING ADDITIONAL REVISIONS TO FIRST DAY CRITICAL VENDOR ORDER	0.1
01/05/24	G WILKES	REVIEW AND REVISE DRAFT COMMENTS FROM OMM TEAM REGARDING FIRST DAY ORDERS	0.9
01/05/24	L SMITH	CONFERENCES WITH E. JONES REGARDING OVERALL CASE STRATEGY INCLUDING DILIGENCE MATERIALS, FIRST DAY MOTIONS AND OTHER CASE MATTERS	0.9
01/05/24	L SMITH	REVIEW AND ANALYZE AMENDED DECLARATION OF H. LIGHT IN SUPPORT OF FIRST DAYS (.2); RELATED CORRESPONDENCES WITH G. WILKES AND ANKURA REGARDING SAME (.1)	0.3
01/05/24	L SMITH	REVIEW UPDATED AGENDA FOR JANUARY 9 SECOND DAY HEARING	0.1
01/05/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO DEBTORS' COUNSEL REGARDING COMMITTEE COMMENTS TO FINAL ORDERS IN CONNECTION WITH FIRST DAY HEARINGS (1.5); RELATED CONFERENCES AND EMAIL CORRESPONDENCES WITH G. WILKES REGARDING SAME (.2)	1.7
01/05/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING UPCOMING SECOND DAY HEARINGS, STRATEGY AND NEXT STEPS	0.7
01/05/24	G WILKES	REVIEW AMENDED FIRST DAY DECLARATION	0.4
01/05/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL TO OMM TEAM REGARDING SUPPLEMENTAL CASH MANAGEMENT AND WAGES MOTION AND PROPOSED FIRST DAY WAGES ORDER	0.1
01/05/24	E JONES	CONFERENCES WITH L. SMITH REGARDING FURTHER REVISIONS TO, AND NEXT STEPS ON, FIRST DAY FINAL ORDERS	0.9
01/06/24	E JONES	FURTHER ANALYZE FIRST DAY WAGES MOTION IN CONNECTION WITH REVISIONS TO FIRST DAY WAGES ORDER	0.4
01/06/24	E JONES	CALL WITH L. SMITH TO DISCUSS FIRST DAY WAGE ORDER REVISIONS	0.1
01/06/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL TO L. SMITH, G. WILKES AND ANKURA TEAM REGARDING FIRST DAY WAGE ORDER, CASH MANAGEMENT ORDER AND HEDGING ORDER REVISIONS	0.1
01/06/24	G WILKES	REVIEW DRAFT SUPPLEMENTAL REQUEST TO CASH MANAGEMENT ORDER	0.3

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01/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM J. DODD REGARDING COMMITTEE COMMENTS TO PROPOSED ORDERS ON FIRST DAY MOTIONS (.3); RELATED EMAIL CORRESPONDENCES TO BANKRUPTCY WORKING GROUP AND ANKURA REGARDING SAME (.3)	0.6
01/06/24	L SMITH	RELATED CORRESPONDENCES WITH BANKRUPTCY WORKING GROUP AND ANKURA REGARDING STRATEGY IN CONNECTION WITH FIRST DAYS	0.3
01/06/24	E JONES	EMAILS WITH L. SMITH, G. WILKES AND ANKURA TEAM TO DISCUSS FIRST DAY WAGE ORDER, CASH MANAGEMENT ORDER, AND HEDGING ORDER REVISIONS	0.1
01/06/24	E JONES	REVISE FIRST DAY FINAL WAGES ORDER	0.3
01/06/24	L SMITH	REVIEW AND COMMENT ON SUPPLEMENT TO WAGES AND CASH MANAGEMENT MOTION	0.5
01/07/24	G WILKES	REVIEW REVISED SUPPLEMENT TO CASH MANAGEMENT MOTION	0.3
01/07/24	E JONES	CALL WITH B. CAHN AND L. SMITH REGARDING FINAL WAGE ORDER REVISIONS AND NEGOTIATIONS	0.5
01/07/24	E JONES	FOLLOW UP CALL WITH G. WILKES AND L. SMITH REGARDING FINAL WAGE ORDER REVISIONS AND NEGOTIATIONS WITH DEBTORS' COUNSEL	0.1
01/07/24	E JONES	FURTHER ANALYZE ISSUES WITH RESPECT TO FINAL WAGES ORDER TO PREPARE RESPONSE TO DEBTORS' COUNSEL ON SAME	0.1
01/07/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING ISSUES RELATED TO FINAL WAGES ORDER	0.2
01/07/24	L SMITH	CONFERENCES WITH E. JONES, G. WILKES AND B. CAHN REGARDING CHANGES TO FINAL WAGES ORDER	0.5
01/07/24	G WILKES	EXTENDED EMAILS WITH BAKER TEAM REGARDING REVISIONS TO FIRST DAY ORDERS AND RELATED MATTERS	0.8
01/07/24	L SMITH	PREPARE PRESENTATION MATERIALS FOR JANUARY 9 HEARING	0.6
01/07/24	L SMITH	RELATED CORRESPONDENCES WITH OMM TEAM REGARDING FIRST DAY MOTIONS	0.3
01/07/24	L SMITH	CONFERENCES WITH E. JONES REGARDING STRATEGY IN CONNECTION WITH REVIEW OF FINAL ORDERS ON FIRST DAY MOTIONS	0.4
01/07/24	L SMITH	CONTINUE TO REVIEW AND REVISE FINAL ORDERS ON FIRST DAY MOTIONS AND SUPPLEMENT (.7); DRAFT EMAIL CORRESPONDENCES TO THE COMMITTEE, THE DEBTORS, G. WILKES, AND ANKURA REGARDING SAME (1.4)	2.1
01/07/24	E JONES	EMAILS WITH DEBTORS' COUNSEL, L. SMITH, G. WILKES, M. HINKER AND ANKURA TEAM REGARDING CASH MANAGEMENT ORDER AND FINAL WAGE ORDER REVISIONS	0.5
01/07/24	G WILKES	REVIEW LATEST DRAFTS OF REVISED FIRST DAY ORDERS	0.7
01/07/24	E JONES	RESEARCH PRECEDENTS IN CONNECTION WITH FINAL WAGES ORDER AT REQUEST OF DEBTORS' COUNSEL	0.2

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01/07/24	G WILKES	REVIEW COMMENTS TO FIRST DAY ORDERS FROM BAKER TEAM	0.4
01/08/24	E JONES	ANALYZE DEBTORS' COUNTER-PROPOSED REVISIONS TO INTERIM COMPENSATION ORDER	0.2
01/08/24	E JONES	ANALYZE DEBTORS' COUNTER-PROPOSED REVISIONS TO FINAL WAGES ORDER	0.1
01/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING ADDITIONAL COMMENTS TO FINAL WAGES ORDER	0.3
01/08/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING REVISIONS TO INTERIM ORDERS (.7); REVIEW LATEST DRAFTS OF SAME (.4)	1.1
01/08/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING DEBTORS' COUNTER-PROPOSED REVISIONS TO FINAL WAGES ORDER	0.1
01/08/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES AND ANKURA TEAM REGARDING DEBTORS' COUNTER-PROPOSED REVISIONS TO INTERIM COMPENSATION ORDER	0.1
01/08/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING INDIVIDUAL CAP COMMENTS TO FINAL WAGES ORDER	0.1
01/08/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES AND ANKURA TEAMS REGARDING DEBTORS' COUNTER-PROPOSED REVISIONS TO FINAL WAGES ORDER	0.1
01/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM J. DODD REGARDING UST CHANGES TO INTERIM CASH MANAGEMENT ORDER (.2); RELATED CONFERENCES AND EMAIL CORRESPONDENCES WITH G. WILKES AND ANKURA REGARDING SAME (.4)	0.6
01/08/24	L SMITH	PREPARE FOR SECOND DAY HEARINGS INCLUDING MULTIPLE EMAIL CORRESPONDENCES AND CONFERENCES WITH OMM TEAM AND ANKURA REGARDING SAME	1.1
01/08/24	L SMITH	REVIEW, ANALYZE AND RESPOND TO EMAIL CORRESPONDENCES FROM E. JONES AND C. GILES REGARDING ADDITIONAL INFORMATION RELATED TO FINAL WAGE ORDER	0.3
01/08/24	G WILKES	FOLLOW UP COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING SECOND DAY HEARINGS	0.8
01/08/24	L SMITH	CONFERENCES WITH OMM TEAM AND DEBTOR REGARDING PREPARATIONS FOR SECOND DAY HEARING	1.0
01/08/24	E JONES	ANALYZE EMAIL FROM DEBTORS' COUNSEL TO OMM TEAM REGARDING FURTHER CASH MANAGEMENT ORDER REVISIONS	0.1
01/08/24	E JONES	ANALYZE EMAIL L. SMITH TO ANKURA TEAM REGARDING FURTHER CASH MANAGEMENT ORDER REVISIONS	0.1

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01/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND ANKURA REGARDING DEBTOR COMMENTS SUPPLEMENT TO CERTAIN FIRST DAY MOTIONS (.7); CONFERENCES WITH G. WILKES AND ANKURA TEAM REGARDING SAME (.3); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES WITH DEBTOR TEAM REGARDING SAME (.3)	1.3
01/08/24	S DRAKE	TEAMS CALL WITH OMM TEAM AND ANKURA REGARDING SECOND DAY HEARING	0.8
01/08/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING DEBTORS' COUNTER-PROPOSED REVISIONS TO INTERIM COMPENSATION ORDER	0.1
01/08/24	S DRAKE	REVISE HEARING TALKING POINTS FOR SECOND DAYS	0.4
01/08/24	E JONES	STRATEGY CALL WITH OMM TEAM TO PREPARE FOR SECOND DAY HEARING	0.4
01/08/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES REGARDING DEBTORS' COUNTER-PROPOSED REVISIONS TO INTERIM COMPENSATION ORDER	0.1
01/08/24	G WILKES	REVIEW MATERIALS REGARDING PREPARATION FOR SECOND DAY HEARINGS	1.2
01/08/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING SUPPLEMENTAL CASH MANAGEMENT MOTION AND ORDER	0.8
01/08/24	L STRUBECK JR.	WORK ON PREPARATION FOR SECOND DAY HEARING (1.8); RELATED CALLS AND COMMUNICATIONS WITH OMM AND ANKURA TEAMS (.3)	2.1
01/08/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES REGARDING DEBTORS' COUNTER-PROPOSED REVISIONS TO FINAL WAGES ORDER	0.1
01/08/24	G WILKES	STRATEGY SESSION WITH OMM AND ANKURA TEAMS REGARDING SECOND DAY HEARINGS	0.4
01/09/24	E JONES	EMAILS WITH OMM TEAM REGARDING SECOND DAY HEARING STRATEGY	0.2
01/09/24	G WILKES	FOLLOW UP COMMUNICATIONS WITH OMM TEAM FOLLOWING SECOND DAY HEARINGS REGARDING CASE STRATEGY	0.7
01/09/24	G WILKES	PREPARE FOR SECOND DAY HEARING	0.7
01/09/24	E JONES	ANALYZE DEBTORS' AMENDED NOTICE OF HEARING IN ADVANCE OF SECOND DAY HEARING FOR ISSUES RELATED THERETO	0.1
01/09/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING SECOND DAY HEARINGS	0.9
01/09/24	E JONES	FOLLOW UP CALL WITH L. SMITH REGARDING FURTHER SECOND DAY HEARING PREPARATION, BUDGET ISSUES, AND FINAL WAGES ORDER	0.2
01/09/24	L SMITH	REVIEW AND ANALYZE REVISED AGENDA FOR SECOND DAY HEARING AND REVISED WAGERS ORDER	0.2

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01/09/24	L SMITH	CONTINUE TO PREPARE FOR SECOND DAY HEARING (1.1); CONFERENCES WITH OMM TEAM AND ANKURA REGARDING SAME (.3)	1.4
01/09/24	L SMITH	ATTEND AND PARTICIPATE IN SECOND DAY HEARING	1.0
01/09/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING FINAL WAGES ORDER	0.2
01/09/24	L STRUBECK JR.	FINAL PREPARATION FOR HEARING ON FIRST DAY MOTIONS (1.0); RELATED COMMUNICATIONS WITH ANKURA AND OMM TEAMS (.2); TELEPHONE CONFERENCE WITH DEBTORS' COUNSEL REGARDING SECOND DAY HEARING (.4); ATTEND/PARTICIPATE IN HEARING AS LEAD COUNSEL FOR COMMITTEE (.8)	2.4
01/09/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM B. CAHN REGARDING COMMITTEE COMMENTS TO SUPPLEMENT TO CASH MANAGEMENT MOTION	0.3
01/09/24	E JONES	CALL WITH L. SMITH, G. WILKES, L. STRUBECK, S. DRAKE AND ANKURA TEAM REGARDING FURTHER SECOND DAY HEARING PREPARATION, BUDGET ISSUES, AND FINAL WAGES ORDER	0.3
01/09/24	L SMITH	CONFERENCE WITH DEBTOR TEAM REGARDING SECOND DAY HEARING AND (.4); FOLLOW-UP CONFERENCE WITH E. JONES REGARDING SAME (.1)	0.5
01/09/24	S DRAKE	ATTEND SECOND DAY HEARING (TELEPHONIC)	0.8
01/09/24	E JONES	EMAILS WITH L. SMITH, G. WILKES AND OMM TEAM REGARDING DEBTORS' FURTHER REVISED WAGES ORDER	0.2
01/09/24	G WILKES	COMMUNICATIONS WITH P. KEENAN REGARDING LATEST DEVELOPMENTS	0.3
01/09/24	G WILKES	REVIEW REVISED WAGE ORDER	0.2
01/09/24	G WILKES	TELEPHONIC APPEARANCE AT SECOND DAY HEARING	0.8
01/11/24	G WILKES	REVIEW REVISED SUPPLEMENTAL CASH MANAGEMENT ORDER (.1); COMMUNICATIONS WITH OMM TEAM REGARDING SAME (.1)	0.2
01/11/24	E JONES	ANALYZE FINAL FIRST DAY ORDERS AGAINST AGREED COMMITTEE REDLINES ON SAME	0.7
01/11/24	G WILKES	COMMUNICATIONS WITH THE DEBTORS REGARDING SUPPLEMENTAL CASH MANAGEMENT ORDER	0.2
01/11/24	L SMITH	REVIEW, ANALYZE AND COMMENT ON REVISED SUPPLEMENT TO THE WAGES AND CASH MANAGEMENT ORDERS (.6); RELATED CORRESPONDENCES AND CONFERENCES WITH G. WILKES AND M. MORTON REGARDING SAME (.7); DRAFT EMAIL CORRESPONDENCE TO DEBTORS COUNSEL REGARDING SAME (.2)	1.5
01/11/24	E JONES	ANALYZE FURTHER EMAILS FROM DEBTORS' COUNSEL AND OMM AND ANKURA TEAMS REGARDING SUPPLEMENTAL CASH MANAGEMENT AND WAGES ORDER REVISIONS	0.2
01/11/24	G WILKES	REVIEW REVISED ORDER ON SUPPLEMENTAL CASH MANAGEMENT MOTION	0.3

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01/12/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM C. GILES REGARDING SUPPLEMENT TO CASH MANAGEMENT MOTION (.2); DRAFT EMAIL CORRESPONDENCE TO M. MORTON AND B. GASTON REGARDING SAME (.1)	0.3
01/12/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL AND L. SMITH REGARDING REVISED MOTION AND CORRESPONDING ORDER ON SUPPLEMENTAL WAGES AND CASH MANAGEMENT MOTION	0.2
01/15/24	E JONES	EMAILS WITH L. SMITH REGARDING UPCOMING HEARING STRATEGY ON DEBTORS' SUPPLEMENTAL WAGES MOTION	0.1
01/15/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PROTECTIVE ORDER	0.3
01/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM N. HENDRIX REGARDING DRAFT PROTECTIVE ORDER	0.1
01/16/24	E JONES	FURTHER ANALYZE UPCOMING OBJECTION DEADLINES ON CERTAIN SECOND DAY MATTERS	0.1
01/16/24	G WILKES	COMMUNICATIONS WITH J. DODD REGARDING SCHEDULING OF REGULAR CALLS	0.1
01/16/24	G WILKES	REVIEW COMMENTS TO PROTECTIVE ORDER RECEIVED FROM THE COMPANY	0.3
01/16/24	E JONES	EMAILS WITH L. SMITH REGARDING UPCOMING OBJECTION DEADLINES TO SECOND DAY MATTERS	0.1
01/17/24	G WILKES	COMMUNICATIONS WITH DEBTOR AND COURT REGARDING SCHEDULING OF SUPPLEMENTAL CASH MANAGEMENT MOTION	0.2
01/17/24	M KREMER	EMAILS WITH CHAMBERS REGARDING UCC CONSENT FOR EXTENSION OF FIRST DAY RELIEF OBJECTION DEADLINES	0.1
01/17/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM G. WILKES, B. CAHN, AND M. KREMER REGARDING SUPPLEMENT TO WAGES AND CASH MANAGEMENT MOTION	0.2
01/18/24	G WILKES	TELEPHONIC APPEARANCE AT SECOND DAY HEARING	0.3
01/18/24	L SMITH	REVIEW AND ANALYZE REVISED SUPPLEMENT TO CASH MANAGEMENT AND WAGES ORDER (.2); DRAFT EMAIL CORRESPONDENCES TO OMM/ANKURA REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO DEBTORS' COUNSEL REGARDING SAME (.1)	0.4
01/18/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL AND L. SMITH REGARDING US TRUSTEE REVISIONS TO SUPPLEMENTAL WAGES AND CASH MANAGEMENT ORDER	0.1
01/18/24	L SMITH	ATTEND AND PARTICIPATE IN HEARING ON SUPPLEMENT TO CASH MANAGEMENT AND WAGES MOTION	0.4
01/19/24	E JONES	ANALYZE EMAIL FROM N. HENDRIX TO DEBTOR AND PREPETITION LENDER COUNSEL REGARDING REVISIONS TO COMMITTEE PROTECTIVE ORDER	0.1
01/19/24	N HENDRIX	REVISE PROTECTIVE ORDER	0.3
01/19/24	N HENDRIX	CONFER WITH COUNSEL FOR DEBTORS REGARDING PROTECTIVE ORDER	0.2

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1167569 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

02/23/24  
Invoice: 1167569  
Page No. 30

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/19/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM N. HENDRIX REGARDING COMMENTS TO DRAFT PROTECTIVE ORDER (.2); RELATED CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.3
01/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES REGARDING COPIES OF SUPPLEMENTAL WAGE ORDER, SCHEDULES/SOFAS AND RETENTION APPLICATION TO COMMITTEE	0.1
01/22/24	G WILKES	REVIEW REVISED PROTECTIVE ORDER	0.3
01/22/24	N HENDRIX	CORRESPOND WITH ALL PARTIES REGARDING PROTECTIVE ORDER AND PREPETITION ANALYSIS	0.1
01/22/24	E JONES	REVIEW AND ANALYZE UPCOMING DEADLINES RELATED TO REMAINING FIRST AND SECOND DAY MOTIONS	0.2
01/23/24	E JONES	CONFERENCE WITH L. SMITH, G. WILKES, M. MORTON AND B. GASTON REGARDING CASH COLLATERAL ISSUES, SALE PROCESS UPDATES, UPCOMING SUBMISSIONS AND PREPARATION OF COMMITTEE RETENTION APPLICATIONS AND STRATEGY RELATED THERETO	0.5
01/23/24	N HENDRIX	REVISE PROTECTIVE ORDER (.1); CORRESPOND WITH ALL COUNSEL REGARDING SAME (.1)	0.2
01/24/24	E JONES	ANALYZE EMAILS FROM G. WILKES, N. HENDRIX AND L. SMITH REGARDING PROTECTIVE ORDER SUBMISSION TO COURT AND RELATED REQUIREMENTS TO FILE SAME	0.1
01/24/24	E JONES	EMAILS WITH N. HENDRIX, L. SMITH AND DEBTORS' COUNSEL REGARDING FINAL PROTECTIVE ORDER	0.1
01/24/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM N. HENDRIX AND G. WILKES REGARDING DRAFT PROTECTIVE ORDER	0.2
01/24/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING FINALIZED PROTECTIVE ORDER	0.2
01/25/24	L SMITH	REVIEW NOTICE OF PRESENTMENT OF PROPOSED STIPULATED PROTECTIVE ORDER	0.1
01/26/24	L SMITH	REVIEW NOTICE OF AGENDA FOR JANUARY 30 HEARING	0.1
01/29/24	N HENDRIX	ANALYZE PROPOSED REVISIONS TO PROTECTIVE ORDER	0.2
01/29/24	L SMITH	REVIEW AND ANALYZE UST COMMENTS TO PROPOSED PROTECTIVE ORDER	0.2
01/30/24	G WILKES	TELEPHONIC APPEARANCE AT OMNIBUS HEARINGS	0.8
01/30/24	L SMITH	ATTEND JANUARY 30 HEARING ON CONTINUED USAGE OF CASH COLLATERAL AND EMPLOYMENT MATTERS	0.8
01/31/24	E JONES	CONFERENCE WITH L. SMITH REGARDING PROTECTIVE ORDER ISSUES FOR COMMITTEE MEMBERS	0.1
01/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING W.H.O. PROCEEDING	0.1
<b>Total</b>	<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>		<b>109.2</b>
<b>B230 Financing/Cash Collections</b>			
01/02/24	L SMITH	REVIEW AND COMMENT ON INTERIM CASH COLLATERAL ORDER	2.8

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01/03/24	G WILKES	COMMUNICATIONS WITH M. MORTON REGARDING CREDIT AGREEMENT ISSUES	0.2
01/06/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING COMPANY HEDGING, REQUEST FOR FINANCING AND OTHER PENDING MATTERS	0.8
01/06/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING REFINANCING OFFER	0.2
01/06/24	G WILKES	REVIEW FUNDING REQUEST RECEIVED FROM THE DEBTORS	0.2
01/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND J. DODD REGARDING DOCUMENT REQUEST IN CONNECTION WITH USAGE OF CASH COLLATERAL	0.1
01/07/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND COMMITTEE CHAIR REGARDING DRAFT RESERVATION OF RIGHTS ON CASH COLLATERAL MOTION AND REQUESTED REVISIONS RELATED THERETO	0.2
01/07/24	E JONES	EMAILS WITH L. SMITH, G. WILKES, M. HINKER AND ANKURA TEAM REGARDING CASH COLLATERAL ORDER REVISIONS, DRAFT RESERVATION OF RIGHTS STRATEGY AND FINAL WAGE ORDER REVISIONS	0.5
01/07/24	G WILKES	REVIEW AND REVISE DRAFT CASH COLLATERAL ORDER	0.9
01/07/24	E JONES	INCORPORATE FURTHER REVISIONS OF L. SMITH, G. WILKES, AND L. STRUBECK INTO DRAFT RESERVATION OF RIGHTS ON CASH COLLATERAL MOTION	0.5
01/07/24	E JONES	CONFERENCES WITH L. SMITH REGARDING CASH COLLATERAL RESERVATION OF RIGHTS STRATEGY AND FINAL WAGE ORDER REVISIONS	0.6
01/07/24	L SMITH	CONFERENCE WITH OMM TEAM AND ANKURA REGARDING COMMENTS TO FINAL CASH COLLATERAL ORDER	0.6
01/07/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL	0.9
01/07/24	L SMITH	REVIEW AND COMMENT ON PROPOSED INTERIM CASH COLLATERAL ORDER (1.9); RELATED CORRESPONDENCES TO BANKRUPTCY WORKING GROUP AND COMMITTEE REGARDING SAME (.4)	2.3
01/07/24	E JONES	FURTHER REVISE RESERVATION OF RIGHTS IN CONNECTION WITH DEBTORS' CASH COLLATERAL MOTION AHEAD OF SECOND DAY HEARING ON SAME	0.3
01/07/24	E JONES	CONFERENCE WITH L. SMITH, G. WILKES, M. HINKER AND ANKURA TEAM REGARDING CASH COLLATERAL ORDER REVISIONS, DRAFT RESERVATION OF RIGHTS STRATEGY AND FINAL WAGE ORDER REVISIONS	0.6
01/07/24	E JONES	INCORPORATE L. STRUBECK COMMENTS INTO DRAFT RESERVATION OF RIGHTS ON CASH COLLATERAL AND WAGES MOTIONS	0.4
01/07/24	E JONES	FURTHER REVISE DRAFT RESERVATION OF RIGHTS ON CASH COLLATERAL MOTION TO INCORPORATE RESERVATIONS ON WAGES MOTION	0.3

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01/07/24	L SMITH	REVIEW AND REVISE RESERVATION OF RIGHTS WITH RESPECT TO SECOND INTERIM CASH COLLATERAL ORDER AND FINAL WAGES ORDER (1.4); RELATED CORRESPONDENCES WITH G. WILKES, L. STRUBECK, AND E. JONES REGARDING SAME (.6)	2.0
01/07/24	E JONES	DRAFT RESERVATION OF RIGHTS IN CONNECTION WITH DEBTORS' CASH COLLATERAL MOTION AHEAD OF SECOND DAY HEARING ON SAME	0.5
01/07/24	L SMITH	STRATEGY CONFERENCES WITH G. WILKES REGARDING CASH COLLATERAL ORDER AND OTHER FIRST DAY MOTION ISSUES	0.5
01/07/24	G WILKES	REVIEW AND REVISE DRAFT RESERVATION OF RIGHTS REGARDING CERTAIN OF DEBTOR'S REQUESTED FIRST DAY RELIEF	0.3
01/07/24	E JONES	REVISE RESERVATION OF RIGHTS IN CONNECTION WITH DEBTORS' CASH COLLATERAL MOTION AHEAD OF SECOND DAY HEARING ON SAME	0.4
01/08/24	G WILKES	REVIEW REVISED CASH COLLATERAL ORDER RECEIVED FROM THE DEBTORS	0.6
01/08/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM J. DODD REGARDING PROPOSED CHANGES TO CASH COLLATERAL ORDER (.4); CONFERENCES WITH M. MORTON AND G. WILKES REGARDING SAME (.4)	0.8
01/08/24	E JONES	ANALYZE DEBTORS' REDLINE OF FURTHER REVISED SECOND INTERIM CASH COLLATERAL ORDER	0.3
01/08/24	S DRAKE	REVIEW EMAILS FROM DEBTOR COUNSEL REGARDING CASH COLLATERAL ORDER AND SECOND DAY HEARINGS	0.3
01/08/24	L SMITH	FINALIZE AND FILE RESERVATION OF RIGHTS IN CONNECTION WITH FIRST DAY MOTIONS INCLUDING CASH COLLATERAL (.5); RELATED CORRESPONDENCES WITH E. JONES AND G. WILKES REGARDING SAME (.2)	0.7
01/08/24	E JONES	EMAILS WITH L. SMITH, G. WILKES AND ANKURA TEAM REGARDING ANALYSIS OF FURTHER REVISED SECOND INTERIM CASH COLLATERAL ORDER	0.1
01/09/24	G WILKES	CALL WITH DEBTORS REGARDING CASH COLLATERAL AND NEXT STEPS	0.6
01/09/24	E JONES	CONFERENCES WITH L. SMITH TO DISCUSS CASH COLLATERAL BUDGET ISSUES	0.2
01/09/24	E JONES	ANALYZE ADDITIONAL EMAILS FROM G. WILKES, L. SMITH AND L. STRUBECK TO OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL BUDGET AND ORDER REVISIONS	0.3
01/09/24	L SMITH	REVIEW AND ANALYZE RECENT BANK CHANGES TO PROPOSED CASH COLLATERAL ORDER (.3); DRAFT EMAIL CORRESPONDENCE TO OMM AND ANKURA REGARDING SAME (.2)	0.5
01/09/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM B. GASTON, M. MORTON, AND G. WILKES REGARDING REVISED CASH COLLATERAL BUDGET	0.3
01/09/24	G WILKES	REVIEW REVISED CASH COLLATERAL ORDER WITH RABOBANK AND DEBTOR COMMENTS	0.6

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01/09/24	L SMITH	CONFERENCE WITH DEBTORS COUNSEL TO DISCUSS SECOND INTERIM CASH COLLATERAL ORDER AND SECOND DAY HEARINGS (.6); FOLLOW UP CONFERENCES WITH L. STRUBECK AND G. WILKES REGARDING SAME (.4)	1.0
01/09/24	S DRAKE	OMM TEAM CALL IN PREPARATION FOR SECOND DAY HEARING (.3); REVIEW OF REVISED CASH COLLATERAL ORDER FROM DEBTORS' COUNSEL (.2); CALL WITH G. WILKES REGARDING SAME (.3)	0.8
01/09/24	E JONES	EMAILS WITH DEBTORS' COUNSEL, OMM TEAM AND ANKURA TEAMS REGARDING REVISIONS TO WAGES ORDER AND CASH COLLATERAL BUDGET	0.4
01/10/24	E JONES	ANALYZE EMAIL FROM M. SCHOFIELD TO OMM AND ANKURA TEAMS REGARDING DILIGENCE ITEMS AND INQUIRIES ON CASH COLLATERAL	0.1
01/10/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING CASH COLLATERAL	0.3
01/10/24	G WILKES	COMMUNICATIONS WITH DEBTOR TEAM REGARDING BUDGET ISSUES	0.3
01/10/24	G WILKES	FOLLOW UP COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL ISSUES AND NEXT STEPS	1.2
01/10/24	G WILKES	REVIEW REVISED CASH COLLATERAL BUDGET RECEIVED FROM THE DEBTORS	0.3
01/10/24	E JONES	ANALYZE EMAILS FROM M. MORTON, ANKURA AND OMM TEAMS, AND DEBTORS' COUNSEL REGARDING CASH COLLATERAL AND FIRST DAY BUDGET ISSUES	0.2
01/10/24	L SMITH	RELATED CONFERENCES WITH G. WILKES AND M. MORTON REGARDING CASH COLLATERAL	0.2
01/10/24	L SMITH	CONFERENCE WITH DEBTORS REGARDING CASH COLLATERAL BUDGET (.3); FOLLOW-UP WITH G. WILKES AND L. STRUBECK REGARDING SAME (.2)	0.5
01/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MORTON, G. WILKES, P. KEENAN AND M. SCHOFIELD REGARDING STATUS OF UCC DILIGENCE AND UPDATED CASH COLLATERAL BUDGET	0.6
01/10/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM M. SCHOFIELD, M. MORTON, AND G. WILKES REGARDING REVISED CASH COLLATERAL BUDGET	0.2
01/10/24	L SMITH	REVIEW, ANALYZE AND COMMENT ON PROPOSED SECOND INTERIM CASH COLLATERAL ORDER	0.3
01/10/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL ISSUES	1.3
01/11/24	E JONES	STRATEGY CONFERENCES WITH L. SMITH REGARDING PENDING CASE MATTERS INCLUDING SECOND INTERIM CASH COLLATERAL ORDER AND FIRST DAY ORDERS	0.2
01/11/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING FURTHER REVISED CASH COLLATERAL ORDER	0.2
01/11/24	G WILKES	REVIEW REVISIONS TO CASH COLLATERAL ORDER	0.5

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/11/24	L SMITH	REVIEW AND ANALYZE LENDER COMMENTS TO SECOND INTERIM CASH COLLATERAL ORDER	0.5
01/11/24	L SMITH	REVIEW AND ANALYZE REVISED BUDGET FOR SECOND INTERIM CASH COLLATERAL ORDER	0.2
01/11/24	L SMITH	STRATEGY CONFERENCE WITH E. JONES REGARDING PENDING CASE MATTERS INCLUDING SECOND INTERIM CASH COLLATERAL ORDER AND FIRST DAY ORDERS	0.2
01/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES REGARDING UPDATE ON SECOND INTERIM CASH COLLATERAL ORDER	0.1
01/11/24	G WILKES	REVIEW FURTHER REVISED CASH COLLATERAL ORDER	0.2
01/11/24	E JONES	ANALYZE EMAILS FROM G. WILKES, L. SMITH AND ANKURA TEAM REGARDING BUDGET ISSUES	0.3
01/11/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL AND NEXT STEPS	0.8
01/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. SCHOFIELD AND M. MORTON REGARDING 13 WEEK BUDGET NUMBERS (.2); RELATED CORRESPONDENCES WITH G. WILKES AND M. MORTON REGARDING SAME (.2)	0.4
01/12/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM J. DODD REGARDING AGREED SECOND INTERIM CASH COLLATERAL ORDER	0.2
01/12/24	L SMITH	REVIEW AND ANALYZE SECOND INTERIM CASH COLLATERAL (.2); DRAFT EMAIL CORRESPONDENCE TO E. JONES REGARDING SAME (.1)	0.3
01/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING SECOND AMENDED CASH COLLATERAL ORDER	0.1
01/12/24	E JONES	ANALYZE EMAILS FROM M. MORTON AND L. SMITH REGARDING CASH COLLATERAL BUDGET ISSUES	0.1
01/15/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM M. SCHOFIELD REGARDING RESPONSES RELATED TO INQUIRY ON CASH COLLATERAL BUDGET	0.2
01/16/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO E. JONES REGARDING OBJECTION DEADLINES FOR CASH COLLATERAL, CASH MANAGEMENT AND V2 ASSUMPTION MOTION	0.1
01/18/24	L SMITH	REVIEW NOTICE OF HEARING IN CONNECTION WITH CONTINUED CASH COLLATERAL HEARING (.1); DRAFT EMAIL CORRESPONDENCE TO G. WILKES AND E. JONES REGARDING SAME (.1)	0.2
01/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM B. GASTON AND M. CALVO REGARDING CASH COLLATERAL REPORTING	0.5
01/19/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND G. WILKES REGARDING CASH COLLATERAL OBJECTION DEADLINE	0.1
01/19/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND G. WILKES REGARDING CASH COLLATERAL OBJECTION DEADLINE	0.1

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01/21/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES REGARDING STRATEGY FOR UPCOMING CASH COLLATERAL HEARING	0.1
01/22/24	E JONES	ANALYZE EMAIL FROM J. DODD TO OMM TEAM REGARDING CASH COLLATERAL ISSUES AND RELATED EXTENSION	0.1
01/22/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM J. DODD REGARDING CASH COLLATERAL AND OTHER PENDING CASE MATTERS	0.2
01/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
01/22/24	G WILKES	COMMUNICATIONS WITH J. DODD REGARDING CASH COLLATERAL	0.2
01/22/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO DEBTORS' COUNSEL REGARDING CASH COLLATERAL OBJECTION DEADLINE AND RECENT APPLICATION TO EMPLOY	0.2
01/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES TO RABOBANK REGARDING CASH COLLATERAL ORDER	0.1
01/22/24	E JONES	ANALYZE EMAIL FROM RIVERON TEAM TO OMM TEAM REGARDING CASH COLLATERAL REPORTING	0.1
01/22/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND DEBTORS' COUNSEL REGARDING CASH COLLATERAL USAGE AND FURTHER REVISED ORDER ISSUES	0.2
01/23/24	L SMITH	CONFERENCE WITH DEBTORS' COUNSEL TO DISCUSS CONTINUED CASH COLLATERAL USAGE	0.4
01/23/24	E JONES	EMAILS WITH L. SMITH, G. WILKES AND L. STRUBECK REGARDING RESERVATION OF RIGHTS ON CASH COLLATERAL MOTION	0.1
01/23/24	G WILKES	COMMUNICATIONS WITH J. DODD REGARDING CASH COLLATERAL AND OTHER CASE ISSUES	0.4
01/23/24	E JONES	ANALYZE EMAIL FROM G. WILKES TO J. DODD REGARDING CASH COLLATERAL ORDER AND RELATED BUDGET ISSUES	0.1
01/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
01/23/24	E JONES	ANALYZE DRAFT RESERVATION OF RIGHTS ON CASH COLLATERAL MOTION	0.1
01/23/24	L SMITH	DRAFT RESERVATION OF RIGHTS WITH RESPECT TO FURTHER INTERIM ORDER ON CASH COLLATERAL USAGE	1.7
01/23/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL REGARDING CASH COLLATERAL REPORTING	0.2
01/24/24	G WILKES	REVIEW DEBTORS' REPORTING ON BORROWING BASE	0.2
01/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING LATEST MARGIN CALL AND ADDITIONAL CASH COLLATERAL REPORTING	0.3
01/25/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CASH COLLATERAL	0.4

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01/25/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING CASH COLLATERAL BUDGET AND RELATED ISSUES	0.3
01/25/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO M. MORTON AND B. GASTON REGARDING 13 WEEK CASH COLLATERAL BUDGET	0.3
01/25/24	L SMITH	REVIEW, ANALYZE AND RESPOND TO EMAIL CORRESPONDENCES FROM B. GASTON AND G. WILKES REGARDING DRAFT CASH COLLATERAL ORDER EXTENSION BUDGET	0.4
01/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
01/26/24	E JONES	ANALYZE EMAIL FROM DEBTORS' COUNSEL TO RABOBANK REGARDING CASH COLLATERAL REPORTING	0.1
01/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
01/28/24	L SMITH	PREPARE FOR JANUARY 31, 2024 HEARING ON CONTINUED CASH COLLATERAL USAGE	0.2
01/29/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL AND OMM TEAM REGARDING CASH COLLATERAL REPORTING	0.1
01/29/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM B. GASTON, G. WILKES, AND M. MORTON REGARDING REVISED CASH COLLATERAL BUDGET	0.5
01/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
01/29/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES AND A. MARCOS REGARDING NOTICE OF EXTENSION TO USE CASH COLLATERAL	0.2
01/30/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM G. WILKES, B. GASTON AND A. GREENBERG REGARDING COLLECTION ISSUE	0.2
01/30/24	E JONES	ANALYZE CASH COLLATERAL EXTENSION NOTICE	0.1
01/30/24	E JONES	ANALYZE EMAIL FROM L. SMITH TO DEBTORS' COUNSEL REGARDING CASH COLLATERAL NOTICE AND RELATED BUDGET	0.1
01/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
01/30/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING CASH COLLATERAL BUDGET (.2); CONFERENCE WITH M. MORTON REGARDING SAME (.1)	0.3
01/30/24	L SMITH	REVIEW NOTICE OF EXTENSION TO USE CASH COLLATERAL (.1); DRAFT EMAIL CORRESPONDENCE TO J. DODD REGARDING BUDGET IN CONNECTION WITH SAME (.2)	0.3
01/30/24	E JONES	ANALYZE EMAILS FROM DEBTORS' PROFESSIONALS REGARDING CASH COLLATERAL REPORTING	0.2
01/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. WEBER, G. WILKES, AND A. GREENBERG REGARDING CASH COLLECTION ISSUE	0.1

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**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1167569 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

02/23/24  
Invoice: 1167569  
Page No. 37

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
01/31/24	E JONES	ANALYZE EMAIL FROM DEBTORS' COUNSEL REGARDING CASH COLLATERAL REPORTING	0.2
01/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.3
01/31/24	E JONES	DRAFT EMAIL TO COMMITTEE MEMBERS REGARDING CASH COLLATERAL EXTENSION NOTICE	0.1
01/31/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL REGARDING HEARING TRANSCRIPT FROM JANUARY 30 HEARING AND CASH COLLATERAL BUDGET	0.2
<b>Total</b>	<b>B230 Financing/Cash Collections</b>		<b>44.7</b>
<b>Total Hours</b>			<b>310.8</b>
<b>Total Fees</b>			<b>408,272.00</b>

**Disbursements**

Copying	\$8.40
Online Research	4.20
<b>Total Disbursements</b>	<b>\$12.60</b>

**Total Current Invoice** **\$408,284.60**

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Matter: 0633063-00001

02/23/24  
Invoice: 1167569  
Page No. 38

### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
GREG WILKES	77.8
LOU STRUBECK JR.	19.6
DANIEL S. SHAMAH	2.5
MATTHEW P. KREMER	5.2
SCOTT DRAKE	11.9
LAURA SMITH	112.5
NICK HENDRIX	10.7
GABRIEL L. OLIVERA	4.1
EMMA JONES	60.2
DECLAN P. KELLY	6.3
<b>Total for Attorneys</b>	<b>310.8</b>
<b>Total</b>	<b>310.8</b>

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

02/23/24  
Invoice: 1167569  
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### Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DANIEL S. SHAMAH	Partner	1,385.00	1.2	1,662.00
MATTHEW P. KREMER	Partner	1,405.00	0.2	281.00
GREG WILKES	Partner	1,425.00	13.5	18,834.50
SCOTT DRAKE	Partner	1,425.00	3.3	4,365.00
LOU STRUBECK JR.	Partner	1,705.00	5.8	9,889.00
GABRIEL L. OLIVERA	Counsel	1,165.00	0.9	1,048.50
NICK HENDRIX	Counsel	1,175.00	0.5	587.50
LAURA SMITH	Counsel	1,265.00	6.9	8,478.50
EMMA JONES	Associate	1,200.00	1.4	1,655.00
<b>Total for B110 Case Administration</b>			<b>33.7</b>	<b>46,801.00</b>
GREG WILKES	Partner	1,270.00	2.9	3,946.50
SCOTT DRAKE	Partner	1,300.00	1.1	1,455.00
DANIEL S. SHAMAH	Partner	1,385.00	0.5	708.50
LOU STRUBECK JR.	Partner	1,885.00	0.9	1,696.50
GABRIEL L. OLIVERA	Counsel	1,265.00	1.7	2,000.50
LAURA SMITH	Counsel	1,265.00	2.3	2,909.50
NICK HENDRIX	Counsel	1,275.00	4.3	5,382.50
DECLAN P. KELLY	Associate	1,070.00	6.3	6,741.00
EMMA JONES	Associate	1,200.00	3.0	3,600.00
<b>Total for B120 Asset Analysis and Recovery</b>			<b>23.0</b>	<b>28,440.00</b>
GREG WILKES	Partner	1,425.00	3.6	5,130.00
LAURA SMITH	Counsel	1,265.00	2.4	3,036.00
NICK HENDRIX	Counsel	1,275.00	0.2	255.00
EMMA JONES	Associate	1,200.00	0.6	720.00
<b>Total for B130 Asset Disposition</b>			<b>6.8</b>	<b>9,141.00</b>
MATTHEW P. KREMER	Partner	1,270.00	0.4	508.00
SCOTT DRAKE	Partner	1,300.00	0.5	650.00
GREG WILKES	Partner	1,425.00	17.1	23,499.50
DANIEL S. SHAMAH	Partner	1,545.00	0.8	1,236.00
LOU STRUBECK JR.	Partner	1,705.00	6.1	10,706.50
NICK HENDRIX	Counsel	1,175.00	2.0	2,460.00
GABRIEL L. OLIVERA	Counsel	1,265.00	1.5	1,827.50
LAURA SMITH	Counsel	1,265.00	14.4	18,186.00
EMMA JONES	Associate	1,200.00	8.2	9,840.00
<b>Total for B150 Meetings of and Communications with Creditors</b>			<b>51.0</b>	<b>68,913.50</b>
MATTHEW P. KREMER	Partner	1,405.00	3.2	4,442.00
GREG WILKES	Partner	1,425.00	3.0	4,275.00
LAURA SMITH	Counsel	1,265.00	23.5	29,657.50

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

02/23/24  
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EMMA JONES	Associate	1,200.00	8.7	10,327.50
<b>Total for B160 Fee/Employment Applications</b>			<b>38.4</b>	<b>48,702.00</b>
GREG WILKES	Partner	1,425.00	0.4	570.00
LAURA SMITH	Counsel	1,265.00	2.1	2,656.50
EMMA JONES	Associate	1,200.00	1.5	1,800.00
<b>Total for B170 Fee/Employment Objections</b>			<b>4.0</b>	<b>5,026.50</b>
MATTHEW P. KREMER	Partner	1,405.00	1.4	1,967.00
GREG WILKES	Partner	1,425.00	25.4	35,575.00
SCOTT DRAKE	Partner	1,425.00	5.9	7,957.50
LOU STRUBECK JR.	Partner	1,705.00	6.8	12,530.00
LAURA SMITH	Counsel	1,265.00	38.0	47,860.00
NICK HENDRIX	Counsel	1,275.00	3.7	4,617.50
EMMA JONES	Associate	1,200.00	28.0	32,687.50
<b>Total for B190 Other Contested Matters (excluding assumption/rejection motions)</b>			<b>109.2</b>	<b>143,194.50</b>
				<b>0</b>
GREG WILKES	Partner	1,425.00	11.9	16,957.50
SCOTT DRAKE	Partner	1,425.00	1.1	1,567.50
LAURA SMITH	Counsel	1,265.00	22.9	28,968.50
EMMA JONES	Associate	1,200.00	8.8	10,560.00
<b>Total for B230 Financing/Cash Collections</b>			<b>44.7</b>	<b>58,053.50</b>

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Matter: 0633063-00001

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## Remittance Page

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

February 23, 2024  
OMM Matter: 0633063-00001  
Invoice: 1167569  
Contact: LAURA SMITH

### MERCON COFFEE CORPORATION

For Professional Services Rendered Through January 31, 2024

Total Fees	\$408,272.00
Total Disbursements	\$12.60
<b>Total Current Invoice</b>	<b>\$408,284.60</b>

### REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

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O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

March 13, 2024  
OMM Matter: 0633063-00001  
Invoice: 1170498  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through February 29, 2024

Total Fees	\$177,194.00
Total Disbursements	\$983.55
<b>Total Current Invoice</b>	<b>\$178,177.55</b>

**Outstanding Invoices as of 03/13/24**

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$0.00	\$0.00	\$408,284.60
<b>Total Outstanding Invoices</b>					<b>\$408,284.60</b>
<b>Total Amount Due</b>					<b>\$586,462.15</b>

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
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## MERCON COFFEE CORPORATION

For Professional Services Rendered Through February 29, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 Case Administration</b>			
02/01/24	E JONES	ANALYZE EMAIL FROM L. SMITH TO COMMITTEE MEMBERS REGARDING AGENDA AND MATERIALS FOR FEBRUARY 2 COMMITTEE MEETING	0.1
02/01/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.5
02/06/24	E JONES	ANALYZE NOTICES OF HEARING FOR UPCOMING HEARING ON CERTAIN SECOND DAY MOTIONS TO CALENDAR SAME FOR OMM AND ANKURA TEAMS	0.1
02/06/24	L SMITH	REVIEW RECENTLY FILED NOTICES OF HEARING IN MERCON COFFEE BANKRUPTCY CASE	0.2
02/06/24	L SMITH	CONFERENCE WITH ANKURA AND OMM TEAM TO DISCUSS PENDING CASE MATTERS	0.3
02/07/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING DILIGENCE REQUESTS AND NEXT STEPS	0.2
02/08/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.5
02/09/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS AND CASE STRATEGY	0.8
02/12/24	L SMITH	CONFERENCE WITH G. WILKES REGARDING PENDING CASE MATTERS	0.2
02/13/24	E JONES	CALL WITH L. SMITH, G. WILKES AND ANKURA TEAM REGARDING CASE STRATEGY AND OVERALL UPDATE	0.5
02/13/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING LATEST DEVELOPMENTS	0.5
02/13/24	L SMITH	WEEKLY CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.5
02/19/24	E JONES	CALL WITH L. SMITH TO DISCUSS CASE STRATEGY WITH RESPECT TO PENDING MATTERS	0.5
02/19/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS AND CASE STRATEGY	0.3
02/19/24	L SMITH	CONFERENCE WITH E. JONES TO DISCUSS CASE STRATEGY WITH RESPECT TO PENDING MATTERS	0.5
02/20/24	E JONES	CALL WITH OMM AND ANKURA TEAMS REGARDING CASE STRATEGY AND NEXT STEPS	0.4
02/20/24	E JONES	EMAILS WITH OMM TEAM REGARDING CASE STRATEGY AND NEXT STEPS	0.1
02/20/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING LATEST DEVELOPMENTS	0.3
02/20/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.4

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Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/22/24	E JONES	CALLS WITH L. SMITH TO DISCUSS CASE STRATEGY AND RECENT DEVELOPMENTS	0.5
02/22/24	L SMITH	CONFERENCES WITH E. JONES REGARDING PENDING CASE MATTERS	0.5
02/23/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING CASE STRATEGY	0.4
02/23/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.6
02/26/24	E JONES	CONFER WITH L. SMITH REGARDING UPCOMING DEADLINES AND CASE STRATEGY	0.2
02/26/24	L SMITH	CONFERENCE WITH E. JONES TO DISCUSS PENDING CASE MATTERS	0.2
02/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM J. DODD AND G. WILKES REGARDING UPCOMING HEARING	0.1
02/27/24	E JONES	WEEKLY CALL WITH OMM AND ANKURA TEAM TO DISCUSS CASE STRATEGY AND LATEST DEVELOPMENTS	0.3
02/27/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS, UPCOMING HEARING AND CASE STRATEGY	0.8
02/27/24	L SMITH	CONFERENCE WITH E. JONES TO DISCUSS PENDING CASE MATTERS	0.1
02/27/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.3
02/28/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CASE STRATEGY AND RECENT FILINGS	0.6
<b>Total</b>	<b>B110 Case Administration</b>		<b>11.5</b>
<b>B120 Asset Analysis and Recovery</b>			
12/29/23	R CICERO	REVIEW INITIAL DOCUMENT AND DILIGENCE LIST	0.5
01/08/24	R CICERO	CONDUCT ASSET DILIGENCE AND RELATED PERFECTION CHECK	1.0
01/09/24	R CICERO	CONDUCT ASSET DILIGENCE AND RELATED PERFECTION CHECK (1.0); CALLS WITH D. KELLY REGARDING SAME (.2)	1.2
01/10/24	R CICERO	FURTHER CONDUCT ASSET DILIGENCE AND RELATED PERFECTION CHECK (1.1); COMMUNICATIONS WITH OMM TEAM REGARDING SAME (.4)	1.5
02/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND N. HENDRIX REGARDING LIEN REVIEW AND DISCOVERY REQUESTS	0.1
02/01/24	E JONES	ANALYZE EMAILS FROM B. GASTON AND G. WILKES REGARDING DILIGENCE MATERIALS ANALYSIS AND RELATED COMMENTS AHEAD OF FEBRUARY 2 COMMITTEE MEETING	0.1
02/01/24	E JONES	ANALYZE FURTHER EMAILS FROM OMM AND ANKURA TEAMS REGARDING DILIGENCE MATERIALS AND RELATED ANALYSIS AHEAD OF FEBRUARY 2 COMMITTEE MEETING	0.2
02/05/24	N HENDRIX	ANALYZE D&O POLICIES (.1); CORRESPOND WITH G. WILKES REGARDING IMPLICATIONS OF SAME (.1)	0.2

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
Page No. 4

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/06/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM B. DAVIS REGARDING PENDING DISCOVERY REQUEST IN CONNECTION WITH LIEN REVIEW	0.2
02/06/24	N HENDRIX	CORRESPOND WITH G. WILKES AND G. OLIVERA REGARDING NICARAGUA COUNSEL AND LIEN REVIEW	0.2
02/06/24	E JONES	CONFERENCE WITH L. SMITH, G. WILKES, B. GASTON, AND M. MORTON REGARDING UPCOMING OBJECTION DEADLINES FOR PENDING RETENTION APPLICATIONS, PENDING SUBMISSIONS AND RELATED STRATEGY FOR FORTHCOMING CHALLENGE DEADLINE	0.3
02/07/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND N. HENDRIX REGARDING UCC DISCOVERY REQUESTS (.1); REVIEW EMAIL CORRESPONDENCES FROM N. HENDRIX AND B. DAVIS REGARDING SAME (.1)	0.2
02/07/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO G. WILKES, B. GASTON, AND DEBTORS REGARDING INFORMATION SHARING WITH THE COMMITTEE	0.3
02/07/24	E JONES	ANALYZE EMAILS FROM G. WILKES, N. HENDRIX AND L. SMITH REGARDING DEBTORS' PROPOSED LIMITATIONS FOR DOCUMENT COLLECTION RELATED TO COMMITTEE'S DILIGENCE REVIEW	0.2
02/07/24	G WILKES	ANALYSIS REGARDING INVENTORY ISSUES AND RELATED MATTERS	0.7
02/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM B. GASTON REGARDING ANALYSIS OF COFFEE INVENTORY (.2); DRAFT EMAIL CORRESPONDENCE TO J. DODD REGARDING SAME (.1)	0.3
02/08/24	N HENDRIX	CONFER WITH G. OLIVERA REGARDING LIEN REVIEW	0.2
02/08/24	G OLIVERA	EMAIL A. RIZO REGARDING NICARAGUA LIEN REVIEW ISSUES	0.2
02/08/24	G OLIVERA	CONFERENCE CALL WITH N. HENDRIX REGARDING LIEN REVIEW ISSUES	0.2
02/08/24	D KELLY	REVIEW LIEN ANALYSIS	1.0
02/09/24	N HENDRIX	CONFER WITH OMM TEAM REGARDING LIEN REVIEW	0.3
02/09/24	D KELLY	CALL WITH N. HENDRIX, G. OLIVERA, AND R. CICERO REGARDING NICARAGUAN COLLATERAL AND SECURITY AGREEMENTS (0.3); REVIEW MERCON DATA ROOM (0.8)	1.1
02/09/24	R CICERO	FURTHER CONDUCT ASSET DILIGENCE AND RELATED PERFECTION CHECK (.7); CALLS WITH OMM TEAM REGARDING SAME (.3)	1.0
02/09/24	G OLIVERA	CONFERENCE CALL WITH OMM TEAM REGARDING NICARAGUA LIEN REVIEW	0.3
02/13/24	G OLIVERA	EMAIL A. RIZO REGARDING NICARAGUA LIEN REVIEW	0.1
02/27/24	N HENDRIX	ANALYZE LIEN STATUS (.1); CORRESPOND WITH OMM TEAM REGARDING SAME (.1)	0.2

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1170498 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/27/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM D. KELLY REGARDING STATUS OF LIEN REVIEW (.2); REVIEW RELATED CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING SAME (.3)	0.5
02/27/24	D KELLY	DRAFT MERCON LIEN REVIEW EMAIL REPORT TO G. WILKES	0.4
02/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM N. HENDRIX AND D. KELLY REGARDING STATUS OF LIEN REVIEW	0.2
02/28/24	N HENDRIX	CORRESPOND WITH COMPANY COUNSEL AND OMM TEAM REGARDING LIEN ANALYSIS AND DILIGENCE	0.3
02/28/24	D KELLY	FURTHER CONDUCT LIEN REVIEW (1.0); EMAILS WITH OMM TEAM REGARDING SAME (.4), REVIEW NOTES REGARDING SAME (0.2); CALL WITH G. WILKES REGARDING SAME (0.1)	1.7
02/29/24	N HENDRIX	CALL WITH UCC AND COMPANY COUNSEL REGARDING CASE STATUS, LIEN REVIEW, AND INVESTIGATION	0.4
02/29/24	D KELLY	PREPARE FOR CALL WITH DEBTORS' COUNSEL REGARDING LIEN REVIEW (.4); ATTEND CALL WITH DEBTORS' COUNSEL REGARDING SAME (.3); EMAIL WITH OMM TEAM REGARDING VIETNAM OPCOS (.1)	0.8
<b>Total</b>	<b>B120 Asset Analysis and Recovery</b>		<b>16.1</b>
<b>B130 Asset Disposition</b>			
02/01/24	N HENDRIX	CONFER WITH DEBTOR PROFESSIONALS REGARDING SALE PROCESS AND DILIGENCE	0.6
02/01/24	L SMITH	REVIEW AND ANALYZE PHASE II PROCESS LETTER IN CONNECTION WITH SALE	0.1
02/01/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO OMM TEAM REGARDING SALE PROCESS	0.1
02/01/24	E JONES	ANALYZE EMAIL FROM ROTHSCHILD TEAM TO ANKURA AND OMM TEAMS REGARDING SALE RELATED UPDATES	0.1
02/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM M. MORTON REGARDING SALE PROCESS UPDATE	0.1
02/07/24	G WILKES	COMMUNICATIONS WITH ANKURA AND COMMITTEE CHAIR REGARDING SALES PROCESS	0.5
02/12/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM J. ROSENTHAL REGARDING UPDATE ON SALE PROCESS	0.2
02/12/24	E JONES	EMAILS WITH DEBTORS' TEAM AND OMM TEAM REGARDING UPDATED INDICATIONS OF INTEREST	0.1
02/12/24	E JONES	ANALYZE UPDATED INDICATIONS OF INTEREST	0.1
02/14/24	L SMITH	REVIEW AND ANALYZE MOTION TO SELL DE MINIMIS ASSETS AND TO ABANDON PROPERTY (.3); RELATED EMAIL CORRESPONDENCES TO ANKURA AND G. WILKES REGARDING SAME (.2)	0.5
02/14/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING PROPOSED PROCEDURES REGARDING MOTION TO SELL	0.1
02/14/24	G WILKES	REVIEW DEBTORS' MOTION FOR DE MINIMIS ASSET SALES	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/14/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS, INCLUDING MOTION FOR DE MINIMIS ASSET SALES	0.7
02/15/24	L SMITH	CONFERENCE WITH OMM/ANKURA TEAMS TO DISCUSS DE MINIMIS ASSET MOTION AND OTHER CASE MATTERS	0.4
02/16/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO R. SAINVIL REGARDING DE MINIMIS ASSET SALE PROCEDURES MOTION	0.2
02/16/24	L SMITH	CONFERENCES WITH R. SAINVIL AND G. WILKES REGARDING DE MINIMIS ASSET SALE MOTION	0.2
02/16/24	E JONES	EMAILS WITH OMM TEAM AND DEBTORS' COUNSEL REGARDING SALE PROCEDURES MOTION	0.1
02/20/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM M. LORENZO REGARDING UPDATE ON SALE PROCESS	0.2
02/20/24	E JONES	EMAILS WITH DEBTORS' TEAM REGARDING INDICATIONS OF INTEREST	0.1
02/20/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING REVISIONS TO DE MINIMIS SALE PROCEDURES MOTION	0.2
02/20/24	G WILKES	REVIEW REVISED DE MINIMIS SALES PROCEDURE MOTION	0.3
02/20/24	G WILKES	REVIEW LATEST INDICATIONS OF INTEREST SUMMARY AND RELATED MATERIALS	0.3
02/23/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING DE MINIMIS ASSET MOTION (.1); CONFERENCE WITH GREG WILKES REGARDING SAME (.1)	0.2
02/23/24	E JONES	EMAILS WITH OMM AND RIVERON TEAM REGARDING DE MINIMIS SALE PROCEDURES MOTION AND RELATED COMMENTS	0.2
02/26/24	L SMITH	REVIEW AND ANALYZE DE MINIMIS ASSET SALE MOTION	0.3
02/26/24	G WILKES	REVIEW LATEST BID SUMMARY	0.3
02/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM L. MUNOZ REGARDING SALE PROCESS	0.2
02/29/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM L. MUNOZ REGARDING PROJECT MOCHA BID SUMMARY	0.2
<b>Total</b>	<b>B130 Asset Disposition</b>		<b>6.9</b>
<b>B150 Meetings of and Communications with Creditors</b>			
02/01/24	L SMITH	REVIEW AND ANALYZE ANKURA DRAFT MATERIALS TO DISCUSS AT FEBRUARY 2 COMMITTEE CALL	0.3
02/01/24	L SMITH	CONFERENCE WITH COMMITTEE PROFESSIONALS AND DEBTOR PROFESSIONALS REGARDING PENDING CASE MATTERS	0.7
02/01/24	E JONES	ANALYZE EMAILS FROM B. GASTON AND A. WEBER REGARDING ANKURA ENGAGEMENT LETTER	0.1
02/01/24	E JONES	EMAILS WITH L. SMITH REGARDING FEBRUARY 2 COMMITTEE MEETING AGENDA REVISIONS	0.1

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02/01/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING FEBRUARY 2 COMMITTEE CALL	0.2
02/01/24	L SMITH	REVIEW AND REVISE AGENDA FOR FEBRUARY 2 COMMITTEE CALL (.3); DRAFT EMAIL CORRESPONDENCE TO BANKRUPTCY WORKING GROUP REGARDING SAME (.1)	0.4
02/02/24	L SMITH	ATTEND WEEKLY COMMITTEE MEETING	0.8
02/02/24	E JONES	ATTEND FEBRUARY 2 COMMITTEE MEETING	0.8
02/02/24	E JONES	PREPARE FOR FEBRUARY 2 COMMITTEE MEETING	0.2
02/02/24	G WILKES	COMMUNICATIONS WITH COMMITTEE REGARDING LATEST DEVELOPMENTS	0.4
02/02/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING LATEST DEVELOPMENTS	0.3
02/05/24	E JONES	DRAFT AGENDA FOR FEBRUARY 9 COMMITTEE MEETING	0.2
02/06/24	E JONES	UPDATE FEBRUARY 9 COMMITTEE MEETING AGENDA TO DISCUSS SAME	0.2
02/07/24	E JONES	FURTHER REVISE AGENDA FOR FEBRUARY 9 COMMITTEE MEETING	0.2
02/07/24	L SMITH	CONFERENCE WITH ANKURA, G. WILKES, AND A. WEBER TO DISCUSS SALE PROCESS	0.6
02/08/24	L SMITH	REVIEW AND REVISE AGENDA FOR FEBRUARY 8 COMMITTEE CALL (.8); RELATED EMAIL CORRESPONDENCES WITH ANKURA/OMM REGARDING SAME (.1)	0.9
02/08/24	L SMITH	FOLLOW-UP CALL WITH G. WILKES REGARDING FEBRUARY 9 COMMITTEE MEETING AGENDA	0.2
02/08/24	E JONES	ANALYZE EMAIL FROM L. SMITH TO OMM AND ANKURA TEAMS REGARDING DRAFT AGENDA FOR FEBRUARY 9 COMMITTEE MEETING AND RELATED ISSUES	0.1
02/08/24	E JONES	FURTHER REVISE DRAFT AGENDA AHEAD OF FEBRUARY 9 COMMITTEE MEETING	0.4
02/08/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING AGENDA FOR FEBRUARY 9 UCC MEETING	0.1
02/09/24	L SMITH	CONFERENCE WITH THE COMMITTEE TO DISCUSS PENDING CASE MATTERS (.5); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.6
02/09/24	E JONES	PREPARE FOR FEBRUARY 9 COMMITTEE MEETING	0.2
02/09/24	E JONES	ATTEND FEBRUARY 9 COMMITTEE MEETING TO DISCUSS UPCOMING FILINGS AND SALE PROCESS	0.5
02/09/24	G WILKES	COMMUNICATIONS WITH COMMITTEE CHAIR REGARDING LATEST DEVELOPMENTS	0.4
02/09/24	G WILKES	PARTICIPATE IN WEEKLY UCC CALL	0.5
02/09/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM M. KREMER, A. DEN TEX AND G. WILKES REGARDING CREDITOR INQUIRY	0.3
02/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING RECENTLY FILED PLEADING	0.1

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02/13/24	L SMITH	CONFERENCE WITH G. WILKES AND RABOBANK BANK TO DISCUSS PENDING CASE MATTERS (.8); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.9
02/13/24	E JONES	DRAFT FEBRUARY 16 COMMITTEE AGENDA	0.3
02/13/24	E JONES	EMAIL WITH COMMITTEE MEMBERS REGARDING EXTENSION OF CASH COLLATERAL USAGE	0.1
02/15/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING AGENDA FOR FEBRUARY 16 MEETING	0.1
02/15/24	L SMITH	REVIEW AND REVISE AGENDA FOR FEBRUARY 16 COMMITTEE MEETING (.4); RELATED EMAIL CORRESPONDENCES WITH OMM/ANKURA REGARDING SAME (.1)	0.5
02/15/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO RABOBANK REGARDING CASH COLLATERAL BUDGET	0.1
02/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM B. GASTON REGARDING COMMITTEE INQUIRY ON INVENTORY	0.1
02/15/24	E JONES	EMAILS WITH COMMITTEE REGARDING COMMITTEE AGENDA AND UPCOMING MEETING	0.1
02/15/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING DRAFT FEBRUARY 16 COMMITTEE AGENDA	0.1
02/15/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING PROPOSED SETTLEMENT	0.4
02/16/24	L SMITH	ATTEND AND PARTICIPATE IN WEEKLY COMMITTEE MEETING (.6) RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.2)	0.8
02/16/24	L SMITH	CONFERENCE WITH G. WILKES, I. BAGBY AND A. GREENBERG REGARDING ONGOING CASH COLLATERAL ISSUES AND POTENTIAL PLAN SETTLEMENT (.5); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.6
02/16/24	G WILKES	COMMUNICATIONS WITH RABOBANK TEAM REGARDING LATEST DEVELOPMENTS	0.5
02/16/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.3
02/16/24	G WILKES	PARTICIPATE IN WEEKLY UCC CALL	0.6
02/17/24	E JONES	DRAFT FEBRUARY 23 COMMITTEE MEETING AGENDA	0.6
02/17/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING SETTLEMENT OFFER	0.2
02/17/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING SETTLEMENT PROPOSAL	0.3
02/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. WEBER REGARDING PLAN PROPOSAL	0.1
02/20/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING EXTENSION ON OBJECTION DEADLINE TO ROTHSCHILD RETENTION APPLICATION (.1); DRAFT EMAIL CORRESPONDENCE TO J. DODD REGARDING SAME (.1)	0.2
02/20/24	E JONES	FURTHER REVISE FEBRUARY 23 COMMITTEE MEETING AGENDA	0.1

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02/20/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING LATEST DEVELOPMENTS, INCLUDING PROPOSED SETTLEMENT	0.4
02/20/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING ROTHSCHILD RETENTION ISSUES	0.2
02/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MORTON, G. WILKES, A. WEBER AND B. GASTON REGARDING FOLLOW-UP WITH RESPECT TO MODELING ON PLAN PROPOSAL	0.3
02/21/24	L SMITH	CONFERENCE WITH RABOBANK TO DISCUSS PENDING CASE MATTERS (.5); FOLLOW-UP CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.6
02/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND I. BAGBY REGARDING CASH COLLATERAL USAGE	0.2
02/21/24	E JONES	REVISE COMMITTEE AGENDA FOR FEBRUARY 23 COMMITTEE MEETING	0.3
02/21/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS, POSSIBLE SETTLEMENT	0.4
02/22/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING AGENDA FOR FEBRUARY 23 CALL	0.2
02/22/24	L SMITH	REVIEW AND REVISE UCC AGENDA (.4); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA TEAMS REGARDING SAME (.1)	0.5
02/22/24	E JONES	FURTHER REVISE FEBRUARY 23 COMMITTEE MEETING AGENDA	0.2
02/22/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING AGENDA AHEAD OF FEBRUARY 23 COMMITTEE MEETING	0.1
02/23/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING CASE STATUS (.2); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.3
02/23/24	E JONES	ATTEND WEEKLY COMMITTEE CALL	0.4
02/23/24	G WILKES	PARTICIPATE IN UCC MEETING	0.4
02/23/24	G WILKES	PREPARE FOR UCC MEETING	0.4
02/23/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.2
02/23/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE MEETING	0.5
02/25/24	E JONES	DRAFT MARCH 1 UCC AGENDA	0.5
02/25/24	E JONES	DRAFT DETAILED UPDATE TO COMMITTEE MEMBERS REGARDING NOTICE AND AGENDA OF MATTERS SET FOR FEBRUARY OMNIBUS HEARING	0.2
02/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES TO RABOBANK REGARDING CASH COLLATERAL BUDGET	0.1
02/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES TO THE COMMITTEE REGARDING RECENT FILINGS	0.2

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02/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. WEBER, NARDOS, AND P. MARTINEZ REGARDING APPROVAL OF COUNSEL IN NICARAGUA (.1) AND FOLLOW-UP CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.2
02/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING UPDATE ON KEY FILINGS	0.1
02/27/24	E JONES	EMAILS WITH A. WEBER REGARDING RETENTION OF NICARAGUAN COUNSEL	0.1
02/27/24	E JONES	FURTHER REVISE MARCH 1 COMMITTEE MEETING AGENDA TO INCLUDE DISCUSSION OF RECENT FILINGS	0.4
02/27/24	E JONES	DRAFT UPDATE TO COMMITTEE MEMBERS REGARDING RECENT KEY FILINGS AND ISSUES RELATED THERETO	0.2
02/27/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING LATEST DEVELOPMENTS	0.5
02/28/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.2
02/29/24	L SMITH	CONFERENCE WITH THE DEBTORS/COMMITTEE PROFESSIONALS REGARDING PENDING CASE MATTERS (.8); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.9
02/29/24	E JONES	FURTHER REVISE AGENDA AHEAD OF MARCH 1 COMMITTEE MEETING	0.3
02/29/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING MARCH 1 UCC MEETING AGENDA	0.1
02/29/24	L SMITH	REVIEW AND REVISE AGENDA FOR COMMITTEE CALL (.6) EMAIL CORRESPONDENCE TO G. WILKES AND ANKURA REGARDING SAME (.1)	0.7
<b>Total</b>	<b>B150 Meetings of and Communications with Creditors</b>		<b>27.1</b>
<b>B160 Fee/Employment Applications</b>			
02/01/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO ANKURA REGARDING RETENTION APPLICATION	0.2
02/01/24	L SMITH	REVIEW AND REVISE ANKURA RETENTION APPLICATION	2.1
02/01/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM M. MORTON REGARDING ANKURA RETENTION APPLICATION	0.2
02/02/24	E JONES	EMAILS WITH L. SMITH, DEBTORS' SERVICE TEAM AND COURT SERVICES REGARDING FILING OF O'MELVENY AND ANKURA RETENTION APPLICATIONS	0.3
02/02/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND ANKURA TEAM REGARDING ANKURA ENGAGEMENT LETTER COMMENTS AND FINAL EMPLOYMENT APPLICATIONS	0.2
02/02/24	N HENDRIX	CONFER WITH G. OLIVERA REGARDING NICARAGUA COUNSEL RETENTION	0.2
02/02/24	E JONES	FURTHER EMAILS WITH L. SMITH REGARDING FILING OF O'MELVENY AND ANKURA RETENTION APPLICATIONS	0.4
02/02/24	E JONES	ANALYZE FINAL O'MELVENY AND ANKURA RETENTION APPLICATIONS FOR L. SMITH PRIOR TO FILING	0.1

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02/02/24	G OLIVERA	CONFERENCE CALL WITH N. HENDRIX REGARDING NICARAGUA COUNSEL	0.2
02/02/24	G OLIVERA	CONFERENCE CALL WITH POTENTIAL NICARAGUA COUNSEL A.T. RIZO	0.4
02/02/24	G OLIVERA	CONFERENCE CALL WITH POTENTIAL NICARAGUA COUNSEL, G. ALVARADO	0.3
02/02/24	L SMITH	FINALIZE ANKURA RETENTION APPLICATION	1.0
02/02/24	L SMITH	FINALIZE OMM RETENTION APPLICATION	0.7
02/05/24	M KREMER	EMAIL WITH L. SMITH REGARDING UST QUESTIONS ON RETENTION APPLICATIONS	0.1
02/05/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES REGARDING PREPARATION OF MONTHLY FEE STATEMENTS FOR COMMITTEE PROFESSIONALS	0.1
02/05/24	G OLIVERA	EMAIL G. WILKES AND N. HENDRIX REGARDING NICARAGUA COUNSEL INTERVIEWS	0.3
02/05/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM M. KREMER AND D. RUDEWICZ REGARDING ANKURA/OMM RETENTION APPLICATIONS	0.2
02/06/24	E JONES	ANALYZE LOCAL RULES AND PROCEDURES FOR NOTICE OF HEARING REQUIREMENTS IN CONNECTION WITH O'MELVENY AND ANKURA RETENTION APPLICATIONS	0.3
02/06/24	E JONES	CONFER WITH L. SMITH REGARDING ISSUES RELATED TO MONTHLY AND INTERIM FEE APPLICATION PREPARATION AND GO-FORWARD STRATEGY TO ADDRESS SAME	0.1
02/06/24	E JONES	ANALYZE MONTHLY AND INTERIM FEE APPLICATION DEADLINES TO CALENDAR SAME FOR OMM AND ANKURA TEAMS	0.5
02/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM D. RUDEWICZ REGARDING UST COMMENTS TO OMM AND ANKURA RETENTION APPLICATIONS	0.3
02/07/24	E JONES	CONFERENCE WITH L. SMITH REGARDING MONTHLY FEE STATEMENT STRATEGY	0.6
02/07/24	L SMITH	CONFERENCE WITH E. JONES REGARDING MONTHLY/INTERIM FEE APPLICATIONS	0.6
02/09/24	E JONES	DRAFT FIRST OMM MONTHLY FEE STATEMENT	0.5
02/09/24	E JONES	DRAFT AND REVISE EXHIBITS TO FIRST OMM MONTHLY FEE STATEMENT	1.2
02/09/24	E JONES	CALL WITH L. SMITH TO DISCUSS ISSUES RELATED TO FIRST MONTHLY FEE STATEMENT STRATEGY	0.1
02/10/24	E JONES	FURTHER REVISE FIRST OMM MONTHLY FEE STATEMENT	2.2
02/12/24	E JONES	EMAILS WITH OMM TEAM REGARDING FIRST MONTHLY FEE STATEMENT	0.5
02/12/24	E JONES	FURTHER REVISE FIRST OMM MONTHLY STATEMENT AND EXHIBITS	0.4
02/12/24	E JONES	FURTHER DRAFT AND REVISE FIRST OMM MONTHLY FEE STATEMENT	1.6

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1170498 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/13/24	E JONES	FURTHER EMAILS WITH OMM TEAM REGARDING REVISED OMM MONTHLY FEE STATEMENT	0.4
02/13/24	E JONES	ANALYZE FURTHER REVISED OMM FIRST MONTHLY FEE STATEMENT	0.3
02/14/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM B. GASTON REGARDING UST COMMENTS TO ANKURA RETENTION APPLICATION	0.2
02/14/24	E JONES	EMAILS WITH K. EVANS REGARDING FIRST OMM MONTHLY FEE STATEMENT PRO FORMA REVISIONS	0.1
02/14/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING RETENTION APPLICATION	0.2
02/14/24	G WILKES	COMMUNICATIONS WITH US TRUSTEE REGARDING EMPLOYMENT APPLICATIONS	0.2
02/14/24	G WILKES	REVIEW REVISIONS TO ANKURA EMPLOYMENT APPLICATION	0.3
02/14/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO UST REGARDING OMM/ANKURA RETENTION APPLICATIONS	0.2
02/14/24	L SMITH	REVISE PROPOSED ORDERS FOR OMM/ANKURA RETENTION APPLICATIONS	0.4
02/15/24	E JONES	FURTHER ANALYZE FIRST OMM MONTHLY FEE STATEMENT AND EXHIBITS	0.3
02/15/24	E JONES	EMAILS WITH DEBTORS' TEAM AND OMM TEAM REGARDING REVISED ORDERS TO OMM AND ANKURA RETENTION APPLICATIONS	0.1
02/15/24	E JONES	EMAILS WITH OMM TEAM REGARDING FIRST OMM MONTHLY FEE STATEMENT	0.1
02/15/24	E JONES	FURTHER REVISE FIRST OMM MONTHLY FEE STATEMENT	1.1
02/15/24	E JONES	CONFER WITH L. SMITH REGARDING MONTHLY FEE STATEMENT STRATEGY	0.3
02/15/24	L SMITH	CONFERENCE WITH E. JONES REGARDING OMM FIRST MONTHLY FEE STATEMENT	0.3
02/15/24	G WILKES	COMMUNICATIONS WITH US TRUSTEE REGARDING EMPLOYMENT APPLICATIONS	0.3
02/15/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO DEBTORS' COUNSEL REGARDING REVISED PROPOSED ORDERS ON OMM/ANKURA RETENTION APPLICATION	0.3
02/15/24	L SMITH	CONFERENCE WITH UST TO DISCUSS OMM/ANKURA RETENTION APPLICATIONS	0.3
02/15/24	L SMITH	EMAIL CORRESPONDENCES AND CONFERENCE WITH E. JONES REGARDING FIRST OMM MONTHLY FEE STATEMENT	0.1
02/16/24	L SMITH	DRAFT CERTIFICATES OF NO OBJECTION TO OMM/ANKURA RETENTION APPLICATIONS	0.9
02/18/24	L SMITH	REVIEW AND REVISE FIRST OMM MONTHLY FEE STATEMENT	0.8
02/18/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO E. JONES REGARDING FIRST MONTHLY FEE STATEMENT	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/20/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LOCAL COUNSEL RETENTION ISSUES	0.2
02/20/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND N. HENDRIX REGARDING ENGAGEMENT LETTER FOR LAW FIRM TO ASSIST WITH NICARAGUA LIEN REVIEW	0.2
02/21/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM J. DODD REGARDING CNOS FOR ANKURA AND OMM RETENTION APPLICATIONS	0.2
02/22/24	E JONES	FURTHER REVIEW AND REVISE FIRST MONTHLY OMM FEE STATEMENT AND EXHIBITS	1.9
02/22/24	L SMITH	FINALIZE AND FILE DRAFTS OF CNOS FOR OMM/ANKURA RETENTION APPLICATIONS	0.8
02/23/24	E JONES	CONDUCT FURTHER MONTHLY INVOICE REVISIONS TO CONFORM TO UST REQUIREMENTS (1.7); FINALIZE MONTHLY STATEMENT (1.0)	2.7
02/26/24	E JONES	EMAILS WITH OMM TEAM REGARDING FIRST MONTHLY FEE STATEMENT	0.1
02/26/24	G WILKES	REVIEW AND PROVIDE COMMENTS TO MONTHLY FEE STATEMENT	0.3
02/26/24	L SMITH	REVIEW AND REVISE FIRST MONTHLY FEE STATEMENT (.6); RELATED EMAIL CORRESPONDENCES WITH E. JONES AND G. WILKES REGARDING SAME (.1)	0.7
02/29/24	L SMITH	REVIEW AND REVISE ANKURA RETENTION ORDERS TO REFLECT COMMENTS FROM THE COURT (.6); DRAFT EMAIL CORRESPONDENCES TO ANKURA REGARDING SAME (.1)	0.7
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>31.0</b>
<b>B170 Fee/Employment Objections</b>			
02/05/24	L SMITH	REVIEW AND ANALYZE REVISED PROPOSED ORDER REGARDING EMPLOYMENT OF RIVERON AND RESOR (.3); DRAFT EMAIL CORRESPONDENCES TO G. WILKES AND R. SAINVIL REGARDING SAME (.3); CONFERENCE WITH R. SAINVIL REGARDING SAME (.1)	0.7
02/05/24	E JONES	ANALYZE EMAILS FROM U.S. TRUSTEE AND DEBTORS' COUNSEL REGARDING PROTECTIVE ORDER SIGNOFF AND PROPOSED ORDERS TO RETAIN RIVERON AND RESOR FOR REVIEW AND COMMENT	0.2
02/05/24	E JONES	ANALYZE EMAILS FROM L. SMITH AND G. WILKES REGARDING COMMENTS TO DEBTORS' PROPOSED ORDER FOR RIVERON RETENTION	0.1
02/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING REVISED PROPOSED ORDER ON DEBTORS' RETENTION APPLICATIONS	0.1
02/07/24	E JONES	ANALYZE COURT ORDERS AUTHORIZING RETENTION OF RIVERON AND RESOR FOR ISSUES RELATED THERETO	0.1
02/09/24	L SMITH	CONFERENCE WITH B. GASTON REGARDING GSX EMPLOYMENT APPLICATION	0.4

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02/12/24	L SMITH	DRAFT, REVIEW AND RESPOND TO EMAIL CORRESPONDENCES TO/FROM J. DODD REGARDING FOLLOW-UP CALL TO DISCUSS ROTHSCHILD AND GSX RETENTION APPLICATIONS	0.2
02/12/24	L SMITH	CONTINUE TO REVIEW AND ANALYZE ROTHSCHILD AND GSX RETENTION APPLICATIONS	0.3
02/13/24	L SMITH	CONFERENCE WITH J. DODD AND G. WILKES REGARDING POTENTIAL OBJECTIONS TO DEBTOR PROFESSIONAL RETENTION APPLICATIONS AND OCP MOTION	0.9
02/13/24	G WILKES	CALL WITH J. DODD REGARDING RETENTION APPLICATIONS AND LATEST DEVELOPMENTS	0.8
02/15/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM H. LIGHT REGARDING GSX FEE CALCULATION (.3); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING SAME (.2)	0.5
02/15/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO J. DODD REGARDING GSX RETENTION APPLICATION	0.1
02/16/24	L SMITH	CONFERENCE WITH J. DODD AND G. WILKES REGARDING GSX RETENTION APPLICATION AND ROTHSCHILD RETENTION APPLICATION	0.5
02/16/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING GSX APPLICATION	0.5
02/19/24	L SMITH	CONFERENCE WITH A. GREENBERG TO DISCUSS ROTHSCHILD RETENTION APPLICATION REVISED ORDER (.3); FOLLOW-UP CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.4
02/19/24	L SMITH	REVIEW REVISED ORDER ON ROTHSCHILD'S RETENTION (.2); DRAFT EMAIL CORRESPONDENCES TO G. WILKES AND RABOBANK REGARDING SAME (.3)	0.5
02/19/24	G WILKES	REVIEW REVISED ROTHSCHILD RETENTION ORDER	0.3
02/20/24	E JONES	EMAILS WITH L. SMITH REGARDING EXTENSION OF DEADLINE TO OBJECT TO DEBTORS' APPLICATION TO EMPLOY ROTHSCHILD	0.2
02/21/24	L SMITH	REVIEW RABOBANK OBJECTION TO ROTHSCHILD RETENTION APPLICATION	0.3
02/21/24	L SMITH	REVIEW REVISED RETENTION ORDER FOR ROTHSCHILD	0.2
02/21/24	E JONES	ANALYZE RABOBANK'S LIMITED OBJECTION TO ROTHSCHILD RETENTION APPLICATION	0.2
02/25/24	E JONES	REVIEW AND ANALYZE UPCOMING OBJECTION DEADLINES WITH RESPECT TO DEBTORS' FIRST AND SECOND MONTHLY FEE STATEMENTS	0.3
02/26/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING OBJECTION DEADLINE WITH RESPECT TO BAKER AND RIVERON FEE APPLICATIONS	0.3
02/26/24	L SMITH	REVIEW AND ANALYZE BAKER AND RIVERON FIRST AND SECOND MONTHLY FEE STATEMENTS	0.4
<b>Total</b>	<b>B170 Fee/Employment Objections</b>		<b>8.5</b>
<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>			

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02/01/24	E JONES	ANALYZE EMAILS FROM OMM TEAM AND DEBTORS' COUNSEL REGARDING FURTHER REVISED STIPULATED PROTECTIVE ORDER	0.1
02/01/24	L SMITH	REVIEW AND ANALYZE FURTHER COMMENTS TO PROPOSED PROTECTIVE ORDER	0.2
02/01/24	G WILKES	COMMUNICATIONS WITH COMPANY ADVISORS REGARDING LATEST DEVELOPMENTS AND RECENT FILINGS	0.4
02/05/24	L SMITH	REVIEW RECENT FILING IN BANKRUPTCY CASE FOR ISSUES IMPACTING COMMITTEE RIGHTS	0.1
02/06/24	E JONES	ANALYZE DEBTORS' ORDINARY COURSE PROFESSIONAL MOTION	0.1
02/07/24	E JONES	ANALYZE EMAILS FROM G. WILKES AND B. GASTON REGARDING DEBTORS' ORDINARY COURSE PROFESSIONAL MOTION AND RELATED ISSUES	0.2
02/07/24	E JONES	ANALYZE EMAIL FROM L. SMITH TO OMM TEAM REGARDING DEBTORS' ORDINARY COURSE PROFESSIONAL MOTION AND RELATED ISSUES	0.1
02/07/24	E JONES	ANALYZE EMAIL FROM L. SMITH TO OMM AND ANKURA TEAMS REGARDING ANALYSIS OF DEBTORS' ORDINARY COURSE PROFESSIONALS MOTION AND OPEN ISSUES RELATED TO SAME	0.1
02/07/24	L SMITH	REVIEW AND ANALYZE DEBTORS ORDINARY COURSE PROFESSIONALS MOTION	0.4
02/07/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA TEAM REGARDING ORDINARY COURSE PROFESSIONALS MOTION	0.5
02/08/24	G WILKES	WEEKLY CALL WITH DEBTOR ADVISORS	0.5
02/08/24	L SMITH	CONFERENCE WITH UCC/DEBTOR PROFESSIONALS REGARDING PENDING CASE MATTERS	0.6
02/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM D. LOO REGARDING HEARING IN WHOA PROCEEDING	0.1
02/12/24	L SMITH	REVIEW RECENT FILINGS IN BANKRUPTCY CASE FOR ISSUES IMPACTING COMMITTEE RIGHTS	0.1
02/13/24	L SMITH	ATTEND HEARING IN DUTCH WHOA PROCEEDING	0.9
02/14/24	L SMITH	REVIEW AND ANALYZE FINAL CASH MANAGEMENT ORDER (.3); DRAFT EMAIL CORRESPONDENCE TO ANKURA REGARDING SAME (.1)	0.4
02/15/24	G WILKES	PARTICIPATE IN WEEKLY CALL WITH DEBTOR PROFESSIONALS REGARDING LATEST DEVELOPMENTS	0.5
02/15/24	L SMITH	CONFERENCE WITH THE DEBTOR PROFESSIONALS AND UCC PROFESSIONALS REGARDING PENDING CASE MATTERS (.5); FOLLOW-UP WITH G. WILKES REGARDING SAME (.2)	0.7
02/16/24	L SMITH	REVIEW UST OBJECTION TO OCP MOTION	0.2
02/16/24	L SMITH	REVIEW AND ANALYZE UST OBJECTION TO MOTION TO FILE CONSOLIDATED LIST OF CREDITORS	0.2

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02/19/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO G. WILKES AND J. DODD REGARDING FOLLOW-UP FOR OCP MOTION	0.2
02/19/24	G WILKES	REVIEW ORDINARY COURSE PROFESSIONALS MATERIALS	0.2
02/20/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM J. DODD REGARDING EXTENSION ON OBJECTION DEADLINE TO OCP MOTION	0.2
02/20/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING OCP MOTION CHANGES	0.2
02/20/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM R. SAINVIL REGARDING OCP MOTION FOLLOW-UP (.2); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1)	0.3
02/20/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COURT REGARDING EXTENSION OF OBJECTION DEADLINE WITH RESPECT TO CERTAIN MATTERS SET FOR HEARING ON FEBRUARY 27	0.1
02/21/24	E JONES	ANALYZE RECENT PLEADINGS AND CASE STRATEGY ISSUES	0.4
02/21/24	G WILKES	COMMUNICATIONS WITH J. DODD REGARDING LATEST CASE DEVELOPMENTS AND FILINGS	0.2
02/21/24	G WILKES	ANALYSIS REGARDING CASE STRATEGY	0.6
02/21/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO ANKURA REGARDING OCP MOTION	0.1
02/22/24	G WILKES	ANALYSIS REGARDING CASE STRATEGY	0.7
02/22/24	G WILKES	PARTICIPATE IN WEEKLY CALL WITH DEBTOR ADVISORS REGARDING RECENT DEVELOPMENTS	0.5
02/22/24	L SMITH	CONFERENCE WITH DEBTORS/UCC PROFESSIONALS REGARDING PENDING CASE MATTERS	0.5
02/23/24	G WILKES	COMMUNICATIONS WITH J. DODD REGARDING LATEST DEVELOPMENTS AND RECENT FILINGS	0.2
02/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES REGARDING UPCOMING HEARINGS	0.2
02/26/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING UPCOMING HEARINGS, CASE STRATEGY AND LATEST DEVELOPMENTS	0.2
02/26/24	L SMITH	REVIEW NOTICE OF AGENDA IN CONNECTION WITH UPCOMING OMNIBUS HEARING AND NOTICE OF ADJOURNMENT	0.2
02/27/24	E JONES	CONFER WITH L. SMITH REGARDING CASE STATUS AND ISSUES AHEAD OF OMNIBUS HEARING	0.1
02/27/24	G WILKES	COMMUNICATIONS WITH BAKER REGARDING LATEST DEVELOPMENTS AND FILINGS	0.2
02/27/24	L SMITH	REVIEW REVISED NOTICE OF AGENDA IN CONNECTION WITH FEBRUARY 28TH HEARINGS	0.1
02/27/24	L SMITH	REVIEW AMENDED OCP LIST AND REVISED PROPOSED ORDER IN CONNECTION WITH APPROVAL OF OCP MOTION	0.2
02/28/24	G WILKES	ATTEND COURT HEARINGS	0.9

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02/28/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS.	0.3
02/28/24	G WILKES	PREPARE FOR COURT HEARING	0.6
02/28/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING LATEST DEVELOPMENTS AND CASE FILINGS	0.2
02/28/24	L SMITH	PREPARE FOR FEBRUARY 28TH HEARING ON VARIOUS CONTESTED MATTERS	1.2
02/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, M. MORTON, AND B. GASTON REGARDING KERP MOTION	0.2
02/28/24	L SMITH	ATTEND AND PARTICIPATE IN FEBRUARY 28 HEARING (1.0); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.2); RELATED FOLLOW-UP WITH DEBTORS/RABOBANK REGARDING SAME (.2)	1.4
02/28/24	L SMITH	REVIEW AND ANALYZE EXPEDITED KERP MOTION	0.3
02/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND I. BAGBY REGARDING KERP MOTION	0.1
<b>Total</b>	<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>		<b>17.2</b>
<b>B230 Financing/Cash Collections</b>			
02/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
02/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
02/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/06/24	E JONES	ANALYZE EMAIL FROM RIVERON TO OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL DAILY REPORTING	0.1
02/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM B. GASTON REGARDING CASH COLLATERAL REPORTING	0.1
02/06/24	L SMITH	REVIEW AND ANALYZE REVISED CASH COLLATERAL BUDGET	0.3
02/06/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO J. DODD REGARDING CONTINUED CASH COLLATERAL USAGE (.1); REVIEW EMAIL CORRESPONDENCE FROM J. DODD REGARDING SAME (.1)	0.2
02/07/24	E JONES	ANALYZE EMAIL FROM RIVERON TEAM TO OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL REPORTING	0.1
02/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.3
02/08/24	E JONES	ANALYZE EMAIL FROM RIVERON TEAM TO OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL REPORTING	0.1
02/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1

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02/08/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO B. GASTON AND G. WILKES REGARDING CASH COLLATERAL BUDGET	0.3
02/08/24	L SMITH	REVIEW AND ANALYZE REVISED CASH COLLATERAL BUDGET	0.3
02/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM B. GASTON REGARDING WORKING CAPITAL ANALYSIS	0.2
02/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, J. DODD AND M. MORTON REGARDING ONGOING CASH COLLATERAL USAGE	0.2
02/12/24	E JONES	ANALYZE EMAILS FROM RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
02/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND I. BAGBY REGARDING DISCUSSION ON PENDING CASE MATTERS INCLUDING CASH COLLATERAL USAGE	0.2
02/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/13/24	E JONES	ANALYZE EMAILS FROM RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.2
02/13/24	G WILKES	REVIEW LATEST CASH COLLATERAL BUDGET AND RELATED MATTERS	0.4
02/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/13/24	L SMITH	REVIEW NOTICE REGARDING CONTINUED USE OF CASH COLLATERAL AND NOTICE OF HEARING ON FINAL USE OF CASH COLLATERAL ALONG WITH REVISED BUDGET	0.3
02/14/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING CASH MANAGEMENT ORDER	0.1
02/14/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CASH MANAGEMENT ORDER	0.1
02/14/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING CASH COLLATERAL REPORTING	0.1
02/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/15/24	E JONES	EMAILS WITH DEBTORS' TEAM REGARDING CASH COLLATERAL REPORTING	0.1
02/15/24	G WILKES	REVIEW WEEKLY CASH COLLATERAL REPORTING FROM THE COMPANY	0.3
02/15/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO DEBTORS' COUNSEL REGARDING REVISED CASH MANAGEMENT ORDER	0.1
02/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/16/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM J. DODD REGARDING 13 WEEK BUDGET	0.3

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**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436

**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1170498 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
Page No. 19

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
02/19/24	G WILKES	COMMUNICATIONS WITH WORKING GROUP REGARDING CASH COLLATERAL BUDGET	0.2
02/19/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING CASH COLLATERAL	0.2
02/19/24	G WILKES	REVIEW CASH COLLATERAL BUDGET	0.3
02/19/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO J. DODD REGARDING CASH COLLATERAL OBJECTION DEADLINE EXTENSION REQUEST (.1); REVIEW EMAIL CORRESPONDENCES FROM J. DODD AND G. WILKES REGARDING SAME (.3)	0.4
02/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/20/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
02/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/21/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.2
02/21/24	G WILKES	REVIEW REVISED CASH COLLATERAL BUDGET	0.3
02/21/24	L SMITH	DRAFT RESERVATION OF RIGHTS WITH RESPECT TO ENTRY OF FINAL CASH COLLATERAL ORDER	0.6
02/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/21/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM B. GASTON REGARDING AMENDED BUDGET	0.2
02/22/24	E JONES	EMAILS WITH L. SMITH AND OMM TEAM REGARDING CASH COLLATERAL RESERVATION OF RIGHTS	0.1
02/22/24	L SMITH	FINALIZE AND FILE RESERVATION OF RIGHTS IN CONNECTION WITH FINAL ORDER APPROVING CASH COLLATERAL MOTION	0.6
02/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/22/24	L SMITH	REVIEW AND REVISE RESERVATION OF RIGHTS IN CONNECTION WITH FINAL CASH COLLATERAL ORDER	0.3
02/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/26/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING	0.2
02/26/24	G WILKES	ANALYSIS REGARDING 13-WEEK BUDGET	0.4
02/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/26/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM M. MORTON REGARDING UPDATED MERCON LIQUIDATION BUDGET	0.3

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**Please include 0633063-00001 / 1170498 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
Page No. 20

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/26/24	L SMITH	REVIEW AND ANALYZE CERTIFICATE OF NO OBJECTION IN CONNECTION WITH ENTRY OF FINAL CASH MANAGEMENT ORDER	0.2
02/27/24	E JONES	ANALYZE EMAILS FROM RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
02/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
02/27/24	L SMITH	CONFERENCE WITH G. WILKES AND J. DODD REGARDING STATUS OF CASH COLLATERAL DISCUSSIONS	0.1
02/28/24	E JONES	ANALYZE EMAILS FROM RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
02/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
02/29/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
02/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
<b>Total</b>	<b>B230 Financing/Cash Collections</b>		<b>12.0</b>
<b>B300 Claims and Plan</b>			
02/15/24	L SMITH	STRATEGY CONFERENCE WITH G. WILKES AND L. STRUBECK REGARDING PENDING CASE MATTERS INCLUDING POTENTIAL CHAPTER 11 LIQUIDATING PLAN	0.3
02/15/24	G WILKES	ANALYSIS REGARDING POTENTIAL SETTLEMENT OFFER TO RABOBANK	1.4
02/15/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING POSSIBLE SETTLEMENT OFFER TO RABOBANK	0.7
02/15/24	L STRUBECK JR.	STRATEGY SESSION WITH G. WILKES AND L. SMITH REGARDING PENDING CASE MATTERS INCLUDING POTENTIAL CHAPTER 11 LIQUIDATING PLAN	0.3
02/15/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING LATEST DEVELOPMENTS AND SETTLEMENT OFFER TO RABOBANK	0.6
02/16/24	G WILKES	FURTHER ANALYSIS REGARDING RABOBANK SETTLEMENT PROPOSAL	0.6
02/16/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING SETTLEMENT OFFER TO RABOBANK	0.6
02/17/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING PLAN SETTLEMENT OFFER (.3); REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND I. BAGBY REGARDING SAME (.1)	0.4
02/19/24	L SMITH	LEGAL RESEARCH AND ANALYSIS ON CAPS ON CONVENIENCE CLASS AMOUNTS IN CONNECTION WITH POTENTIAL LIQUIDATING PLAN	0.6
02/20/24	L SMITH	CONDUCT LEGAL RESEARCH AND ANALYSIS ON CONVENIENCE CLASS TREATMENT IN CONTEXT OF LIQUIDATING PLAN	0.7

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/20/24	G WILKES	ANALYSIS REGARDING CONVENIENCE CLASS ISSUES RELATIVE TO PROPOSED SETTLEMENT	0.6

<b>Total</b>	<b>B300 Claims and Plan</b>		<b>6.8</b>
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<b>Total Hours</b>			<b>137.1</b>
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<b>Total Fees</b>			<b>177,194.00</b>
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**Disbursements**

Copying	\$23.55
Court Fees / Filing Fees	960.00

<b>Total Disbursements</b>	<b>\$983.55</b>
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<b>Total Current Invoice</b>	<b>\$178,177.55</b>
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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
02/01/24	E101	Lasertrak Printing - Smith, Laura Pages: 20	20.00	\$3.00
02/01/24	E101	Lasertrak Printing - Smith, Laura Pages: 24	24.00	3.60
02/28/24	E101	Lasertrak Printing - Smith, Laura Pages: 58	58.00	8.70
02/28/24	E101	Lasertrak Printing - Smith, Laura Pages: 55	55.00	8.25
<b>Total for E101 - Lasertrak Printing</b>				<b>\$23.55</b>
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 G WILKES-TELEPHONIC APPEARANCE OF 12/19/23 HEARING BEFORE JUDGE M. WILES, 12/19/23	1.00	\$70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - USBC, NY SOUTHERN BANKRUPTCY COURT - CK#7453 S DRAKE-PRO HAC VICE, 1/2	1.00	200.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 L STRUBECK JR-TELEPHONIC APPEARANCE OF 1/9 HEARING BEFORE JUDGE M. WILES, 1/9	1.00	70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 L SMITH-TELEPHONIC APPEARANCE OF 12/19/23 HEARING BEFORE JUDGE M. WILES, 12/19/23	1.00	70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 E JONES-TELEPHONIC APPEARANCE OF 1/9 HEARING BEFORE JUDGE M. WILES, 1/9	1.00	70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 S DRAKE-TELEPHONIC APPEARANCE OF 1/9 HEARING BEFORE JUDGE M. WILES, 1/9	1.00	70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 G WILKES-TELEPHONIC APPEARANCE OF 1/9 HEARING BEFORE JUDGE M. WILES, 1/9	1.00	70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 G WILKES-TELEPHONIC APPEARANCE OF 12/22/23 HEARING BEFORE JUDGE M. WILES, 12/22/23	1.00	70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7453 L SMITH-TELEPHONIC APPEARANCE OF 1/9 HEARING BEFORE JUDGE M. WILES, 1/9	1.00	70.00
02/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - USBC, NY SOUTHERN BANKRUPTCY COURT - CK#7453 L SMITH-PRO HAC VICE, 1/9	1.00	200.00
<b>Total for E112 - Court Fees / Filing Fees (Accounts Payable)</b>				<b>\$960.00</b>

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224  
**Please include 0633063-00001 / 1170498 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
Page No. 23

### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
MATTHEW P. KREMER	0.1
RYAN CICERO	5.2
GREG WILKES	31.3
LOU STRUBECK JR.	0.3
NICK HENDRIX	2.6
LAURA SMITH	58.4
EMMA JONES	32.2
GABRIEL L. OLIVERA	2.0
DECLAN P. KELLY	5.0
<b>Total for Attorneys</b>	<b>137.1</b>
<b>Total</b>	<b>137.1</b>

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Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
Page No. 24

### Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GREG WILKES	Partner	1,425.00	5.5	7,837.50
EMMA JONES	Counsel	1,200.00	2.7	3,240.00
LAURA SMITH	Counsel	1,265.00	3.3	4,174.50
<b>Total for B110 Case Administration</b>			<b>11.5</b>	<b>15,252.00</b>
GREG WILKES	Partner	1,425.00	0.7	997.50
RYAN CICERO	Partner	1,450.00	5.2	8,174.50
EMMA JONES	Counsel	1,200.00	0.8	960.00
GABRIEL L. OLIVERA	Counsel	1,265.00	0.8	1,012.00
LAURA SMITH	Counsel	1,265.00	1.8	2,277.00
NICK HENDRIX	Counsel	1,275.00	1.8	2,295.00
DECLAN P. KELLY	Associate	1,070.00	5.0	5,350.00
<b>Total for B120 Asset Analysis and Recovery</b>			<b>16.1</b>	<b>21,066.00</b>
GREG WILKES	Partner	1,425.00	2.4	3,420.00
EMMA JONES	Counsel	1,200.00	1.0	1,200.00
LAURA SMITH	Counsel	1,265.00	2.9	3,668.50
NICK HENDRIX	Counsel	1,275.00	0.6	765.00
<b>Total for B130 Asset Disposition</b>			<b>6.9</b>	<b>9,053.50</b>
GREG WILKES	Partner	1,425.00	6.6	9,405.00
EMMA JONES	Counsel	1,200.00	7.1	8,520.00
LAURA SMITH	Counsel	1,265.00	13.4	16,951.00
<b>Total for B150 Meetings of and Communications with Creditors</b>			<b>27.1</b>	<b>34,876.00</b>
MATTHEW P. KREMER	Partner	1,405.00	0.1	140.50
GREG WILKES	Partner	1,425.00	1.5	2,137.50
EMMA JONES	Counsel	1,200.00	16.5	19,800.00
GABRIEL L. OLIVERA	Counsel	1,265.00	1.2	1,518.00
LAURA SMITH	Counsel	1,265.00	11.5	14,547.50
NICK HENDRIX	Counsel	1,275.00	0.2	255.00
<b>Total for B160 Fee/Employment Applications</b>			<b>31.0</b>	<b>38,398.50</b>
GREG WILKES	Partner	1,425.00	1.6	2,280.00
EMMA JONES	Counsel	1,200.00	1.1	1,320.00
LAURA SMITH	Counsel	1,265.00	5.8	7,337.00
<b>Total for B170 Fee/Employment Objections</b>			<b>8.5</b>	<b>10,937.00</b>
GREG WILKES	Partner	1,425.00	6.4	9,120.00
EMMA JONES	Counsel	1,200.00	1.1	1,320.00
LAURA SMITH	Counsel	1,265.00	9.7	12,270.50
<b>Total for B190 Other Contested Matters (excluding assumption/rejection motions)</b>			<b>17.2</b>	<b>22,710.50</b>
GREG WILKES	Partner	1,425.00	2.1	2,992.50
EMMA JONES	Counsel	1,200.00	1.9	2,280.00

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1170498 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
Page No. 25

LAURA SMITH	Counsel	1,265.00	8.0	10,120.00
<b>Total for B230 Financing/Cash Collections</b>			<b>12.0</b>	<b>15,392.50</b>
GREG WILKES	Partner	1,425.00	4.5	6,412.50
LOU STRUBECK JR.	Partner	1,885.00	0.3	565.50
LAURA SMITH	Counsel	1,265.00	2.0	2,530.00
<b>Total for B300 Claims and Plan</b>			<b>6.8</b>	<b>9,508.00</b>

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

03/13/24  
Invoice: 1170498  
Page No. 26

## Remittance Page

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

March 13, 2024  
OMM Matter: 0633063-00001  
Invoice: 1170498  
Contact: LAURA SMITH

### MERCON COFFEE CORPORATION

For Professional Services Rendered Through February 29, 2024

Total Fees	\$177,194.00
Total Disbursements	\$983.55
<b>Total Current Invoice</b>	<b>\$178,177.55</b>

#### Outstanding Invoices as of 03/13/24

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$0.00	\$0.00	\$408,284.60

**Total Outstanding Invoices** **\$408,284.60**

**Total Amount Due** **\$586,462.15**

### REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224  
**Please include 0633063-00001 / 1170498 number in Advice**



O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

April 10, 2024  
OMM Matter: 0633063-00001  
Invoice: 1172903  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through March 31, 2024

Total Fees	\$208,970.50
Total Disbursements	\$148.50
<b>Total Current Invoice</b>	<b>\$209,119.00</b>

**Outstanding Invoices as of 04/10/24**

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	0.00	0.00	178,177.55

<b>Total Outstanding Invoices</b>	<b>\$259,831.95</b>
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<b>Total Amount Due</b>	<b>\$468,950.95</b>
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**Please include 0633063-00001 / 1172903 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

04/10/24  
Invoice: 1172903  
Page No. 2

## MERCON COFFEE CORPORATION

For Professional Services Rendered Through March 31, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 Case Administration</b>			
03/05/24	E JONES	CALL WITH OMM AND ANKURA TEAMS REGARDING CASE STRATEGY AND UPCOMING DEADLINES	0.4
03/05/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM L. STRUBECK AND G. WILKES REGARDING CONFERENCE WITH WHOA OBSERVER (.2); DRAFT EMAIL CORRESPONDENCES TO J. BERKENBOSCH REGARDING SAME (.2)	0.4
03/05/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.4
03/06/24	L SMITH	CONFERENCE WITH G. WILKES AND WHOA OBSERVER REGARDING PENDING CASE MATTERS	0.4
03/10/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.2
03/12/24	E JONES	EMAILS WITH OMM AND ANKURA TEAM REGARDING CASE STRATEGY	0.1
03/12/24	E JONES	DRAFT PRO HAC VICE ADMISSION MOTION (.2); EMAILS WITH OMM AND COURT SERVICES TEAM REGARDING SAME (.1)	0.3
03/12/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.4
03/13/24	E JONES	REVISE PRO HAC VICE APPLICATION (.1); FINALIZE SAME FOR FILING (.2)	0.3
03/13/24	L SMITH	REVIEW NOTICE OF AGENDA FOR MARCH 14 HEARING	0.1
03/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES REGARDING RECAP OF MARCH 14 HEARING	0.2
03/15/24	L SMITH	REVIEW REASSIGNMENT OF JUDGE IN CONNECTION WITH ROTHSCHILD EMPLOYMENT APPLICATION AND SUPPLEMENTAL DECLARATION IN SUPPORT OF DENTONS RETENTION APPLICATION	0.2
03/17/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST CASE DEVELOPMENTS AND STRATEGY	0.5
03/18/24	E JONES	EMAILS WITH COURT SERVICES AND OMM TEAM REGARDING UPCOMING HEARING REGISTRATION	0.1
03/18/24	E JONES	CONFERENCE WITH L. SMITH ON VARIOUS OPEN CASE MATTERS	0.2
03/18/24	L SMITH	CONFERENCE WITH E. JONES REGARDING OPEN CASE MATTERS	0.2
03/18/24	L SMITH	CONFERENCE WITH M. MORTON REGARDING PENDING CASE MATTERS	0.3
03/18/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO BANKRUPTCY WORKING GROUP REGARDING UPCOMING HEARINGS	0.2

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1172903 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/19/24	E JONES	WEEKLY CALL WITH OMM AND ANKURA TEAMS TO DISCUSS UPCOMING DEADLINES AND HEARINGS	0.3
03/19/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING CALL TO DISCUSS CASE PROGRESS AND RELATED ISSUES	0.2
03/19/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING LATEST DEVELOPMENTS	0.3
03/19/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.3
03/20/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS AND STRATEGY	0.6
03/24/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING LATEST DEVELOPMENTS AND CASE STRATEGY	0.3
03/25/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING LATEST DEVELOPMENTS, CASE STRATEGY AND RELATED MATTERS	1.7
03/27/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING CASE STRATEGY	0.7
03/28/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.4
<b>Total</b>	<b>B110 Case Administration</b>		<b>9.7</b>
<b>B120 Asset Analysis and Recovery</b>			
01/08/24	D KELLY	REVIEW DILIGENCE REQUEST LIST, STATEMENT OF QUALIFICATION, FIRST DAY DECLARATION, COLLATERAL REVIEW MEMO PRECEDENTS	1.6
01/09/24	D KELLY	CONDUCT DILIGENCE (1.7); CALL WITH R. CICERO REGARDING PERFECTION CHECK (.2)	1.9
01/10/24	D KELLY	CONDUCT COLLATERAL REVIEW (3.2); FOLLOW-UP CALL WITH OMM BANKRUPTCY TEAM REGARDING SAME (0.4)	3.6
03/06/24	D KELLY	PREPARE FOR CALL WITH BAKER MCKENZIE REGARDING MERCAFE VIETNAM CO. LTD (0.2); CALL WITH BAKER MCKENZIE TEAM REGARDING SAME (.1); EMAILS WITH BAKER MCKENZIE REGARDING SAME (0.2)	0.5
03/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND N. HENDRIX REGARDING LIEN REVIEW	0.1
<b>Total</b>	<b>B120 Asset Analysis and Recovery</b>		<b>7.7</b>
<b>B130 Asset Disposition</b>			
03/05/24	L SMITH	REVIEW AND ANALYZE REVISED LETTER OF INTENT IN CONNECTION WITH THE SALE OF CERTAIN OF THE DEBTORS' ASSETS	0.2
03/22/24	L SMITH	REVIEW ORDER GRANTING MOTION AUTHORIZING DI MINIMIS ASSET SALES	0.1
<b>Total</b>	<b>B130 Asset Disposition</b>		<b>0.3</b>
<b>B150 Meetings of and Communications with Creditors</b>			

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/01/24	L SMITH	REVIEW NOTICE OF CONTINUANCE OF MEETING OF CREDITORS	0.1
03/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES TO THE COMMITTEE REGARDING RETENTION OF NICARAGUA COUNSEL	0.1
03/01/24	L SMITH	CONFERENCE WITH THE COMMITTEE TO DISCUSS PENDING CASE MATTERS	0.4
03/01/24	E JONES	PARTICIPATE IN MARCH 1 UCC CALL	0.4
03/01/24	E JONES	EMAILS WITH COMMITTEE MEMBER REGARDING NICARAGUAN COUNSEL ENGAGEMENT	0.1
03/01/24	E JONES	DRAFT MARCH 8 COMMITTEE MEETING AGENDA	0.7
03/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING RECENT CASE FILING	0.1
03/01/24	G WILKES	PREPARE FOR UCC CALL	0.4
03/01/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING SETTLEMENT PROPOSAL	0.5
03/01/24	G WILKES	PARTICIPATE IN UCC CALL	0.3
03/01/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING SETTLEMENT DISCUSSIONS	0.1
03/05/24	E JONES	REVISE MARCH 8 COMMITTEE MEETING AGENDA	0.3
03/05/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM P. KEENAN REGARDING WEEKLY DEBTOR/UCC CALL (.1); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1)	0.2
03/05/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING LATEST DEVELOPMENTS	0.5
03/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES, B. GASTON, P. KEENAN AND J. DODD REGARDING RESCHEDULED DEBTOR/UCC CALL	0.1
03/06/24	E JONES	EMAILS WITH L. SMITH REGARDING FURTHER REVISIONS TO MARCH 8 COMMITTEE MEETING AGENDA	0.1
03/06/24	E JONES	FURTHER REVISE MARCH 8 UCC MEETING AGENDA	0.3
03/06/24	L SMITH	CONFERENCE WITH DEBTORS/UCC PROFESSIONALS TO DISCUSS PENDING CASE MATTERS	0.3
03/06/24	L SMITH	REVIEW AND REVISE AGENDA FOR MARCH 8 COMMITTEE MEETING	0.6
03/06/24	L SMITH	REVIEW NOTICE OF CONTINUANCE OF MEETINGS OF CREDITORS	0.1
03/06/24	G WILKES	COMMUNICATIONS WITH DEBTOR ADVISOR TEAM REGARDING LATEST DEVELOPMENTS	0.3
03/07/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO G. WILKES, B. GASTON. AND M. MORTON REGARDING AGENDA FOR WEEKLY UCC MEETING	0.1
03/07/24	G WILKES	COMMUNICATIONS WITH CROWDOUT AND COUNSEL REGARDING SUBORDINATION AGREEMENT AND RELATED ISSUES	0.9

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES, M. MORTON, B. GASTON AND G. WILKES REGARDING AGENDA FOR WEEKLY COMMITTEE MEETING	0.3
03/08/24	L SMITH	ATTEND WEEKLY UCC MEETING (.3); FOLLOW-UP WITH G. WILKES AND M. MORTON REGARDING SAME (.1)	0.4
03/08/24	G WILKES	COMMUNICATIONS WITH COMMITTEE REGARDING LATEST DEVELOPMENTS	0.6
03/09/24	E JONES	EMAILS WITH OMM TEAM AND COMMITTEE MEMBERS REGARDING RABOBANK SETTLEMENT TERMS	0.1
03/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES TO THE COMMITTEE REGARDING PLAN SETTLEMENT	0.1
03/11/24	E JONES	REVISE DRAFT COMMITTEE MEETING AGENDA	0.2
03/11/24	E JONES	EMAILS WITH COMMITTEE REGARDING CASH COLLATERAL EXTENSION NOTICE	0.2
03/11/24	E JONES	DRAFT MARCH 18 UCC MEETING AGENDA	0.6
03/11/24	E JONES	EMAILS WITH UCC MEMBERS AND OMM TEAM REGARDING RABOBANK SETTLEMENT PROPOSAL	0.2
03/11/24	G WILKES	COMMUNICATIONS WITH COMMITTEE REGARDING RABOBANK SETTLEMENT	0.4
03/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES, C. CADENAS, G. WILKES AND C. LUNDARDI REGARDING PLAN TERM SHEET	0.3
03/12/24	E JONES	CALL WITH RABOBANK PROFESSIONALS REGARDING SETTLEMENT TERMS (.5); EMAILS WITH OMM TEAM REGARDING SAME (.2)	0.7
03/12/24	E JONES	EMAILS WITH RABOBANK AND OMM TEAM REGARDING SETTLEMENT UPDATE	0.2
03/12/24	E JONES	PREPARE FOR CALL WITH COMMITTEE TO VOTE ON RABOBANK SETTLEMENT	0.2
03/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM P. MARTINEZ REGARDING PLAN SETTLEMENT	0.1
03/12/24	E JONES	ATTEND CALL WITH COMMITTEE TO VOTE ON RABOBANK SETTLEMENT	0.4
03/12/24	L SMITH	CONFERENCE WITH THE COMMITTEE TO DISCUSS PLAN SETTLEMENT	0.3
03/12/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING RECAP OF CALL WITH RABOBANK ON PLAN SETTLEMENT AND OTHER CASE MATTERS	0.2
03/12/24	G WILKES	EMERGENCY CALL WITH THE COMMITTEE REGARDING RABOBANK SETTLEMENT	0.4
03/13/24	E JONES	EMAILS WITH RABOBANK TEAM REGARDING SETTLEMENT	0.2
03/13/24	E JONES	FURTHER REVISE COMMITTEE MEETING AGENDA (.1); EMAIL COMMITTEE REGARDING AGENDA OF MATTERS SCHEDULED FOR MARCH 14 HEARING (.1)	0.2
03/13/24	G WILKES	COMMUNICATIONS WITH RABOBANK COUNSEL REGARDING SETTLEMENT DISCUSSIONS	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/14/24	E JONES	EMAILS WITH RABOBANK TEAM REGARDING PRE-HEARING CONFERENCE	0.2
03/14/24	E JONES	EMAILS WITH DEBTORS' COUNSEL, ANKURA AND OMM TEAM REGARDING CASE STATUS AND NEXT STEPS	0.2
03/14/24	E JONES	CALL WITH RABOBANK AND OMM TEAMS REGARDING MARCH 14 HEARING AND SETTLEMENT UPDATE (.2); FOLLOW-UP CALLS WITH G. WILKES REGARDING SAME (.2)	0.4
03/14/24	E JONES	FURTHER REVISE MARCH 18 COMMITTEE MEETING AGENDA (.4); EMAILS WITH L. SMITH REGARDING SAME (.1)	0.5
03/14/24	G WILKES	COMMUNICATIONS WITH RABOBANK COUNSEL REGARDING PREPARATION FOR COURT HEARING	0.6
03/15/24	E JONES	FURTHER REVISE MARCH 18 COMMITTEE MEETING AGENDA	0.3
03/15/24	E JONES	EMAILS WITH A. WEBER REGARDING COMMITTEE MEETING	0.1
03/16/24	E JONES	EMAILS WITH OMM TEAM AND RABOBANK PROFESSIONALS REGARDING REVISED FINAL CASH COLLATERAL ORDER	0.2
03/17/24	E JONES	EMAILS WITH L. SMITH AND COMMITTEE MEMBERS REGARDING MARCH 18 UCC MEETING (0.1); PREPARE FOR SAME (.2)	0.3
03/17/24	E JONES	EMAILS WITH OMM TEAM AND ANKURA TEAM REGARDING UPCOMING UCC MEETING	0.3
03/17/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY COMMITTEE MEETING (.5); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES REGARDING SAME (.2); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.1)	0.8
03/18/24	L SMITH	PREPARE FOR AND LEAD WEEKLY COMMITTEE CALL	0.3
03/18/24	E JONES	PREPARE FOR MARCH 18 COMMITTEE MEETING (.2); ATTEND SAME (.2)	0.4
03/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND P. MARTINEZ REGARDING WEEKLY COMMITTEE CALL	0.1
03/18/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING CLAIMS ISSUES	0.4
03/18/24	E JONES	DRAFT AND REVISE MARCH 22 COMMITTEE MEETING AGENDA	0.3
03/19/24	E JONES	REVISE MARCH 22 COMMITTEE MEETING AGENDA TO INCLUDE DISCUSSION OF RECENT FILINGS	0.2
03/19/24	E JONES	EMAILS WITH COMMITTEE REGARDING RABOBANK SETTLEMENT STIPULATION	0.1
03/19/24	L SMITH	CONFERENCE WITH DEBTOR PROFESSIONALS AND COMMITTEE PROFESSIONALS REGARDING PENDING CASE MATTERS	0.6
03/19/24	E JONES	EMAILS WITH COMMITTEE CHAIR AND COUNSEL REGARDING RABOBANK SETTLEMENT STIPULATION APPROVAL	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/19/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS AND NEXT STEPS	0.5
03/19/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. KEENAN REGARDING CONFERENCE TO DISCUSS PENDING CASE MATTERS	0.1
03/19/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING LATEST DEVELOPMENTS	0.5
03/19/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO COMMITTEE CHAIR AND COMMITTEE MEMBERS REGARDING COMMENTS TO DRAFT STIPULATION ON PLAN SETTLEMENT	0.3
03/19/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING LATEST DEVELOPMENTS	0.3
03/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING AGENDA FOR MARCH 20, 2024 HEARING	0.1
03/21/24	E JONES	EMAILS WITH OMM TEAM AND COMMITTEE REGARDING MARCH 22 UCC MEETING (.1); PREPARE FOR SAME (.1)	0.2
03/21/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING CASE STRATEGY CALL	0.1
03/21/24	E JONES	REVISED MARCH 22 UCC MEETING AGENDA (.3); EMAILS WITH L. SMITH REGARDING SAME (.1)	0.4
03/21/24	E JONES	EMAILS WITH RABOBANK AND OMM TEAM REGARDING REVISIONS TO BAR DATE ORDER AND RELATED ISSUES	0.3
03/21/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. KEENAN REGARDING WEEKLY DEBTOR/UCC MEETING	0.1
03/21/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY COMMITTEE MEETING (.3); DRAFT EMAIL CORRESPONDENCES TO OMM/ANKURA REGARDING SAME (.3)	0.6
03/21/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING AGENDA FOR WEEKLY MEETING	0.2
03/22/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL (.1); PARTICIPATE IN SAME (.2)	0.3
03/22/24	E JONES	DRAFT MARCH 29 UCC MEETING AGENDA	0.1
03/22/24	E JONES	PREPARE FOR MARCH 22 UCC MEETING (.1); ATTEND SAME (.2)	0.3
03/22/24	G WILKES	PARTICIPATE IN COMMITTEE CALL	0.3
03/22/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.4
03/23/24	E JONES	REVISE MARCH 29 COMMITTEE MEETING AGENDA	0.3
03/25/24	E JONES	FURTHER REVISE MARCH 29 COMMITTEE MEETING AGENDA	0.2
03/26/24	L SMITH	CONFERENCE WITH R. SAINVIL REGARDING FOLLOW-UP ON PENDING CASE MATTERS (.2) FOLLOW-UP WITH G. WILKES REGARDING SAME (.2) DRAFT FOLLOW-UP EMAIL TO R. SAINVIL REGARDING SAME (.2)	0.6
03/26/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING LATEST DEVELOPMENTS	0.2

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03/27/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING EMERGENCY MEETING TO APPROVE FINAL CASH COLLATERAL ORDER AND STIPULATION	0.5
03/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. WEBER, G. WILKES, AND C. CADENAS REGARDING EMERGENCY UCC MEETING (.2); REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING SAME (.1)	0.3
03/27/24	E JONES	FURTHER REVISE MARCH 29 COMMITTEE MEETING AGENDA	0.1
03/27/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING CASH COLLATERAL AND STIPULATION	0.8
03/27/24	E JONES	EMAILS WITH RABOBANK AND OMM TEAM REGARDING STIPULATION REVISIONS	0.2
03/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM C. CADENAS AND G. WILKES REGARDING EMERGENCY COMMITTEE MEETING	0.1
03/28/24	E JONES	FURTHER REVISE MARCH 29 UCC AGENDA (.3); EMAILS WITH L. SMITH ON SAME (.1)	0.4
03/28/24	E JONES	CALL WITH COMMITTEE TO VOTE ON RABOBANK STIPULATION AND FINAL CASH COLLATERAL ORDER	0.1
03/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING WEEKLY MEETING	0.1
03/28/24	L SMITH	PREPARE FOR AND ATTEND EMERGENCY COMMITTEE MEETING	0.2
03/28/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.3
03/28/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CASH COLLATERAL AND OTHER PENDING ISSUES	0.2
03/28/24	G WILKES	PARTICIPATE IN COMMITTEE CALL	0.2
03/29/24	E JONES	EMAILS WITH COMMITTEE REGARDING UPDATE OF KEY FILINGS	0.2
03/29/24	E JONES	DRAFT APRIL 5 COMMITTEE MEETING AGENDA	0.2
03/29/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CASH COLLATERAL ORDER AND STIPULATION	0.3
03/30/24	E JONES	EMAILS WITH COMMITTEE REGARDING CASE UPDATES	0.1
03/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES REGARDING UPDATE IN KEY FILINGS	0.1
03/31/24	E JONES	REVISE APRIL 5 UCC MEETING AGENDA	0.1
<b>Total</b>	<b>B150 Meetings of and Communications with Creditors</b>		<b>30.9</b>
<b>B160 Fee/Employment Applications</b>			
03/01/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO ANKURA REGARDING REVISED ORDER ON ANKURA RETENTION APPLICATION (.2); FINALIZE SUBMISSION OF ORDERS FOR THE COURT'S APPROVAL (.2)	0.4
03/02/24	E JONES	EMAILS WITH OMM, ANKURA TEAMS AND COURT REGARDING REVISED ANKURA RETENTION ORDER	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/04/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING MONTHLY FEE STATEMENTS	0.1
03/04/24	L SMITH	REVIEW ORDERS APPROVING RETENTION OF OMM/ANKURA (.1); DRAFT EMAIL CORRESPONDENCE TO ANKURA REGARDING SAME (.1)	0.2
03/05/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM L. SEAVY REGARDING SERVICE OF ORDERS APPROVING OMM/ANKURA RETENTION	0.1
03/06/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM E. JONES AND B. GASTON REGARDING ANKURA MONTHLY FEE STATEMENT	0.2
03/07/24	E JONES	FURTHER REVISE AND FINALIZE OMM AND ANKURA'S FIRST MONTHLY FEE STATEMENTS	0.5
03/07/24	E JONES	FINALIZE OMM AND ANKURA'S FIRST MONTHLY FEE STATEMENTS FOR FILING	0.5
03/07/24	E JONES	REVISE ANKURA'S FIRST MONTHLY FEE STATEMENT	0.6
03/07/24	E JONES	FURTHER REVISE AND FINALIZE FIRST OMM AND ANKURA'S FEE STATEMENTS FOR FILING	0.6
03/07/24	G WILKES	REVIEW PROPOSED FINAL MONTHLY FEE APPLICATION	0.3
03/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES, B. GASTON AND G. WILKES REGARDING FIRST MONTHLY FEE STATEMENTS	0.3
03/11/24	E JONES	PREPARE EXHIBITS TO SECOND OMM MONTHLY FEE STATEMENT	1.6
03/13/24	E JONES	FURTHER DRAFT AND PREPARE SECOND OMM MONTHLY FEE STATEMENT	1.0
03/14/24	E JONES	FURTHER REVISE SECOND MONTHLY OMM FEE STATEMENT	0.4
03/19/24	E JONES	EMAILS WITH G. WILKES AND L. SMITH REGARDING SECOND MONTHLY FEE STATEMENT (.3); CONFER WITH L. SMITH REGARDING SAME (.1)	0.4
03/19/24	E JONES	FURTHER REVISE SECOND MONTHLY FEE STATEMENT (.2); EMAILS WITH L. SMITH REGARDING SAME (.1)	0.3
03/19/24	G WILKES	REVIEW DRAFT OMM FEE STATEMENT	0.4
03/19/24	L SMITH	REVIEW AND ANALYZE SECOND MONTHLY FEE STATEMENT (.3); REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING SAME (.2)	0.5
03/20/24	G WILKES	COMMUNICATIONS WITH M. WARD REGARDING POTENTIAL RETENTION	0.4
03/20/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING PIP LIST IN CONNECTION WITH RETENTION OF SPECIAL COUNSEL	0.2
03/22/24	E JONES	FURTHER EMAILS WITH ANKURA AND OMM TEAMS REGARDING PAYMENT OF FIRST MONTHLYS AND RELATED ISSUES	0.2
03/22/24	E JONES	ANALYZE INTERIM COMPENSATION ORDER	0.1

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1172903 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/22/24	E JONES	EMAILS WITH OMM TEAM REGARDING PAYMENT OF FIRST MONTHLY FEE STATEMENTS (.2); EMAILS WITH DEBTORS' COUNSEL REGARDING SAME (.1)	0.3
03/22/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING ANKURA/OMM FIRST MONTHLY FEE STATEMENTS (.1); RELATED EMAIL CORRESPONDENCES WITH OMM/ANKURA TEAM REGARDING SAME (.3)	0.4
03/25/24	E JONES	FURTHER REVISE SECOND MONTHLY FEE STATEMENT	0.1
03/28/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING SECOND MONTHLY FEE STATEMENT (.3); REVIEW AND REVISE OMM AND ANKURA STATEMENTS RELATED TO SAME (.5)	0.8
03/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND B. GASTON REGARDING SECOND MONTHLY FEE APPLICATION	0.4
03/28/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM E. JONES REGARDING SECOND MONTHLY FEE STATEMENT	0.2
03/29/24	L SMITH	REVIEW AND ANALYZE OMM/ANKURA SECOND MONTHLY FEE STATEMENTS	0.4
03/29/24	E JONES	FINALIZE SECOND MONTHLY FEE STATEMENTS (.3); FILE SAME (.3)	0.6
03/29/24	E JONES	FINALIZE SECOND MONTHLY FEE STATEMENTS FOR FILING (.4); REVIEW SAME FOR REDACTION (.9); EMAILS WITH OMM TEAM REGARDING SAME (.3)	1.6
03/29/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING FEE APPLICATION	0.2
03/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING REDACTION AND FILING OF MONTHLY INVOICES (.2); REVIEW PROPOSED REDACTIONS (.1)	0.3
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>14.8</b>
	<b>B170 Fee/Employment Objections</b>		
03/01/24	E JONES	ANALYZE FIRST AND SECOND MONTHLY FEE STATEMENTS FOR GREAT SOUTHERN CROSS	0.3
03/01/24	E JONES	ANALYZE CHIPMAN BROWN FIRST MONTHLY FEE APPLICATION	0.3
03/01/24	L SMITH	REVIEW MONTHLY FEE APPLICATIONS OF GSX AND CHIPMAN BROWN	0.4
03/06/24	L SMITH	REVIEW AND ANALYZE REVISED ROTHSCHILD RETENTION ORDER (.2); DRAFT EMAIL CORRESPONDENCES TO G. WILKES AND R. SAINVIL REGARDING SAME (.1)	0.3
03/06/24	L SMITH	REVIEW APPLICATIONS TO EMPLOY DENTONS AND KROLL AS ADMINISTRATIVE ADVISOR	0.4
03/06/24	E JONES	ANALYZE DENTONS AND KROLL EMPLOYMENT APPLICATIONS	0.6
03/06/24	G WILKES	REVIEW ROTHCHILD AND GSX RETENTION ORDERS	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/06/24	L SMITH	REVIEW AND ANALYZE REVISED ORDER APPROVING RETENTION OF GSX (.2); DRAFT EMAIL CORRESPONDENCES TO G. WILKES AND R. SAINVIL REGARDING SAME (.1)	0.3
03/07/24	L SMITH	REVIEW RECENT FILINGS IN BANKRUPTCY CASE INCLUDING REVISED RETENTION ORDERS FOR GSX AND ROTHSCHILD	0.2
03/11/24	E JONES	ANALYZE REVISED PROPOSED RETENTION ORDERS FOR GSX AND ROTHSCHILD	0.4
03/13/24	E JONES	EMAILS WITH OMM TEAM REGARDING STATUS CONFERENCE TO DISCUSS ROTHSCHILD RETENTION APPLICATION	0.1
03/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING HEARING ON ROTHSCHILD RETENTION APPLICATION	0.1
03/15/24	E JONES	EMAILS WITH COURT REGARDING SETTING ROTHSCHILD RETENTION APPLICATION FOR HEARING	0.1
03/17/24	E JONES	EMAILS WITH DEBTORS' COUNSEL, RABOBANK AND PARTIES IN INTEREST REGARDING ROTHSCHILD RETENTION APPLICATION AND UPCOMING HEARING REGARDING SAME	0.4
03/17/24	E JONES	FURTHER EMAILS WITH L. SMITH AND OMM AND ANKURA TEAMS REGARDING ROTHSCHILD REVISED ENGAGEMENT LETTER	0.1
03/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM P. KEENAN REGARDING REVISED ROTHSCHILD RETENTION EL (.1); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1)	0.2
03/18/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO J. DODD REGARDING REVISED ROTHSCHILD EL AND RETENTION ORDER	0.1
03/18/24	L SMITH	REVIEW NOTICE OF HEARING ON ROTHSCHILD RETENTION APPLICATION, ORDER GRANTING APPLICATION TO EMPLOY KROLL, AND NOTICE OF AGENDA FOR MARCH 20 HEARING	0.3
03/18/24	E JONES	EMAILS WITH L. SMITH AND OMM AND ANKURA TEAMS REGARDING REVISED ROTHSCHILD'S ENGAGEMENT LETTER	0.2
03/18/24	E JONES	ANALYZE KROLL RETENTION ORDER	0.1
03/18/24	G WILKES	REVIEW REVISED ROTHCHILD AND GSX RETENTION ORDERS	0.3
03/18/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM B. GASTON REGARDING REVISED ROTHSCHILD ENGAGEMENT LETTER AND RETENTION ORDER	0.3
03/18/24	L SMITH	REVIEW AND ANALYZE REVISED ROTHSCHILD RETENTION APPLICATION AND ENGAGEMENT LETTER (.5); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1)	0.6
03/19/24	E JONES	ANALYZE DENTONS RETENTION ORDER	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/19/24	L SMITH	REVIEW NOTICE OF AGENDA FOR MARCH 21 HEARING ON ROTHSCHILD EMPLOYMENT APPLICATION	0.1
03/19/24	E JONES	EMAILS WITH OMM TEAM AND DEBTORS' COUNSEL REGARDING REVISED ROTHSCHILD ENGAGEMENT LETTER (.1); ANALYZE SAME (0.1)	0.2
03/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING ROTHSCHILD ENGAGEMENT LETTER (.2); REVIEW NOTICE OF FILING REGARDING SAME (.1)	0.3
03/21/24	L SMITH	ATTEND HEARING ON ROTHSCHILD RETENTION APPLICATION	0.8
03/22/24	E JONES	ANALYZE STATEMENTS REGARDING ORDINARY COURSE PROFESSIONALS	0.3
03/22/24	L SMITH	REVIEW NOTICES OF FILING OF ORDINARY COURSE PROFESSIONALS	0.7
03/22/24	L SMITH	REVIEW AND ANALYZE SECOND MONTHLY STATEMENT OF CHIPMAN BROWN	0.2
03/23/24	E JONES	FURTHER ANALYZE ORDINARY COURSE PROFESSIONAL DECLARATIONS	0.3
03/30/24	L SMITH	REVIEW MONTHLY FEE STATEMENTS FOR RIVERON AND BAKER MACKENZIE	0.4
03/31/24	E JONES	ANALYZE DEBTORS' AND RIVERON'S THIRD MONTHLY FEE STATEMENTS	0.4
<b>Total</b>	<b>B170 Fee/Employment Objections</b>		<b>10.2</b>
<b>B185 Assumption/Rejection of Leases and Contracts</b>			
03/26/24	L SMITH	REVIEW AND COMMENT ON MOTION TO EXTEND TIME TO ASSUME OR REJECT UNEXPIRED REAL PROPERTY LEASES (.8); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO R. SAINVIL REGARDING SAME (.1)	1.0
03/26/24	G WILKES	REVIEW DRAFT MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES	0.2
03/27/24	L SMITH	REVIEW AND ANALYZE FILED VERSION OF MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES	0.2
03/27/24	E JONES	ANALYZE DEBTORS NOTICE OF PRESENTMENT OF CONTRACT REJECTION EXTENSION MOTION (.1); REVISE COMMITTEE AGENDA TO REFLECT SAME (.1)	0.2
<b>Total</b>	<b>B185 Assumption/Rejection of Leases and Contracts</b>		<b>1.6</b>
<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>			
03/01/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.5
03/04/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM H. LIGHT REGARDING KERP PARTICIPANTS	0.2
03/04/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO A. GREENBERG REGARDING KERP MOTION	0.1
03/05/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING SETTLEMENT	0.8

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES AND P. KEENAN REGARDING BAR DATE MOTION	0.1
03/06/24	L SMITH	REVIEW AND ANALYZE MOTION FOR ORDER AUTHORIZING LEASE REJECTION PROCEDURES	0.3
03/06/24	G WILKES	ANALYSIS REGARDING CASE STRATEGY AND NEXT STEPS	0.8
03/07/24	E JONES	ANALYZE RECENT CASE FILINGS FOR ISSUES IMPACTING COMMITTEE RIGHTS	0.7
03/10/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING BAR DATE MOTION	0.1
03/11/24	E JONES	ANALYZE KERP MOTION IN ADVANCE OF HEARING ON SAME	0.3
03/12/24	E JONES	EMAILS WITH G. WILKES AND L. SMITH REGARDING HEARING ON KERP MOTION AND ISSUES RELATED THERETO	0.1
03/13/24	E JONES	REVIEW CERTIFICATE OF NO OBJECTION REGARDING KERP MOTION IN ADVANCE OF HEARING ON SAME	0.1
03/14/24	E JONES	ATTEND MARCH 14 HEARING ON KERP MOTION	0.4
03/14/24	G WILKES	TELEPHONIC APPEARANCE AT COURT'S MARCH 14 HEARING	0.5
03/14/24	E JONES	PREPARE FOR MARCH 14 HEARING, INCLUDING EMAILS WITH COURT SERVICES TEAM REGARDING ATTENDANCE ISSUES FOR SAME	0.3
03/18/24	E JONES	ANALYZE DEBTORS' AGENDA OF MATTERS SET FOR MARCH 20 HEARING TO PREPARE FOR SAME	0.2
03/18/24	G WILKES	COMMUNICATIONS WITH OMM AND ANKURA TEAMS REGARDING ADMINISTRATIVE EXPENSES AND RELATED ITEMS	0.6
03/18/24	G WILKES	ANALYSIS REGARDING MATTERS SET FOR UPCOMING HEARING	0.8
03/20/24	E JONES	ANALYZE DEBTOR'S BAR DATE MOTION AND PROPOSED ORDER FOR ISSUES RELATED THERETO (.7); EMAILS WITH OMM TEAM REGARDING SAME (.1)	0.8
03/20/24	E JONES	FURTHER EMAILS WITH OMM AND ANKURA TEAMS REGARDING REVISIONS TO PROPOSED BAR DATE ORDER (.2); ANALYZE DEBTOR'S RECENT WAGE NOTICE (.1)	0.3
03/20/24	G WILKES	PREPARE FOR OMNIBUS HEARING (.1); ATTEND SAME (.3)	0.4
03/20/24	L SMITH	REVIEW AND ANALYZE BAR DATE MOTION (1.2); REVIEW AND RESPOND TO RELATED CORRESPONDENCES WITH G. WILKES, E. JONES AND M. MORTON REGARDING SAME (.7)	1.9
03/20/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CLAIMS BAR DATE MOTION	0.3
03/20/24	G WILKES	REVIEW BAR DATE MOTION	0.4
03/20/24	L SMITH	PREPARE FOR AND ATTEND MARCH 20 OMNIBUS HEARING ON VARIOUS MATTERS	0.3
03/20/24	E JONES	PREPARE FOR MARCH 20 OMNIBUS HEARING (.2); ATTEND SAME TELEPHONICALLY (.3)	0.5

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/21/24	E JONES	ANALYZE ADDITIONAL TRANSFER NOTICE	0.1
03/21/24	E JONES	ATTEND VIRTUAL STATUS CONFERENCE ON ROTHSCHILD RETENTION APPLICATION	0.7
03/21/24	E JONES	EMAILS WITH OMM TEAM REGARDING REVISIONS TO DEBTORS' BAR DATE ORDER	0.1
03/21/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING COMMENTS TO BAR DATE MOTION (.2); DRAFT EMAIL CORRESPONDENCE TO BM TEAM REGARDING SAME (.1)	0.3
03/21/24	G WILKES	ANALYSIS REGARDING PENDING CASE ISSUES	0.8
03/21/24	G WILKES	REVIEW AND REVISE MARKUP OF BAR DATE ORDER	0.3
03/21/24	L SMITH	REVIEW AND REVISE BAR DATE ORDER (.3); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.4
03/21/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.6
03/24/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS FOR ISSUES IMPACTING UCC RIGHTS	0.6
03/25/24	G WILKES	ANALYSIS REGARDING NEXT CASE STEPS AND RELATED UCC STRATEGY	0.6
03/26/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING BAR DATE MOTION, CASH COLLATERAL AND CASE STRATEGY	0.8
03/26/24	G WILKES	ANALYSIS REGARDING CASE STRATEGY AND NEXT STEPS FOR UCC	0.6
03/26/24	L SMITH	REVIEW RECENT FILINGS IN BANKRUPTCY CASE	0.1
03/28/24	L SMITH	CONFERENCES WITH R. SAINVIL AND G. WILKES REGARDING BAR DATE MOTION (.2); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM R. SAINVIL REGARDING SAME (.2)	0.4
03/29/24	L SMITH	REVIEW FILED VERSION OF MOTION TO SET BAR DATE	0.2
<b>Total</b>	<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>		<b>18.4</b>
<b>B230 Financing/Cash Collections</b>			
03/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/04/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/05/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/06/24	E JONES	ANALYZE EMAILS FROM RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL BUDGET AND CASH COLLATERAL REPORTING	0.2
03/07/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/08/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/11/24	L SMITH	REVIEW NOTICE OF EXTENSION TO USE CASH COLLATERAL	0.1
03/11/24	E JONES	ANALYZE CASH COLLATERAL EXTENSION NOTICE	0.1
03/11/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
03/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/11/24	G WILKES	REVIEW LATEST CASH COLLATERAL BUDGET	0.2
03/11/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM G. WILKES AND J. DODD REGARDING UPDATE ON CASH COLLATERAL USAGE	0.2
03/12/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/13/24	E JONES	ANALYZE RABOBANK'S REVISIONS TO PROPOSED FINAL CASH COLLATERAL ORDER (.9); MARKUP AND REVISE SAME (.5); EMAILS WITH OMM TEAM REGARDING SAME (.2)	1.6
03/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES REGARDING MARKUP OF FINAL CASH COLLATERAL ORDER	0.1
03/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
03/14/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
03/14/24	E JONES	FURTHER REVISE FINAL CASH COLLATERAL ORDER (.2); EMAILS WITH ANKURA AND OMM TEAM REGARDING SAME (.2)	0.4
03/14/24	E JONES	FURTHER EMAILS WITH OMM AND ANKURA TEAMS REGARDING FINAL CASH COLLATERAL ORDER AND RELATED REVISIONS	0.2
03/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MORTON AND G. WILKES REGARDING FINAL CASH COLLATERAL ORDER	0.3
03/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/15/24	L SMITH	REVIEW AND REVISE FINAL CASH COLLATERAL ORDER	1.5

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03/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/16/24	L SMITH	REVIEW AND REVISE FINAL CASH COLLATERAL ORDER	0.4
03/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING COMMENTS TO FINAL CASH COLLATERAL ORDER	0.1
03/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON REGARDING ADMIN EXPENSE CLAIMS IN CONNECTION WITH FINAL CASH COLLATERAL ORDER	0.1
03/17/24	L SMITH	REVIEW FIFTH NOTICE OF EXTENSION OF DEBTORS' AUTHORITY TO USE CASH COLLATERAL	0.1
03/18/24	E JONES	EMAILS WITH ANKURA, OMM AND RIVERON TEAMS REGARDING CASH COLLATERAL ORDER ISSUES (.2); FOLLOW UP EMAILS WITH OMM AND ANKURA TEAMS REGARDING SAME (.2)	0.4
03/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MORTON AND J. ESPOSITO REGARDING FINAL CASH COLLATERAL ORDER	0.1
03/18/24	E JONES	ANALYZE EMAIL FROM RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MORTON AND M. SCHOFIELD REGARDING ADMINISTRATIVE EXPENSE CLAIMS IN CONNECTION WITH FINAL CASH COLLATERAL ORDER	0.4
03/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING FINAL CASH COLLATERAL ORDER (.2); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1)	0.3
03/19/24	E JONES	FURTHER EMAILS WITH RABOBANK AND OMM TEAM REGARDING FINAL CASH COLLATERAL ORDER REVISIONS (0.1); ANALYZE SAME (.2)	0.3
03/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/19/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/19/24	E JONES	FURTHER EMAILS WITH OMM AND ANKURA TEAMS REGARDING FINAL CASH COLLATERAL ORDER REVISIONS AND ISSUES RELATED THERETO	0.1
03/19/24	E JONES	FURTHER EMAILS WITH OMM TEAM AND RIVERON REGARDING CASH COLLATERAL ISSUES	0.1
03/19/24	G WILKES	REVIEW REVISED CASH COLLATERAL ORDER	0.6
03/19/24	G WILKES	COMMUNICATIONS WITH ANKURA AND OMM TEAMS REGARDING CASH COLLATERAL	0.7
03/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON REGARDING FOLLOW-UP FROM CALL WITH DEBTORS ON FINAL CC ORDER	0.1

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1172903 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING NOTICE ON SUPPLEMENTAL CASH MANAGEMENT ORDER (.2); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1)	0.3
03/20/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MORTON AND M. SCHOFIELD REGARDING FOLLOW-UP ON FINAL CASH COLLATERAL ORDER (.1); CONFERENCE WITH G. WILKES REGARDING SAME (.1); REVIEW EMAIL CORRESPONDENCES FROM M. MORTON AND G. WILKES REGARDING SAME (.1)	0.3
03/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/21/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. SCHOFIELD REGARDING CASH COLLATERAL REPORTING	0.1
03/22/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
03/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/24/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL	0.1
03/24/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM M. MORTON AND P. KEENAN REGARDING REVISED CASH COLLATERAL BUDGET (.3); REVIEW EMAIL CORRESPONDENCE FROM G. WILKES REGARDING SAME (.1)	0.4
03/24/24	G WILKES	COMMUNICATIONS WITH DEBTOR TEAM REGARDING CASH COLLATERAL BUDGET AND RELATED MATTERS	0.4
03/25/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING CASH COLLATERAL REPORTING	0.1
03/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/25/24	L SMITH	CONFERENCE WITH ANKURA/OMM TO DISCUSS FINAL CASH COLLATERAL ORDER AND BUDGET	0.5
03/25/24	E JONES	EMAILS WITH RABOBANK AND OMM TEAM REGARDING FINAL CASH COLLATERAL ORDER	0.1
03/25/24	E JONES	CALL WITH OMM AND ANKURA TEAMS TO DISCUSS CASH COLLATERAL BUDGET	0.5
03/25/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CASH COLLATERAL BUDGET ISSUES	0.4
03/25/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CASH COLLATERAL	0.2

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03/25/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO A. GREENBERG AND I. BAGBY REGARDING FINAL CASH COLLATERAL ORDER AND STIPULATION	0.3
03/25/24	G WILKES	REVIEW LATEST CASH COLLATERAL ORDER	0.6
03/25/24	G WILKES	REVIEW LATEST CASH COLLATERAL BUDGET	0.2
03/25/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO G. WILKES, B. GASTON, E. JONES AND M. MORTON REGARDING FINAL CASH COLLATERAL ORDER (.5); CONFERENCES WITH E. JONES AND G. WILKES REGARDING SAME (.1)	0.6
03/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON TO THE DEBTORS REGARDING FINAL CASH COLLATERAL ORDER	0.1
03/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/26/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL (.1); ANALYZE SAME (.1)	0.2
03/26/24	G WILKES	REVIEW LATEST MARKUP OF PROPOSED FINAL CASH COLLATERAL ORDER	0.9
03/26/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING FINAL CASH COLLATERAL ORDER (.2); DRAFT CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.3
03/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON TO BRG REGARDING FINAL CASH COLLATERAL BUDGET	0.2
03/27/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
03/27/24	G WILKES	REVIEW FINAL VERSIONS OF STIPULATION AND CASH COLLATERAL ORDER	0.6
03/27/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CASH COLLATERAL AND STIPULATION	0.3
03/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/27/24	G WILKES	REVIEW LATEST CASH COLLATERAL REPORTING PACKAGE	0.2
03/28/24	L SMITH	REVIEW SIXTH NOTICE OF EXTENSION TO USE CASH COLLATERAL	0.1
03/28/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
03/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
03/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH REPORTING	0.1
03/29/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
03/29/24	E JONES	ANALYZE FINAL CASH COLLATERAL ORDER (.1); REVISE APRIL 4 UCC MEETING AGENDA TO DISCUSS SAME (.1)	0.2

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03/29/24	G WILKES	COMMUNICATIONS WITH CASE PARTIES REGARDING CASH COLLATERAL ORDER AND NEXT STEPS	0.5
<b>Total</b>	<b>B230 Financing/Cash Collections</b>		<b>21.7</b>
<b>B300 Claims and Plan</b>			
03/01/24	E JONES	CALL WITH OMM AND ANKURA TEAM TO DISCUSS DEBTORS' SETTLEMENT PROPOSAL	0.6
03/01/24	E JONES	ANALYZE DEBTORS' SETTLEMENT PROPOSAL	0.2
03/01/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM I. BAGBY, G. WILKES, M. MORTON, AND A. WEBER REGARDING RESPONSE TO UCC PLAN SETTLEMENT OFFER	0.6
03/01/24	G WILKES	COMMUNICATIONS WITH ANKURA AND OMM TEAMS REGARDING SETTLEMENT PROPOSAL AND NEXT STEPS	1.3
03/01/24	G WILKES	REVISE AND EDIT SETTLEMENT PROPOSAL	0.8
03/01/24	G WILKES	ANALYSIS REGARDING SETTLEMENT PROPOSAL RECEIVED FROM RABOBANK	0.6
03/01/24	L SMITH	CONFERENCE WITH OMM/ANKURA REGARDING COUNTER TO RABOBANK PLAN SETTLEMENT PROPOSAL (.6); DRAFT RELATED FOLLOW-UP EMAIL CORRESPONDENCES TO OMM/ANKURA REGARDING SAME (.2)	0.8
03/04/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM I. BAGBY, G. WILKES, AND A. GREENBERG REGARDING POTENTIAL PLAN SETTLEMENT	0.2
03/04/24	L SMITH	PRE PLAN SETTLEMENT CONFERENCE WITH COMMITTEE CHAIR, OMM, AND ANKURA	0.3
03/04/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING UCC PLAN SETTLEMENT PROPOSAL	0.3
03/04/24	G WILKES	CONTINUED ANALYSIS REGARDING SETTLEMENT COUNTER-PROPOSAL	0.9
03/04/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING SETTLEMENT	0.4
03/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, I. BAGBY, M. MORTON, AND B. GASTON REGARDING PLAN SETTLEMENT DISCUSSION	0.7
03/04/24	G WILKES	COMMUNICATIONS WITH ANKURA, CROWDOUT AND OMM TEAMS REGARDING DRAFT PLAN SETTLEMENT	1.3
03/04/24	G WILKES	REVISE AND EDIT SETTLEMENT PROPOSAL	0.6
03/05/24	E JONES	EMAILS WITH A. WEBER AND OMM TEAM REGARDING RABOBANK SETTLEMENT PROPOSAL	0.2
03/05/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING RABOBANK SETTLEMENT DISCUSSIONS	0.2
03/05/24	E JONES	ANALYZE RABOBANK COUNTER-SETTLEMENT PROPOSAL	0.2
03/05/24	G WILKES	REVIEW AND ANALYSIS REGARDING RABOBANK SETTLEMENT COUNTER PROPOSAL	0.7

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03/05/24	L SMITH	REVIEW AND ANALYZE COMMENTS TO UCC PLAN SETTLEMENT COUNTER PROPOSAL (.3); REVIEW FOLLOW-UP EMAILS FROM M. MORTON AND G. WILKES REGARDING SAME (.1)	0.4
03/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND C. LUNARDINI REGARDING POTENTIAL PLAN SETTLEMENT	0.3
03/05/24	G WILKES	COMMUNICATIONS WITH ANKURA AND OMM TEAM REGARDING SETTLEMENT, LATEST DEVELOPMENTS AND NEXT STEPS	1.4
03/05/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES TO DISCUSS PLAN SETTLEMENT PROPOSAL INCLUDING RELATED FOLLOW-UP (.6); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1); FOLLOW-UP WITH A. WEBER/OMM/ANKURA REGARDING ADDITIONAL ALL HANDS FOLLOW-UP CALL (.1)	0.8
03/06/24	E JONES	STRATEGY CALL WITH OMM AND ANKURA TEAMS REGARDING LATEST RABOBANK SETTLEMENT PROPOSAL	0.5
03/06/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM M. MORTON AND B. ESPOSITO REGARDING CONVENIENCE CLAIM ANALYSIS IN CONNECTION WITH PLAN SETTLEMENT	0.4
03/06/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS RABOBANK REDLINE TO COMMITTEE PLAN SETTLEMENT	0.4
03/06/24	E JONES	FURTHER EMAILS WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING POSSIBLE SETTLEMENT TERMS	0.3
03/06/24	E JONES	FURTHER EMAILS WITH OMM, ANKURA AND BRG TEAMS REGARDING POTENTIAL SETTLEMENT TERMS	0.4
03/06/24	E JONES	CALL WITH DEBTORS' COUNSEL AND OMM TEAM TO DISCUSS SETTLEMENT TERMS	0.2
03/06/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING SETTLEMENT DISCUSSIONS AND STRATEGY RELATED TO SAME	0.2
03/06/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING POSSIBLE SETTLEMENT WITH RABOBANK	1.2
03/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM OMM/ANKURA REGARDING CONFERENCE TO DISCUSS RABOBANK COUNTER	0.1
03/06/24	L SMITH	CONFERENCE WITH G. WILKES, I. BAGBY, AND A. GREENBERG REGARDING PLAN SETTLEMENT (.4); FOLLOW-UP WITH G. WILKES REGARDING SAME (.2)	0.6
03/06/24	L SMITH	CONFERENCES WITH G. WILKES REGARDING PLAN SETTLEMENT	0.2
03/06/24	L SMITH	REVIEW AND ANALYZE ANKURA DRAFT DISCUSSION MATERIALS FOR PLAN SETTLEMENT CONFERENCE BETWEEN BRG/ANKURA	0.2
03/06/24	G WILKES	COMMUNICATIONS WITH ANKURA AND OMM TEAMS REGARDING CASE STRATEGY AND POSSIBLE SETTLEMENT WITH RABOBANK	1.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/06/24	G WILKES	COMMUNICATIONS WITH RABOBANK COUNSEL AND FINANCIAL ADVISOR REGARDING POSSIBLE SETTLEMENT	0.8
03/07/24	E JONES	EMAILS WITH RABOBANK, OMM AND ANKURA TEAMS REGARDING POTENTIAL SETTLEMENT TERMS	0.2
03/07/24	G WILKES	ATTENTION TO RABOBANK POTENTIAL SETTLEMENT ISSUES	1.9
03/07/24	L SMITH	CONFERENCES WITH G. WILKES REGARDING PLAN SETTLEMENT NEGOTIATIONS	0.2
03/07/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS AND SETTLEMENT DISCUSSIONS	0.8
03/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY AND G. WILKES REGARDING PLAN SETTLEMENT	0.1
03/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND I. BAGBY REGARDING PLAN SETTLEMENT	0.2
03/08/24	E JONES	CONFER WITH G. WILKES REGARDING RABOBANK SETTLEMENT TERMS	0.1
03/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING PLAN SETTLEMENT	0.3
03/08/24	G WILKES	COMMUNICATIONS WITH WORKING GROUP REGARDING LATEST COUNTER FROM RABOBANK	0.9
03/08/24	G WILKES	ANALYSIS REGARDING COUNTERPROPOSAL RECEIVED FROM RABOBANK	0.9
03/09/24	E JONES	EMAILS WITH RABOBANK AND ANKURA TEAM REGARDING SETTLEMENT TERMS (.1); ANALYZE LATEST WITH RESPECT TO SAME (.2)	0.3
03/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, A. GREENBERG, AND I. BAGBY REGARDING PLAN SETTLEMENT (.2); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.3
03/10/24	E JONES	CONFER WITH RABOBANK TEAM AND G. WILKES REGARDING PAPERING OF SETTLEMENT TERMS	0.3
03/10/24	E JONES	CALL WITH G. WILKES AND L. SMITH TO DISCUSS SETTLEMENT DISCUSSION STATUS WITH RABOBANK AND NEXT STEPS	0.1
03/10/24	L SMITH	CONFERENCES WITH G. WILKES AND E. JONES REGARDING STATUS OF PLAN SETTLEMENT	0.2
03/10/24	G WILKES	COMMUNICATIONS WITH RABOBANK COUNSEL REGARDING SETTLEMENT DISCUSSIONS	0.3
03/12/24	E JONES	EMAILS WITH G. WILKES AND L. SMITH REGARDING RABOBANK SETTLEMENT PROPOSAL	0.2
03/13/24	E JONES	FURTHER EMAILS WITH OMM AND ANKURA TEAMS REGARDING DRAFT RABOBANK SETTLEMENT STIPULATION	0.1
03/13/24	E JONES	EMAILS WITH G. WILKES REGARDING TERM SHEET PROCESS	0.2
03/13/24	E JONES	EMAILS WITH ANKURA AND OMM TEAM REGARDING RABOBANK SETTLEMENT STIPULATION	0.1

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03/13/24	E JONES	ANALYZE DRAFT RABOBANK SETTLEMENT STIPULATION	0.4
03/13/24	G WILKES	ANALYSIS REGARDING NEXT STEPS REGARDING SETTLEMENT	0.8
03/13/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING RABOBANK SETTLEMENT DISCUSSIONS AND NEXT STEPS	0.3
03/13/24	L SMITH	CONFERENCE WITH G. WILKES REGARDING PLAN SETTLEMENT	0.1
03/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES, A. GREENBERG AND G. WILKES REGARDING DRAFT STIPULATION ON PLAN SETTLEMENT	0.3
03/14/24	E JONES	FURTHER ANALYZE DRAFT RABOBANK SETTLEMENT STIPULATION (.2); REVISE SAME (.2)	0.4
03/14/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING COMMENTS TO RABOBANK STIPULATION	0.2
03/15/24	E JONES	EMAILS WITH OMM AND ANKURA TEAM REGARDING RABOBANK STIPULATION (.2); FURTHER ANALYZE SAME (.2)	0.4
03/16/24	E JONES	EMAILS WITH OMM TEAM AND ANKURA REGARDING REVISIONS TO RABOBANK SETTLEMENT STIPULATION	0.2
03/16/24	L SMITH	REVIEW AND REVISE DRAFT SETTLEMENT STIPULATION (.9); DRAFT EMAIL CORRESPONDENCE TO G. WILKES, E. JONES, M. MORTON, AND B. GASTON REGARDING SAME (.1)	1.0
03/19/24	E JONES	EMAILS WITH OMM TEAM AND RABOBANK REGARDING REVISIONS TO SETTLEMENT STIPULATION	0.2
03/19/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO A. GREENBERG AND I. BAGBY REGARDING DRAFT STIPULATION ON PLAN SETTLEMENT (.1); CONFERENCES WITH G. WILKES REGARDING SAME (.1)	0.2
03/19/24	G WILKES	REVIEW AND REVISE LATEST DRAFT OF STIPULATION WITH RABOBANK	0.9
03/20/24	E JONES	EMAILS WITH ANKURA AND DEBTORS' TEAM REGARDING PLAN ISSUES	0.2
03/21/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING PLAN SETTLEMENT STIPULATION	0.1
03/21/24	G WILKES	REVIEW LATEST MARKUP OF STIPULATION WITH RABOBANK	0.2
03/21/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING STIPULATION ON PLAN SETTLEMENT TERM SHEET	0.4
03/21/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING MODIFICATIONS TO RABOBANK TERM SHEET	0.2
03/26/24	G WILKES	REVIEW PROPOSED FINAL SETTLEMENT PLAN TERM SHEET	0.4
03/27/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO RABOBANK REGARDING REVISED STIPULATION IN CONNECTION WITH PLAN SETTLEMENT	0.3

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03/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, A. SCHOENBAUM, AND E. JONES REGARDING STIPULATION ON PLAN SETTLEMENT	0.2
03/28/24	E JONES	EMAILS WITH RABOBANK AND OMM TEAM REGARDING SETTLEMENT STIPULATION	0.3
03/28/24	E JONES	BEGIN TO REVIEW AND COMMENT ON DRAFT CHAPTER 11 PLAN	1.2
03/28/24	L SMITH	CONFERENCES WITH G. WILKES REGARDING PLAN AND OTHER CASE MATTERS	0.3
03/28/24	G WILKES	INITIAL REVIEW OF DRAFT PLAN	2.3
03/29/24	L SMITH	REVIEW AND COMMENT ON DRAFT LIQUIDATING PLAN	1.5
03/29/24	E JONES	FURTHER REVIEW AND REVISE DRAFT LIQUIDATING PLAN	4.1
03/29/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES, P. KEENAN, AND R. SAINVIL, K. WHITTAM, AND A. GREENBERG REGARDING FINAL CASH COLLATERAL ORDER AND STIPULATION	0.6
03/31/24	E JONES	FURTHER REVIEW AND REVISE DRAFT LIQUIDATING PLAN	0.5
03/31/24	L SMITH	CONTINUE TO REVIEW AND COMMENT ON DRAFT PLAN	0.8
<b>Total</b>	<b>B300 Claims and Plan</b>		<b>47.1</b>
<b>Total Hours</b>			<b>162.4</b>
<b>Total Fees</b>			<b>208,970.50</b>

#### Disbursements

Court Fees / Filing Fees	\$140.00
Online Research	8.50
<b>Total Disbursements</b>	<b>\$148.50</b>

**Total Current Invoice** **\$209,119.00**

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**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33  
**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224  
**Please include 0633063-00001 / 1172903 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

04/10/24  
Invoice: 1172903  
Page No. 24

<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
02/02/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; Image172-0; 23-11945-mew Document 172-0	30.00	\$3.00
02/02/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; Image171-0; 23-11945-mew Document 171-0	30.00	3.00
02/22/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; Docket Report; 23-11945-mew Fil or Ent: filed Doc From: 0 Doc To: 99999999 Term: included Headers: included Format: html Page counts for documents: included	25.00	2.50
<b>Total for E106 - Online Research (Miscellaneous)</b>				<b>\$8.50</b>
03/20/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7489 L SMITH-TELEPHONIC COURT APPEARANCE OF 1/30 HEARING BEFORE JUDGE M. WILES, 1/30	1.00	\$70.00
03/20/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7489 G WILKES-TELEPHONIC COURT APPEARANCE OF 1/30 HEARING BEFORE JUDGE M. WILES, 1/30	1.00	70.00
<b>Total for E112 - Court Fees / Filing Fees (Accounts Payable)</b>				<b>\$140.00</b>

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

04/10/24  
Invoice: 1172903  
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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
GREG WILKES	52.6
LAURA SMITH	49.9
EMMA JONES	52.3
DECLAN P. KELLY	7.6
<b>Total for Attorneys</b>	<b>162.4</b>
<b>Total</b>	<b>162.4</b>

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## Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GREG WILKES	Partner	1,425.00	5.1	7,267.50
EMMA JONES	Counsel	1,200.00	1.9	2,280.00
LAURA SMITH	Counsel	1,265.00	2.7	3,415.50
<b>Total for B110 Case Administration</b>			<b>9.7</b>	<b>12,963.00</b>
LAURA SMITH	Counsel	1,265.00	0.1	126.50
DECLAN P. KELLY	Associate	1,070.00	7.6	8,132.00
<b>Total for B120 Asset Analysis and Recovery</b>			<b>7.7</b>	<b>8,258.50</b>
LAURA SMITH	Counsel	1,265.00	0.3	379.50
<b>Total for B130 Asset Disposition</b>			<b>0.3</b>	<b>379.50</b>
GREG WILKES	Partner	1,425.00	9.6	13,680.00
EMMA JONES	Counsel	1,200.00	12.1	14,520.00
LAURA SMITH	Counsel	1,265.00	9.2	11,638.00
<b>Total for B150 Meetings of and Communications with Creditors</b>			<b>30.9</b>	<b>39,838.00</b>
GREG WILKES	Partner	1,425.00	1.3	1,852.50
EMMA JONES	Counsel	1,200.00	9.9	11,880.00
LAURA SMITH	Counsel	1,265.00	3.6	4,554.00
<b>Total for B160 Fee/Employment Applications</b>			<b>14.8</b>	<b>18,286.50</b>
GREG WILKES	Partner	1,425.00	0.6	855.00
EMMA JONES	Counsel	1,200.00	3.9	4,680.00
LAURA SMITH	Counsel	1,265.00	5.7	7,210.50
<b>Total for B170 Fee/Employment Objections</b>			<b>10.2</b>	<b>12,745.50</b>
GREG WILKES	Partner	1,425.00	0.2	285.00
EMMA JONES	Counsel	1,200.00	0.2	240.00
LAURA SMITH	Counsel	1,265.00	1.2	1,518.00
<b>Total for B185 Assumption/Rejection of Leases and Contracts</b>			<b>1.6</b>	<b>2,043.00</b>
GREG WILKES	Partner	1,425.00	9.4	13,395.00
EMMA JONES	Counsel	1,200.00	4.7	5,640.00
LAURA SMITH	Counsel	1,265.00	4.3	5,439.50
<b>Total for B190 Other Contested Matters (excluding assumption/rejection motions)</b>			<b>18.4</b>	<b>24,474.50</b>
GREG WILKES	Partner	1,425.00	5.4	7,695.00
EMMA JONES	Counsel	1,200.00	6.9	8,280.00
LAURA SMITH	Counsel	1,265.00	9.4	11,891.00
<b>Total for B230 Financing/Cash Collections</b>			<b>21.7</b>	<b>27,866.00</b>
GREG WILKES	Partner	1,425.00	21.0	29,925.00
EMMA JONES	Counsel	1,200.00	12.7	15,240.00
LAURA SMITH	Counsel	1,265.00	13.4	16,951.00
<b>Total for B300 Claims and Plan</b>			<b>47.1</b>	<b>62,116.00</b>

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

04/10/24  
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## Remittance Page

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

April 10, 2024  
OMM Matter: 0633063-00001  
Invoice: 1172903  
Contact: LAURA SMITH

### MERCON COFFEE CORPORATION

For Professional Services Rendered Through March 31, 2024

Total Fees	\$208,970.50
Total Disbursements	\$148.50
<b>Total Current Invoice</b>	<b>\$209,119.00</b>

#### Outstanding Invoices as of 04/10/24

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	0.00	0.00	178,177.55

<b>Total Outstanding Invoices</b>	<b>\$259,831.95</b>
<b>Total Amount Due</b>	<b>\$468,950.95</b>

### REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

O'Melveny & Myers LLP will never request changes to the banking information via email. Should you receive such a request via email, please contact Rachel Chan.

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**Please include 0633063-00001 / 1172903 number in Advice**



O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

May 20, 2024  
OMM Matter: 0633063-00001  
Invoice: 1175090  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through April 30, 2024

Total Fees \$259,615.00

Total Disbursements \$489.95

**Total Current Invoice \$260,104.95**

**Outstanding Invoices as of 05/20/24**

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	(142,738.75)	0.00	35,438.80
1172903	04/10/24	209,119.00	0.00	0.00	209,119.00

**Total Outstanding Invoices \$326,212.20**

**Total Amount Due \$586,317.15**

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

05/20/24  
Invoice: 1175090  
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## MERCON COFFEE CORPORATION

For Professional Services Rendered Through April 30, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 Case Administration</b>			
04/02/24	E JONES	CALL WITH OMM AND ANKURA TEAMS TO DISCUSS CASE STRATEGY AND UPCOMING DEADLINES	0.5
04/02/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.5
04/08/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.5
04/09/24	G WILKES	COMMUNICATIONS WITH RIVERON AND DEBTOR PROFESSIONALS REGARDING LATEST DEVELOPMENTS	0.4
04/09/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.6
04/09/24	E JONES	WEEKLY CALL WITH OMM AND ANKURA TEAMS TO DISCUSS CASE STRATEGY AND OPEN ISSUES	0.2
04/09/24	L SMITH	CONFERENCE WITH M. MORTON, G. WILKES AND E. JONES REGARDING PENDING CASE ISSUES	0.2
04/10/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.4
04/11/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING LATEST DEVELOPMENTS	0.5
04/12/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING UPCOMING HEARINGS.	0.3
04/15/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.3
04/15/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.9
04/15/24	L SMITH	REVIEW NOTICE OF AGENDA FOR APRIL 16TH OMNIBUS HEARING	0.1
04/15/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CASE STRATEGY AND NEXT STEPS	0.1
04/16/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS TO CALENDAR UPCOMING OBJECTION DEADLINES ON FEE APPLICATIONS	0.1
04/16/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.3
04/16/24	E JONES	CALL WITH OMM AND ANKURA TEAMS TO DISCUSS CASE STRATEGY AND NEXT STEPS	0.3
04/17/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
04/19/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.3
04/23/24	L SMITH	CONFERENCE WITH ANKURA/OMM REGARDING PENDING CASE MATTERS	0.4

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**Please include 0633063-00001 / 1175090 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

05/20/24  
Invoice: 1175090  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/23/24	E JONES	CALL WITH OMM AND ANKURA TEAMS TO DISCUSS CASE STRATEGY AND RECENT PLAN DEVELOPMENTS	0.4
04/30/24	L SMITH	PREPARE FOR AND ATTEND CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.3
04/30/24	E JONES	CALL WITH OMM AND ANKURA TEAMS TO DISCUSS CASE DEVELOPMENTS AND STRATEGY	0.2
<b>Total</b>	<b>B110 Case Administration</b>		<b>8.1</b>
<b>B130 Asset Disposition</b>			
04/10/24	E JONES	ANALYZE DEBTORS' SPA SALE MOTION (.3); EMAILS WITH OMM AND ANKURA TEAMS REGARDING SAME (.1)	0.4
04/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND M. MORTON REGARDING RECENTLY FILED SALE MOTION	0.2
04/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES REGARDING VIETNAM SALE MOTION	0.1
04/10/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING SALE MOTION	0.4
04/10/24	G WILKES	REVIEW SALE MOTION	0.6
04/10/24	L SMITH	REVIEW AND ANALYZE MOTION TO SELL VIETNAM ASSETS AND RELATED NOTICES OF HEARING (1.5); FOLLOW-UP WITH G. WILKES REGARDING SAME (.4)	1.9
04/11/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING VIETNAM SALE AND CROWDOUT OBJECTION	0.2
04/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND P. KEENAN REGARDING MOTION TO SELL MERCON VIETNAM EQUITY INTERESTS	0.1
04/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM P. KEENAN AND A. GREENBERG REGARDING STONEX SALE DOCUMENTS	0.2
<b>Total</b>	<b>B130 Asset Disposition</b>		<b>4.1</b>
<b>B150 Meetings of and Communications with Creditors</b>			
04/01/24	E JONES	EMAILS WITH RABOBANK TEAM REGARDING DRAFT CHAPTER 11 PLAN	0.2
04/01/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO G. WILKES AND THE COMMITTEE REGARDING DRAFT PLAN OF LIQUIDATION	0.2
04/02/24	E JONES	FURTHER REVISE APRIL 5 UCC MEETING AGENDA	0.2
04/02/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING PLAN ISSUES	0.2
04/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES TO THE COMMITTEE REGARDING RECENTLY FILED PLEADING	0.2
04/03/24	E JONES	REVISE APRIL 5 COMMITTEE MEETING AGENDA	0.2
04/03/24	E JONES	ANALYZE BAR DATE ORDER (.1); REVISE COMMITTEE AGENDA TO REFLECT SAME (.2)	0.3

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05/20/24  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND P. KEENAN REGARDING WEEKLY CONFERENCE WITH THE DEBTORS/COMMITTEE PROFESSIONALS	0.1
04/04/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING UCC MEETING AGENDA	0.2
04/04/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING AGENDA FOR WEEKLY MEETING	0.1
04/04/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY UCC CALL (.3); RELATED EMAIL CORRESPONDENCES WITH OMM/ANKURA REGARDING SAME (.1)	0.4
04/05/24	E JONES	ATTEND APRIL 5 WEEKLY COMMITTEE MEETING (.2); FURTHER EMAILS WITH OMM TEAM AND COMMITTEE MEMBERS REGARDING FUTURE SCHEDULING OF SAME (.3)	0.5
04/05/24	G WILKES	PARTICIPATE IN COMMITTEE MEETING	0.2
04/05/24	G WILKES	COMMUNICATIONS WITH CREDITOR COMMITTEE MEMBERS REGARDING LATEST DEVELOPMENTS	0.3
04/05/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO THE COMMITTEE REGARDING WEEKLY MEETINGS	0.3
04/05/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.3
04/05/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM NARDOS AND G. WILKES REGARDING RECAP OF WEEKLY COMMITTEE MEETING	0.3
04/05/24	L SMITH	PREPARE FOR WEEKLY COMMITTEE MEETING (.2); PARTICIPATE IN SAME (.2)	0.4
04/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING RECENTLY FILED PLEADING	0.1
04/08/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.2
04/10/24	E JONES	EMAILS WITH UCC REGARDING UPCOMING MEETING	0.2
04/10/24	E JONES	DRAFT AND REVISE APRIL 12 UCC MEETING AGENDA	0.4
04/10/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM P. DE LA ROCA MARTINEZ REGARDING WEEKLY MEETING	0.2
04/11/24	E JONES	FURTHER REVISE APRIL 12 UCC AGENDA	0.3
04/11/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM P. MARTINEZ REGARDING PROOF OF CLAIM DEADLINE	0.3
04/11/24	E JONES	EMAILS WITH COMMITTEE MEMBERS REGARDING BAR DATE AND PLAN	0.2
04/11/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY COMMITTEE MEETING (.3); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA/THE COMMITTEE REGARDING SAME (.2)	0.5
04/12/24	E JONES	ATTEND APRIL 12 COMMITTEE MEETING	0.2
04/12/24	G WILKES	PARTICIPATE IN COMMITTEE CALL.	0.3
04/12/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.3

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Matter Name: MERCON COFFEE CORPORATION  
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05/20/24  
Invoice: 1175090  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/12/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL	0.4
04/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING AGENDA FOR APRIL 16TH HEARING	0.1
04/14/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.3
04/15/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CONTINUED 341 MEETING (.1); DRAFT WEEKLY AGENDA TO REFLECT SAME (.1)	0.2
04/15/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING MERCON OMNIBUS HEARING	0.2
04/15/24	L SMITH	REVIEW NOTICE OF CONTINUANCE OF MEETING OF CREDITORS	0.1
04/16/24	G WILKES	CALL WITH INGRID BAGBY REGARDING OMNIBUS HEARING PREPARATION	0.1
04/16/24	E JONES	REVISE APRIL 19 UCC MEETING AGENDA	0.6
04/16/24	L SMITH	CONFERENCES WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING APRIL 16TH OMNIBUS HEARING	0.3
04/17/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM C. LUNARDINI REGARDING PROOFS OF CLAIM	0.2
04/17/24	E JONES	FURTHER REVISE APRIL 19 UCC MEETING AGENDA	0.1
04/18/24	G WILKES	COMMUNICATIONS WITH CWT REGARDING LATEST DEVELOPMENTS	0.3
04/18/24	E JONES	FURTHER REVISE APRIL 19 UCC AGENDA (.2); EMAILS WITH OMM AND ANKURA TEAMS REGARDING SAME (.1)	0.3
04/18/24	G WILKES	REVIEW DRAFT COMMITTEE AGENDA FOR UPCOMING COMMITTEE CALL	0.2
04/18/24	L SMITH	REVIEW AND REVISE AGENDA FOR APRIL 19 COMMITTEE MEETING (.5); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.2)	0.8
04/18/24	L SMITH	CONFERENCE WITH DEBTORS' PROFESSIONALS/UCC PROFESSIONALS TO DISCUSS PENDING CASE MATTERS (.5); FOLLOW-UP WITH G. WILKES, B. GASTON, AND M. MORTON REGARDING SAME (.8)	1.3
04/18/24	E JONES	FINALIZE APRIL 19 UCC AGENDA	0.1
04/19/24	G WILKES	PREPARE FOR WEEKLY COMMITTEE CALL	0.3
04/19/24	G WILKES	PARTICIPATE IN WEEKLY COMMITTEE CALL	0.3
04/19/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL	0.5
04/24/24	E JONES	PREPARE AGENDA FOR APRIL 26 UCC MEETING	0.1
04/25/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING AGENDA FOR APRIL 26 UCC MEETING	0.2

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1175090 number in Advice**



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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/25/24	L SMITH	CONFERENCE WITH DEBTOR/UCC PROFESSIONALS REGARDING PENDING CASE MATTERS	0.6
04/25/24	G WILKES	REVIEW DRAFT UCC CALL AGENDA	0.1
04/25/24	G WILKES	WEEKLY CALL WITH DEBTOR PROFESSIONALS REGARDING LATEST DEVELOPMENTS	0.6
04/25/24	G WILKES	WEEKLY CALL WITH DEBTORS' PROFESSIONALS REGARDINGN CASE STATUS	0.5
04/25/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.2
04/25/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.2
04/25/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY MEETING (.3); DRAFT, REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM OMM/ANKURA REGARDING SAME (.2); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.2)	0.7
04/26/24	E JONES	PREPARE FOR UCC MEETING (.1); ATTEND SAME (.2)	0.3
04/26/24	E JONES	DRAFT MAY 3 UCC AGENDA	0.1
04/26/24	G WILKES	PARTICIPATE IN UCC WEEKLY CALL	0.3
04/26/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY UCC CALL	0.3
04/30/24	E JONES	DRAFT AGENDA FOR MAY 3 UCC MEETING	0.1
<b>Total</b>	<b>B150 Meetings of and Communications with Creditors</b>		<b>18.8</b>
<b>B160 Fee/Employment Applications</b>			
04/03/24	E JONES	EMAILS WITH OMM TEAM REGARDING MARCH FEE STATEMENT	0.1
04/08/24	E JONES	EMAILS WITH OMM TEAM REGARDING THIRD MONTHLY FEE STATEMENT	0.2
04/08/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING FEE APPLICATION AND PAYMENT	0.2
04/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING FIRST AND SECOND MONTHLY FEE STATEMENTS	0.3
04/08/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND RIVERON REGARDING PAYMENT OF SECOND MONTHLY FEE STATEMENT	0.2
04/09/24	E JONES	DRAFT AND REVISE MARCH OMM MONTHLY FEE STATEMENT	2.0
04/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM H. LIGHT, G. WILKES, M. CALVO, AND E. JONES REGARDING OMM/ANKURA MONTHLY FEE STATEMENTS	0.2
04/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES REGARDING OMM MARCH MONTHLY FEE APPLICATION	0.2
04/11/24	E JONES	FURTHER DRAFT MARCH FEE STATEMENT	0.7
04/15/24	E JONES	REVISE THIRD MONTHLY FEE STATEMENT	0.8

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/23/24	L SMITH	REVIEW AND REVISE THIRD MONTHLY FEE STATEMENT (.6); REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING SAME (.1)	0.7
04/23/24	E JONES	EMAILS WITH L. SMITH AND G. WILKES REGARDING MARCH FEE STATEMENT (.2); FURTHER ANALYZE SAME (.2)	0.4
04/23/24	E JONES	FINALIZE DRAFT THIRD MONTHLY FEE STATEMENT (.3); EMAILS WITH L. SMITH REGARDING SAME (.1)	0.4
04/24/24	E JONES	FINALIZE MARCH MONTHLY FEE STATEMENT	0.2
04/29/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING THIRD MONTHLY FEE STATEMENTS	0.1
04/29/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING FEE APPLICATION	0.4
04/30/24	E JONES	FURTHER DRAFT MAY 3 UCC AGENDA TO INCLUDE SUBSTANTIVE CASE FILINGS OVERVIEW	0.4
04/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/30/24	E JONES	FINALIZE OMM AND ANKURA MARCH FEE STATEMENTS FOR FILING	0.7
04/30/24	E JONES	BEGIN DRAFT FIRST INTERIM FEE APPLICATION	2.5
04/30/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING FEE APPLICATION	0.3
04/30/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING FEE APPLICATION	0.7
04/30/24	E JONES	FINALIZE THIRD MONTHLY FEE STATEMENT	0.2
04/30/24	G WILKES	REVIEW ANKURA FEE APPLICATION	0.4
04/30/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO B. GASTON REGARDING FIRST INTERIM FEE APPLICATION	0.3
04/30/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING MARCH FEE STATEMENTS AND FINALIZING OF SAME	0.2
04/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES, G. WILKES, AND B. GASTON REGARDING ANKURA/OMM MONTHLY FEE APPLICATIONS	0.5
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>13.4</b>
<b>B170 Fee/Employment Objections</b>			
04/16/24	E JONES	ANALYZE FEE STATEMENTS FILED BY ROTHSCHILD, GSX AND RESOR FOR ISSUES RELATED THERETO	0.8
04/16/24	L SMITH	REVIEW AND ANALYZE ROTHSCHILD, RESOR, AND GSX MONTHLY FEE STATEMENTS	0.5
04/17/24	L SMITH	REVIEW MONTHLY FEE STATEMENT OF CHIPMAN BROWN	0.1
04/17/24	E JONES	ANALYZE DEBTOR'S SUPPLEMENTAL OCP LIST	0.1
04/18/24	E JONES	ANALYZE CHIPMAN BROWN'S THIRD FEE STATEMENT	0.2
04/30/24	L SMITH	REVIEW AND ANALYZE RIVERON MONTHLY FEE STATEMENT	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>Total</b>	<b>B170 Fee/Employment Objections</b>		<b>1.9</b>
<b>B185 Assumption/Rejection of Leases and Contracts</b>			
04/15/24	L SMITH	REVIEW AND ANALYZE FIRST AND SECOND OMNIBUS REJECTION MOTIONS (.3); DRAFT EMAIL CORRESPONDENCES TO ANKURA/OMM REGARDING SAME (.1)	0.4
04/16/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING CONTRACT REJECTIONS PROPOSED BY THE DEBTORS	0.2
04/16/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING OMNIBUS CONTRACT REJECTION NOTICES AND ISSUES RELATED THERETO	0.2
04/16/24	E JONES	ANALYZE OMNIBUS CONTRACT REJECTION NOTICES	0.1
04/16/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM B. GASTON REGARDING OMNIBUS LEASE REJECTION MOTIONS	0.2
04/25/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CONTRACT REJECTION NOTICES AND ISSUES RELATED THERETO	0.1
04/25/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO B. GASTON AND M. MORTON REGARDING OMNIBUS LEASE REJECTION MOTIONS	0.1
04/29/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CONTRACT REJECTION NOTICE ISSUES	0.2
04/29/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM B. GASTON REGARDING OMNIBUS LEASE REJECTION MOTIONS	0.3
<b>Total</b>	<b>B185 Assumption/Rejection of Leases and Contracts</b>		<b>1.8</b>
<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>			
04/02/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.2
04/02/24	L SMITH	REVIEW AND ANALYZE DEBTORS' MOTION TO APPROVE AND IMPLEMENT MODIFIED PROTOCOL FOR COOPERATION AND DIRECT COMMUNICATION WITH FOREIGN COURTS	0.3
04/03/24	E JONES	REVIEW CLAIM SETTLEMENT PROCEDURES MOTION (.1); REVIEW MODIFIED FOREIGN COURTS MOTION (.1)	0.2
04/03/24	L SMITH	REVIEW AND ANALYZE BAR DATE ORDER	0.2
04/04/24	L SMITH	REVIEW AND ANALYZE DEBTORS' MOTION FOR ENTRY OF AN ORDER ESTABLISHING SETTLEMENT PROCEDURES FOR CERTAIN CLAIMS	0.4
04/08/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO I. BAGBY AND A. GREENBERG REGARDING SETTLEMENT PROCEDURES MOTION (.2); REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM R. NAVARO REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO ANKURA REGARDING SAME (.1); CONFERENCES WITH G. WILKES AND M. MORTON REGARDING SAME (.4)	0.8
04/10/24	E JONES	ANALYZE DEBTORS' MONTHLY OPERATING REPORTS	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/10/24	L SMITH	REVIEW CERTIFICATE OF NO OBJECTION REGARDING TO SETTLEMENT PROCEDURES MOTION (.1); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.2
04/12/24	E JONES	EMAILS WITH OMM TEAM REGARDING OMNIBUS HEARING PREPARATION	0.3
04/15/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.3
04/16/24	E JONES	PREPARE FOR APRIL 16 OMNIBUS HEARING (.2); ATTEND SAME (.2)	0.4
04/16/24	G WILKES	PREPARE FOR OMNIBUS HEARING	0.8
04/16/24	G WILKES	CALL WITH CWT REGARDING PREPARATION FOR UPCOMING HEARING	0.2
04/16/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING HEARING	0.4
04/16/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.3
04/16/24	L SMITH	ATTEND MERCON OMNIBUS HEARING (.3); FOLLOW-UP CONFERENCES WITH I. BAGBY AND G. WILKES REGARDING SAME (.3)	0.6
04/16/24	G WILKES	TELEPHONIC APPEARANCE AT OMNIBUS HEARINGS	0.3
04/18/24	L SMITH	REVIEW RECENT FILINGS IN BANKRUPTCY CASE	0.1
<b>Total</b>	<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>		<b>6.2</b>
<b>B230 Financing/Cash Collections</b>			
04/01/24	L SMITH	REVIEW NOTICE OF FILING OF PROPOSED FINAL CASH COLLATERAL ORDER	0.1
04/01/24	E JONES	EMAILS WITH OMM TEAM REGARDING UPCOMING CASH COLLATERAL HEARING AND PLAN REVISIONS	0.3
04/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING FINAL CASH COLLATERAL HEARING	0.1
04/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM K. WHITTAM REGARDING CASH COLLATERAL USAGE	0.1
04/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. MARCOS REGARDING NOTICE OF EXTENSION FOR CASH COLLATERAL USAGE	0.1
04/01/24	L SMITH	REVIEW NOTICE OF AGENDA FOR APRIL 3, 2024 HEARING ON APPROVAL OF FINAL CASH COLLATERAL ORDER	0.1
04/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG AND A. MARCOS REGARDING NOTICE OF EXTENSION TO USE CASH COLLATERAL	0.1
04/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/03/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING REVISED FINAL CASH COLLATERAL ORDER	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG, I. BAGBY, AND P. KEENAN REGARDING REVISIONS TO FINAL CASH COLLATERAL ORDER	0.4
04/03/24	G WILKES	TELEPHONIC APPEARANCE AT CASH COLLATERAL HEARING	0.6
04/03/24	G WILKES	REVIEW MODIFIED CASH COLLATERAL ORDER	0.2
04/03/24	G WILKES	PREPARE FOR CASH COLLATERAL HEARING	0.8
04/03/24	L SMITH	PREPARE FOR AND ATTEND HEARING ON FINAL CASH COLLATERAL ORDER	0.5
04/03/24	E JONES	ATTEND HEARING ON FINAL CASH COLLATERAL ORDER	0.4
04/04/24	G WILKES	COMMUNICATIONS WITH BAKER AND CADWALADER TEAMS REGARDING CASH COLLATERAL, MILESTONES AND PLAN ISSUES	0.4
04/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY REGARDING FINAL CASH COLLATERAL ORDER	0.2
04/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING REVISED FINAL CASH COLLATERAL ORDER	0.1
04/05/24	G WILKES	COMMUNICATIONS WITH COMPANY AND RABOBANK REGARDING CASH COLLATERAL AND PLAN ISSUES	0.7
04/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, R. SAINVIL, P. KEENAN AND A. GREENBERG REGARDING REVISED CASH COLLATERAL ORDER (.4); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.5
04/05/24	G WILKES	REVIEW REPORTING PACKAGE	0.3
04/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/08/24	E JONES	EMAILS WITH COMMITTEE REGARDING FINAL CASH COLLATERAL ORDER	0.1
04/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
04/08/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING (.2); REVIEW SAME (.1)	0.3
04/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1

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04/15/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
04/15/24	L SMITH	REVIEW AND ANALYZE ORDER APPROVING AND IMPLEMENTING MODIFIED PROTOCOL FOR COOPERATION AND DIRECT COMMUNICATION WITH FOREIGN COURTS	0.2
04/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
04/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/24/24	G WILKES	REVIEW WEEKLY CASH COLLATERAL REPORTING PACKAGE	0.2
04/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/25/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
04/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
04/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
<b>Total</b>	<b>B230 Financing/Cash Collections</b>		<b>9.7</b>
<b>B240 Tax Issues</b>			
04/09/24	G WILKES	COMMUNICATIONS WITH A. ANDERSON REGARDING TAX ISSUES RELATED TO PLAN	0.3
04/09/24	A ANDERSON	CALL WITH G. WILKES REGARDING NET OPERATING LOSSES	0.2
04/24/24	A ANDERSON	REVIEW LIQUIDATING TRUST AGREEMENT FROM TAX PERSPECTIVE	0.7
04/24/24	A MEMON	PERFORM TAX RESEARCH ON LIQUIDATING TRUST REQUIREMENTS AND REVIEW THE PLAN OF LIQUIDATION AND TRUST AGREEMENT TO CONFIRM THEY MEET SUCH REQUIREMENTS	1.9
04/26/24	A ANDERSON	EMAIL G. WILKES REGARDING TAX IMPLICATIONS OF PLAN	0.2
04/26/24	A ANDERSON	REVIEW A. MEMON SUMMARY ON PLAN TAX MATTERS	0.3
<b>Total</b>	<b>B240 Tax Issues</b>		<b>3.6</b>
<b>B300 Claims and Plan</b>			

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04/01/24	L SMITH	CONFERENCE WITH I. BAGBY, G. WILKES, AND A. GREENBERG REGARDING DRAFT PLAN (.5); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.6
04/01/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND RELATED ISSUES	0.8
04/01/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING DRAFT PLAN	0.5
04/01/24	G WILKES	ANALYSIS REGARDING PLAN ISSUES	1.6
04/01/24	G WILKES	REVIEW PLAN MARKUP FROM OMM TEAM	0.7
04/01/24	E JONES	FURTHER REVIEW AND REVISE DRAFT LIQUIDATING PLAN (.9); EMAILS WITH OMM AND ANKURA TEAMS REGARDING SAME (.2)	1.1
04/01/24	E JONES	CALL WITH RABOBANK AND OMM TEAM TO DISCUSS DRAFT LIQUIDATING PLAN PROVISIONS	0.6
04/01/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING DRAFT PLAN	0.2
04/01/24	L SMITH	REVIEW AND COMMENT ON DRAFT PLAN	4.5
04/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND N. HENDRIX REGARDING DRAFT PLAN	0.3
04/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING CONFERENCE TO DISCUSS DRAFT PLAN	0.1
04/02/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO I. BAGBY AND A. GREENBERG REGARDING DRAFT PLAN	0.2
04/02/24	G WILKES	REVIEW AND REVISE DRAFT PLAN	2.3
04/02/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND REVISIONS TO SAME	1.3
04/02/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO J. BOLAND REGARDING COMMENTS TO DRAFT PLAN	0.1
04/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND A. GREENBERG REGARDING CONFERENCE TO DISCUSS DRAFT PLAN	0.1
04/02/24	L SMITH	CONTINUE TO REVIEW AND COMMENT ON DRAFT PLAN	1.1
04/03/24	G WILKES	COMMUNICATIONS WITH RABOBANK AND DEBTORS REGARDING PLAN ISSUES	0.5
04/03/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN ISSUES	0.6
04/03/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING PLAN	0.6
04/03/24	G WILKES	REVIEW AND REVISE PLAN	1.9
04/03/24	L SMITH	DRAFT, REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM A. GREENBERG, G. WILKES AND I. BAGBY REGARDING CONFERENCE TO DISCUSS PLAN ISSUES, STIPULATION SIGNATURE PAGE, AND MARKUP OF PLAN	0.9
04/03/24	G WILKES	STRATEGY MEETING WITH L. SMITH REGARDING PLAN ISSUES	0.6

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/03/24	L SMITH	CONFERENCE WITH COUNSEL FOR RABOBANK, DEBTORS AND G. WILKES REGARDING DRAFT PLAN	0.4
04/03/24	L SMITH	CONTINUE TO REVIEW AND COMMENT ON DRAFT PLAN	1.9
04/03/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG AND G. WILKES REGARDING DRAFT PLAN	0.5
04/03/24	E JONES	EMAILS WITH RABOBANK AND OMM TEAM REGARDING SETTLEMENT STIPULATION AND DRAFT PLAN DISCUSSIONS	0.3
04/04/24	L SMITH	DRAFT CORRESPONDENCE TO G. WILKES REGARDING ADDITIONAL COMMENTS TO DRAFT PLAN	0.2
04/05/24	G WILKES	ANALYSIS REGARDING PENDING PLAN ISSUES AND CASE STRATEGY	0.7
04/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN, G. WILKES, AND I. BAGBY REGARDING DRAFT PLAN (.3); RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING SAME (.1)	0.4
04/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING EXECUTION VERSION OF PLAN STIPULATION	0.1
04/08/24	L SMITH	CONTINUE TO REVIEW AND COMMENT ON DRAFT PLAN	0.4
04/09/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO A. GREENBERG REGARDING FINAL EXECUTION VERSION OF STIPULATION	0.2
04/09/24	G WILKES	CALL WITH RABOBANK REGARDING PLAN ISSUES	0.6
04/09/24	G WILKES	CONFERENCE WITH L. SMITH REGARDING PLAN ISSUES	0.3
04/09/24	G WILKES	ATTENTION TO PLAN ISSUES	0.9
04/09/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING CONFERENCE TO DISCUSS PLAN	0.2
04/09/24	L SMITH	CONFERENCE WITH G. WILKES, A. GREENBERG, AND I. BAGBY REGARDING DRAFT PLAN (.6); FOLLOW-UP WITH G. WILKES REGARDING SAME (.3)	0.9
04/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY AND R. SAINVIL REGARDING DRAFT PLAN	0.1
04/10/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO G. WILKES AND E. JONES REGARDING EXCLUSIVITY	0.3
04/10/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING PLAN AND DISCLOSURE STATEMENT	0.4
04/11/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING PLAN AND RELATED ISSUES	0.7
04/11/24	E JONES	CALL WITH RABOBANK, DEBTORS' COUNSEL AND OMM TEAM REGARDING PLAN REVISIONS AND ISSUES RELATED THERETO	1.0
04/11/24	E JONES	EMAILS WITH OMM TEAM REGARDING REVISIONS TO PLAN AND RELATED STRATEGY	0.1
04/11/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN AND RELATED ISSUES	0.6

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04/11/24	G WILKES	REVIEW REVISED PLAN	1.2
04/11/24	G WILKES	FURTHER REVISIONS TO PLAN	0.4
04/11/24	G WILKES	REVIEW COMMENTS TO PLAN FROM CWT	0.5
04/11/24	G WILKES	REVISE AND EDIT DRAFT PLAN	0.6
04/11/24	L SMITH	REVIEW AND ANALYZE DEBTORS' REVISED PLAN OF LIQUIDATION (1.6); RELATED CORRESPONDENCES AND CONFERENCES WITH G. WILKES, I. BAGBY, A. GREENBERG, AND P. KEENAN REGARDING SAME (.3); CONFERENCE WITH G. WILKES REGARDING SAME (.8)	2.7
04/11/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN	0.6
04/11/24	L SMITH	CONTINUE TO REVIEW AND REVISE DRAFT PLAN	1.0
04/11/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING DRAFT PLAN OF LIQUIDATION (.8); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.2)	1.0
04/11/24	L SMITH	CONFERENCE WITH COUNSEL FOR THE DEBTORS/RABOBANK/UCC REGARDING DRAFT LIQUIDATION PLAN (1.0); FOLLOW-UP WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING SAME (.3)	1.3
04/12/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND E. JONES REGARDING PLAN RELEASES	0.2
04/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON REGARDING DISCUSSIONS WITH RIVERON ON WIND DOWN	0.1
04/12/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING DRAFT PLAN (.3); FOLLOW-UP CALL WITH G. WILKES AND M. MORTON REGARDING SAME (.1)	0.4
04/12/24	E JONES	EMAILS WITH OMM TEAM REGARDING PLAN RELATED RESEARCH	0.2
04/12/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN AND RELATED ISSUES	0.4
04/12/24	G WILKES	REVIEW FURTHER REVISED PLAN	0.6
04/12/24	G WILKES	COMMUNICATIONS WITH DEBTORS REGARDING PLAN	0.3
04/12/24	L SMITH	DRAFT AND REVIEW EMAIL CORRESPONDENCES TO/FROM I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING COMMENTS TO DRAFT LIQUIDATING PLAN	0.8
04/12/24	L SMITH	REVIEW AND ANALYZE DRAFT DISCLOSURE STATEMENT	1.2
04/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING COMMENTS TO PLAN AND DISCLOSURE STATEMENT	0.1
04/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL, A. GREENBERG, AND G. WILKES REGARDING DRAFT PLAN OF LIQUIDATION	0.2
04/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING UCC/RABOBANK MARKUP OF DRAFT PLAN OF LIQUIDATION	0.1
04/12/24	G WILKES	REVIEW REVISED DRAFT OF PLAN	0.5

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04/13/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM R. SAINVIL, A. GREENBERG, AND G. WILKES REGARDING CONFERENCE TO DISCUSS PLAN (.3); CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING SAME (.2)	0.5
04/14/24	G WILKES	COMMUNICATIONS WITH OMM INSURANCE TEAM REGARDING PLAN LANGUAGE	0.3
04/14/24	E JONES	CALL WITH L. SMITH TO DISCUSS PLAN ISSUES (.2); FOLLOW UP CALL WITH G. WILKES, L. SMITH AND G. SVIRSKY REGARDING SAME (.3)	0.5
04/14/24	E JONES	EMAILS WITH OMM TEAM AND ANKURA TEAM REGARDING D&O CONSIDERATIONS FOR PROPOSED PLAN	0.2
04/14/24	G WILKES	ANALYSIS REGARDING PLAN ISSUES	0.9
04/14/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING PRIVILEGE ISSUE IN CONNECTION WITH PLAN	0.2
04/14/24	L SMITH	CONFERENCE WITH I. BAGBY, A. ROSENBERG, G. WILKES, P. KEENAN, M. BLOOM AND R. SAINVIL TO DISCUSS DRAFT PLAN (.7); FOLLOW UP CALL WITH I. BAGBY REGARDING SAME (.4); CONFERENCES WITH E. JONES AND G. WILKES REGARDING SAME (.3)	1.4
04/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND G. SVIRSKY REGARDING CONFERENCE TO DISCUSS INSURANCE ISSUE IN CONNECTION WITH PLAN	0.2
04/14/24	G SVIRSKY	CONFER WITH G. WILKES, L. SMITH, AND E. JONES ABOUT PROPOSED INSURANCE TRANSFER IN PLAN	0.3
04/14/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING INSURANCE POLICIES (.1); DRAFT EMAIL CORRESPONDENCE TO N. HENDRIX/ANKURA REGARDING SAME (.1)	0.2
04/14/24	E JONES	RESEARCH THIRD PARTY RELEASE CASELAW	0.4
04/14/24	L SMITH	CONFERENCE WITH G. WILKES, E. JONES, AND G. SVIRSKY REGARDING PLAN INSURANCE ISSUE (.3); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.4
04/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL AND I. BAGBY REGARDING CONFERENCE TO DISCUSS DRAFT LIQUIDATING PLAN	0.2
04/15/24	G WILKES	REVISE AND EDIT DRAFT PLAN	0.6
04/15/24	G WILKES	REVIEW MATERIALS IN CONNECTION WITH PLAN	0.6
04/15/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING INSURANCE ISSUES IN CONNECTION WITH DRAFT PLAN (.4); FOLLOW-UP CONFERENCE WITH G. WILKES REGARDING SAME (.1); REVIEW AND REVISE PLAN TO REFLECT SAME (.4); DRAFT EMAIL CORRESPONDENCES TO I. BAGBY, A. GREENBERG, G. WILKES AND P. KEENAN REGARDING SAME (.4)	1.3
04/15/24	L SMITH	REVIEW AND REVISE DRAFT PLAN OF LIQUIDATION (.5); DRAFT EMAIL CORRESPONDENCE TO G. WILKES, I BAGBY AND A. GREENBERG REGARDING SAME	0.6

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04/15/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN ISSUES	0.8
04/15/24	L SMITH	REVIEW AND ANALYZE RELEVANT SECOND CIRCUIT CASE LAW ON RELEASES (.7); DRAFT RELATED EMAIL CORRESPONDENCE TO G. WILKES AND E. JONES REGARDING SAME (.2)	0.9
04/15/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND I. BAGBY REGARDING DRAFT LIQUIDATING PLAN	0.2
04/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY, G. WILKES, AND P. KEENAN REGARDING CONFERENCE TO DISCUSS PLAN OF LIQUIDATION	0.1
04/16/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING PLAN	0.2
04/16/24	L SMITH	CONTINUE TO REVIEW AND REVISE DISCLOSURE STATEMENT	1.1
04/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON REGARDING FOLLOW-UP WITH THE DEBTORS ON PLAN ISSUES	0.1
04/17/24	G WILKES	CALL WITH PAUL KEENAN REGARDING PLAN TERMS AND POSSIBLE SETTLEMENT	0.1
04/17/24	G WILKES	CALL WITH CWT REGARDING LATEST PLAN ISSUES	0.2
04/17/24	G WILKES	COMMUNICATIONS WITH CWT REGARDING PLAN	0.2
04/17/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LIQUIDATING TRUSTEE CANDIDATES	0.6
04/17/24	G WILKES	ALL HANDS CALL WITH DEBTOR AND RABOBANK PROFESSIONALS REGARDING PLAN DISCUSSIONS	1.1
04/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM B. GASTON REGARDING LIQUIDATING TRUSTEE CANDIDATES (.1); DRAFT EMAIL CORRESPONDENCE TO I. BAGBY, G. WILKES, AND A. GREENBERG REGARDING SAME (.3)	0.4
04/17/24	E JONES	CONFERENCES WITH L. SMITH REGARDING CASE STRATEGY AND PLAN STATUS	0.2
04/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG AND G. WILKES REGARDING FOLLOW-UP FROM THE DEBTORS ON LIQUIDATING PLAN	0.1
04/17/24	L SMITH	CONFERENCE WITH COUNSEL FOR THE DEBTORS/UCC/RABOBANK M. MORTON, AND H. LIGHT REGARDING STATUS OF DRAFT LIQUIDATING PLAN (1.2); FOLLOW-UP WITH G. WILKES, I. BAGBY, A. GREENBERG AND M. MORTON REGARDING SAME (.3); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	1.6
04/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING CONFERENCE TO DISCUSS CHAPTER 11 PLAN	0.1
04/18/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST PLAN ISSUES	0.5

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04/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND H. LIGHT REGARDING OUTSTANDING PLAN ISSUES (.3); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.4
04/18/24	G WILKES	ALL HANDS CALL WITH DEBTOR AND RABOBANK PROFESSIONALS REGARDING PLAN TERMS	0.4
04/18/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN DISCUSSIONS AND OPEN ITEMS	0.7
04/18/24	G WILKES	ANALYSIS REGARDING CASE STATUS AND NEXT STEPS	0.9
04/18/24	G WILKES	REVIEW D&O MATERIALS	0.3
04/18/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING DRAFT PLAN OF LIQUIDATION (.3); CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.4
04/18/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO RABOBANK REGARDING PLAN DOCUMENTS UPDATE	0.4
04/18/24	L SMITH	FOLLOW UP CALL WITH COUNSEL FOR RABOBANK/UCC REGARDING PLAN ISSUES (.9); CALL WITH G. WILKES REGARDING SAME (.1)	1.0
04/18/24	L SMITH	CONFERENCE WITH COUNSEL FOR THE DEBTORS/RABOBANK/UCC TO DISCUSS LIQUIDATING PLAN	0.6
04/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM H. LIGHT AND J. ESPOSITO REGARDING OFFICER AND DIRECTOR LIST IN CONNECTION WITH PLAN RELEASES	0.2
04/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, R. SAINVIL, AND A. GREENBERG REGARDING PLAN DISCUSSION WITH DEBTORS	0.1
04/19/24	G WILKES	COMMUNICATIONS WITH CWT REGARDING PLAN ISSUES	0.3
04/19/24	G WILKES	REVIEW LATEST DRAFT OF PLAN	0.8
04/19/24	L SMITH	CONFERENCE WITH G. WILKES, I. BAGBY, A. ROSENBERG, H. LIGHT, J. DODD, AND R. SAINVIL REGARDING DRAFT LIQUIDATION PLAN	0.3
04/19/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING PLAN DISCUSSION	0.1
04/19/24	L SMITH	CONFERENCE WITH I. BAGBY AND A. GREENBERG REGARDING STATUS OF PLAN NEGOTIATIONS	0.2
04/19/24	L SMITH	REVIEW AND ANALYZE REVISED PLAN OF LIQUIDATION (.7); CONFERENCE WITH G. WILKES REGARDING SAME (.2)	0.9
04/20/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING DISCLOSURE STATEMENT APPROVAL MOTION (.3); CORRESPONDENCES WITH G. WILKES REGARDING SAME (.1)	0.4
04/20/24	L SMITH	REVIEW AND COMMENT ON REVISED LIQUIDATING PLAN	0.9
04/20/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM A. GREENBERG, I. BAGBY, G. WILKES, AND R. SAINVIL REGARDING REVISED PLAN OF LIQUIDATION	0.6

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04/21/24	G WILKES	ALL HANDS CALL WITH DEBTOR AND RABOBANK PROFESSIONALS REGARDING PLAN ISSUES	0.6
04/21/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN ISSUES	0.3
04/21/24	G WILKES	COMMUNICATIONS WITH CWT REGARDING PLAN	0.2
04/21/24	L SMITH	CONFERENCE WITH COUNSEL FOR THE DEBTORS/RABOBANK/UCC TO DISCUSS PLAN CONFIRMATION TIMELINE	0.6
04/21/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO I. BAGBY, G. WILKES, AND A. ROSENBERG REGARDING PRECALL TO DISCUSS PLAN CONFIRMATION TIMELINE	0.1
04/21/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM A. GREENBERG AND G. WILKES REGARDING REVISED TIMELINE FOR CONFIRMATION	0.5
04/21/24	L SMITH	CONFERENCE WITH G. WILKES, I. BAGBY, AND A. GREENBERG REGARDING PLAN CONFIRMATION TIMELINE	0.3
04/21/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING COMMENTS TO MOTION TO APPROVE DISCLOSURE STATEMENT	0.4
04/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY, G. WILKES AND R. SAINVIL REGARDING PLAN FOLLOW-UP	0.2
04/23/24	E JONES	CALL WITH RESOR, BAKER, CALDWALADER AND OMM TEAMS TO DISCUSS PLAN ISSUES	0.9
04/23/24	G WILKES	REVIEW LATEST DRAFT OF PLAN	1.4
04/23/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND RELATED DOCUMENTS.	0.6
04/23/24	G WILKES	REVIEW RABOBANK COMMENTS TO PLAN	0.3
04/23/24	G WILKES	INITIAL REVIEW OF LIQUIDATING TRUST AGREEMENT	0.8
04/23/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING PLAN AND RELATED ISSUES.	0.5
04/23/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN ISSUES	0.6
04/23/24	G WILKES	REVIEW AND REVISE PLAN	0.9
04/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, I. BAGBY, AND A. GREENBERG REGARDING LIQUIDATING TRUST AGREEMENT	0.2
04/23/24	L SMITH	CONFERENCE WITH US/DUTCH COUNSEL FOR RABOBANK/DEBTORS AND OMM COUNSEL TO DISCUSS US PLAN/DUTCH WHOA PLAN TIMING (.9); FOLLOW-UP CONFERENCE WITH G. WILKES REGARDING SAME (.2)	1.1
04/23/24	L SMITH	DRAFT AND REVIEW EMAIL CORRESPONDENCES TO/FROM I. BAGBY, G. WILKES, AND A. GREENBERG REGARDING REVISIONS TO LIQUIDATING PLAN	0.3
04/23/24	L SMITH	REVIEW AND COMMENT ON LIQUIDATING TRUST AGREEMENT	1.4

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04/23/24	E JONES	EMAILS WITH CALDWALADER AND OMM TEAMS REGARDING PLAN REVISIONS AND DRAFT LIQUIDATING TRUST AGREEMENT (.2); ANALYZE SAME (.3)	0.5
04/23/24	E JONES	EMAILS WITH CALDWALADER, OMM, RESOR AND BAKER TEAMS REGARDING PLAN DISCUSSIONS	0.3
04/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES REGARDING LIQUIDATING TRUST AGREEMENT	0.1
04/23/24	L SMITH	CONTINUE TO REVIEW AND REVISE LIQUIDATING PLAN (.4); DRAFT EMAIL CORRESPONDENCES TO G. WILKES, I. BAGBY, AND A. GREENBERG REGARDING SAME (.2); REVIEW FOLLOW-UP EMAIL CORRESPONDENCES FROM A. GREENBERG AND G. WILKES REGARDING SAME (.2)	0.8
04/23/24	L SMITH	CONFERENCE WITH G. WILKES, A. GREENBERG, AND I. BAGBY REGARDING LIQUIDATING PLAN AND LIQUIDATING TRUST AGREEMENT (.6); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.7
04/23/24	L SMITH	REVIEW AND ANALYZE REVISED LIQUIDATING PLAN (.4); DRAFT EMAIL CORRESPONDENCES TO G. WILKES REGARDING SAME (.2)	0.6
04/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY, O. WEESHOFF, AND L. KORTMANN REGARDING CONFERENCE TO DISCUSS LIQUIDATING PLAN	0.2
04/24/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING PLAN ISSUES AND SME CLAIMS	0.4
04/24/24	G WILKES	REVIEW SME CLAIM MATERIALS RELATED TO PLAN	0.3
04/24/24	G WILKES	COMMUNICATIONS WITH OMM TAX REGARDING TAX ISSUES RELATED TO PLAN AND TRUST AGREEMENT	0.5
04/24/24	L SMITH	CONTINUE TO REVIEW, ANALYZE AND COMMENT ON LIQUIDATING TRUST AGREEMENT	3.5
04/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND A. ANDERSON REGARDING TAX ANALYSIS OF LIQUIDATING TRUST AGREEMENT	0.1
04/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM H. LIGHT, M. MORTON, AND G. WILKES REGARDING UNSECURED/SME CLAIMS ANALYSIS (.7); FOLLOW-UP CONFERENCES WITH G. WILKES AND M. MORTON REGARDING SAME (.6)	1.3
04/25/24	E JONES	FURTHER ANALYZE REVISED CHAPTER 11 PLAN	0.3
04/25/24	G WILKES	REVISE AND EDIT DRAFT LIQUIDATING TRUST AGREEMENT REGARDING PLAN	2.6
04/25/24	G WILKES	REVIEW MULTIPLE DRAFTS OF PLAN	2.8
04/25/24	E JONES	FURTHER ANALYZE CHAPTER 11 PLAN	0.2
04/25/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM P. KEENAN REGARDING FMO COMMENTS TO THE DRAFT PLAN OF LIQUIDATION (.5); DRAFT EMAIL CORRESPONDENCES TO G. WILKES, I. BAGBY, AND A. GREENBERG REGARDING SAME (.3)	0.8
04/25/24	L SMITH	CONTINUE TO REVIEW, ANALYZE AND COMMENT ON LIQUIDATING TRUST AGREEMENT	1.7

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1175090 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

05/20/24  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN REGARDING REVISED DRAFTS OF THE PLAN AND DISCLOSURE STATEMENT APPROVAL MOTION	0.2
04/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING DEBTOR CONFERENCE TO DISCUSS LIQUIDATING PLAN	0.2
04/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING MOTION TO APPROVE DISCLOSURE STATEMENT	0.1
04/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND I. BAGBY REGARDING REVISIONS TO LIQUIDATING PLAN	0.1
04/26/24	E JONES	EMAILS WITH COMMITTEE CHAIR AND OMM TEAM REGARDING LIQUIDATING TRUSTEE CANDIDATES	0.3
04/26/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM G. WILKES, I. BAGBY, A. GREENBERG, AND S. THROOP AND RELATED CONFERENCE WITH G. WILKES REGARDING LIQUIDATING TRUSTEE CANDIDATES INCLUDING REVIEW AND ANALYSIS OF CVS	0.5
04/26/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS AND PLAN ISSUES	0.2
04/26/24	G WILKES	REVIEW DISCLOSURE STATEMENT MOTION AND REVISED PLAN DOCUMENTS	1.3
04/26/24	G WILKES	REVIEW COMMENTS TO PLAN AND DISCLOSURE STATEMENT MOTION FROM RABOBANK	0.5
04/26/24	G WILKES	COMMUNICATIONS WITH COMMITTEE CHAIR REGARDING LIQUIDATING TRUSTEE CANDIDATES	0.2
04/26/24	G WILKES	REVIEW AND REVISE DRAFT LIQUIDATING TRUST AGREEMENT	0.6
04/26/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN DOCUMENTS AND CHANGES RELATED THERETO	0.6
04/26/24	L SMITH	REVIEW AND ANALYZE RABOBANK CHANGES TO DRAFT PLAN OF LIQUIDATION AND DISCLOSURE STATEMENT APPROVAL MOTION	0.8
04/26/24	E JONES	FURTHER ANALYZE REVISED LIQUIDATING PLAN	0.3
04/26/24	A ANDERSON	REVIEW PLAN	0.3
04/26/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM A. GREENBERG REGARDING ADDITIONAL CHANGES TO THE LIQUIDATING PLAN AND DISCLOSURE STATEMENT APPROVAL MOTION	0.4
04/26/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. KEENAN REGARDING DISCLOSURE STATEMENT APPROVAL MOTION	0.1
04/26/24	L SMITH	CONTINUE TO REVIEW AND REVISE LIQUIDATING TRUST AGREEMENT (.7); DRAFT FOLLOW-UP EMAIL CORRESPONDENCES TO G. WILKES, I. BAGBY, AND A. GREENBERG REGARDING SAME (.2)	0.9
04/26/24	L SMITH	REVIEW AND COMMENT ON DISCLOSURE STATEMENT APPROVAL MOTION	2.9

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Matter: 0633063-00001

05/20/24  
Invoice: 1175090  
Page No. 21

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/27/24	G WILKES	REVIEW PLAN MATERIALS	1.8
04/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN REGARDING PLAN DOCUMENTS	0.4
04/28/24	L SMITH	REVIEW AND COMMENT ON PLAN RELATED DOCUMENTS	2.4
04/28/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO RABOBANK AND DEBTORS' COUNSEL REGARDING ADDITIONAL REVISIONS TO PLAN DOCUMENTS	0.6
04/28/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND RELATED DOCUMENTS	0.9
04/28/24	G WILKES	REVIEW AND REVISE PLAN DOCUMENTS	4.8
04/28/24	L SMITH	REVIEW AND COMMENT ON DISCLOSURE STATEMENT	2.5
04/29/24	L SMITH	CONTINUE TO REVIEW AND ANALYZE PLAN DOCUMENTS INCLUDING NOTICE OF FILING OF PLAN SUPPLEMENT AND NOTICES OF NON-VOTING STATUS	0.3
04/29/24	E JONES	EMAILS WITH CROWDOUT REGARDING LIQUIDATING TRUSTEE CANDIDATES AND RELATED ISSUES	0.2
04/29/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING LIQUIDATING TRUSTEE CANDIDATES	0.4
04/29/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST PLAN ISSUES, INCLUDING LIQUIDATING TRUSTEE CANDIDATES	0.2
04/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, I. BAGBY, AND S. THROOP REGARDING SELECTION OF LIQUIDATING TRUSTEE	0.2
04/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM J. BOLAND AND G. WILKES REGARDING LIQUIDATING TRUST AGREEMENT	0.1
04/30/24	G WILKES	COMMUNICATIONS WITH DEBTORS AND RABOBANK REGARDING PLAN ISSUES	0.2
04/30/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING REVISED PLAN DOCUMENTS	0.2
04/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY AND P. KEENAN REGARDING STATUS OF PLAN DOCUMENTS	0.1
<b>Total</b>	<b>B300 Claims and Plan</b>		<b>129.7</b>
<b>Total Hours</b>			<b>197.3</b>
<b>Total Fees</b>			<b>259,615.00</b>

### Disbursements

Copying	\$193.35
Court Fees / Filing Fees	280.00
Online Research	16.60
<b>Total Disbursements</b>	<b>\$489.95</b>

**Total Current Invoice** **\$260,104.95**

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

05/20/24  
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Page No. 22

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05/20/24  
Invoice: 1175090  
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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
04/03/24	E101	Lasertrak Printing - Smith, Laura Pages: 67	67.00	\$10.05
04/03/24	E101	Lasertrak Printing - Smith, Laura Pages: 67	67.00	10.05
04/08/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 57	57.00	31.35
04/08/24	E101	Lasertrak Printing - Smith, Laura Pages: 9	9.00	1.35
04/10/24	E101	Lasertrak Printing - Smith, Laura Pages: 118	118.00	17.70
04/11/24	E101	Lasertrak Printing - Smith, Laura Pages: 42	42.00	6.30
04/11/24	E101	Lasertrak Printing - Smith, Laura Pages: 98	98.00	14.70
04/11/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 26	26.00	14.30
04/11/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 72	72.00	39.60
04/11/24	E101	Lasertrak Printing - Smith, Laura Pages: 72	72.00	10.80
04/23/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 34	34.00	18.70
04/23/24	E101	Lasertrak Printing - Smith, Laura Pages: 70	70.00	10.50
04/23/24	E101	Lasertrak Printing - Smith, Laura Pages: 1	1.00	0.15
04/24/24	E101	Lasertrak Printing - Smith, Laura Pages: 52	52.00	7.80
<b>Total for E101 - Lasertrak Printing</b>				<b>\$193.35</b>
03/07/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE230-0; 23-11945-MEW DOCUMENT 230-0	30.00	\$3.00
03/07/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; DOCKET REPORT; 23-11945-MEW FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	29.00	2.90
03/18/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; DOCKET REPORT; 23-11945-MEW FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
03/18/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE154-0; 23-11945-MEW DOCUMENT 154-0	3.00	0.30
03/29/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE304-0; 23-11945-MEW DOCUMENT 304-0	30.00	3.00
04/30/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE375-0; 23-11945-MEW DOCUMENT 375-0	14.00	1.40
04/30/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE374-0; 23-11945-MEW DOCUMENT 374-0	30.00	3.00
<b>Total for E106 - Online Research (Miscellaneous)</b>				<b>\$16.60</b>

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Matter: 0633063-00001

05/20/24  
Invoice: 1175090  
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03/20/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7489 G WILKES-TELEPHONIC COURT APPEARANCE OF 1/18 HEARING BEFORE JUDGE M. WILES, 1/18	1.00	\$70.00
03/20/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS - CK#7489 L SMITH-TELEPHONIC COURT APPEARANCE OF 1/18 HEARING BEFORE JUDGE M. WILES, 1/18	1.00	70.00
04/22/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7525 G WILKES-2/28 HEARING BEFORE JUDGE M. WILES, 2/28	1.00	70.00
04/22/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7525 L SMITH-2/28 HEARING BEFORE JUDGE M. WILES, 2/28	1.00	70.00
<b>Total for E112 - Court Fees / Filing Fees (Accounts Payable)</b>				<b>\$280.00</b>

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

05/20/24  
Invoice: 1175090  
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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
ALEXANDER ANDERSON	1.7
GREG WILKES	73.4
GARY SVIRSKY	0.3
LAURA SMITH	91.8
EMMA JONES	28.2
ARSALAN MEMON	1.9
<b>Total for Attorneys</b>	<b>197.3</b>
<b>Total</b>	<b>197.3</b>

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05/20/24  
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Page No. 26

## Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GREG WILKES	Partner	1,425.00	4.5	6,412.50
EMMA JONES	Counsel	1,200.00	1.8	2,160.00
LAURA SMITH	Counsel	1,265.00	1.8	2,277.00
<b>Total for B110 Case Administration</b>			<b>8.1</b>	<b>10,849.50</b>
GREG WILKES	Partner	1,425.00	1.2	1,710.00
EMMA JONES	Counsel	1,200.00	0.4	480.00
LAURA SMITH	Counsel	1,265.00	2.5	3,162.50
<b>Total for B130 Asset Disposition</b>			<b>4.1</b>	<b>5,352.50</b>
GREG WILKES	Partner	1,425.00	5.2	7,410.00
EMMA JONES	Counsel	1,200.00	5.0	6,000.00
LAURA SMITH	Counsel	1,265.00	8.6	10,879.00
<b>Total for B150 Meetings of and Communications with Creditors</b>			<b>18.8</b>	<b>24,289.00</b>
GREG WILKES	Partner	1,425.00	2.0	2,850.00
EMMA JONES	Counsel	1,200.00	9.1	10,920.00
LAURA SMITH	Counsel	1,265.00	2.3	2,909.50
<b>Total for B160 Fee/Employment Applications</b>			<b>13.4</b>	<b>16,679.50</b>
EMMA JONES	Counsel	1,200.00	1.1	1,320.00
LAURA SMITH	Counsel	1,265.00	0.8	1,012.00
<b>Total for B170 Fee/Employment Objections</b>			<b>1.9</b>	<b>2,332.00</b>
GREG WILKES	Partner	1,425.00	0.2	285.00
EMMA JONES	Counsel	1,200.00	0.6	720.00
LAURA SMITH	Counsel	1,265.00	1.0	1,265.00
<b>Total for B185 Assumption/Rejection of Leases and Contracts</b>			<b>1.8</b>	<b>2,270.00</b>
GREG WILKES	Partner	1,425.00	2.5	3,562.50
EMMA JONES	Counsel	1,200.00	1.1	1,320.00
LAURA SMITH	Counsel	1,265.00	2.6	3,289.00
<b>Total for B190 Other Contested Matters (excluding assumption/rejection motions)</b>			<b>6.2</b>	<b>8,171.50</b>
GREG WILKES	Partner	1,425.00	3.2	4,560.00
EMMA JONES	Counsel	1,200.00	1.5	1,800.00
LAURA SMITH	Counsel	1,265.00	5.0	6,325.00
<b>Total for B230 Financing/Cash Collections</b>			<b>9.7</b>	<b>12,685.00</b>
GREG WILKES	Partner	1,425.00	0.3	427.50
ALEXANDER ANDERSON	Partner	1,585.00	1.4	2,219.00
ARSALAN MEMON	Associate	980.00	1.9	1,862.00
<b>Total for B240 Tax Issues</b>			<b>3.6</b>	<b>4,508.50</b>
GREG WILKES	Partner	1,425.00	54.3	77,377.50
ALEXANDER ANDERSON	Partner	1,585.00	0.3	475.50

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Matter: 0633063-00001

05/20/24  
Invoice: 1175090  
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GARY SVIRSKY	Partner	1,655.00	0.3	496.50
EMMA JONES	Counsel	1,200.00	7.6	9,120.00
LAURA SMITH	Counsel	1,265.00	67.2	85,008.00
<b>Total for B300 Claims and Plan</b>			<b>129.7</b>	<b>172,477.50</b>

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Matter: 0633063-00001

05/20/24  
Invoice: 1175090  
Page No. 28

## Remittance Page

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

May 20, 2024  
OMM Matter: 0633063-00001  
Invoice: 1175090  
Contact: LAURA SMITH

### MERCON COFFEE CORPORATION

For Professional Services Rendered Through April 30, 2024

Total Fees	\$259,615.00
Total Disbursements	\$489.95
<b>Total Current Invoice</b>	<b>\$260,104.95</b>

#### Outstanding Invoices as of 05/20/24

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	(142,738.75)	0.00	35,438.80
1172903	04/10/24	209,119.00	0.00	0.00	209,119.00

<b>Total Outstanding Invoices</b>	<b>\$326,212.20</b>
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<b>Total Amount Due</b>	<b>\$586,317.15</b>
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### REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

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O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

June 10, 2024  
OMM Matter: 0633063-00001  
Invoice: 1177696  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through May 31, 2024

Total Fees	\$213,974.00
Total Disbursements	\$952.31
<b>Total Current Invoice</b>	<b>\$214,926.31</b>

**Outstanding Invoices as of 06/10/24**

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	(142,738.75)	0.00	35,438.80
1172903	04/10/24	209,119.00	(167,324.90)	0.00	41,794.10
1175090	05/20/24	260,104.95	0.00	0.00	260,104.95

<b>Total Outstanding Invoices</b>	<b>\$418,992.25</b>
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<b>Total Amount Due</b>	<b>\$633,918.56</b>
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**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436  
**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33  
**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224  
**Please include 0633063-00001 / 1177696 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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## MERCON COFFEE CORPORATION

For Professional Services Rendered Through May 31, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 Case Administration</b>			
05/03/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.7
05/06/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO OMM/ANKURA REGARDING WEEKLY CALL TO DISCUSS PENDING CASE MATTERS	0.2
05/06/24	E JONES	CALENDAR VARIOUS OBJECTION DEADLINES	0.2
05/06/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
05/06/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
05/07/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.7
05/07/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.5
05/07/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
05/07/24	E JONES	CALL WITH OMM AND ANKURA TEAMS TO DISCUSS CASE STRATEGY AND NEXT STEPS AHEAD OF DISCLOSURE STATEMENT HEARING	0.7
05/09/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
05/10/24	E JONES	CALENDAR UPCOMING RESPONSE DEADLINES FOR MERCAFE VIETNAM DISMISSAL MOTION AND RECENT FILINGS	0.2
05/12/24	E JONES	EMAILS WITH COURT SERVICES FOR DISCLOSURE STATEMENT HEARING REGISTRATION	0.1
05/14/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM B. GASTON AND G. WILKES REGARDING WEEKLY OMM/ANKURA MEETING	0.1
05/14/24	L SMITH	CONFERENCE WITH OMM/ANKURA TO DISCUSS PENDING CASE MATTERS	0.5
05/14/24	L SMITH	REVIEW NOTICE OF AGENDA AND NOTICES OF HEARING WITH RESPECT TO UPCOMING HEARINGS	0.2
05/14/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING CASE STRATEGY CONFERENCE	0.2
05/15/24	E JONES	EMAILS WITH COURT SERVICES AND OMM TEAM REGARDING CONTINUED DISCLOSURE STATEMENT HEARING	0.2
05/15/24	E JONES	ANALYZE NOTICE REGARDING CONTINUED DISCLOSURE STATEMENT HEARING	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/20/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
05/21/24	L SMITH	CONFERENCE WITH B. GASTON AND G. WILKES TO DISCUSS PENDING CASE MATTERS	0.1
05/22/24	L SMITH	REVIEW RECENT NOTICE OF APPEARANCE FILED IN BANKRUPTCY CASE	0.1
05/23/24	G WILKES	ANALYZE LATEST DEVELOPMENTS	0.5
05/23/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.4
05/24/24	L SMITH	REVIEW AND ANALYZE FEBRUARY MORS	0.3
05/24/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING LATEST DEVELOPMENTS	0.4
05/24/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.4
05/27/24	E JONES	EMAILS REGARDING MAY 29 HEARING REGISTRATION	0.1
05/27/24	E JONES	FURTHER EMAILS WITH OMM TEAM REGARDING MAY 29 HEARING REGISTRATION	0.1
05/28/24	G WILKES	COMMUNICATIONS WITH ANKURA TEAM REGARDING LATEST DEVELOPMENTS	0.3
05/29/24	G WILKES	REVIEW RECENT REPORTING	0.3
05/30/24	E JONES	REVISE CALENDAR TO REFLECT UPCOMING OBJECTION DEADLINES FOR PENDING MOTIONS FOR OMM AND ANKURA TEAMS	0.2
05/30/24	E JONES	ANALYZE MARCH MORS	0.2
<b>Total</b>	<b>B110 Case Administration</b>		<b>9.5</b>
<b>B130 Asset Disposition</b>			
05/01/24	L SMITH	REVIEW AND ANALYZE MOTION TO SELL SPECIALTY COFFEE BUSINESS INCLUDING REVIEW AND ANALYSIS OF APA	1.4
05/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL AND P. KEENAN REGARDING SPECIALTY SALE APA	0.1
05/01/24	G WILKES	REVIEW SALE DOCUMENTS FOR STONE X TRANSACTION	1.3
05/02/24	L SMITH	REVIEW AND ANALYZE CW MARKUP OF STONE X SALE MOTION (.2); REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND A. GREENBERG REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.4
05/02/24	G WILKES	REVIEW RABOBANK CHANGES TO VIETNAM SALE ORDER	0.3
05/03/24	L SMITH	REVIEW AND ANALYZE AS FILED MOTION TO SELL US SPECIALTY BUSINESS	0.3
05/04/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES, J. BOLAND, AND J. COPELAND REGARDING VIETNAM SALE	0.3
05/04/24	G WILKES	COMMUNICATIONS WITH CROWDOUT COUNSEL REGARDING VIETNAM SALE HEARING	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/06/24	L SMITH	REVIEW NOTICE OF PRIVATE SALE AND HEARING TO CONSIDER SALE OF SPECIALTY COFFEE BUSINESS	0.1
05/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES TO/FROM P. KEENAN AND J. COPELAND REGARDING SALE ORDER LANGUAGE	0.3
05/06/24	E JONES	ANALYZE SALE MOTION NOTICES	0.3
05/06/24	G WILKES	COMMUNICATIONS WITH CROWDOUT AND BAKER REGARDING ADDITIONAL SALE ORDER LANGUAGE	0.2
05/07/24	L SMITH	REVIEW NOTICE OF FILING OF REVISED PROPOSED ORDER APPROVING STOCK PURCHASE AGREEMENT REGARDING SALE OF MERCON VIETNAM STOCK	0.2
05/07/24	L SMITH	REVIEW MOTION TO DISMISS MERCON VIETNAM CASE (.3); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO R. SAINVIL REGARDING SAME (.1)	0.5
05/07/24	E JONES	ANALYZE REVISED PROPOSED ORDER FOR COCFO SALE MOTION	0.1
05/07/24	G WILKES	REVIEW DRAFT VIETNAM DISMISSAL MOTION	0.4
05/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG, R. SAINVIL, G. WILKES, AND J. COPELAND REGARDING CHANGES TO ORDER APPROVING MOTION TO DISMISS MERCON VIETNAM	0.3
05/08/24	L SMITH	ATTEND HEARING ON MERCON VIETNAM SALE	0.9
05/08/24	G WILKES	REVIEW MATERIALS IN CONNECTION WITH SALE HEARING	0.5
05/08/24	G WILKES	ATTEND HEARING ON VIETNAM SALE MOTION	0.8
05/08/24	G WILKES	REVIEW MARKUP TO DISMISSAL MOTION	0.2
05/08/24	E JONES	ATTEND TELEPHONIC HEARING ON COCFO SALE MOTION	0.9
05/09/24	L SMITH	REVIEW AND ANALYZE FILED MOTION TO DISMISS MERCON VIETNAM CASE AND RELATED MOTION TO SHORTEN TIME	0.2
05/09/24	E JONES	ANALYZE DEBTORS' MOTION TO DISMISS MERCAFE VIETNAM	0.2
05/09/24	G WILKES	REVIEW MOTION TO DISMISS VIETNAM CASE	0.3
05/22/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING OBJECTION TO STONE X SALE MOTION AND LIFT STAY MOTION	0.1
05/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING NOTICE OF AMENDED AGENDA IN CONNECTION WITH STONE X SALE AND REVISED SALE ORDER	0.2
05/29/24	L SMITH	ATTEND STONE X SALE HEARING	0.2
<b>Total</b>	<b>B130 Asset Disposition</b>		<b>11.3</b>
<b>B140 Relief from Stay/Adequate Protection Proceedings</b>			
05/22/24	L SMITH	REVIEW AND ANALYZE MOTION FOR RELIEF FROM STAY FILED BY THE MARINE POLICY UNDERWRITERS AND RELATED OBJECTION TO THE STONE X SALE	0.4

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06/10/24  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/31/24	L SMITH	REVIEW WESPECIALTY'S JOINDER TO MOTION OF THE MARINE POLICY UNDERWRITERS FOR RELIEF FROM THE AUTOMATIC STAY	0.2
<b>Total</b>	<b>B140 Relief from Stay/Adequate Protection Proceedings</b>		<b>0.6</b>
<b>B150 Meetings of and Communications with Creditors</b>			
05/01/24	E JONES	EMAILS WITH UCC MEMBER REGARDING UPCOMING WEEKLY MEETING AND RELATED ISSUES	0.2
05/01/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING COMMITTEE MEMBER COMMUNICATIONS	0.2
05/02/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY UCC MEETING (.3); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.2); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.1)	0.6
05/02/24	E JONES	FINALIZE AGENDA FOR MAY 3 UCC MEETING	0.2
05/03/24	L SMITH	PREPARE FOR AND ATTEND WEEKLY UCC MEETING	0.4
05/03/24	E JONES	PREPARE FOR MAY 3 UCC MEETING (.2); ATTEND SAME (.2)	0.4
05/03/24	G WILKES	PARTICIPATE IN WEEKLY COMMITTEE CALL	0.3
05/03/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING LATEST DEVELOPMENTS	0.2
05/03/24	E JONES	EMAILS WITH COMMITTEE REGARDING PLAN AND DISCLOSURE STATEMENT MATERIALS	0.2
05/03/24	G WILKES	COMMUNICATIONS WITH BAKER REGARDING UPCOMING HEARINGS	0.1
05/03/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.4
05/06/24	L SMITH	CONFERENCES WITH UNSECURED CREDITOR TO DISCUSS PENDING CASE MATTERS	0.5
05/06/24	E JONES	DRAFT AND REVISE MAY 10 UCC AGENDA	1.2
05/07/24	L SMITH	PREPARE FOR AND ATTEND CONTINUED 341 MEETING	0.7
05/07/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING LATEST DEVELOPMENTS	0.2
05/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES, H. LIGHT, AND P. KEENAN REGARDING WEEKLY MEETING	0.2
05/08/24	E JONES	EMAILS WITH OMM AND ANKURA REGARDING UPCOMING DEBTOR CALL	0.1
05/08/24	E JONES	FURTHER REVIEW AND REVISE MAY 10 UCC AGENDA	0.2
05/09/24	L SMITH	REVIEW AND REVISE AGENDA FOR MAY 10 COMMITTEE MEETING (.4); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1) AND DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.2)	0.7
05/09/24	E JONES	EMAILS WITH OMM TEAM AND UCC MEMBERS REGARDING MAY 10 UCC MEETING AND RELATED ISSUES FOR DISCUSSION	0.2

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Page No. 6

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/10/24	L SMITH	PREPARE FOR AND ATTEND WEEKLY COMMITTEE MEETING	0.4
05/10/24	L SMITH	ATTEND WEEKLY CALL WITH UCC/DEBTORS PROFESSIONALS	0.2
05/10/24	E JONES	ATTEND MAY 10 UCC MEETING	0.3
05/10/24	G WILKES	COMMUNICATIONS WITH BAKER REGARDING LATEST DEVELOPMENTS	0.2
05/10/24	G WILKES	PARTICIPATE IN COMMITTEE CALL	0.3
05/10/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.2
05/13/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM COMMITTEE MEMBER REGARDING RECENT FILINGS	0.1
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES TO THE COMMITTEE REGARDING RECENT FILINGS	0.2
05/13/24	L SMITH	ATTEND CONTINUED 341 MEETING	0.5
05/13/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM C. LUNARDI REGARDING DRAFT LETTER TO THE COMMITTEE IN SUPPORT OF THE PLAN (.1); DRAFT EMAIL CORRESPONDENCE TO ANKURA/OMM REGARDING SAME (.1)	0.2
05/13/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.3
05/13/24	E JONES	DRAFT MAY 17 UCC MEETING AGENDA	0.4
05/14/24	L SMITH	DRAFT FOLLOW-UP EMAIL TO ANKURA REGARDING COMMITTEE MEMBER INQUIRY	0.3
05/15/24	E JONES	FURTHER REVISE MAY 17 UCC AGENDA	0.2
05/16/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO C. LUNARDINI REGARDING PLAN QUESTION	0.1
05/16/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY COMMITTEE MEETING (.4); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA AND THE COMMITTEE REGARDING SAME (.1)	0.5
05/16/24	E JONES	EMAILS WITH DEBTOR COUNSEL AND OMM TEAM REGARDING DISCLOSURE STATEMENT AND PLAN ISSUES	0.2
05/16/24	E JONES	FINALIZE MAY 17 UCC AGENDA WITH RECENT FILING DISCUSSION FOR COMMITTEE	0.6
05/17/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY UCC MEETING	0.4
05/17/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO COMMITTEE MEMBER REGARDING BOARD MEMBER POSITION ON LIQUIDATING TRUST	0.2
05/17/24	E JONES	ATTEND WEEKLY MERCON COMMITTEE MEETING CALL	0.2
05/17/24	G WILKES	PARTICIPATE IN WEEKLY COMMITTEE CALL	0.2
05/17/24	G WILKES	PREPARE FOR COMMITTEE MEETING	0.3
05/17/24	E JONES	PREPARE FOR WEEKLY MERCON COMMITTEE MEETING CALL	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCE TO COMMITTEE MEMBER REGARDING SERVICE ON LIQUIDATING TRUST BOARD	0.1
05/22/24	E JONES	FURTHER DRAFT MAY 24 UCC AGENDA	0.3
05/23/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM COMMITTEE MEMBER REGARDING LIQUIDATING TRUSTEE CANDIDATES	0.1
05/23/24	L SMITH	WEEKLY CONFERENCE WITH THE DEBTORS/UCC PROFESSIONALS TO DISCUSS PENDING CASE MATTERS	0.3
05/23/24	L SMITH	REVIEW AND REVISE AGENDA FOR WEEKLY COMMITTEE MEETING (.3) AND DRAFT AND REVIEW EMAIL CORRESPONDENCES TO/FROM OMM/ANKURA REGARDING SAME (.1) AND DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.1)	0.5
05/23/24	G WILKES	REVIEW AND REVISE DRAFT AGENDA AHEAD OF COMMITTEE MEETING	0.2
05/24/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE MEETING	0.4
05/24/24	E JONES	PREPARE FOR WEEKLY UCC MEETING	0.2
05/24/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.3
05/24/24	E JONES	DRAFT MAY 30 UCC AGENDA	0.3
05/24/24	E JONES	ATTEND WEEKLY UCC MEETING	0.2
05/24/24	G WILKES	PARTICIPATE IN COMMITTEE CALL	0.3
05/27/24	E JONES	EMAIL UCC MEMBERS REGARDING NOTICE OF AGENDA OF MAY 29 HEARING	0.1
05/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES REGARDING UPDATE TO THE COMMITTEE	0.1
05/28/24	L SMITH	ATTEND CONTINUED 341 MEETING	0.2
05/28/24	E JONES	FURTHER REVISE MAY 31 UCC AGENDA	0.7
05/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES REGARDING UPDATE TO THE COMMITTEE ON RECENT FILINGS	0.1
05/30/24	L SMITH	CONFERENCE WITH THE DEBTORS/UCC PROFESSIONALS TO DISCUSS PENDING CASE MATTERS	0.6
05/30/24	L SMITH	REVIEW AND REVISE AGENDA FOR MAY 31 COMMITTEE MEETING (.3); DRAFT EMAIL CORRESPONDENCES TO OMM/ANKURA AND COMMITTEE REGARDING SAME (.1)	0.4
05/30/24	G WILKES	REVIEW DRAFT AGENDA FOR COMMITTEE CALL	0.2
05/30/24	E JONES	CIRCULATE RECENT FILINGS AHEAD OF COMMITTEE MEMBERS BEFORE MAY 31 MEETING	0.1
05/30/24	E JONES	EMAILS WITH L. SMITH REGARDING MAY 31 UCC AGENDA	0.1
05/31/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL	0.4
05/31/24	E JONES	ATTEND UCC MEETING	0.2

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05/31/24	E JONES	PREPARE FOR MAY 31 UCC MEETING	0.2
05/31/24	G WILKES	PARTICIPATE IN COMMITTEE MEETING	0.3
05/31/24	G WILKES	PREPARE FOR COMMITTEE MEETING	0.3
<b>Total</b>	<b>B150 Meetings of and Communications with Creditors</b>		<b>21.0</b>

**B160 Fee/Employment Applications**

05/01/24	E JONES	FURTHER DRAFT FIRST INTERIM FEE APPLICATION	3.2
05/02/24	L SMITH	REVIEW AND REVISE FIRST INTERIM FEE APPLICATION (1.5); DRAFT EMAIL CORRESPONDENCES TO E. JONES AND ANKURA REGARDING SAME (.3)	1.8
05/02/24	E JONES	FURTHER DRAFT FIRST INTERIM FEE APPLICATION	1.7
05/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES, K. EVANS AND J. GIAGNACOVIO REGARDING MAY MONTHLY FEE STATEMENT AND FIRST INTERIM FEE APPLICATION	0.2
05/03/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM B. GASTON REGARDING CC BUDGET FOR PURPOSES OF PREPARING FIRST INTERIM FEE APP (.2); RELATED CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.3
05/03/24	E JONES	ANALYZE L. SMITH REVISIONS TO INTERIM FEE APPLICATION	0.2
05/03/24	E JONES	FURTHER REVISE FIRST INTERIM FEE APPLICATION	0.5
05/05/24	L SMITH	FINALIZE DRAFT OF FIRST INTERIM FEE APPLICATION	1.3
05/05/24	E JONES	EMAILS WITH OMM TEAM REGARDING FIRST INTERIM FEE APPLICATION	0.1
05/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING FIRST INTERIM FEE APPLICATION (.2) AND DRAFT EMAIL CORRESPONDENCE TO L. STRUBECK REGARDING SAME (.1)	0.3
05/06/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM E. JONES AND B. GASTON REGARDING FIRST INTERIM FEE APPLICATIONS (.3); CONFERENCE WITH E. JONES REGARDING SAME (.1)	0.4
05/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND S. THROOP REGARDING APPROVAL OF INTERIM FEE APPLICATIONS	0.2
05/06/24	G WILKES	REVIEW ANKURA FEE APPLICATION	0.4
05/06/24	E JONES	FURTHER REVISE OMM AND ANKURA FIRST INTERIM FEE APPLICATIONS	1.3
05/06/24	E JONES	REVIEW AND REVISE ANKURA INTERIM FEE APPLICATION	0.5
05/06/24	G WILKES	REVIEW AND REVISE FIRST INTERIM FEE APPLICATION	0.6
05/06/24	E JONES	EMAILS WITH OMM TEAM REGARDING FIRST INTERIM FEE APPLICATION	0.2
05/06/24	E JONES	FILE OMM AND ANKURA FIRST INTERIM FEE APPLICATION	0.3

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1177696 number in Advice**



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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM UST REGARDING FIRST INTERIM FEE APPS (.1); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM E. JONES REGARDING SAME (.2)	0.3
05/07/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING FEE APPLICATION	0.2
05/07/24	E JONES	EMAILS WITH OMM TEAM REGARDING LEDES DATA FOR FIRST INTERIM FEE APPLICATION	0.2
05/07/24	G WILKES	COMMUNICATIONS WITH THE US TRUSTEE REGARDING FEE APPLICATION	0.2
05/07/24	E JONES	ANALYZE BAKER MCKENZIE FOURTH MONTHLY FEE STATEMENT	0.2
05/07/24	E JONES	EMAILS WITH UST REGARDING LEDES DATA FOR FIRST INTERIM FEE APPLICATION	0.2
05/15/24	E JONES	BEGIN TO DRAFT FIFTH MONTHLY FEE STATEMENT	0.8
05/24/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING SETTING ON FIRST INTERIM FEE APPLICATION (.2) AND REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND P. KEENAN REGARDING SAME (.1)	0.3
05/24/24	E JONES	EMAIL DEBTORS' COUNSEL REGARDING FIRST INTERIM FEE APPLICATION SETTING	0.1
05/24/24	E JONES	EMAILS WITH OMM TEAM REGARDING FIRST INTERIM FEE APPLICATION SETTING	0.1
05/27/24	E JONES	FINALIZE FOURTH MONTHLY FEE STATEMENT	0.1
05/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND B. GASTON REGARDING FOURTH MONTHLY FEE STATEMENT	0.1
05/28/24	L SMITH	REVIEW AND COMMENT ON FOURTH MONTHLY FEE STATEMENT	0.3
05/28/24	E JONES	EMAILS WITH OMM TEAM AND DEBTORS' COUNSEL REGARDING MARCH AND APRIL FEE STATEMENTS AND RELATED ISSUES	0.3
05/28/24	G WILKES	REVIEW LATEST FEE APPLICATION	0.4
05/29/24	E JONES	EMAILS WITH OMM AND ANKURA TEAM REGARDING FOURTH MONTHLY FEE APPLICATION	0.3
05/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND B. GASTON REGARDING FOURTH MONTHLY FEE STATEMENT	0.2
05/30/24	E JONES	FINALIZE APRIL FEE STATEMENTS FOR FILING	0.4
05/31/24	G WILKES	COMMUNICATIONS WITH US TRUSTEE REGARDING ANKURA FEE APPLICATION	0.1
05/31/24	E JONES	EMAILS WITH UST REGARDING INTERIM FEE APPLICATION INFORMATION	0.1
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>18.4</b>
	<b>B170 Fee/Employment Objections</b>		

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/02/24	L SMITH	REVIEW AND ANALYZE OCP QUARTERLY FEE STATEMENT	0.2
05/07/24	L SMITH	REVIEW AND ANALYZE BAKER MCKENZIE FOURTH MONTHLY FEE APPLICATION	0.2
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM P. KEENAN REGARDING EMPLOYMENT OF FIRM TO CONDUCT INSURANCE CLAIM REVIEW (.2); REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING SAME (.1); REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING SAME (.1)	0.4
05/15/24	E JONES	ANALYZE KROLL FIRST INTERIM FEE STATEMENT, FIRST INTERIM RIVERON FEE STATEMENT, AND FIRST INTERIM BAKER MCKENZIE FEE STATEMENT	0.4
05/16/24	L SMITH	REVIEW FIRST INTERIM APPLICATION OF CHIPMAN BROWN	0.1
05/16/24	L SMITH	REVIEW AND ANALYZE FIRST INTERIM FEE APPLICATIONS FOR RIVERON, BM, AND KROLL	0.5
05/23/24	L SMITH	REVIEW FOURTH MONTHLY FEE STATEMENT OF CHIPMAN BROWN	0.1
05/31/24	L SMITH	REVIEW FIFTH MONTHLY FEE STATEMENT FOR RIVERON	0.2
<b>Total</b>	<b>B170 Fee/Employment Objections</b>		<b>2.1</b>
<b>B180 Avoidance Action Analysis</b>			
05/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING POTENTIAL PREFERENCE PAYMENTS	0.1
<b>Total</b>	<b>B180 Avoidance Action Analysis</b>		<b>0.1</b>
<b>B185 Assumption/Rejection of Leases and Contracts</b>			
05/06/24	L SMITH	REVIEW AND ANALYZE NOTICE OF CURE COSTS AND POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS IN CONNECTION WITH SALE OF SPECIALTY BUSINESS	0.2
05/06/24	E JONES	ANALYZE RECENT FILINGS AND OMNIBUS CURE AND REJECTION NOTICES FOR ISSUES RELATED THERETO	0.7
05/23/24	L SMITH	REVIEW ORDER GRANTING THIRD AMENDED OMNIBUS OBJECTION TO CERTAIN LEASES	0.1
05/29/24	L SMITH	REVIEW SUPPLEMENTAL NOTICE OF CURE COSTS AND POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS IN CONNECTION WITH STONE X SALE	0.1
05/29/24	E JONES	ANALYZE REVISED PROPOSED STONE X APA SALE ORDER AND CORRESPONDING SUPPLEMENTAL CURE NOTICE	0.3
<b>Total</b>	<b>B185 Assumption/Rejection of Leases and Contracts</b>		<b>1.4</b>
<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>			
05/06/24	L SMITH	REVIEW NOTICE OF AGENDA FOR MAY 8TH HEARING	0.1
05/06/24	E JONES	ANALYZE AMENDED SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS	0.4
05/06/24	G WILKES	CONDUCT HIGH LEVEL REVIEW OF RECENTLY FILED PLEADINGS	0.8

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/07/24	L SMITH	REVIEW AND ANALYZE PERIODIC REPORT REGARDING VALUE	0.2
05/07/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.2
05/07/24	E JONES	ANALYZE DEBTORS' FIRST PERIODIC REPORT	0.1
05/10/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.5
05/13/24	L SMITH	REVIEW NOTICES OF AGENDA AND AMENDED SCHEDULES/SOFAS IN PREPARATION FOR MAY 14 HEARING (.8); DRAFT EMAIL CORRESPONDENCES TO G. WILKES REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO P. KEENAN AND R. SAINVIL REGARDING SAME (.1)	1.0
05/13/24	E JONES	ANALYZE AMENDED SCHEDULES AND SOFAS	0.2
05/20/24	G WILKES	FURTHER REVIEW RECENTLY FILED PLEADINGS	0.2
05/22/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS IN FURTHER DETAIL	0.6
05/24/24	L SMITH	REVIEW NOTICE OF AGENDA FOR MAY 29 HEARING	0.1
05/24/24	G WILKES	FURTHER REVIEW RECENTLY FILED PLEADINGS	0.4
05/28/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.2
05/29/24	L SMITH	REVIEW AND ANALYZE DEBTORS' FIRST OMNIBUS MOTION TO APPROVE AR SETTLEMENTS PURSUANT TO RULE 9019	0.3
05/29/24	E JONES	ATTEND MAY 29 TELEPHONIC HEARING ON STONE X APA MOTION	0.1
05/29/24	E JONES	PREPARE FOR MAY 29 HEARING ON STONE X APA MOTION	0.1
05/29/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.3
05/30/24	G WILKES	FURTHER REVIEW RECENTLY FILED PLEADINGS	0.4
05/31/24	G WILKES	ANALYZE RECENTLY FILED PLEADINGS	0.4
<b>Total</b>	<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>		<b>6.6</b>
<b>B230 Financing/Cash Collections</b>			
05/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
05/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
05/08/24	E JONES	ANALYZE EMAILS FROM RIVERON ON CASH COLLATERAL REPORTING	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
05/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. SCHOFIELD REGARDING CASH COLLATERAL REPORTING	0.1
05/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/17/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL	0.1
05/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/20/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (0.1)	0.2
05/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
05/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
05/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
<b>Total</b>	<b>B230 Financing/Cash Collections</b>		<b>3.1</b>
<b>B300 Claims and Plan</b>			
05/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND S. THROOP REGARDING LIQUIDATING TRUSTEE	0.1
05/01/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM M. MORTON REGARDING SME CLAIMS UNDER THE PLAN	0.3
05/01/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING COMMITTEE MEMBER INQUIRY	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/01/24	L SMITH	CONFERENCE WITH I. BAGBY AND A. GREENBERG REGARDING REVISED LIQUIDATING PLAN	0.4
05/01/24	L SMITH	CONTINUE TO REVIEW, ANALYZE AND COMMENT ON REVISED PLAN DOCUMENTS, INCLUDING MOTION TO APPROVE DISCLOSURE STATEMENT (1.8); CONFERENCES WITH G. WILKES AND R. SAINVIL REGARDING SAME (.2)	2.0
05/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND P. KEENAN REGARDING PLAN AND DISCLOSURE STATEMENT	0.2
05/01/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO COMMITTEE MEMBER REGARDING CLAIM UNDER THE LIQUIDATING PLAN	0.3
05/01/24	G WILKES	ANALYSIS REGARDING OPT-IN VS. OPT-OUT FOR PLAN RELEASES	0.7
05/01/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN ISSUES	0.3
05/01/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING SME CLAIMS	0.2
05/01/24	E JONES	EMAILS WITH OMM TEAM REGARDING LIQUIDATING TRUSTEE CANDIDATES	0.2
05/01/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING CLAIMS ANALYSIS	0.3
05/02/24	L SMITH	REVIEW AND ANALYZE REVISED DISCLOSURE STATEMENT (1.0); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.2); DRAFT EMAIL CORRESPONDENCE TO R. SAINVIL REGARDING SAME (.1); CONFERENCE WITH A. GREENBERG REGARDING SAME (.1)	1.4
05/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN, A. GREENBERG, AND G. WILKES REGARDING PLAN AND DISCLOSURE STATEMENT	0.1
05/02/24	L SMITH	REVIEW RECENTLY FILED PLEADINGS IN BANKRUPTCY CASE INCLUDING PLAN DOCUMENTS, MOTION TO APPROVE DISCLOSURE STATEMENT, AND MOTION FOR SHORTENED NOTICE	0.4
05/02/24	L SMITH	CONFERENCE WITH G. WILKES REGARDING PLAN DOCUMENTS AND CONFERENCE WITH DEBTORS TO DISCUSS SAME	0.2
05/02/24	G WILKES	ANALYSIS REGARDING CHANGES NEEDED TO PLAN AND DISCLOSURE STATEMENT	0.9
05/02/24	G WILKES	REVIEW REVISED DISCLOSURE STATEMENT	0.8
05/02/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND DISCLOSURE STATEMENT	0.3
05/03/24	L SMITH	REVIEW AND ANALYZE ORDER SHORTENING NOTICE ON HEARING ON DISCLOSURE STATEMENT	0.1
05/03/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. KEENAN AND R. SAINVIL REGARDING DISCLOSURE STATEMENT HEARING	0.1
05/03/24	G WILKES	ANALYSIS REGARDING PLAN ISSUES	0.9

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05/05/24	L SMITH	REVIEW RECENT PLEADINGS IN BANKRUPTCY CASES INCLUDING NOTICE OF HEARING ON APPROVAL OF THE DISCLOSURE STATEMENT	0.2
05/06/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO P. KEENAN, R. SAINVIL, G. WILKES, A. GREENBERG, AND I. BAGBY REGARDING CONFERENCE TO DISCUSS PLAN/DS/BALLOTS	0.3
05/06/24	L SMITH	CONFERENCE WITH I. BAGBY AND A. GREENBERG REGARDING DUTCH WHOA PLAN ISSUES (.6); FOLLOW-UP WITH G. WILKES REGARDING SAME (.3)	0.9
05/06/24	L SMITH	REVIEW AND ANALYZE WHOA PLAN ANALYSIS	0.4
05/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM L. KORTMANN, I. BAGBY, AND P. KEENAN REGARDING WHOA PLAN (.3); DRAFT EMAIL CORRESPONDENCES TO I. BAGBY, A. GREENBERG AND G. WILKES REGARDING SAME (.2)	0.5
05/06/24	G WILKES	COMMUNICATIONS WITH ALL PARTIES REGARDING WHOA PROCEEDINGS AND INFORMATION NEEDED REGARDING SAME	0.3
05/06/24	G WILKES	COMMUNICATIONS WITH BAKER REGARDING WHOA PROCEEDINGS	0.2
05/06/24	G WILKES	REVIEW OUTLINE OF WHOA COMMENTS FROM RABOBANK	0.2
05/07/24	L SMITH	CONFERENCES WITH I. BAGBY, A. GREENBERG, P. KEENAN, AND R. SAINVIL REGARDING PLAN, BALLOTING, AND WHOA PLAN ISSUES	1.0
05/07/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO COMMITTEE MEMBER REGARDING TREATMENT UNDER CHAPTER 11 PLAN	0.3
05/07/24	L SMITH	BEGIN DRAFTING UCC LETTER IN SUPPORT OF CONFIRMATION OF CHAPTER 11 PLAN	1.1
05/07/24	L SMITH	CONTINUE TO REVIEW AND ANALYZE WHOA PLAN CONFIRMATION ISSUES (.5); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.2)	0.7
05/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING DUTCH WHOA PLAN (.1); CONFERENCES WITH G. WILKES REGARDING SAME (.2)	0.3
05/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM P. KEENAN REGARDING DUTCH WHOA PLAN	0.1
05/07/24	G WILKES	CALL WITH BAKER TEAM REGARDING WHOA ISSUES	0.6
05/07/24	G WILKES	CALL WITH BAKER AND RABOBANK TEAMS REGARDING PLAN ISSUES	0.8
05/07/24	G WILKES	FOLLOW UP CALL WITH RABOBANK REGARDING PLAN ISSUES	0.1
05/08/24	L SMITH	CONTINUE TO REVIEW AND REVISE LETTER FROM COMMITTEE IN SUPPORT OF PLAN	1.4
05/09/24	L SMITH	REVIEW AND REVISE BALLOTS FOR CLASS 4A AND CLASS 4B CLAIMS AND PLAN (1.9); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.3)	2.2
05/09/24	L SMITH	REVIEW AND ANALYZE LIQUIDATION ANALYSIS IN CONNECTION WITH CHAPTER 11 PLAN	0.4

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05/09/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO RABOBANK BANK REGARDING BALLOT/PLAN CHANGES AND LETTER FROM THE UCC IN SUPPORT	0.3
05/09/24	L SMITH	FINALIZE DRAFT OF UCC LETTER IN SUPPORT OF THE PLAN (1.0); DRAFT EMAIL CORRESPONDENCES TO G. WILKES AND ANKURA REGARDING SAME (.3)	1.3
05/09/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING LIQUIDATING TRUSTEE CANDIDATES	0.2
05/09/24	G WILKES	REVIEW AND REVISE DRAFT BALLOTS AND PLAN	0.7
05/09/24	G WILKES	REVIEW AND REVISE DRAFT UCC PLAN SUPPORT LETTER	0.4
05/09/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING COMMITTEE LETTER IN SUPPORT OF THE LIQUIDATING PLAN	0.3
05/09/24	G WILKES	ANALYSIS REGARDING PLAN ISSUES	0.7
05/10/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING LIQUIDATING TRUST CANDIDATES, THE LIQUIDATING TRUST, AND PLAN/BALLOTING ISSUES	0.4
05/10/24	L SMITH	REVIEW AND REVISE BALLOTS/UCC LETTER (.5); DRAFT EMAIL CORRESPONDENCES TO RABOBANK/DEBTORS' COUNSEL REGARDING SAME (.3)	0.8
05/10/24	L SMITH	REVIEW AND ANALYZE RECENT FILINGS IN BANKRUPTCY CASE INCLUDING UST OBJECTION TO DISCLOSURE STATEMENT	0.6
05/10/24	G WILKES	REVIEW RABOBANK COMMENTS TO BALLOTS	0.2
05/10/24	E JONES	ANALYZE UST OBJECTION TO DISCLOSURE STATEMENT	0.2
05/10/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN	0.4
05/10/24	G WILKES	REVIEW AND ANALYSIS REGARDING US TRUSTEE OBJECTION TO DISCLOSURE STATEMENT	0.9
05/10/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
05/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND I. BAGBY REGARDING POC STATUS IN CONNECTION WITH PLAN	0.2
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON REGARDING LIQUIDATION ANALYSIS	0.1
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND P. KEENAN REGARDING WHOA PLAN	0.1
05/13/24	L SMITH	REVIEW AND ANALYZE DEBTORS' REPLY TO THE UST'S OBJECTION TO APPROVAL OF THE DISCLOSURE STATEMENT	0.3
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING REVISIONS TO EXCULPATION LANGUAGE IN PLAN	0.2
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. MORTON REGARDING MERCON TRANSITION TEAM IN CONNECTION WITH WINDDOWN	0.1

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1177696 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

06/10/24  
Invoice: 1177696  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/13/24	L SMITH	REVIEW AND ANALYZE COMMENTS FROM FMO AND RABOBANK TO PLAN (.4); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM A. GREENBERG, P. KEENAN, G. WILKES AND I. BAGBY REGARDING SAME (.2)	0.6
05/13/24	L SMITH	CONFERENCES WITH I. BAGBY, A. GREENBERG, G. WILKES, AND FMO TO DISCUSS PLAN ISSUES (1.1); RELATED FOLLOW-UP WITH G. WILKES REGARDING SAME (.2)	1.3
05/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM P. KEENAN REGARDING RESPONSE TO UST OBJECTION TO THE DISCLOSURE STATEMENT (.2); CONFERENCE WITH G. WILKES TO DISCUSS MAY 14 HEARING ON THE DISCLOSURE STATEMENT (.2)	0.4
05/13/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM A. GREENBERG REGARDING ADDITIONAL COMMENTS TO PLAN (.3); REVIEW CORRESPONDENCE FROM M. MCGREAL, I. BAGBY, AND G. WILKES REGARDING SAME (.2)	0.5
05/13/24	G WILKES	ANALYSIS REGARDING PLAN ISSUES	0.8
05/13/24	G WILKES	COMMUNICATIONS WITH RABOBANK AND FMO REGARDING PLAN	1.1
05/13/24	E JONES	FURTHER ANALYZE UST OBJECTION TO DISCLOSURE STATEMENT AND DEBTORS' REPLY TO HIGHLIGHT SAME FOR UCC	0.4
05/13/24	G WILKES	REVIEW RABOBANK COMMENTS TO PLAN	0.2
05/13/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING PLAN ISSUES	0.8
05/14/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING ADDITIONAL CHANGES TO THE PLAN	0.3
05/14/24	L SMITH	ATTEND HEARING ON APPROVAL OF DISCLOSURE STATEMENT (.9); FOLLOW-UP WITH I. BAGBY, G. WILKES AND A. GREENBERG REGARDING SAME (.6)	1.5
05/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN, I. BAGBY, AND G. WILKES REGARDING CHANGES TO THE PLAN	0.2
05/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. SCHOFIELD AND M. MORTON REGARDING LIQUIDATION ANALYSIS	0.1
05/14/24	L SMITH	REVIEW AND ANALYZE AMENDED PLAN, AMENDED DISCLOSURE STATEMENT AND AMENDED PLAN REDLINE	0.5
05/14/24	L SMITH	REVIEW AND REVISE UCC LETTER IN SUPPORT OF CONFIRMATION (.3); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.4
05/14/24	L SMITH	CONFERENCE WITH DEBTOR/RABOBANK/UCC COUNSEL AND PROFESSIONALS TO DISCUSS PLAN AND DISCLOSURE STATEMENT ISSUES (.8); FOLLOW-UP WITH G. WILKES AND M. MORTON REGARDING SAME (.1)	0.9
05/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM B. GASTON AND M. SCHOFIELD REGARDING LIQUIDATION ANALYSIS	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL, G. WILKES, P. KEENAN AND A. GREENBERG REGARDING CALL TO DISCUSS SME ANALYSIS AND REVISED LIQUIDATION ANALYSIS	0.3
05/14/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, R. SAINVIL, AND P. KEENAN REGARDING PLAN AND DISCLOSURE STATEMENT (.8); FOLLOW-UP WITH G. WILKES REGARDING SAME (.1); FOLLOW-UP WITH G. WILKES AND M. MORTON REGARDING SAME (.5)	1.4
05/14/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCES FROM P. KEENAN AND H. LIGHT REGARDING RELEASES AND LIQUIDATION ANALYSIS	0.2
05/14/24	G WILKES	EXTENDED COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES	0.9
05/14/24	G WILKES	PARTICIPATE IN DISCLOSURE STATEMENT HEARING	0.9
05/14/24	G WILKES	PREPARE FOR DISCLOSURE STATEMENT HEARING	0.8
05/14/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN ISSUES	0.4
05/14/24	G WILKES	EXTENDED COMMUNICATIONS WITH ANKURA REGARDING PLAN AND RELATED ISSUES	0.9
05/14/24	E JONES	ANALYZE FURTHER REVISED LIQUIDATING PLAN AND DISCLOSURE STATEMENT	0.5
05/14/24	G WILKES	ANALYSIS REGARDING NEXT STEPS ON PLAN ISSUES	0.6
05/14/24	G WILKES	PARTICIPATE IN ALL HANDS CALL WITH BAKER AND RABOBANK TEAMS REGARDING PLAN ISSUES	0.7
05/14/24	E JONES	ATTEND DISCLOSURE STATEMENT HEARING	0.9
05/14/24	E JONES	CALL WITH OMM AND ANKURA TEAM TO DISCUSS DISCLOSURE STATEMENT AND UCC SUPPORT LETTER AMENDMENTS FOLLOWING DISCLOSURE STATEMENT HEARING	0.5
05/14/24	G WILKES	REVIEW REVISED DRAFTS OF PLAN AND DISCLOSURE STATEMENT	0.9
05/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG AND G. WILKES REGARDING ADDITIONAL CHANGES TO PLAN AND DISCLOSURE STATEMENT	0.3
05/15/24	L SMITH	REVIEW AND COMMENT ON PLAN AND DISCLOSURE STATEMENT (.9); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM R. SAINVIL, A. GREENBERG AND G. WILKES REGARDING SAME (.5); CONFERENCE WITH R. SAINVIL REGARDING SAME (.1)	1.5
05/15/24	L SMITH	CONFERENCE WITH I. BAGBY, G. WILKES, AND A. GREENBERG TO DISCUSS PLAN (.2) AND FOLLOW-UP WITH G. WILKES REGARDING SAME INCLUDING ADDITIONAL REVISIONS TO THE PLAN (.5); REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES, R. SAINVIL AND A. GREENBERG REGARDING SAME (.2)	0.9
05/15/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING CHANGES TO THE PLAN AND DISCLOSURE STATEMENT	0.4

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/15/24	G WILKES	REVIEW AMENDED PLAN AND DISCLOSURE STATEMENT AND RELATED DRAFTS OF RELEASE PROVISIONS	1.2
05/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES AND S. THROOP REGARDING PROPOSED PLAN MODIFICATION	0.1
05/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND P. KEENAN REGARDING ADDITIONAL REVISIONS TO THE RELEASE LANGUAGE	0.3
05/15/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING CHANGES AND COMMENTS TO PLAN AND DISCLOSURE STATEMENT AND REVIEW CORRESPONDING CHANGES (.4); CONFERENCES WITH G. WILKES AND R. SAINVIL REGARDING SAME (.2)	0.6
05/15/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING COMMENTS TO RELEASE LANGUAGE (.3); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.4
05/15/24	L SMITH	REVIEW AND REVISE SOLICITATION LETTER (.3); DRAFT EMAIL CORRESPONDENCES TO G. WILKES, I. BAGBY, AND A. GREENBERG REGARDING SAME (.1)	0.4
05/15/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. KEENAN AND R. SAINVIL REGARDING CONTINUED DISCLOSURE STATEMENT HEARING (.1); REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING SAME (.1)	0.2
05/15/24	L SMITH	CONTINUE TO REVIEW AND ANALYZE REVISED LIQUIDATION ANALYSIS	0.3
05/15/24	L SMITH	CONFERENCE WITH I. BAGBY AND A. GREENBERG REGARDING COMMENTS TO H. LIGHTS' DECLARATION AND RELEASE LANGUAGE	0.3
05/15/24	L SMITH	REVIEW AND REVISE H. LIGHT DECLARATION IN SUPPORT OF RELEASES (.5); DRAFT EMAIL CORRESPONDENCE TO THE DEBTOR REGARDING SAME (.2); REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN AND G. WILKES REGARDING SAME (.1)	0.8
05/15/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES REGARDING OUTSTANDING ISSUES WITH THE PLAN AND DISCLOSURE STATEMENT	0.3
05/15/24	G WILKES	REVIEW COMMENTS TO PLAN FROM RABOBANK	0.4
05/15/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND DISCLOSURE STATEMENT	0.7
05/15/24	G WILKES	COMMUNICATIONS WITH CROWDOUT REGARDING PLAN CHANGES	0.3
05/15/24	G WILKES	COMMUNICATIONS WITH DEBTORS REGARDING PLAN ISSUES	0.3
05/15/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN ISSUES	0.3
05/15/24	G WILKES	REVIEW DRAFT LIGHT DECLARATION	0.5
05/15/24	G WILKES	REVIEW AND REVISE PLAN AND DISCLOSURE STATEMENT	0.7

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Page No. 19

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING HEARING PREPARATION	0.1
05/16/24	L SMITH	ATTEND CONTINUED HEARING ON APPROVAL OF THE DISCLOSURE STATEMENT (.6); FOLLOW-UP CONFERENCE WITH G. WILKES AND M. MORTON REGARDING SAME (.2)	0.8
05/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING PLAN UPDATES	0.1
05/16/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, AND G. WILKES TO DISCUSS CONTINUED DISCLOSURE STATEMENT HEARING	0.2
05/16/24	L SMITH	REVIEW AND ANALYZE REDLINES OF FILED PLAN AND DISCLOSURE STATEMENT ALONG WITH DISCLOSURE STATEMENT EXHIBITS	0.6
05/16/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.4
05/16/24	E JONES	PREPARE FOR CONTINUED DISCLOSURE STATEMENT HEARING TELEPHONIC ALLY	0.1
05/16/24	G WILKES	ATTEND DISCLOSURE STATEMENT HEARING	0.4
05/16/24	G WILKES	PREPARE FOR DISCLOSURE STATEMENT HEARING	0.9
05/16/24	E JONES	ATTEND CONTINUED DISCLOSURE STATEMENT HEARING TELEPHONIC ALLY	0.5
05/16/24	G WILKES	REVIEW LATEST DRAFTS OF PLAN, DISCLOSURE STATEMENT AND RELATED MATERIALS	0.7
05/17/24	L SMITH	CONTINUE TO REVIEW AND REVISE CHAPTER 11 PLAN AND DISCLOSURE STATEMENT INCLUDING BALLOTS (1.0); CONFERENCE WITH G. WILKES REGARDING SAME (.1); DRAFT, REVIEW AND RESPOND TO EMAIL CORRESPONDENCES TO G. WILKES, A. GREENBERG, I. BAGBY, P. KEENAN, AND R. SAINVIL REGARDING SAME (.8)	1.9
05/17/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS AND PLAN ISSUES	0.6
05/17/24	G WILKES	REVIEW AS FILED PLAN AND DISCLOSURE STATEMENT	0.6
05/17/24	G WILKES	REVIEW REVISED DRAFTS OF PLAN AND DISCLOSURE STATEMENT	0.6
05/17/24	G WILKES	REVIEW COMMENTS FROM RABOBANK TO PLAN	0.2
05/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND P. KEENAN REGARDING PLAN AND DISCLOSURE STATEMENT	0.1
05/20/24	G WILKES	COMMUNICATIONS WITH DEBTORS REGARDING LATEST DEVELOPMENTS	0.2
05/21/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING DRAFT BULLET POINTS TO DISCUSS IN CONNECTION WITH ENGAGEMENT OF LIQUIDATING TRUSTEE (.2); REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM G. WILKES REGARDING SAME (.1)	0.3

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Page No. 20

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/21/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG, G. WILKES AND PROPOSED LIQUIDATING TRUST BOARD MEMBERS REGARDING LIQUIDATING TRUST CANDIDATES (.3); FOLLOW-UP CALL WITH G. WILKES REGARDING SAME (.1); REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND M. MORTON REGARDING SAME (.1)	0.5
05/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG AND G. WILKES REGARDING PRE-CALL TO DISCUSS LIQUIDATING TRUSTEE SELECTION IN CONNECTION WITH PLAN (.2); DRAFT EMAIL CORRESPONDENCES TO COMMITTEE MEMBERS REGARDING SAME (.2)	0.4
05/21/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING LIQUIDATING TRUSTEE ISSUES	0.6
05/21/24	G WILKES	ANALYSIS REGARDING LATEST DEVELOPMENTS	0.3
05/21/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LIQUIDATING TRUSTEE SELECTION PROCESS	0.2
05/21/24	G WILKES	STRATEGY CALL WITH RABOBANK REGARDING LIQUIDATING TRUSTEE SELECTION PROCESS	0.5
05/22/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND P. KEENAN REGARDING UPDATE ON PLAN NEGOTIATIONS	0.1
05/22/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM A. GREENBERG, R. SAINVIL AND P. KEENAN REGARDING ADDITIONAL REVISIONS TO THE PLAN AND DS INCLUDING RELATED CONFERENCES WITH G. WILKES REGARDING SAME	0.7
05/22/24	G WILKES	REVIEW REVISED DRAFT OF LIQUIDATING TRUST AGREEMENT	0.9
05/22/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND S. STONE REGARDING LIQUIDATING TRUSTEE	0.2
05/22/24	G WILKES	REVIEW AS FILED PLAN AND DISCLOSURE STATEMENT	0.6
05/22/24	G WILKES	REVIEW REVISED DISCLOSURE STATEMENT	0.5
05/22/24	G WILKES	COMMUNICATIONS WITH LIQUIDATING TRUSTEE CANDIDATES	0.2
05/22/24	G WILKES	COMMUNICATIONS WITH DEBTORS REGARDING PLAN DEVELOPMENTS	0.2
05/23/24	L SMITH	CONFERENCE WITH G. WILKES AND S. STONE REGARDING LIQUIDATING TRUST	0.6
05/23/24	L SMITH	REVIEW AND COMMENT ON REVISED LIQUIDATING TRUST AGREEMENT IN CONNECTION WITH PLAN	4.2
05/23/24	G WILKES	REVIEW DRAFT BULLETS FOR LIQUIDATING TRUSTEE CANDIDATES	0.2
05/24/24	L SMITH	CONFERENCES AND EMAIL CORRESPONDENCES WITH B. GASTON AND G. WILKES REGARDING LIQUIDATING TRUST CONSIDERATIONS AND SELECTION OF LIQUIDATING TRUSTEE IN CONNECTION WITH THE LIQUIDATING PLAN	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/24/24	L SMITH	REVIEW AND ANALYZE ORDER APPROVING DISCLOSURE STATEMENT	0.3
05/24/24	L SMITH	FINALIZE REVIEW AND ANALYSIS OF LIQUIDATING TRUST AGREEMENT (.5) AND DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.6
05/24/24	G WILKES	REVIEW MARKUP OF LIQUIDATING TRUST AGREEMENT	0.6
05/28/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING CONFERENCE TO DISCUSS LIQUIDATING TRUSTEE CANDIDATES	0.2
05/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING STATUS OF WHOA PLAN	0.1
05/29/24	L SMITH	CONFERENCE WITH G. WILKES AND POTENTIAL LT CANDIDATE	0.6
05/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, I. BAGBY AND A. GREENBERG REGARDING LIQUIDATING TRUST	0.2
05/29/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LIQUIDATING TRUST ISSUES	0.2
05/30/24	L SMITH	REVIEW AND ANALYZE REVISED TRUST AGREEMENT (.4); DRAFT EMAIL CORRESPONDENCE TO A. GREENBERG REGARDING SAME (.1)	0.5
05/30/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING INTERVIEWS FOR LIQUIDATING TRUSTEE (.3); RELATED CONFERENCE WITH G. WILKES REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCES TO COMMITTEE MEMBERS/LIQUIDATING TRUSTEE CANDIDATE REGARDING SAME (.4)	0.8
05/30/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING TRUST CANDIDATE INTERVIEWS	0.2
05/30/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING TRUST CANDIDATES	0.3
05/30/24	G WILKES	REVIEW LATEST DRAFT OF LIQUIDATING TRUST AGREEMENT	0.5
05/30/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LIQUIDATING TRUST CANDIDATES	0.3
05/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM B. GASTON AND G. WILKES REGARDING LIQUIDATING TRUSTEE	0.1
05/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
05/31/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO LIQUIDATING TRUSTEE CANDIDATE REGARDING LIQUIDATING TRUST AGREEMENT AND POTENTIAL CLAIMS AND CAUSES OF ACTION	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/31/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING LIQUIDATING TRUST AGREEMENT (.1); RELATED EMAIL CORRESPONDENCES TO S. STONE, COMMITTEE MEMBERS AND I. BAGBY REGARDING LIQUIDATING TRUST AGREEMENT AND LIQUIDATING TRUSTEE (.5)	0.6
05/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND G. WILKES REGARDING CONFERENCE TO DISCUSS WHOA PLAN STATUS WITH DEBTORS	0.2
05/31/24	G WILKES	COMMUNICATIONS WITH TRUSTEE CANDIDATES	0.3
<b>Total</b>	<b>B300 Claims and Plan</b>		<b>89.6</b>
<b>Total Hours</b>			<b>163.7</b>
<b>Total Fees</b>			<b>213,974.00</b>

**Disbursements**

Copying	\$155.80
Court Fees / Filing Fees	760.00
Delivery Services / Messengers	36.51
<b>Total Disbursements</b>	<b>\$952.31</b>

**Total Current Invoice** **\$214,926.31**

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
05/01/24	E101	Lasertrak Printing - Smith, Laura Pages: 29	29.00	\$4.35
05/01/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 3	3.00	1.65
05/01/24	E101	Lasertrak Printing - Smith, Laura Pages: 26	26.00	3.90
05/01/24	E101	Lasertrak Printing - Smith, Laura Pages: 25	25.00	3.75
05/01/24	E101	Lasertrak Printing - Smith, Laura Pages: 121	121.00	18.15
05/09/24	E101	Lasertrak Printing - Smith, Laura Pages: 72	72.00	10.80
05/14/24	E101	Lasertrak Printing - Smith, Laura Pages: 72	72.00	10.80
05/15/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 15	15.00	8.25
05/15/24	E101	Lasertrak Printing - Smith, Laura Pages: 59	59.00	8.85
05/15/24	E101	Lasertrak Printing - Smith, Laura Pages: 80	80.00	12.00
05/15/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 31	31.00	17.05
05/16/24	E101	Lasertrak Printing - Smith, Laura Pages: 56	56.00	8.40
05/16/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 23	23.00	12.65
05/23/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 49	49.00	26.95
05/23/24	E101	Lasertrak Printing - Smith, Laura Pages: 32	32.00	4.80
05/23/24	E101	Lasertrak Color Printing - Smith, Laura Pages: 3	3.00	1.65
05/23/24	E101	Lasertrak Printing - Smith, Laura Pages: 12	12.00	1.80
<b>Total for E101 - Lasertrak Color Printing</b>				<b>\$155.80</b>
04/15/24	E107	Delivery Services / Messengers - Tracking # 273449988094 FDX 847550814 Rite Aid Corporation Documents	1.00	\$36.51
<b>Total for E107 - Delivery Services / Messengers</b>				<b>\$36.51</b>
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7562 E JONES-REMOTE COURT APPEARANCE OF 3/20 HEARING BEFORE JUDGE M. WILES, 3/20	1.00	\$70.00
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) COURTSOLUTIONS LLC - CK#7562 G WILKES-REMOTE COURT APPEARANCE OF 3/14 HEARING BEFORE JUDGE M. WILES, 3/14	1.00	70.00
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7562 G WILKES - TELEPHONIC COURT APPEARANCE OF 4/3 HEARING BEFORE JUDGE M. WILES, 4/3	1.00	70.00
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7562 E JONES-TELEPHONIC COURT APPEARANCE OF 4/3 HEARING BEFORE JUDGE M. WILES, 4/3	1.00	70.00
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC -	1.00	70.00

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1177696 number in Advice**



Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

06/10/24  
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Page No. 24

		CK#7562 E JONES-REMOTE COURT APPEARANCE OF 3/14 HEARING BEFORE JUDGE M. WILES, 3/14		
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7562 L SMITH - TELEPHONIC COURT APPEARANCE OF 4/3 HEARING BEFORE JUDGE M. WILES, 4/3	1.00	70.00
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7562 L SMITH-REMOTE COURT APPEARANCE OF 3/20 HEARING BEFORE JUDGE M. WILES, 3/20	1.00	70.00
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - USBC/NY SOUTHERN BANKRUPTCY COURT - CK#7562 E JONES-PRO HAC VICE, 3/13	1.00	200.00
05/07/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7562 G WILKES-REMOTE COURT APPEARANCE OF 3/20 HEARING BEFORE JUDGE M. WILES, 3/20	1.00	70.00
<b>Total for E112 - Court Fees / Filing Fees (Accounts Payable)</b>				<b>\$760.00</b>

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

06/10/24  
Invoice: 1177696  
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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
GREG WILKES	54.5
LAURA SMITH	81.1
EMMA JONES	28.1
<b>Total for Attorneys</b>	<b>163.7</b>
<b>Total</b>	<b>163.7</b>

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Matter: 0633063-00001

06/10/24  
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## Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GREG WILKES	Partner	1,425.00	5.0	7,125.00
EMMA JONES	Counsel	1,200.00	2.3	2,760.00
LAURA SMITH	Counsel	1,265.00	2.2	2,783.00
<b>Total for B110 Case Administration</b>			<b>9.5</b>	<b>12,668.00</b>
GREG WILKES	Partner	1,425.00	4.3	6,127.50
EMMA JONES	Counsel	1,200.00	1.6	1,920.00
LAURA SMITH	Counsel	1,265.00	5.4	6,831.00
<b>Total for B130 Asset Disposition</b>			<b>11.3</b>	<b>14,878.50</b>
LAURA SMITH	Counsel	1,265.00	0.6	759.00
<b>Total for B140 Relief from Stay/Adequate Protection Proceedings</b>			<b>0.6</b>	<b>759.00</b>
GREG WILKES	Partner	1,425.00	4.5	6,412.50
EMMA JONES	Counsel	1,200.00	7.1	8,520.00
LAURA SMITH	Counsel	1,265.00	9.4	11,891.00
<b>Total for B150 Meetings of and Communications with Creditors</b>			<b>21.0</b>	<b>26,823.50</b>
GREG WILKES	Partner	1,425.00	1.9	2,707.50
EMMA JONES	Counsel	1,200.00	10.8	12,960.00
LAURA SMITH	Counsel	1,265.00	5.7	7,210.50
<b>Total for B160 Fee/Employment Applications</b>			<b>18.4</b>	<b>22,878.00</b>
EMMA JONES	Counsel	1,200.00	0.4	480.00
LAURA SMITH	Counsel	1,265.00	1.7	2,150.50
<b>Total for B170 Fee/Employment Objections</b>			<b>2.1</b>	<b>2,630.50</b>
LAURA SMITH	Counsel	1,265.00	0.1	126.50
<b>Total for B180 Avoidance Action Analysis</b>			<b>0.1</b>	<b>126.50</b>
EMMA JONES	Counsel	1,200.00	1.0	1,200.00
LAURA SMITH	Counsel	1,265.00	0.4	506.00
<b>Total for B185 Assumption/Rejection of Leases and Contracts</b>			<b>1.4</b>	<b>1,706.00</b>
GREG WILKES	Partner	1,425.00	4.0	5,700.00
EMMA JONES	Counsel	1,200.00	0.9	1,080.00
LAURA SMITH	Counsel	1,265.00	1.7	2,150.50
<b>Total for B190 Other Contested Matters (excluding assumption/rejection motions)</b>			<b>6.6</b>	<b>8,930.50</b>
EMMA JONES	Counsel	1,200.00	0.4	480.00
LAURA SMITH	Counsel	1,265.00	2.7	3,415.50
<b>Total for B230 Financing/Cash Collections</b>			<b>3.1</b>	<b>3,895.50</b>
GREG WILKES	Partner	1,425.00	34.8	49,590.00
EMMA JONES	Counsel	1,200.00	3.6	4,320.00
LAURA SMITH	Counsel	1,265.00	51.2	64,768.00
<b>Total for B300 Claims and Plan</b>			<b>89.6</b>	<b>118,678.00</b>

0

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**Please include 0633063-00001 / 1177696 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

06/10/24  
Invoice: 1177696  
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## Remittance Page

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

June 10, 2024  
OMM Matter: 0633063-00001  
Invoice: 1177696  
Contact: LAURA SMITH

### MERCON COFFEE CORPORATION

For Professional Services Rendered Through May 31, 2024

Total Fees	\$213,974.00
Total Disbursements	\$952.31
<b>Total Current Invoice</b>	<b>\$214,926.31</b>

#### Outstanding Invoices as of 06/10/24

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	(142,738.75)	0.00	35,438.80
1172903	04/10/24	209,119.00	(167,324.90)	0.00	41,794.10
1175090	05/20/24	260,104.95	0.00	0.00	260,104.95

<b>Total Outstanding Invoices</b>	<b>\$418,992.25</b>
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<b>Total Amount Due</b>	<b>\$633,918.56</b>
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For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

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O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

July 12, 2024  
OMM Matter: 0633063-00001  
Invoice: 1180478  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through June 30, 2024

Total Fees	\$135,257.00
Total Disbursements	\$3,388.62
<b>Total Current Invoice</b>	<b>\$138,645.62</b>

**Outstanding Invoices as of 07/12/24**

<b><u>Invoice</u></b>	<b><u>Date</u></b>	<b><u>Amount</u></b>	<b><u>Payments</u></b>	<b><u>Adjustments</u></b>	<b><u>Balance</u></b>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	(142,738.75)	0.00	35,438.80
1172903	04/10/24	209,119.00	(167,324.90)	0.00	41,794.10
1175090	05/20/24	260,104.95	0.00	0.00	260,104.95
1177696	06/10/24	214,926.31	0.00	0.00	214,926.31

<b>Total Outstanding Invoices</b>	<b>\$633,918.56</b>
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<b>Total Amount Due</b>	<b>\$772,564.18</b>
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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

07/12/24  
Invoice: 1180478  
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## MERCON COFFEE CORPORATION

For Professional Services Rendered Through June 30, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 Case Administration</b>			
06/10/24	E JONES	CONFERENCE WITH L. SMITH AND G. WILKES REGARDING PENDING CASE MATTERS AND UPCOMING DEADLINES	0.3
06/10/24	G WILKES	STRATEGY MEETING WITH OMM TEAM REGARDING OUTSTANDING TASKS AND NEXT STEPS	0.2
06/10/24	E JONES	EMAILS WITH OMM TEAM REGARDING CASE STRATEGY AND NEXT STEPS	0.3
06/11/24	E JONES	EMAIL WITH COURT SERVICES AND OMM TEAM REGARDING JUNE 13 OMNIBUS HEARING REGISTRATION	0.1
06/21/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
06/21/24	L SMITH	ANALYZE MAY MORS AND PERIODIC REPORT REGARDING VALUE	0.3
06/24/24	E JONES	EMAILS WITH OMM TEAM REGARDING CASE STATUS AND CONFIRMATION PREP	0.2
06/25/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
<b>Total</b>	<b>B110 Case Administration</b>		<b>2.0</b>
<b>B140 Relief from Stay/Adequate Protection Proceedings</b>			
06/03/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. KEENAN AND R. SAINVIL REGARDING RESPONSE TO LIFT STAY MOTION	0.1
06/04/24	E JONES	ANALYZE EMAILS FROM DEBTORS' COUNSEL REGARDING UNDERWRITER LIFT STAY MOTION	0.1
06/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING RESPONSE TO UNDERWRITERS' LIFT STAY MOTION	0.1
06/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM P. KEENAN, G. WILKES, AND I. BAGBY REGARDING INSURANCE MOTION FOR RELIEF FROM STAY	0.2
06/24/24	E JONES	ANALYZE UNDERWRITER PRESENTMENT STIPULATION AND ORDER REGARDING LIFT STAY MOTION	0.1
06/24/24	L SMITH	ANALYZE NOTICE OF PRESENTMENT OF STIPULATION AND ORDER RESOLVING MOTION OF THE MARINE POLICY UNDERWRITERS FOR RELIEF FROM THE AUTOMATIC STAY	0.2
<b>Total</b>	<b>B140 Relief from Stay/Adequate Protection Proceedings</b>		<b>0.8</b>
<b>B150 Meetings of and Communications with Creditors</b>			
06/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM C. LUNARDI REGARDING LIQUIDATING TRUST (.1); RESPOND TO SAME (.1)	0.2
06/04/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING LIQUIDATING TRUST AGREEMENT	0.1

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

07/12/24  
Invoice: 1180478  
Page No. 3

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/04/24	E JONES	DRAFT UCC MEETING AGENDA FOR JUNE 7 MEETING	0.7
06/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, C. LUNARDINI, AND S. THROOP REGARDING LIQUIDATING TRUSTEE CANDIDATES (.2); FOLLOW-UP CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.3
06/06/24	L SMITH	REVISE AGENDA FOR WEEKLY COMMITTEE MEETING	0.3
06/06/24	E JONES	REVISE JUNE 7 UCC AGENDA	0.1
06/06/24	E JONES	FINALIZE JUNE 7 UCC AGENDA	0.2
06/06/24	E JONES	EMAILS WITH OMM AND ANKURA TEAMS REGARDING JUNE 7 UCC AGENDA	0.2
06/06/24	G WILKES	REVIEW DRAFT AGENDA REGARDING COMMITTEE CALL	0.2
06/07/24	G WILKES	PARTICIPATE IN COMMITTEE CALL	0.2
06/07/24	E JONES	BEGIN DRAFT JUNE 14 UCC AGENDA	0.3
06/07/24	E JONES	PREPARE FOR JUNE 7 UCC MEETING (.1); ATTEND SAME (.2)	0.3
06/07/24	G WILKES	PREPARE FOR COMMITTEE CALL	0.3
06/09/24	E JONES	FURTHER DRAFT JUNE 14 UCC AGENDA	0.1
06/10/24	G WILKES	COMMUNICATIONS WITH RABOBANK AND THE DEBTORS REGARDING LATEST DEVELOPMENTS	0.2
06/11/24	E JONES	EMAILS WITH UCC MEMBER REGARDING POTENTIAL LIQUIDATING TRUSTEE BOARD ROLE	0.1
06/12/24	E JONES	FURTHER REVISE JUNE 14 UCC MEETING AGENDA	0.2
06/13/24	L SMITH	REVISE AGENDA FOR WEEKLY COMMITTEE MEETING (.3); DRAFT EMAIL CORRESPONDENCES TO OMM/ANKURA REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO COMMITTEE REGARDING SAME (.1)	0.5
06/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND P. MARTINEZ TO COMMITTEE MEMBER REGARDING LIQUIDATING TRUST BOARD	0.3
06/13/24	E JONES	REVISE AND FINALIZE JUNE 14 UCC MEETING AGENDA	0.3
06/13/24	G WILKES	REVIEW AND REVISE DRAFT UCC MEETING AGENDA	0.2
06/14/24	E JONES	FURTHER DRAFT JUNE 21 UCC AGENDA	0.2
06/14/24	L SMITH	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE MEETING	0.3
06/14/24	E JONES	DRAFT JUNE 21 UCC MEETING AGENDA	0.3
06/14/24	E JONES	PREPARE FOR JUNE 14 UCC MEETING (.1) AND ATTEND SAME (.2)	0.3
06/14/24	G WILKES	PARTICIPATE IN WEEKLY COMMITTEE CALL	0.3
06/17/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING PLAN ISSUES	0.5
06/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM P. MARTINEZ REGARDING LIQUIDATING TRUST BOARD	0.1

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Invoice: 1180478  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/17/24	L SMITH	REVIEW NOTICE OF CONTINUED 341 MEETING	0.1
06/17/24	E JONES	EMAILS WITH BAM REGARDING LIQUIDATING TRUSTEE BOARD POSITION	0.1
06/18/24	E JONES	REVISE CALENDAR FOR CONTINUED 341 MEETING	0.1
06/18/24	E JONES	REVISE JUNE 21 UCC MEETING AGENDA	0.1
06/19/24	E JONES	FURTHER REVISE AND FINALIZE UCC AGENDA FOR JUNE 21 UCC MEETING	0.2
06/19/24	E JONES	EMAILS WITH UCC MEMBER REGARDING VOTING DEADLINE	0.1
06/19/24	E JONES	EMAIL L. SMITH JUNE 21 UCC AGENDA	0.1
06/19/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING PLAN ISSUES	0.7
06/20/24	G WILKES	REVIEW DRAFT AGENDA FOR COMMITTEE CALL (.1) AND REVISE SAME (.1)	0.2
06/20/24	L SMITH	REVIEW AGENDA FOR WEEKLY UCC MEETING (.3) AND REVISE SAME (.2); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.1)	0.5
06/21/24	L SMITH	PREPARE FOR WEEKLY COMMITTEE MEETING (.1) AND LEAD SAME (.2)	0.3
06/21/24	E JONES	ANALYZE EMAIL FROM L. SMITH TO UCC MEMBERS REGARDING UCC MEETING	0.1
06/23/24	E JONES	DRAFT JUNE 28 UCC AGENDA	0.3
06/24/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING VOTING ISSUES	0.3
06/24/24	E JONES	REVISE UCC MEETING AGENDA FOR JULY 1 INSTEAD OF JUNE 28	0.1
06/24/24	E JONES	FURTHER REVISE JULY 1 UCC AGENDA	0.3
06/25/24	E JONES	CALL WITH OMM AND CALDWALADER REGARDING CONFIRMATION MATTERS AHEAD OF HEARING ON SAME	0.8
06/25/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING WEEKLY MEETINGS	0.3
06/25/24	E JONES	FURTHER DRAFT JULY 11 UCC AGENDA	0.2
06/26/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM P. MARTINEZ REGARDING WEEKLY COMMITTEE MEETING	0.1
06/27/24	E JONES	FURTHER REVISE JULY 1 UCC AGENDA	0.2
06/28/24	E JONES	FURTHER REVISE AND DRAFT JULY 1 UCC AGENDA	0.4
06/28/24	E JONES	FURTHER DRAFT AND REVISE JULY 1 UCC AGENDA	0.2
06/30/24	E JONES	FURTHER REVISE JULY 1 UCC MEETING AGENDA	0.2

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**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1180478 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

07/12/24  
Invoice: 1180478  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/30/24	L SMITH	REVISE AGENDA FOR WEEKLY COMMITTEE MEETING (.2); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1); DRAFT EMAIL CORRESPONDENCE TO THE COMMITTEE REGARDING SAME (.1)	0.4
<b>Total</b>	<b>B150 Meetings of and Communications with Creditors</b>		<b>13.7</b>
<b>B160 Fee/Employment Applications</b>			
06/06/24	E JONES	BEGIN DRAFT MAY FEE STATEMENT	0.7
06/07/24	E JONES	EMAILS WITH UST AND OMM TEAM REGARDING FIRST INTERIM FEE APPLICATION MATTERS	0.1
06/10/24	L SMITH	ANALYZE EMAIL CORRESPONDENCE FROM D. RUDEWICZ REGARDING OMM FIRST INTERIM FEE APPLICATION	0.5
06/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND G. WILKES REGARDING OMM FIRST INTERIM FEE APPLICATION (.1); RESPOND TO SAME (.2)	0.3
06/10/24	E JONES	DRAFT EMAIL TO UST TO SOLIDIFY REDUCTION PROPOSAL ON FIRST INTERIM FEE APPLICATION	0.1
06/10/24	E JONES	EMAILS WITH UST AND OMM TEAM REGARDING FIRST INTERIM FEE APPLICATION	0.1
06/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND D. RUDEWICZ REGARDING OMM FIRST INTERIM FEE APPLICATION	0.3
06/10/24	L SMITH	CONFERENCE WITH UST AND E. JONES REGARDING OMM FIRST INTERIM FEE APPLICATION (.3) AND FOLLOW-UP CONFERENCE WITH E. JONES REGARDING SAME (.1)	0.4
06/10/24	E JONES	CONFERENCE WITH UST AND L. SMITH REGARDING FIRST INTERIM FEE APPLICATION PROPOSED REDUCTIONS	0.3
06/10/24	E JONES	FURTHER PREPARE MAY FEE STATEMENT	0.3
06/10/24	G WILKES	ANALYSIS REGARDING US TRUSTEE INFORMAL OBJECTION TO OMM FEES	0.5
06/10/24	E JONES	FOLLOW UP CONFERENCE WITH L. SMITH REGARDING CONFERENCE WITH UST AND L. SMITH REGARDING FIRST INTERIM FEE APPLICATION PROPOSED REDUCTIONS	0.1
06/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM D. RUDEWICZ AND E. JONES REGARDING OMM FIRST INTERIM FEE APPLICATION	0.1
06/11/24	E JONES	EMAIL WITH UST AND OMM TEAM REGARDING FIRST INTERIM FEE APPLICATION	0.1
06/17/24	E JONES	DRAFT PROPOSED ORDERS IN CONNECTION WITH FIRST INTERIM FEE APPLICATION OF OMM AND ANKURA	0.3
06/24/24	E JONES	FURTHER REVISE FIRST INTERIM FEE APPLICATION SCHEDULE IN CONNECTION WITH PROPOSED ORDER ON SAME	0.2
06/24/24	E JONES	REVIEW LOCAL RULES AND CNO PROCEDURES FOR FIRST INTERIM FEE APPLICATIONS	0.2
06/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO DEBTORS' COUNSEL REGARDING CNO ON INTERIM FEE APPLICATIONS	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/24/24	E JONES	UPDATE CHARTS IN CONNECTION WITH PROPOSED ORDER ON FIRST INTERIM FEE APPLICATIONS	0.2
06/24/24	E JONES	EMAIL WITH DEBTORS' COUNSEL REGARDING CNO FOR FIRST INTERIM FEE APPLICATIONS	0.1
06/24/24	E JONES	CALL WITH M. MORTON TO DISCUSS INTERIM FEE APPLICATION ISSUES (.1) AND EMAILS WITH M. MORTON REGARDING SAME (0.1)	0.2
06/24/24	E JONES	EMAIL WITH ANKURA AND OMM TEAM REGARDING MAY FEE STATEMENTS	0.1
06/24/24	E JONES	ANALYZE PRECEDENT FIRST INTERIM FEE SCHEDULES IN CONNECTION WITH PROPOSED ORDER ON SAME	0.2
06/24/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING FEE APPLICATION	0.4
06/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES, B. GARRISON, AND M. MORTON REGARDING MAY MONTHLY FEE STATEMENT	0.2
06/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND E. JONES REGARDING PROPOSED ORDER ON FIRST INTERIM FEE APPLICATIONS (.1) AND RESPOND TO SAME (.1)	0.2
06/25/24	E JONES	REVISE DEBTORS' FIRST INTERIM FEE APPLICATION PROPOSED ORDER	0.5
06/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL AND E. JONES REGARDING PROPOSED ORDER ON FIRST INTERIM FEE APPLICATIONS	0.2
06/25/24	E JONES	EMAILS WITH ANKURA AND OMM TEAM REGARDING PROPOSED FIRST INTERIM FEE APPLICATION ORDER MARKUP	0.2
06/25/24	E JONES	EMAILS WITH DEBTORS' COUNSEL REGARDING FIRST INTERIM FEE APPLICATION PROPOSED ORDER	0.2
06/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL, D. RUDEWICZ, AND G. WILKES REGARDING COMMENTS AND UST ISSUES TO PROPOSED ORDER APPROVING INTERIM FEE APPLICATIONS	0.3
06/26/24	E JONES	EMAILS WITH UST REGARDING FIRST INTERIM FEE APPLICATION ISSUES	0.1
06/27/24	E JONES	PREPARE FOR FIRST INTERIM FEE APPLICATION HEARING	1.2
06/27/24	L SMITH	CONFERENCE WITH R. WEBER AND E. JONES REGARDING UST OBJECTION TO FIRST INTERIM FEE APPLICATIONS	0.2
06/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND R. WEBER REGARDING HOLDBACK ISSUE (.1) AND RESPOND TO SAME (.1)	0.2
06/27/24	E JONES	CONFERENCE WITH L. SMITH AND DEBTORS' COUNSEL REGARDING FIRST INTERIM FEE APPLICATION HEARING	0.2
06/27/24	E JONES	EMAILS WITH OMM TEAM AND DEBTORS' COUNSEL REGARDING INTERIM FEE APPLICATION HEARING PREPARATION AND STRATEGY	0.1
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>9.7</b>

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B170 Fee/Employment Objections</b>			
06/04/24	E JONES	ANALYZE CHIPMAN BROWN MONTHLY FEE STATEMENT FOR APRIL	0.2
06/04/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING CB FOURTH MONTHLY FEE STATEMENT	0.1
06/06/24	L SMITH	REVIEW AND ANALYZE NOTICE OF FILING OF THIRD SUPPLEMENT TO OCP DECLARATION	0.1
06/07/24	L SMITH	REVIEW AND ANALYZE FIFTH AND SIXTH MONTHLY FEE STATEMENTS OF BAKER MACKENZIE	0.4
06/09/24	E JONES	ANALYZE BAKER MCKENZIE FIFTH AND SIXTH MONTHLY FEE STATEMENTS	0.1
06/14/24	L SMITH	REVIEW GREAT SOUTHERN CROSS APRIL/MAY MONTHLY FEE STATEMENTS AND CHIPMAN BROWN MONTHLY FEE STATEMENT	0.3
06/14/24	E JONES	ANALYZE CHIPMAN BROWN FIFTH MONTHLY FEE STATEMENT	0.1
06/14/24	L SMITH	REVIEW NOTICE OF APPEARANCE OF SPECIAL COUNSEL FOR THE DEBTORS	0.1
06/14/24	E JONES	ANALYZE GSX FIFTH AND SIXTH MONTHLY FEE STATEMENTS	0.2
06/18/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING FEE APPLICATION DISCUSSIONS WITH US TRUSTEE	0.3
06/18/24	L SMITH	REVIEW NOTICE OF FOURTH SUPPLEMENT TO OCP PROFESSIONAL LIST	0.1
06/24/24	E JONES	ANALYZE RIVERON'S SIXTH MONTHLY FEE STATEMENT	0.1
06/25/24	L SMITH	REVIEW APPLICATION TO EMPLOY TOGUT, SEGAL & SEGAL LLP AS CONFLICTS COUNSEL	0.2
<b>Total</b>	<b>B170 Fee/Employment Objections</b>		<b>2.3</b>
<b>B185 Assumption/Rejection of Leases and Contracts</b>			
06/04/24	E JONES	ANALYZE FOURTH OMNIBUS CONTRACT REJECTION NOTICE	0.1
06/21/24	L SMITH	REVIEW ORDER APPROVING DEBTORS' FOURTH OMNIBUS REJECTION OF EXECUTORY CONTRACTS	0.2
<b>Total</b>	<b>B185 Assumption/Rejection of Leases and Contracts</b>		<b>0.3</b>
<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>			
06/04/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.2
06/12/24	L SMITH	REVIEW FIRST OMNIBUS ORDER APPROVING AR SETTLEMENTS	0.1
06/12/24	L SMITH	REVIEW RECENT FILINGS IN BANKRUPTCY CASE	0.2
06/13/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.5
06/14/24	G WILKES	FURTHER REVIEW RECENTLY FILED PLEADINGS	0.4
06/21/24	G WILKES	FURTHER REVIEW RECENTLY FILED PLEADINGS	0.4

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06/24/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.3
<b>Total</b>	<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>		<b>2.1</b>
<b>B195 Non-Working Travel</b>			
06/27/24	L SMITH	TRAVEL TO NY FOR CONFIRMATION HEARING (BILLED AT HALF TIME)	4.0
06/27/24	E JONES	TRAVEL FROM DFW TO NYC FOR CONFIRMATION HEARING (HALF TIME)	4.0
06/28/24	L SMITH	TRAVEL BACK TO DALLAS FROM CONTESTED CONFIRMATION HEARING (BILLED AT HALF TIME)	4.0
06/28/24	E JONES	TRAVEL HOME FROM CONTESTED CONFIRMATION HEARING (HALF TIME)	4.0
<b>Total</b>	<b>B195 Non-Working Travel</b>		<b>16.0</b>
<b>B230 Financing/Cash Collections</b>			
06/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/04/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING (.1); ANALYZE SAME (.1)	0.2
06/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
06/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/07/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/10/24	L SMITH	REVIEW EMAIL FROM M. CALVO REGARDING CASH COLLATERAL REPORTING (.1) AND DRAFT EMAIL CORRESPONDENCES TO ANKURA AND G. WILKES REGARDING SAME (.2)	0.3
06/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/11/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING	0.1
06/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
06/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/14/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/17/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING	0.1
06/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/18/24	E JONES	ANALYZE CASH COLLATERAL REPORTING EMAIL FROM RIVERON TEAM	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
06/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/24/24	E JONES	EMAILS WITH RIVERON REGARDING CASH COLLATERAL REPORTING	0.1
06/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/25/24	E JONES	ANALYZE CASH COLLATERAL EMAIL FROM RIVERON TEAM	0.1
06/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.2
06/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
06/28/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
<b>Total</b>	<b>B230 Financing/Cash Collections</b>		<b>3.2</b>
<b>B300 Claims and Plan</b>			
06/03/24	L SMITH	CONFERENCE WITH DEBTOR/UCC/RABOBANK PROFESSIONALS AND FOREIGN COUNSEL REGARDING DUTCH WHOA	0.8
06/03/24	L SMITH	PARTICIPATE IN LIQUIDATING TRUSTEE INTERVIEW FOR M. KIRSCHNER	0.8
06/03/24	L SMITH	FOLLOW UP CALL WITH I. BAGBY, G. WILKES, AND A. GREENBERG REGARDING DUTCH WHOA PLAN	0.5
06/03/24	G WILKES	PARTICIPATE IN TRUSTEE CANDIDATE INTERVIEWS.	0.8
06/03/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING WHOA PROCEEDINGS	0.4
06/03/24	G WILKES	COMMUNICATIONS WITH RABOBANK AND THE DEBTORS REGARDING WHOA PROCEEDINGS	0.4
06/04/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING CLAIM ANALYSIS	0.1
06/04/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO I. BAGBY AND S. STONE REGARDING LIQUIDATING TRUST	0.1
06/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING INSURANCE POLICIES	0.1
06/04/24	L SMITH	PARTICIPATE IN INTERVIEW OF L. JONES TO SERVE AS LIQUIDATING TRUSTEE	0.9
06/04/24	L SMITH	PARTICIPATE IN INTERVIEW OF S. STONE TO SERVE AS LIQUIDATING TRUSTEE	0.5
06/04/24	G WILKES	COMMUNICATIONS WITH ANKURA REGARDING TRUSTEE CANDIDATES	0.3

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06/04/24	G WILKES	PARTICIPATE IN TRUSTEE CANDIDATE INTERVIEWS	1.3
06/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES, J. BOLAND, AND J. COPELAND REGARDING SELECTION OF LIQUIDATING TRUSTEE	0.1
06/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND B. GASTON REGARDING TAIL INSURANCE POLICY IN CONNECTION WITH PLAN	0.2
06/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG AND G. WILKES REGARDING LIQUIDATING TRUST AGREEMENT	0.1
06/06/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM B. GASTON AND G. WILKES REGARDING TAIL INSURANCE POLICY IN CONNECTION WITH PLAN	0.1
06/10/24	L SMITH	STRATEGY CONFERENCE TO DISCUSS UST COMMENTS TO FIRST INTERIM FEE APPLICATION AND PLAN RELATED ISSUES	0.3
06/10/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO P. KEENAN, R. SAINVIL, I. BAGBY AND A. GREENBERG REGARDING CALL WITH THE DEBTORS TO DISCUSS UPCOMING PLAN DEADLINES	0.3
06/11/24	L SMITH	CONFERENCE WITH P. KEENAN, I. BAGBY, A. GREENBERG AND G. WILKES TO DISCUSS OUTSTANDING PLAN DELIVERABLES AND WHOA PLAN	0.6
06/11/24	L SMITH	CONFERENCE WITH A. GREENBERG, I. BAGBY, AND G. WILKES REGARDING PLAN DELIVERABLES AND WHOA PLAN	0.5
06/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING LIQUIDATING TRUST AGREEMENT	0.1
06/11/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO COMMITTEE MEMBER REGARDING LIQUIDATING TRUST	0.1
06/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL REGARDING RETAINED CAUSES OF ACTION FOR PURPOSES OF PLAN SUPPLEMENT (.1) AND RESPOND TO SAME (.1); DRAFT EMAIL CORRESPONDENCE TO I. BAGBY AND A. GREENBERG REGARDING SAME (.1)	0.3
06/11/24	L SMITH	REVIEW, ANALYZE AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING CW COMMENTS TO RETAINED CAUSES OF ACTION SCHEDULE	0.3
06/11/24	L SMITH	REVIEW AND REVISE RETAINED CAUSES OF ACTION SCHEDULE	1.7
06/11/24	G WILKES	REVIEW DRAFT RETAINED CAUSES OF ACTION LIST FROM DEBTORS	0.2
06/11/24	G WILKES	COMMUNICATIONS WITH DEBTORS AND RABOBANK REGARDING PENDING ISSUES RELATIVE TO WHOA PROCEEDING AND CONFIRMATION	0.5
06/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND M. MCGREAL REGARDING LIQUIDATING TRUST AGREEMENT	0.1

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06/12/24	L SMITH	CONTINUE TO REVIEW AND REVISE RETAINED CAUSES OF ACTION SCHEDULE	0.2
06/12/24	G WILKES	REVIEW REVISED RETAINED CAUSES OF ACTION LIST	0.4
06/12/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO R. SAINVIL REGARDING RETAINED CAUSES OF ACTION SCHEDULE	0.1
06/12/24	E JONES	ANALYZE DEBTORS' CONFIRMATION MEMORANDUM	0.2
06/13/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN AND RELATED DOCUMENTS	0.2
06/13/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM B. GASTON REGARDING D&O TAIL IN CONNECTION WITH PLAN	0.1
06/13/24	E JONES	EMAILS WITH LIQUIDATING TRUST BOARD CANDIDATES	0.1
06/13/24	L SMITH	RESPOND TO EMAIL CORRESPONDENCES FROM R. SAINVIL REGARDING PLAN SUPPLEMENT MATERIALS (.4); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.5
06/13/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING PLAN SUPPLEMENT AND RELATED PLAN MATTERS	0.3
06/13/24	G WILKES	REVIEW REVISED LITIGATION TRUST AGREEMENT	0.4
06/13/24	L SMITH	CONFERENCE WITH RABOBANK/FMO/UCC COUNSEL TO DISCUSS LIQUIDATING TRUST AGREEMENT	0.3
06/14/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO DEBTORS' COUNSEL REGARDING PLAN SUPPLEMENT MATERIALS (.1) AND REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING SAME (.1)	0.2
06/14/24	L SMITH	REVIEW AND ANALYZE FILED PLAN SUPPLEMENT MATERIALS	0.3
06/14/24	L SMITH	REVIEW DEBTORS' DECLARATION IN SUPPORT OF CONFIRMATION AND CONFIRMATION BRIEF	0.8
06/14/24	G WILKES	REVIEW AS-FILED PLAN SUPPLEMENT	0.3
06/14/24	G WILKES	COMMUNICATIONS WITH RABOBANK TEAM REGARDING PLAN SUPPLEMENT ISSUES	0.2
06/14/24	G WILKES	COMMUNICATIONS WITH BAKER TEAM REGARDING PLAN SUPPLEMENT FILING	0.4
06/17/24	G WILKES	REVIEW PLAN COMMENTS FROM RABOBANK	0.3
06/17/24	L SMITH	ANALYZE EMAIL CORRESPONDENCES FROM A. GREENBERG, P. KEENAN, AND G. WILKES REGARDING FILING OF LIQUIDATING TRUST AGREEMENT	0.2
06/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG REGARDING REVISIONS TO THE PLAN	0.2
06/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES REGARDING PLAN SUPPLEMENT MATERIALS	0.1
06/17/24	G WILKES	REVIEW REVISED PLAN SUPPLEMENT	0.3
06/18/24	G WILKES	COMMUNICATIONS WITH FMO COUNSEL REGARDING PLAN ISSUES	0.2

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**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436

**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1180478 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

07/12/24  
Invoice: 1180478  
Page No. 12

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. MCGREAL AND A. GREENBERG REGARDING PLAN CONFIRMATION	0.1
06/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM B. GASTON REGARDING FIRST INTERIM FEE APPLICATION (.1) AND FOLLOW-UP WITH G. WILKES REGARDING SAME (.1)	0.2
06/18/24	L SMITH	REVIEW NOTICE OF FILING OF SECOND PLAN SUPPLEMENT	0.2
06/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES TO COMMITTEE MEMBER REGARDING LIQUIDATING TRUST BOARD	0.1
06/18/24	L SMITH	CONFERENCE WITH A. GREENBERG REGARDING SELECTION OF LIQUIDATING TRUSTEE	0.3
06/19/24	G WILKES	COMMUNICATIONS WITH BAKER REGARDING VOTING ISSUES	0.2
06/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES, P. MARTINEZ, AND R. SAINVIL REGARDING PLAN BALLOTS	0.3
06/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM J. COPELAND AND G. WILKES REGARDING RESERVATION OF LANGUAGE IN CONFIRMATION ORDER (.3) AND CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.4
06/19/24	L SMITH	CONFERENCE WITH COUNSEL FOR FMO/RABOBANK/UCC TO DISCUSS PLAN CONFIRMATION ISSUE	0.2
06/20/24	G WILKES	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING PLAN ISSUES	0.5
06/20/24	G WILKES	COMMUNICATIONS WITH CLAIMS AGENT AND COMMITTEE MEMBERS REGARDING VOTING ISSUES	0.6
06/20/24	G WILKES	COMMUNICATIONS WITH TRUSTEE CANDIDATE REGARDING LIQUIDATING TRUST	0.2
06/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING LIQUIDATING TRUSTEE	0.1
06/20/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO COMMITTEE MEMBERS REGARDING SELECTION OF LIQUIDATING TRUSTEE	0.2
06/20/24	L SMITH	ANALYZE UST'S CONFIRMATION OBJECTION	0.3
06/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM C. LUNARDI REGARDING BALLOT (.1) AND RESPOND TO SAME (.1); DRAFT EMAIL CORRESPONDENCES TO R. SAINVIL REGARDING SAME (.2); REVIEW RESPONSE EMAIL CORRESPONDENCES FROM KROLL REGARDING SAME (.3)	0.7
06/20/24	L SMITH	CONFERENCE WITH A. GREENBERG REGARDING LIQUIDATING TRUST (.1) AND DRAFT CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.2
06/20/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY, G. WILKES AND M. KIRSCHNER REGARDING LIQUIDATING TRUST	0.2
06/20/24	G WILKES	REVIEW US TRUSTEE OBJECTION TO PLAN.	0.7
06/20/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LIQUIDATING TRUST	0.2

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07/12/24  
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Page No. 13

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/21/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING BALLOTING (.1) AND CORRESPONDENCE WITH G. WILKES REGARDING SAME (.1)	0.2
06/21/24	G WILKES	REVIEW VOTING TABULATION REPORT	0.2
06/21/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING CONFIRMATION HEARING	0.1
06/24/24	G WILKES	COMMUNICATIONS WITH BAKER REGARDING VOTING AND PLAN ISSUES	0.4
06/24/24	E JONES	CONFERENCE WITH L. SMITH AND G. WILKES REGARDING NEXT STEPS AND PREPARATION STRATEGY FOR JUNE 28 HEARING	0.5
06/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING CHANGES TO LIQUIDATING TRUST AGREEMENT (.2); DRAFT EMAIL CORRESPONDENCE TO G. WILKES REGARDING SAME (.1)	0.3
06/24/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CONFIRMATION ISSUES	0.3
06/24/24	E JONES	EMAILS WITH OMM TEAM REGARDING PROPOSED CONFIRMATION ORDER AND RELATED ISSUES	0.1
06/24/24	L SMITH	CONFERENCE WITH M. KIRSHNER TO DISCUSS LIQUIDATING TRUST ISSUES IN CONNECTION WITH THE PLAN	0.6
06/24/24	L SMITH	CONFERENCE WITH G. WILKES AND E. JONES REGARDING UPCOMING CONFIRMATION HEARING	0.5
06/24/24	L SMITH	ANALYZE AFFIDAVIT OF TABULATION OF VOTES (.2); CORRESPONDENCE WITH G. WILKES REGARDING SAME (.1)	0.3
06/24/24	E JONES	EMAILS WITH OMM TEAM AND RABOBANK TO DISCUSS LIQUIDATING TRUST BOARD AND PRE-CONFIRMATION HEARING MATTERS	0.2
06/24/24	E JONES	REVIEW DISCLOSURE STATEMENT ORDER TO PREPARE FOR CONFIRMATION HEARING	0.1
06/24/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING FINAL TRUST BOARD MEMBER	0.1
06/24/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO A. GREENBERG, I. BAGBY, G. WILKES AND E. JONES REGARDING CONFERENCE TO DISCUSS UPCOMING PLAN CONFIRMATION	0.2
06/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM H. TAATJES AND C. LUNARDI REGARDING BALLOTING ISSUE (.2) AND DRAFT EMAIL CORRESPONDENCES TO G. WILKES AND C. LUNARDI REGARDING SAME (.4)	0.6
06/24/24	G WILKES	COMMUNICATIONS WITH LIQUIDATING TRUSTEE REGARDING POST-CONFIRMATION LIQUIDATING TRUST	0.5
06/24/24	G WILKES	STRATEGY MEETING WITH OMM TEAM REGARDING UPCOMING CONFIRMATION HEARING	0.5
06/24/24	G WILKES	REVIEW REVISED LIQUIDATION TRUST AGREEMENT	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING DRAFT CONFIRMATION ORDER (.1) AND RESPOND TO SAME (.1)	0.2
06/25/24	G WILKES	STRATEGY CALL WITH RABOBANK TEAM REGARDING LATEST DEVELOPMENTS AND UPCOMING CONFIRMATION HEARINGS	0.8
06/25/24	L SMITH	CONFERENCE WITH E. JONES REGARDING CONFIRMATION HEARING ISSUES	0.3
06/25/24	E JONES	CONFER WITH L. SMITH REGARDING CONFIRMATION MATTERS AND PREPARATION	0.3
06/25/24	L SMITH	REVIEW AND REVISE CONFIRMATION ORDER	2.2
06/25/24	L SMITH	CONFERENCE WITH G. WILKES, E. JONES, I. BAGBY, AND A. GREENBERG REGARDING PLAN CONFIRMATION HEARING	0.8
06/25/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO I. BAGBY AND A. GREENBERG REGARDING DRAFT CONFIRMATION ORDER	0.2
06/25/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO A. GREENBERG, I. BAGBY, E. JONES AND G. WILKES REGARDING DRAFT CONFIRMATION ORDER	0.1
06/25/24	E JONES	ANALYZE DEBTOR SUPPLEMENTAL MEMORANDUM AND DECLARATION IN SUPPORT OF PLAN CONFIRMATION AHEAD OF HEARING ON SAME	0.8
06/25/24	L SMITH	ANALYZE MEMORANDUM OF LAW IN SUPPORT OF PLAN AND SUPPLEMENTAL DECLARATION OF H. LIGHT IN SUPPORT OF PLAN	0.6
06/25/24	E JONES	EMAILS WITH L. SMITH AND CALDWALADER REGARDING PROPOSED CONFIRMATION ORDER REVISIONS	0.1
06/25/24	G WILKES	INITIAL REVIEW OF DRAFT CONFIRMATION ORDER	1.1
06/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING LIQUIDATING TRUST AGREEMENT (.1) AND RESPOND TO SAME (.1)	0.2
06/26/24	G WILKES	REVIEW AND REVISE CONFIRMATION ORDER	0.9
06/26/24	E JONES	ANALYZE RECENT FILINGS AHEAD OF CONFIRMATION HEARING TO PREPARE FOR SAME	0.2
06/26/24	L SMITH	CONTINUE TO REVIEW AND REVISE CONFIRMATION ORDER AND LIQUIDATING TRUST AGREEMENT	0.7
06/26/24	L SMITH	CONFERENCES WITH G. WILKES AND A. GREENBERG REGARDING CONFIRMATION ORDER AND LIQUIDATING TRUST AGREEMENT	0.3
06/26/24	L SMITH	REVIEW NOTICE OF AGENDA FOR UPCOMING PLAN CONFIRMATION	0.1
06/26/24	G WILKES	REVIEW REVISED LITIGATION TRUST AGREEMENT	0.2
06/27/24	E JONES	ANALYZE SUPPLEMENTAL DECLARATION OF H. LIGHT IN SUPPORT OF PLAN CONFIRMATION	0.2
06/27/24	L SMITH	REVIEW DECLARATION OF PRESERVATION AND RECOUPMENT AND OR SETOFF RIGHTS BY KEURIG TRADING IN CONNECTION WITH PLAN	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/27/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM A. GREENBERG AND I. BAGBY REGARDING CONFIRMATION ORDER (.3) AND CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.4
06/27/24	L SMITH	CONFERENCE WITH I. BAGBY AND A. GREENBERG REGARDING PLAN CONFIRMATION	0.3
06/27/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING PROPOSED CONFIRMATION ORDER (.1) AND RESPOND TO SAME (.2)	0.3
06/27/24	E JONES	CALL WITH L. SMITH AND RABO COUNSEL REGARDING PLAN MATTERS AHEAD OF HEARING ON SAME	0.4
06/27/24	L SMITH	REVIEW FURTHER SUPPLEMENTAL DECLARATION OF H. LIGHT IN SUPPORT OF CONFIRMATION	0.3
06/27/24	G WILKES	REVIEW SUPPLEMENTAL DECLARATION IN SUPPORT OF CONFIRMATION	0.3
06/27/24	G WILKES	REVIEW REVISED CONFIRMATION ORDER	0.5
06/27/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CONFIRMATION HEARING AND PREP REGARDING SAME	0.4
06/28/24	E JONES	FURTHER ANALYZE PLEADINGS IN PREPARATION FOR CONTESTED PLAN CONFIRMATION	0.2
06/28/24	E JONES	ATTEND CONTESTED CONFIRMATION AND FIRST INTERIM FEE APPLICATION HEARING	1.4
06/28/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING CONFIRMATION HEARING.	0.5
06/28/24	G WILKES	REVIEW MATERIALS IN CONNECTION WITH CONFIRMATION HEARING PREP	0.6
06/28/24	E JONES	FURTHER PREPARE FOR CONTESTED FIRST INTERIM FEE APPLICATION HEARING AND PLAN CONFIRMATION HEARING	2.7
06/28/24	L SMITH	ATTEND CONTESTED CONFIRMATION HEARING AND CONTESTED HEARING ON FIRST INTERIM FEE APPLICATION	1.4
06/28/24	L SMITH	PREPARE FOR CONTESTED CONFIRMATION HEARING AND CONTESTED HEARING ON FIRST INTERIM FEE APPS	2.8
06/28/24	G WILKES	PREPARE FOR TELEPHONIC APPEARANCE AT CONFIRMATION HEARING (.3) AND ATTEND SAME (1.4)	1.7
<b>Total</b>	<b>B300 Claims and Plan</b>		<b>55.2</b>
<b>Total Hours</b>			<b>105.3</b>
<b>Total Fees</b>			<b>135,257.00</b>

### Disbursements

Copying	\$23.70
Court Fees / Filing Fees	420.00
Expense Report Other (Incl. Out of Town Travel)	2,925.02
Online Research	19.90

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**Total Disbursements** **\$3,388.62**

**Total Current Invoice** **\$138,645.62**

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
06/28/24	E101	Lasertrak Printing - Jones, Emma Pages: 119	119.00	\$17.85
06/28/24	E101	Lasertrak Printing - Jones, Emma Pages: 39	39.00	5.85
<b>Total for E101 - Lasertrak Printing</b>				<b>\$23.70</b>
05/01/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; DOCKET REPORT; 23-11945-MEW FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	\$3.00
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE171-0; 23-11945-MEW DOCUMENT 171-0	30.00	3.00
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE417-0; 23-11945-MEW DOCUMENT 417-0	30.00	3.00
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; IMAGE230-0; 23-11945-MEW DOCUMENT 230-0	30.00	3.00
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Shara Evaskovich; NYSBK; DOCKET REPORT; 22-10925-MEW FIL OR ENT: FILED FROM: 4/22/2022 TO: 5/6/2024 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Shara Evaskovich; NYSBK; DOCKET REPORT; 23-11945-MEW FIL OR ENT: FILED FROM: 4/22/2024 TO: 5/6/2024 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	8.00	0.80
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Shara Evaskovich; NYSBK; DOCKET REPORT; 22-10925-MEW FIL OR ENT: FILED FROM: 4/22/2024 TO: 5/6/2024 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	11.00	1.10
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; DOCKET REPORT; 23-11945-MEW FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
<b>Total for E106 - Online Research (Miscellaneous)</b>				<b>\$19.90</b>
06/16/24	E110	OUT-OF-TOWN TRAVEL (DIRECT BILL FIRM - AIRFARE); TRAVEL DATES: 06/27/2024 - 06/28/2024; TRAVELER: LAURA SMITH; ROUTE: DALLAS-FORT WORTH - NEW YORK - DALLAS-FORT WORTH; AIRFARE; AGENCY/INV: LTS - 166903;	1.00	\$568.96

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06/16/24	E110	OUT-OF-TOWN TRAVEL (DIRECT BILL FIRM - AIRFARE); TRAVEL DATES: 06/27/2024 - 06/28/2024; TRAVELER: EMMA LOUISE JONES; ROUTE: DALLAS-FORT WORTH - NEW YORK - DALLAS-FORT WORTH; AIRFARE; AGENCY/INV: LTS - 166902;	1.00	568.96
06/27/24	E110	EMMA PERSSON - Out-of-Town Travel Meals - EMMA JONES, LUNCH, GUESTS: EMMA JONES LUNCH WHILE IN NY FOR HEARING - REPORT ID# 010067694277	1.00	17.61
06/27/24	E110	EMMA PERSSON - - EMMA JONES; UBER. UBER WHILE IN NY FOR HEARING - REPORT ID# 010067694277	1.00	45.26
06/27/24	E110	EMMA PERSSON - Out-of-Town Travel - EMMA JONES; UBER. LYFT WHILE TRAVELING TO NY FOR HEARING - REPORT ID# 010067694277	1.00	71.98
06/27/24	E110	EMMA PERSSON - - EMMA JONES; UBER. LYFT WHILE TRAVELING TO NY FOR HEARING - REPORT ID# 010067694277	1.00	13.82
06/27/24	E110	LAURA SMITH - - LAURA SMITH; UBER. UBER WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	66.70
06/27/24	E110	LAURA SMITH - Out-of-Town Travel - LAURA SMITH - TAXI, MEETING/OFFICE. TAXI WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	81.75
06/27/24	E110	LAURA SMITH - - LAURA SMITH; UBER. UBER WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	36.84
06/28/24	E110	EMMA PERSSON - - EMMA JONES, MEALS OTHER, GUESTS: EMMA JONES SNACK AT AIRPORT - REPORT ID# 010067694277	1.00	13.79
06/28/24	E110	EMMA PERSSON - - EMMA JONES, MEALS OTHER-HOTEL, GUESTS: EMMA JONES WATER FROM MINI BAR WHILE IN NY FOR HEARING - REPORT ID# 010067694277	1.00	9.80
06/28/24	E110	EMMA PERSSON - Out-of-Town Travel Hotel - EMMA JONES, 06/27/2024-06/28/2024 LODGING. HOTEL WHILE IN NY FOR HEARING - REPORT ID# 010067694277	1.00	521.03
06/28/24	E110	LAURA SMITH - Out-of-Town Travel Meals - LAURA SMITH, MEALS OTHER-HOTEL, GUESTS: LAURA SMITH BEVERAGE AT HOTEL WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	22.86
06/28/24	E110	EMMA PERSSON - - EMMA JONES, MEALS OTHER, GUESTS: EMMA JONES COFFEE WHILE IN NY FOR HEARING - REPORT ID# 010067694277	1.00	5.44
06/28/24	E110	EMMA PERSSON - - EMMA JONES; UBER. UBER WHILE IN NY FOR HEARING - REPORT ID# 010067694277	1.00	111.30
06/28/24	E110	EMMA PERSSON - Out-of-Town Travel Meals - EMMA JONES, LUNCH, GUESTS: EMMA JONES LUNCH AT LGA AIRPORT - REPORT ID# 010067694277	1.00	61.21
06/28/24	E110	LAURA SMITH - Out-of-Town Travel Meals - LAURA SMITH, LUNCH, GUESTS: LAURA SMITH MEAL AT LGA WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	62.15

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06/28/24	E110	LAURA SMITH - Out-of-Town Travel Hotel - LAURA SMITH, 06/27/2024-06/28/2024 LODGING. HOTEL WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	521.03
06/28/24	E110	LAURA SMITH - - LAURA SMITH - TAXI, MEETING/OFFICE. TAXI WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	48.72
06/28/24	E110	LAURA SMITH - Out-of-Town Travel - LAURA SMITH; UBER. UBER WHILE IN NY FOR CONFIRMATION HEARING - REPORT ID# 010067755714	1.00	75.81

**Total for E110 - Out-of-Town Travel Meals** **\$2,925.02**

06/25/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7598 E JONES-TELEPHONIC COURT HEARING APPEARANCE BEFORE JUDGE M. WILES, 5/8	1.00	\$70.00
06/25/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7598 L SMITH-TELEPHONIC COURT HEARING APPEARANCE BEFORE JUDGE M. WILES, 5/8	1.00	70.00
06/25/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7598 L SMITH-TELEPHONIC COURT APPEARANCE BEFORE JUDGE M. WILES, 4/16	1.00	70.00
06/25/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7598 E JONES-TELEPHONIC COURT APPEARANCE BEFORE JUDGE M. WILES, 4/16	1.00	70.00
06/25/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7598 G WILKES-TELEPHONIC COURT APPEARANCE BEFORE JUDGE M. WILES, 4/16	1.00	70.00
06/25/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7598 G WILKES-TELEPHONIC COURT HEARING APPEARANCE BEFORE JUDGE M. WILES, 5/8	1.00	70.00

**Total for E112 - Court Fees / Filing Fees (Accounts Payable)** **\$420.00**

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224  
**Please include 0633063-00001 / 1180478 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

07/12/24  
Invoice: 1180478  
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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
GREG WILKES	25.3
LAURA SMITH	49.3
EMMA JONES	30.7
<b>Total for Attorneys</b>	<b>105.3</b>
<b>Total</b>	<b>105.3</b>

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07/12/24  
Invoice: 1180478  
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## Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GREG WILKES	Partner	1,425.00	0.8	1,140.00
EMMA JONES	Counsel	1,200.00	0.9	1,080.00
LAURA SMITH	Counsel	1,265.00	0.3	379.50
<b>Total for B110 Case Administration</b>			<b>2.0</b>	<b>2,599.50</b>
EMMA JONES	Counsel	1,200.00	0.2	240.00
LAURA SMITH	Counsel	1,265.00	0.6	759.00
<b>Total for B140 Relief from Stay/Adequate Protection Proceedings</b>			<b>0.8</b>	<b>999.00</b>
GREG WILKES	Partner	1,425.00	3.1	4,417.50
EMMA JONES	Counsel	1,200.00	6.8	8,160.00
LAURA SMITH	Counsel	1,265.00	3.8	4,807.00
<b>Total for B150 Meetings of and Communications with Creditors</b>			<b>13.7</b>	<b>17,384.50</b>
GREG WILKES	Partner	1,425.00	0.9	1,282.50
EMMA JONES	Counsel	1,200.00	5.8	6,960.00
LAURA SMITH	Counsel	1,265.00	3.0	3,795.00
<b>Total for B160 Fee/Employment Applications</b>			<b>9.7</b>	<b>12,037.50</b>
GREG WILKES	Partner	1,425.00	0.3	427.50
EMMA JONES	Counsel	1,200.00	0.7	840.00
LAURA SMITH	Counsel	1,265.00	1.3	1,644.50
<b>Total for B170 Fee/Employment Objections</b>			<b>2.3</b>	<b>2,912.00</b>
EMMA JONES	Counsel	1,200.00	0.1	120.00
LAURA SMITH	Counsel	1,265.00	0.2	253.00
<b>Total for B185 Assumption/Rejection of Leases and Contracts</b>			<b>0.3</b>	<b>373.00</b>
GREG WILKES	Partner	1,425.00	1.8	2,565.00
LAURA SMITH	Counsel	1,265.00	0.3	379.50
<b>Total for B190 Other Contested Matters (excluding assumption/rejection motions)</b>			<b>2.1</b>	<b>2,944.50</b>
EMMA JONES	Counsel	1,200.00	8.0	9,600.00
LAURA SMITH	Counsel	1,265.00	8.0	10,120.00
<b>Total for B195 Non-Working Travel</b>			<b>16.0</b>	<b>19,720.00</b>
EMMA JONES	Counsel	1,200.00	0.7	840.00
LAURA SMITH	Counsel	1,265.00	2.5	3,162.50
<b>Total for B230 Financing/Cash Collections</b>			<b>3.2</b>	<b>4,002.50</b>
GREG WILKES	Partner	1,425.00	18.4	26,220.00
EMMA JONES	Counsel	1,200.00	7.5	9,000.00
LAURA SMITH	Counsel	1,265.00	29.3	37,064.50
<b>Total for B300 Claims and Plan</b>			<b>55.2</b>	<b>72,284.50</b>

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

07/12/24  
Invoice: 1180478  
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## Remittance Page

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

July 12, 2024  
OMM Matter: 0633063-00001  
Invoice: 1180478  
Contact: LAURA SMITH

### MERCON COFFEE CORPORATION

For Professional Services Rendered Through June 30, 2024

Total Fees	\$135,257.00
Total Disbursements	\$3,388.62
<b>Total Current Invoice</b>	<b>\$138,645.62</b>

#### Outstanding Invoices as of 07/12/24

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1167569	02/23/24	\$408,284.60	\$(326,630.20)	\$0.00	\$81,654.40
1170498	03/13/24	178,177.55	(142,738.75)	0.00	35,438.80
1172903	04/10/24	209,119.00	(167,324.90)	0.00	41,794.10
1175090	05/20/24	260,104.95	0.00	0.00	260,104.95
1177696	06/10/24	214,926.31	0.00	0.00	214,926.31

<b>Total Outstanding Invoices</b>	<b>\$633,918.56</b>
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<b>Total Amount Due</b>	<b>\$772,564.18</b>
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### REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

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**Please include 0633063-00001 / 1180478 number in Advice**

O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

August 5, 2024  
OMM Matter: 0633063-00001  
Invoice: 1182013  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through July 31, 2024

Total Fees	\$58,470.00
Total Disbursements	\$76.30
<b>Total Current Invoice</b>	<b>\$58,546.30</b>

**Outstanding Invoices as of 08/05/24**

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1175090	05/20/24	\$260,104.95	\$0.00	\$0.00	\$260,104.95
1177696	06/10/24	214,926.31	0.00	0.00	214,926.31
1180478	07/12/24	138,645.62	0.00	0.00	138,645.62
<b>Total Outstanding Invoices</b>					<b>\$613,676.88</b>
<b>Total Amount Due</b>					<b>\$672,223.18</b>

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Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

08/05/24  
Invoice: 1182013  
Page No. 2

## MERCON COFFEE CORPORATION

For Professional Services Rendered Through July 31, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 Case Administration</b>			
07/11/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
07/12/24	L SMITH	REVIEW NOTICE OF CANCELED HEARING	0.1
07/22/24	L SMITH	ANALYZE MONTHLY OPERATING REPORTS	0.3
07/29/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING LATEST DEVELOPMENTS	0.3
<b>Total</b>	<b>B110 Case Administration</b>		<b>1.0</b>
<b>B150 Meetings of and Communications with Creditors</b>			
07/01/24	E JONES	PREPARE FOR JULY 1 WEEKLY COMMITTEE MEETING	0.1
07/01/24	E JONES	ATTEND JULY 1 WEEKLY COMMITTEE MEETING	0.2
07/01/24	L SMITH	LEAD WEEKLY COMMITTEE MEETING (.2); FOLLOW-UP CONFERENCE WITH M. MORTON REGARDING SAME (.2)	0.4
07/03/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. MARTINEZ REGARDING WEEKLY COMMITTEE MEETINGS	0.2
07/08/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CASE STRATEGY	0.6
07/09/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LATEST DEVELOPMENTS	0.2
07/10/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING FEE ESTIMATES	0.2
07/11/24	E JONES	EMAILS WITH COMMITTEE REGARDING STATEMENT REGARDING LIMITED RELEASES	0.2
07/11/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO THE COMMITTEE REGARDING POST-CONFIRMATION HEARING STATEMENT	0.4
07/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM E. JONES TO THE COMMITTEE REGARDING CONFIRMATION ORDER	0.1
<b>Total</b>	<b>B150 Meetings of and Communications with Creditors</b>		<b>2.6</b>
<b>B160 Fee/Employment Applications</b>			
07/01/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM E. JONES REGARDING ORDER GRANTING FIRST INTERIM FEE APPLICATION	0.2
07/01/24	E JONES	ANALYZE HOLDBACK AMOUNTS TO REQUEST PAYMENT FROM DEBTORS PURSUANT TO FIRST INTERIM FEE APPLICATION ORDER	0.2
07/01/24	E JONES	EMAILS WITH OMM AND ANKURA TEAM REGARDING PAYMENT OF FIRST INTERIM FEES	0.1
07/08/24	E JONES	INTERNAL EMAILS WITH OMM TEAM REGARDING PAYMENT OF FIRST INTERIM FEE APPLICATION	0.1

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

08/05/24  
Invoice: 1182013  
Page No. 3

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/09/24	E JONES	EMAIL WITH OMM TEAM REGARDING FIRST INTERIM FEE APPLICATION PAYMENT	0.1
07/10/24	E JONES	ANALYZE JUNE FEES IN CONNECTION WITH FINAL FEE APPLICATION PREPARATION	0.9
07/10/24	E JONES	ANALYZE MONTHLY FEE STATEMENTS IN PREPARATION FOR DRAFT FINAL FEE APPLICATION	0.5
07/10/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING FINAL FEE ESTIMATES (.1); RESPOND TO EMAIL CORRESPONDENCES FROM OMM/ANKURA TEAM REGARDING SAME (.3)	0.4
07/10/24	G WILKES	COMMUNICATIONS WITH ANKURA AND OMM TEAMS REGARDING FEE ESTIMATES FOR PLAN	0.3
07/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM H. LIGHT REGARDING PROFESSIONAL FEE ESCROW	0.1
07/11/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO G. WILKES AND E. JONES REGARDING UCC FINAL FEE ESTIMATE	0.3
07/11/24	E JONES	BEGIN DRAFT FINAL FEE APPLICATION	1.1
07/12/24	E JONES	EMAILS WITH OMM TEAM AND ANKURA REGARDING FINAL FEE ESCROW AMOUNTS AND FEE APPLICATION PREPARATION	0.2
07/12/24	E JONES	FURTHER ANALYZE JUNE MONTHLY FEE STATEMENT TO PREPARE FINAL FEE APPLICATION	0.7
07/12/24	G WILKES	COMMUNICATIONS WITH ANKURA AND OMM TEAMS REGARDING FEE ESTIMATES	0.3
07/12/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO I. BAGBY AND H. LIGHT REGARDING FINAL FEE ESTIMATES	0.3
07/12/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO OMM/ANKURA TEAMS REGARDING FEE ESTIMATES	0.2
07/16/24	E JONES	FURTHER PREPARE FINAL FEE APPLICATION	1.0
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>7.0</b>
<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>			
07/23/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS	0.4
<b>Total</b>	<b>B190 Other Contested Matters (excluding assumption/rejection motions)</b>		<b>0.4</b>
<b>B230 Financing/Cash Collections</b>			
07/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/02/24	E JONES	ANALYZE CASH COLLATERAL REPORTING	0.1
07/02/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/03/24	E JONES	ANALYZE CASH COLLATERAL REPORTING EMAILS FROM RIVERON TEAM	0.2
07/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO AND M. SCHOFIELD REGARDING CASH COLLATERAL REPORTING (.2); DRAFT EMAIL CORRESPONDENCE TO OMM/ANKURA REGARDING SAME (.1)	0.3

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08/05/24  
Invoice: 1182013  
Page No. 4

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/04/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/08/24	E JONES	ANALYZE EMAILS FROM RIVERON REGARDING CASH COLLATERAL REPORTING	0.1
07/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/09/24	E JONES	ANALYZE CASH COLLATERAL EMAIL FROM RIVERON TEAM	0.1
07/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/10/24	E JONES	ANALYZE CASH COLLATERAL EMAIL FROM RIVERON TEAM	0.1
07/10/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. HAMILTON REGARDING CASH COLLATERAL REPORTING	0.1
07/11/24	E JONES	EMAILS WITH RIVERON TEAM REGARDING CASH COLLATERAL REPORTING	0.1
07/11/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/15/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/15/24	E JONES	ANALYZE EMAIL FROM RIVERON REGARDING CASH COLLATERAL REPORTING	0.1
07/16/24	E JONES	ANALYZE EMAIL FROM RIVERON REGARDING CASH COLLATERAL REPORTING	0.1
07/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. CALVO AND M. SCHOFIELD REGARDING CASH COLLATERAL REPORTING	0.3
07/17/24	G WILKES	REVIEW WEEKLY CASH COLLATERAL REPORTING	0.3
07/18/24	E JONES	ANALYZE CASH COLLATERAL REPORTING FROM RIVERON	0.1
07/18/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/19/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/19/24	E JONES	ANALYZE CASH COLLATERAL REPORTING	0.1
07/23/24	E JONES	ANALYZE CASH COLLATERAL REPORTING FROM RIVERON	0.2
07/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/24/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO AND M. SCHOFIELD REGARDING CASH COLLATERAL REPORTING	0.2
07/25/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1

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Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

08/05/24  
Invoice: 1182013  
Page No. 5

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/26/24	E JONES	ANALYZE CASH COLLATERAL REPORTING FROM RIVERON TEAM	0.1
07/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM M. CALVO REGARDING CASH COLLATERAL REPORTING	0.1
07/30/24	E JONES	ANALYZE CASH COLLATERAL EMAIL FROM RIVERON TEAM	0.1
<b>Total</b>	<b>B230 Financing/Cash Collections</b>		<b>4.3</b>
<b>B240 Tax Issues</b>			
07/26/24	A MEMON	RESEARCH ON WITHHOLDING RULES AND RELATED TAX MATTERS IN CONNECTION WITH PLAN	2.8
07/26/24	A ANDERSON	EMAILS WITH G. WILKES AND L. SMITH REGARDING PLAN TAX ANALYSIS	0.2
07/26/24	A ANDERSON	REVIEW A. MEMON TAX SUMMARY	0.3
07/26/24	A ANDERSON	REVIEW TRUSTEE WITHHOLDING RULES	0.2
07/26/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING TAX ISSUES RELATED TO LIQUIDATING TRUST AGREEMENT	0.4
07/26/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. ANDERSON REGARDING PAYMENTS TO CONVENIENCE CLASS CLAIMS	0.2
07/26/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES AND A. ANDERSON REGARDING PLAN, DS AND LIQUIDATING TRUST AGREEMENT	0.4
07/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING TAX ISSUE IN CONNECTION WITH LIQUIDATING TRUST	0.1
07/26/24	G WILKES	REVIEW PLAN REGARDING LIQUIDATING TRUST TAX ISSUES	0.5
<b>Total</b>	<b>B240 Tax Issues</b>		<b>5.1</b>
<b>B300 Claims and Plan</b>			
07/01/24	L SMITH	REVIEW AND ANALYZE EMAIL CORRESPONDENCE FROM UST ON LIQUIDATING TRUST AGREEMENT	0.3
07/01/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO A. GREENBERG AND I. BAGBY REGARDING UST COMMENT TO LIQUIDATING TRUST AGREEMENT	0.2
07/01/24	E JONES	ANALYZE EMAIL FROM UST TO DEBTORS' COUNSEL, OMM AND CALDWALADER TEAMS REGARDING PROPOSED REVISIONS TO CONFIRMATION ORDER	0.1
07/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING TRUST BOARD MEMBERS FOR LIQUIDATING TRUST (.2) AND RESPOND TO SAME (.2)	0.4
07/02/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING BOARD MEMBERS FOR LIQUIDATING TRUST AGREEMENT	0.1

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08/05/24  
Invoice: 1182013  
Page No. 6

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/02/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO BAM AND LONDON FORFEITING REGARDING BOARD MEMBER DESIGNATION	0.1
07/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM J. DODD REGARDING ADDITIONAL PLAN BRIEFING REQUEST BY UST	0.1
07/03/24	L SMITH	REVIEW DEBTORS' SUPPLEMENTAL MEMORANDUM OF LAW IN SUPPORT OF LIMITED RELEASES	0.3
07/03/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND M. MCGREAL REGARDING LIQUIDATING TRUST AGREEMENT	0.1
07/03/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO A. GREENBERG AND I. BAGBY REGARDING LIQUIDATING TRUST AGREEMENT	0.2
07/03/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO P. MARTINEZ REGARDING LIQUIDATING TRUST AGREEMENT	0.1
07/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG AND J. DODD REGARDING STATUS OF POST-CONFIRMATION HEARING BRIEFING	0.1
07/05/24	E JONES	ANALYZE EMAILS FROM UST AND DEBTORS' COUNSEL REGARDING SUPPLEMENTAL BRIEFING IN CONNECTION WITH THE PLAN	0.2
07/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM UST REGARDING LIQUIDATING TRUST AGREEMENT (.1); DRAFT EMAIL CORRESPONDENCE TO A. GREENBERG AND I. BAGBY REGARDING SAME (.1)	0.2
07/05/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM L. ECHEVARRIA REGARDING ADDITIONAL BRIEFING ON CONFIRMATION ISSUE (.2); CONFERENCES WITH G. WILKES REGARDING SAME (.1)	0.3
07/08/24	L SMITH	CONFERENCE WITH I. BAGBY, A. GREENBERG AND G. WILKES REGARDING CONFIRMATION BRIEFING AND LIQUIDATING TRUST FOLLOW-UP	0.5
07/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND M. KERSHNER REGARDING D&O INSURANCE POLICY IN CONNECTION WITH LIQUIDATING TRUST (.2) AND RESPOND TO SAME (.4)	0.6
07/08/24	E JONES	EMAILS WITH UST REGARDING CONFIRMATION HEARING TRANSCRIPT	0.1
07/08/24	E JONES	EMAILS WITH DEBTORS' COUNSEL AND OMM TEAM REGARDING SUPPLEMENTAL STATEMENT REGARDING DEBTOR PLAN RELEASES	0.2
07/08/24	L SMITH	CONFERENCE WITH R. SAINVIL REGARDING FOLLOW-UP CONFIRMATION ISSUE	0.1
07/08/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM E. JONES AND D. RUDEWICZ REGARDING TRANSCRIPT FROM CONFIRMATION HEARING	0.1
07/08/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING ADDITIONAL CONFIRMATION BRIEFING	0.1

Due upon receipt. Please remit to:

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**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0633063-00001 / 1182013 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Matter Name: MERCON COFFEE CORPORATION  
Matter: 0633063-00001

08/05/24  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/09/24	L SMITH	ANALYZE EMAIL CORRESPONDENCES FROM I. BAGBY TO THE DEBTORS REGARDING REVISIONS TO LIQUIDATING TRUST AGREEMENT	0.2
07/09/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM H. LIGHT AND M. KIRSCHNER REGARDING INSURANCE D&O INSURANCE POLICY IN CONNECTION WITH LIQUIDATING TRUST	0.2
07/09/24	L SMITH	DRAFT STATEMENT IN CONNECTION WITH POST CONFIRMATION BRIEFING	1.5
07/09/24	E JONES	EMAILS WITH OMM TEAM REGARDING UCC STATEMENT ON LIMITED DEBTOR RELEASES	0.1
07/09/24	G WILKES	REVIEW REVISED LIQUIDATING TRUST AGREEMENT	0.2
07/09/24	L SMITH	ANALYZE EMAIL CORRESPONDENCE FROM I. BAGBY REGARDING REVISED LIQUIDATING TRUST AGREEMENT	0.3
07/09/24	G WILKES	COMMUNICATIONS WITH DEBTORS AND LIQUIDATING TRUSTEE REGARDING INSURANCE POLICY AND COVERAGE	0.2
07/09/24	E JONES	REVISE AND ANALYZE UCC STATEMENT REGARDING DEBTOR LIMITED RELEASES UNDER THE PLAN	0.1
07/11/24	L SMITH	REVIEW AND ANALYZE RESPONSE OF THE UST TO DEBTORS' SUPPLEMENTAL MEMORANDUM OF LAW IN SUPPORT OF RELEASES	0.3
07/11/24	L SMITH	REVISE POST-CONFIRMATION HEARING STATEMENT	0.5
07/11/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO RABOBANK REGARDING POST-CONFIRMATION HEARING STATEMENT	0.1
07/11/24	E JONES	FINALIZE COMMITTEE STATEMENT REGARDING LIMITED RELEASES FOR FILING (.2); FILE SAME (.2)	0.4
07/11/24	E JONES	EMAILS WITH G. WILKES AND L. SMITH REGARDING UCC STATEMENT RE: LIMITED PLAN RELEASES (.2); ANALYZE REVISIONS TO SAME (.1)	0.3
07/11/24	G WILKES	REVISE STATEMENT REGARDING RELEASE OBJECTION RELATED TO PLAN	0.3
07/11/24	G WILKES	REVIEW US TRUSTEE BRIEF IN SUPPORT OF PLAN RELEASE OBJECTION	0.4
07/12/24	E JONES	ANALYZE EMAILS FROM RABOBANK COUNSEL AND UST REGARDING REVISED LIQUIDATING TRUST AGREEMENT	0.2
07/12/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM I. BAGBY AND R. SAINVIL REGARDING UST COMMENTS TO LIQUIDATING TRUST AGREEMENT	0.2
07/12/24	G WILKES	COMMUNICATIONS WITH RABOBANK AND THE DEBTORS REGARDING PLAN ISSUES	0.2
07/12/24	L SMITH	CONFERENCE WITH I. BAGBY REGARDING LIQUIDATING TRUST (.3); CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.4
07/16/24	E JONES	ANALYZE EMAILS FROM UST AND RABOBANK COUNSEL REGARDING FURTHER REVISIONS TO LIQUIDATING TRUST AGREEMENT	0.2

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Matter Name: MERCON COFFEE CORPORATION  
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08/05/24  
Invoice: 1182013  
Page No. 8

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/16/24	G WILKES	REVIEW US TRUSTEE COMMENTS TO LITIGATION TRUST AGREEMENT	0.2
07/16/24	G WILKES	COMMUNICATIONS WITH US TRUSTEE AND RABOBANK REGARDING LITIGATION TRUST AGREEMENT	0.2
07/16/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG, G. WILKES AND D. RUDEWICZ REGARDING LIQUIDATING TRUST AGREEMENT	0.3
07/17/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING LIQUIDATING TRUST AGREEMENT	0.1
07/17/24	E JONES	ANALYZE EMAIL FROM RABOBANK COUNSEL REGARDING LIQUIDATING TRUST AGREEMENT REVISIONS	0.1
07/19/24	E JONES	ANALYZE COURT'S OPINION ON RELEASE ISSUE	0.2
07/19/24	G WILKES	ANALYSIS REGARDING COURT OPINION ON PLAN CONFIRMATION	1.2
07/19/24	L SMITH	ANALYZE CONFIRMATION OPINION (.3); CONFERENCES WITH E. JONES AND G. WILKES REGARDING SAME (.1)	0.4
07/22/24	L SMITH	CONFERENCE WITH I. BAGBY, G. WILKES, AND A. GREENBERG REGARDING REVISED CONFIRMATION ORDER	0.3
07/22/24	L SMITH	ANALYZE EMAIL CORRESPONDENCE FROM R. SAINVIL REGARDING REVISED CONFIRMATION ORDER (.3); DRAFT EMAIL CORRESPONDENCE TO I. BAGBY AND A. GREENBERG REGARDING SAME (.1)	0.4
07/22/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING REVISED CONFIRMATION ORDER	0.4
07/22/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING CONFIRMATION ORDER REVISIONS	0.3
07/22/24	G WILKES	REVIEW REVISED CONFIRMATION ORDER RECEIVED FROM DEBTORS	0.6
07/22/24	G WILKES	COMMUNICATIONS WITH DEBTORS REGARDING CONFIRMATION ORDER	0.2
07/23/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM M. KIRSCHNER, M. MORTON, AND G. WILKES REGARDING PAYMENT OF CONVENIENCE CLASS CLAIMS UNDER THE PLAN	0.3
07/23/24	G WILKES	COMMUNICATIONS WITH M. KIRSCHNER AND ANKURA REGARDING LIQUIDATING TRUST ISSUES	0.3
07/23/24	L SMITH	CONFERENCE WITH A. GREENBERG REGARDING EFFECTIVE DATE ISSUES (.3); FOLLOW-UP CONFERENCE WITH G. WILKES REGARDING SAME (.1)	0.4
07/24/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO A. GREENBERG REGARDING FOLLOW-UP FROM CALL TO DISCUSS PLAN EFFECTIVE DATE ISSUES	0.4
07/26/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING LIQUIDATION TRUST ISSUES	0.5
07/26/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING LIQUIDATING TRUST ISSUE (.1) AND RESPOND TO SAME (.1)	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM A. GREENBERG REGARDING LIQUIDATING TRUST SIGNATURE PAGE	0.1
07/29/24	L SMITH	REVIEW AND RESPOND TO EMAIL CORRESPONDENCES FROM G. WILKES, P. KEENAN, AND A. GREENBERG REGARDING REVISED CONFIRMATION ORDER	0.3
07/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM G. WILKES AND A. GREENBERG REGARDING CONFIRMATION UPDATE	0.1
07/29/24	E JONES	EMAILS WITH OMM TEAM AND COURT SERVICES REGARDING NOTICE OF HEARING ON PROPOSED CONFIRMATION ORDER	0.2
07/29/24	G WILKES	COMMUNICATIONS WITH DEBTORS REGARDING STATUS CONFERENCE ON PLAN	0.2
07/29/24	G WILKES	COMMUNICATIONS WITH RABOBANK AND DEBTORS REGARDING CONFIRMATION ORDER	0.2
07/29/24	L SMITH	ATTEND STATUS CONFERENCE ON CONFIRMATION ORDER	0.3
07/29/24	G WILKES	TELEPHONIC APPEARANCE AT STATUS CONFERENCE	0.3
07/29/24	G WILKES	REVIEW AS FILED CONFIRMATION ORDER AND CHANGES TO SAME	0.5
07/29/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM A. GREENBERG AND F. BERGANZA REGARDING SIGNED LIQUIDATING TRUST AGREEMENT	0.1
07/29/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING REMAINING CONFIRMATION ISSUES RELATED TO PLAN	0.2
07/29/24	G WILKES	REVIEW FURTHER REVISED CONFIRMATION ORDER	0.3
07/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL, D. RUDEWICZ, AND A. GREENBERG REGARDING CONFIRMATION ORDER	0.2
07/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES REGARDING EFFECTIVENESS OF THE PLAN (.1) AND RESPOND TO SAME (.1)	0.2
07/30/24	L SMITH	DRAFT EMAIL CORRESPONDENCES TO CW/BAKER REGARDING CALL TO DISCUSS PLAN EFFECTIVE DATE	0.3
07/30/24	L SMITH	DRAFT EMAIL CORRESPONDENCE TO OMM TEAM REGARDING WIRING INSTRUCTIONS FOR PROFESSIONAL FEE ESCROW RESERVE	0.3
07/30/24	E JONES	ANALYZE CONFIRMATION ORDER (.1); CALL WITH L. SMITH ON SAME (0.1); EMAIL UCC REGARDING SAME (.1)	0.3
07/30/24	G WILKES	COMMUNICATIONS WITH OMM TEAM REGARDING PLAN CONFIRMATION ORDER	0.3
07/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCE FROM G. WILKES REGARDING CONFERENCES TO DISCUSS PLAN EFFECTIVE DATE MATTERS	0.1
07/30/24	G WILKES	REVIEW RECENTLY FILED PLEADINGS, INCLUDING FILED VERSION OF CONFIRMATION ORDER	0.3
07/30/24	L SMITH	ANALYZE ENTERED CONFIRMATION ORDER	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/30/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM H. LIGHT, B. GASTON, AND F. COTTRELL REGARDING PROFESSIONAL FEE ESCROW IN CONNECTION WITH PLAN (.1) AND RESPOND TO SAME (.2)	0.3
07/30/24	G WILKES	COMMUNICATIONS WITH DEBTORS, RABOBANK AND US TRUSTEE REGARDING ENTRY OF CONFIRMATION ORDER	0.2
07/31/24	L SMITH	CONFERENCE WITH G. WILKES, I. BAGBY, R. SAINVIL, AND G. WILKES REGARDING PLAN EFFECTIVE DATE ISSUES	0.3
07/31/24	L SMITH	REVIEW EMAIL CORRESPONDENCES FROM R. SAINVIL, G. WILKES, AND A. GREENBERG REGARDING PLAN EFFECTIVE DATE AND WAIVER OF CONDITION PRECEDENT	0.3
07/31/24	L SMITH	CONFERENCE WITH I. BAGBY, G. WILKES AND A. GREENBERG REGARDING PLAN EFFECTIVENESS ISSUE	0.2
07/31/24	G WILKES	ALL HANDS CALL WITH DEBTORS AND RABOBANK REGARDING PLAN EFFECTIVE DATE	0.3
07/31/24	G WILKES	ANALYSIS REGARDING CONDITIONS TO EFFECTIVE DATE	0.2
07/31/24	G WILKES	COMMUNICATIONS WITH RABOBANK REGARDING PLAN EFFECTIVE DATE	0.2
07/31/24	L SMITH	CONFERENCE WITH R. SAINVIL REGARDING PLAN EFFECTIVE DATE	0.1
07/31/24	G WILKES	COMMUNICATIONS WITH COMMITTEE REGARDING PLAN EFFECTIVE DATE CONDITIONS AND NEXT STEPS	0.2
<b>Total</b>	<b>B300 Claims and Plan</b>		<b>25.2</b>
<b>Total Hours</b>			<b>45.6</b>
<b>Total Fees</b>			<b>58,470.00</b>

**Disbursements**

Court Fees / Filing Fees	\$70.00
Online Research	6.30
<b>Total Disbursements</b>	<b>\$76.30</b>

**Total Current Invoice** **\$58,546.30**

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
06/18/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Emma Jones; NYSBK; ASSOCIATED CASES; 23-11947-MEW	30.00	\$3.00
06/18/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Emma Jones; NYSBK; DOCKET REPORT; 23-11947-MEW FIL OR ENT: FILED FROM: 6/4/2000 TO: 6/18/2024 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
06/18/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Emma Jones; NYSBK; SEARCH; LNAME: MERCON	1.00	0.10
06/18/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Emma Jones; NYSBK; DOCKET REPORT; 23-11945-MEW FIL OR ENT: FILED FROM: 6/4/2000 TO: 6/18/2024 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
<b>Total for E106 - Online Research (Miscellaneous)</b>				<b>\$6.30</b>
07/12/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7603 G WILKES-TELEPHONIC COURT HEARING APPEARANCE BEFORE JUDGE M. WILES, 5/29	1.00	\$70.00
<b>Total for E112 - Court Fees / Filing Fees (Accounts Payable)</b>				<b>\$70.00</b>

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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
GREG WILKES	12.4
ALEXANDER ANDERSON	0.7
LAURA SMITH	20.1
EMMA JONES	9.6
ARSALAN MEMON	2.8
<b>Total for Attorneys</b>	<b>45.6</b>
<b>Total</b>	<b>45.6</b>

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08/05/24  
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### Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GREG WILKES	Partner	1,425.00	0.6	855.00
LAURA SMITH	Counsel	1,265.00	0.4	506.00
<b>Total for B110 Case Administration</b>			<b>1.0</b>	<b>1,361.00</b>
GREG WILKES	Partner	1,425.00	1.0	1,425.00
EMMA JONES	Counsel	1,200.00	0.5	600.00
LAURA SMITH	Counsel	1,265.00	1.1	1,391.50
<b>Total for B150 Meetings of and Communications with Creditors</b>			<b>2.6</b>	<b>3,416.50</b>
GREG WILKES	Partner	1,425.00	0.6	855.00
EMMA JONES	Counsel	1,200.00	4.9	5,880.00
LAURA SMITH	Counsel	1,265.00	1.5	1,897.50
<b>Total for B160 Fee/Employment Applications</b>			<b>7.0</b>	<b>8,632.50</b>
GREG WILKES	Partner	1,425.00	0.4	570.00
<b>Total for B190 Other Contested Matters (excluding assumption/rejection motions)</b>			<b>0.4</b>	<b>570.00</b>
GREG WILKES	Partner	1,425.00	0.3	427.50
EMMA JONES	Counsel	1,200.00	1.5	1,800.00
LAURA SMITH	Counsel	1,265.00	2.5	3,162.50
<b>Total for B230 Financing/Cash Collections</b>			<b>4.3</b>	<b>5,390.00</b>
GREG WILKES	Partner	1,425.00	0.9	1,282.50
ALEXANDER ANDERSON	Partner	1,585.00	0.7	1,109.50
LAURA SMITH	Counsel	1,265.00	0.7	885.50
ARSALAN MEMON	Associate	980.00	2.8	2,744.00
<b>Total for B240 Tax Issues</b>			<b>5.1</b>	<b>6,021.50</b>
GREG WILKES	Partner	1,425.00	8.6	12,255.00
EMMA JONES	Counsel	1,200.00	2.7	3,240.00
LAURA SMITH	Counsel	1,265.00	13.9	17,583.50
<b>Total for B300 Claims and Plan</b>			<b>25.2</b>	<b>33,078.50</b>

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08/05/24  
Invoice: 1182013  
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## Remittance Page

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

August 5, 2024  
OMM Matter: 0633063-00001  
Invoice: 1182013  
Contact: LAURA SMITH

### MERCON COFFEE CORPORATION

For Professional Services Rendered Through July 31, 2024

Total Fees	\$58,470.00
Total Disbursements	\$76.30
<b>Total Current Invoice</b>	<b>\$58,546.30</b>

#### Outstanding Invoices as of 08/05/24

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1175090	05/20/24	\$260,104.95	\$0.00	\$0.00	\$260,104.95
1177696	06/10/24	214,926.31	0.00	0.00	214,926.31
1180478	07/12/24	138,645.62	0.00	0.00	138,645.62

<b>Total Outstanding Invoices</b>	<b>\$613,676.88</b>
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<b>Total Amount Due</b>	<b>\$672,223.18</b>
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For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

O'Melveny & Myers LLP will never request changes to the banking information via email. Should you receive such a request via email, please contact Rachel Chan.

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O'Melveny & Myers LLP  
2801 North Harwood Street  
Suite 1600  
Dallas, TX 75201-1663  
United States

T: +1 972 360 1900  
F: +1 972 360 1901  
omm.com

Taxpayer ID: 95-1066597

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

August 27, 2024  
OMM Matter: 0633063-00001  
Invoice: 1184488  
Contact: LAURA SMITH

**MERCON COFFEE CORPORATION**

For Professional Services Rendered Through August 27, 2024

Total Fees	\$10,018.50
Total Disbursements	\$681.10
<b>Total Current Invoice</b>	<b>\$10,699.60</b>

**Outstanding Invoices as of 08/27/24**

<u>Invoice</u>	<u>Date</u>	<u>Amount</u>	<u>Payments</u>	<u>Adjustments</u>	<u>Balance</u>
1175090	05/20/24	\$260,104.95	\$0.00	\$0.00	\$260,104.95
1177696	06/10/24	214,926.31	0.00	0.00	214,926.31
1180478	07/12/24	138,645.62	0.00	0.00	138,645.62
1182013	08/05/24	58,546.30	0.00	0.00	58,546.30

<b>Total Outstanding Invoices</b>	<b>\$672,223.18</b>
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<b>Total Amount Due</b>	<b>\$682,922.78</b>
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Due upon receipt. Please remit to:  
**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436  
**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33  
**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224  
**Please include 0633063-00001 / 1184488 number in Advice**

Client: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
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## MERCON COFFEE CORPORATION

For Professional Services Rendered Through August 27, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B160 Fee/Employment Applications</b>			
08/01/24	L SMITH	REVIEW EMAIL CORRESPONDENCES WITH G. WILKES AND E. JONES REGARDING FINAL FEE APPLICATION (.1) AND CONFERENCE WITH E. JONES AND G. WILKES REGARDING SAME (.1)	0.2
08/05/24	E JONES	FURTHER PREPARE FINAL FEE APPLICATION	3.8
08/12/24	E JONES	FURTHER DRAFT FINAL FEE APPLICATION	1.0
08/14/24	E JONES	FURTHER DRAFT FINAL FEE APPLICATION	1.2
08/19/24	E JONES	FURTHER REVISE FINAL FEE APPLICATION (.5); EMAILS WITH OMM TEAM AND LIQUIDATING TRUSTEE REGARDING SAME (.2)	0.7
08/19/24	L SMITH	REVISE FINAL FEE APPLICATION	0.7
08/27/24	E JONES	FURTHER REVISE FINAL FEE APPLICATION	0.7
<b>Total</b>	<b>B160 Fee/Employment Applications</b>		<b>8.3</b>
<b>Total Hours</b>			<b>8.3</b>
<b>Total Fees</b>			<b>10,018.50</b>
<b><u>Disbursements</u></b>			
Court Fees / Filing Fees			\$630.00
Document Production			47.70
Online Research			3.40
<b>Total Disbursements</b>			<b>\$681.10</b>
<b>Total Current Invoice</b>			<b>\$10,699.60</b>

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
08/14/24	E103	TEXT EDITING / PROOFREADING - JOB NUMBER: 0003751888 - Remove keep with next for E Jones - Jones, Emma - eljones@omm.com	0.12	\$5.40
08/19/24	E103	TEXT EDITING / PROOFREADING - JOB NUMBER: 0003764910 - Page Numbers and Footnotes for E Jones - Jones, Emma - eljones@omm.com	0.94	42.30
<b>Total for E103 - Text Editing / Proofreading</b>				<b>\$47.70</b>
07/10/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Emma Jones; NYSBK; IMAGE656-0; 23-11945-MEW DOCUMENT 656-0	4.00	\$0.40
07/10/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Emma Jones; NYSBK; DOCKET REPORT; 23-11945-MEW FIL OR ENT: FILED FROM: 6/26/2000 TO: 7/10/2024 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
<b>Total for E106 - Online Research (Miscellaneous)</b>				<b>\$3.40</b>
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7638 L SMITH-HEARING BEFORE JUDGE M. WILES, 5/29	1.00	\$70.00
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7638 G WILKES-HEARING BEFORE JUDGE M. WILES, 5/16	1.00	70.00
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7638 E JONES-HEARING BEFORE JUDGE M. WILES, 5/14	1.00	70.00
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7638 E JONES-HEARING BEFORE JUDGE M. WILES, 5/16	1.00	70.00
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7638 L SMITH-HEARING BEFORE JUDGE M. WILES, 5/14	1.00	70.00
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7638 G WILKES-HEARING BEFORE JUDGE M. WILES, 5/14	1.00	70.00
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - CO URTSOLUTIONS LLC - CK#7638 E JONES-HEARING BEFORE JUDGE M. WILES, 5/29	1.00	70.00
08/01/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7638 L SMITH-HEARING BEFORE JUDGE M. WILES, 5/16	1.00	70.00

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08/23/24	E112	BANK OF AMERICA {PURCH CARD} - Court Fees / Filing Fees (Accounts Payable) - COURTSOLUTIONS LLC - CK#7653 G WILKES-HEARING BEFORE JUDGE M. WILES, 6/28	1.00	70.00
<b>Total for E112 - Court Fees / Filing Fees (Accounts Payable)</b>				<b>\$630.00</b>

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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
EMMA JONES	7.4
LAURA SMITH	0.9
<b>Total for Attorneys</b>	<b>8.3</b>
<b>Total</b>	<b>8.3</b>

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### Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
EMMA JONES	Counsel	1,200.00	7.4	8,880.00
LAURA SMITH	Counsel	1,265.00	0.9	1,138.50
<b>Total for B160 Fee/Employment Applications</b>			<b>8.3</b>	<b>10,018.50</b>

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## Remittance Page

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### REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

For questions, please contact Rachel Chan  
rchan@omm.com  
(213) 430-6459

O'Melveny & Myers LLP will never request changes to the banking information via email. Should you receive such a request via email, please contact Rachel Chan.

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